

# Unpacking SDOH: Current Perspectives and Changes

## Partnership Conference 2024

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# Disclosures

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No disclosures to make.



# Abstract

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This session will delve into the complexities and nuances of social drivers of health (SDOH) in the IHS. The session is designed to emphasize the significance of SDOH to the IHS mission including regulatory pressures, examine and differentiate terminology common in SDOH, and examine how historical context impacts this work in the communities we serve. With this comprehensive overview, the session offers a practical and actionable survey of tools, approaches, and strategies to effectively address SDOH within their own communities and organizations.



# Objectives

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Examine and differentiate between the terminology used in discussing social drivers of health, social risks, and health-related social needs.

Understand the significance of SDOH to the IHS mission in addition to the regulatory pressures shaping SDOH work.

Identify how historical factors have shaped the Social Drivers of Health present in many American Indian and Alaska Native communities and the resultant impacts to health equity.

Implement current strategies and opportunities that the Indian Health Service is engaging to address social drivers of health and health-related social needs including intersection with community-based strategies and organizations.



# Agenda

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- I. What is SDOH and why does it matter?
- II. Learning Lab Activities 2023-Now
- III. SDOH Structured Data
  
- IV. RPMS Enhancements Update
- V. Resources



# IHS Mission

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To raise the physical, mental, spiritual, and **social health** of American Indians and Alaska Natives to the highest level.



# On Terminology: Determinants vs Drivers

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The use of “Determinants” versus “Drivers” is generally used interchangeably when discussing SDOH.

However, the use of “Drivers” instead of “Determinants” is increasingly favored as the use of “determinants” implies a finality and immutability that incorrectly reduces the agency of communities and individuals to impact their health.



# On Terminology: SDOH, Social Risk, HRSN

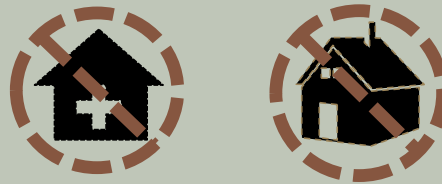
## Social Drivers of Health (SDOH)

The conditions in which people are born, grow up, live, work and age which influence a person's opportunity to be healthy, his/her risk of illness and life expectancy.



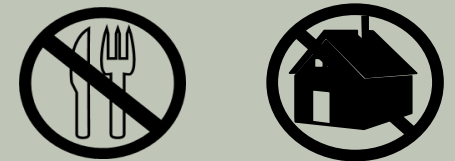
## Social Risk Factors

Adverse social conditions associated with poor health, such as food insecurity and housing instability.

