

MISSION

Advise, connect, & empower fast-growing companies, entrepreneurs, executives, and capital partners in the **\$8T Health, Active Lifestyle & Outdoors (“HALO”)** sector. We intend to solve Obesity, Diabetes, & Loneliness. **Integrity is our guiding principle.**

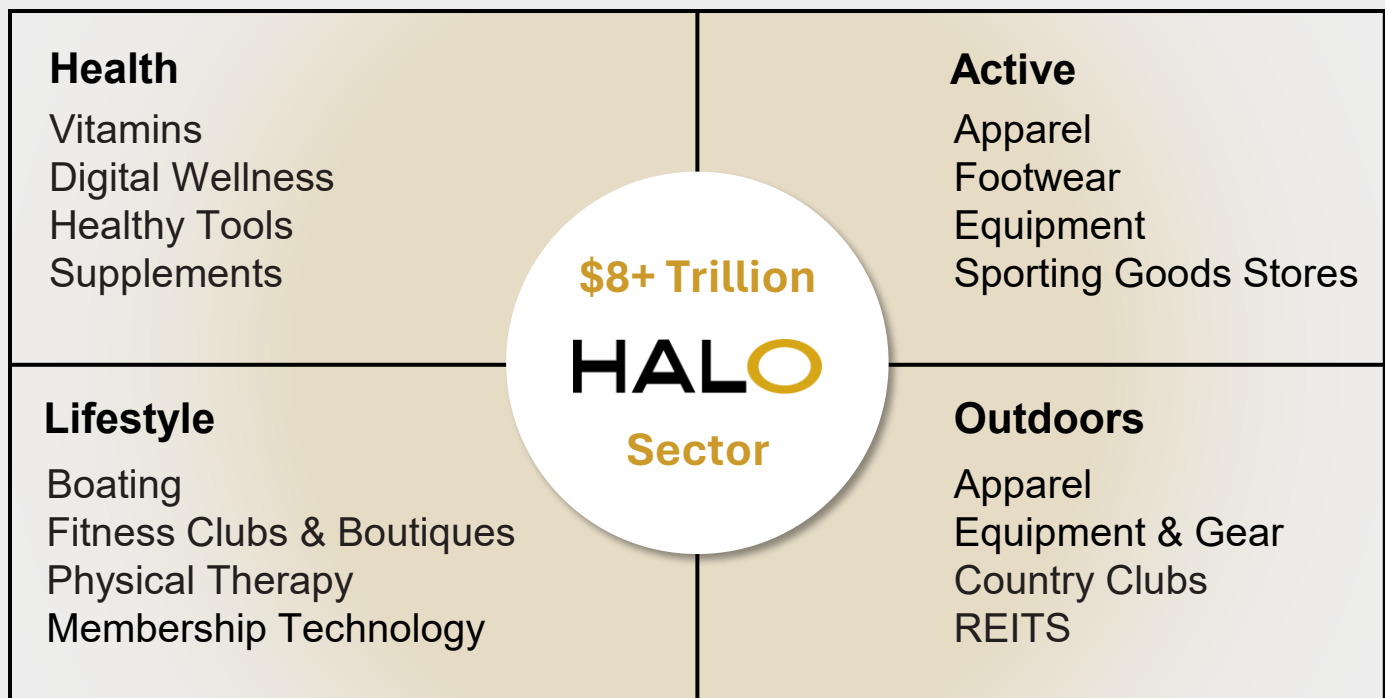
WHO WE ARE

Trusted bankers, advisors, and financial analysts with **25+ years’ experience** closing M&A deals, raising capital, and advising companies with **\$3+ million of EBITDA**, with a focus on:

WHAT WE DO

- M&A advisory
- Capital Raises
- Company Valuations
- Strategic Planning

HALO VERTICALS



To see the HALO 52 Public Company Tracker: scan the QR code.

REPRESENTATIVE ADVISORY DEALS

> \$1.65 Billion in Transactions / Capital Raised

 <p>sale to</p> 	 <p>sale to</p>  <p>Houston Fitness Partners</p>	<p>AD Fitness LLC</p>  <p>sale to</p>  <p>Prime Time Fitness North America</p>	<p>JERSEY STRONG</p> <p>sale to</p> 
 <p>San Diego</p> <p>Private Investment</p>	<p>COMVEST PARTNERS</p> <p>\$50 Million Investment in</p>  <p>Franchisor Developer</p>	 <p>Acquisition of</p> 	 <p>sale to</p> 
 <p>sale to</p> 	<p>tivity HEALTH</p> <p>Acquisition of</p>  <p>And Software Add-in</p>	 <p>Majority Sale to</p> <p>Management Team</p>	 <p>California ADA</p>   <p>Texas ADA</p> 

HALO SERVICES

Podcast Network



Financial Advisory



Executive Education



OUR TEAM

Pete Moore
Managing Partner

Al Noshirvani
Sr. Managing Director

Ian Krassek
HALO Research

David Zalkowitz
Principal

Jason Grunfeld
Vice President

Robert Kayal
Analyst

Rosa Alaimo-Quinn
Chief of Staff

David Ganulin
Chief Marketing Officer

Rob Bezner
Operating Exec

KT Remus
Marketing Exec

David West
Real Estate