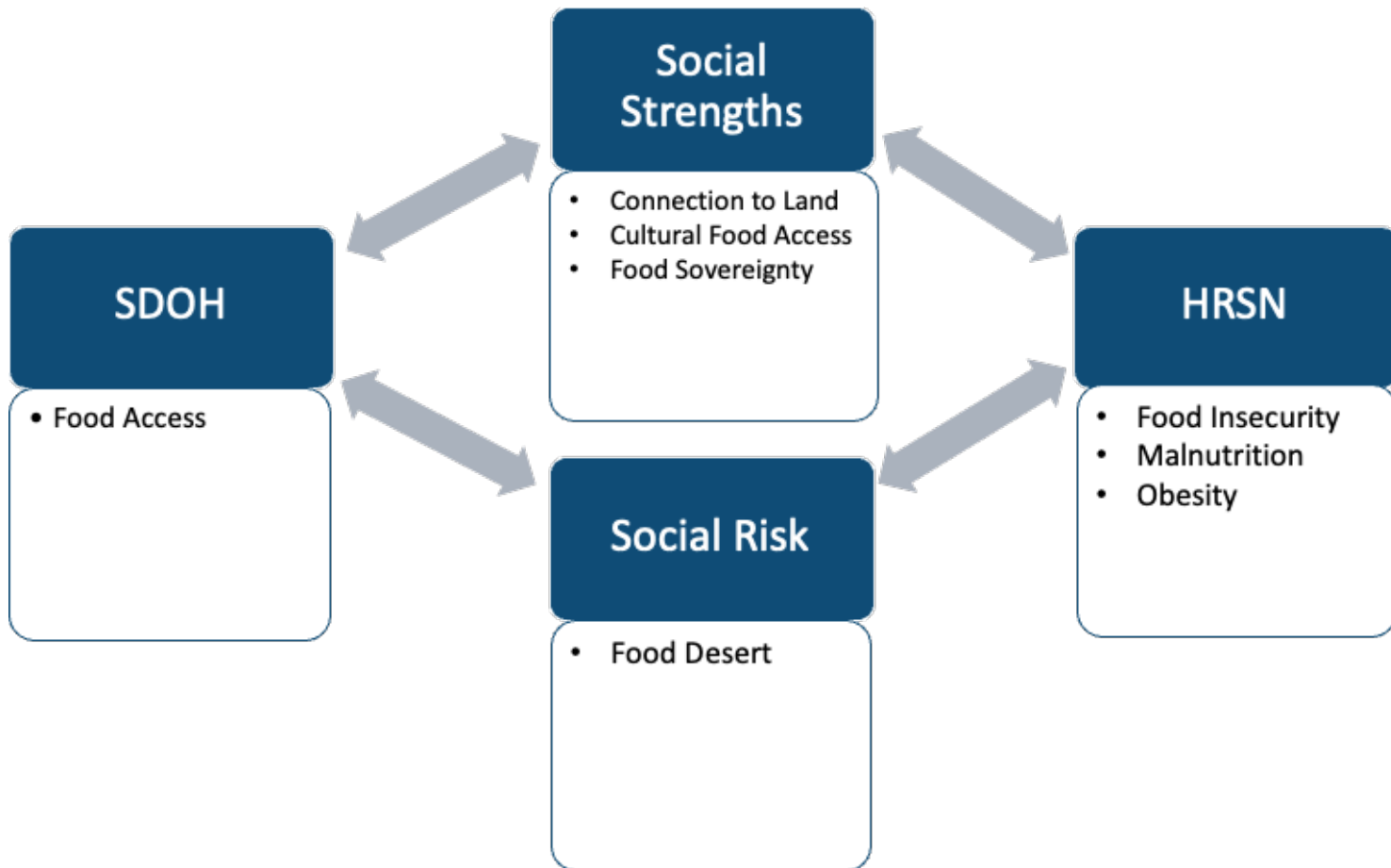


## Health Related Social Needs (HRSN)

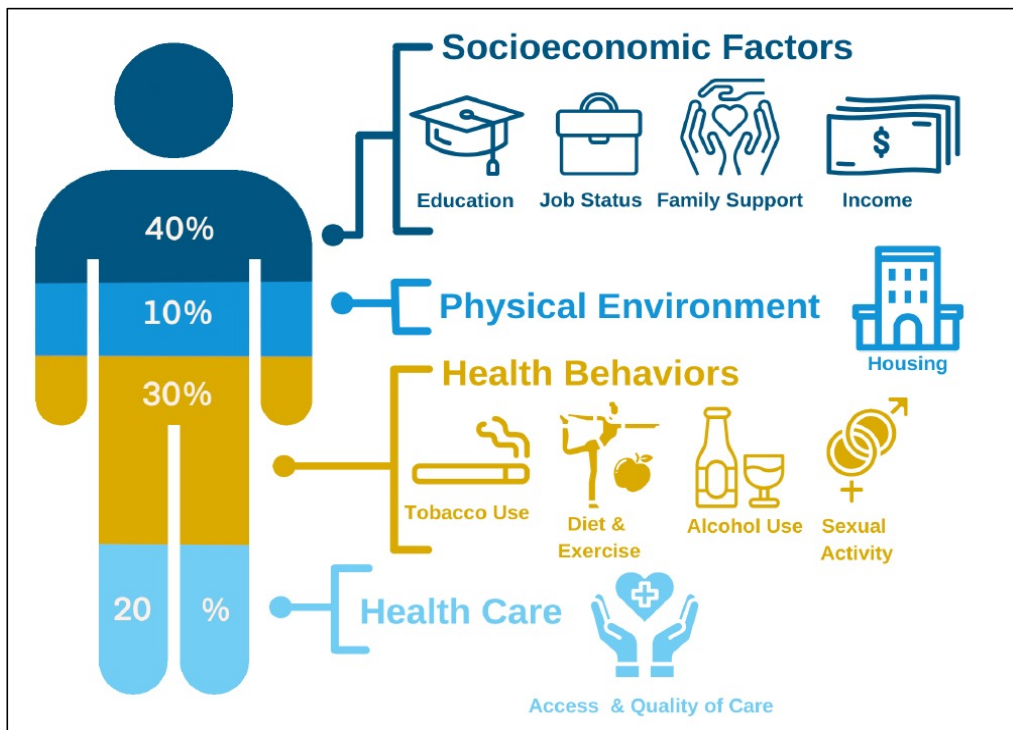
An individual's unmet, adverse social conditions that contribute to poor health.



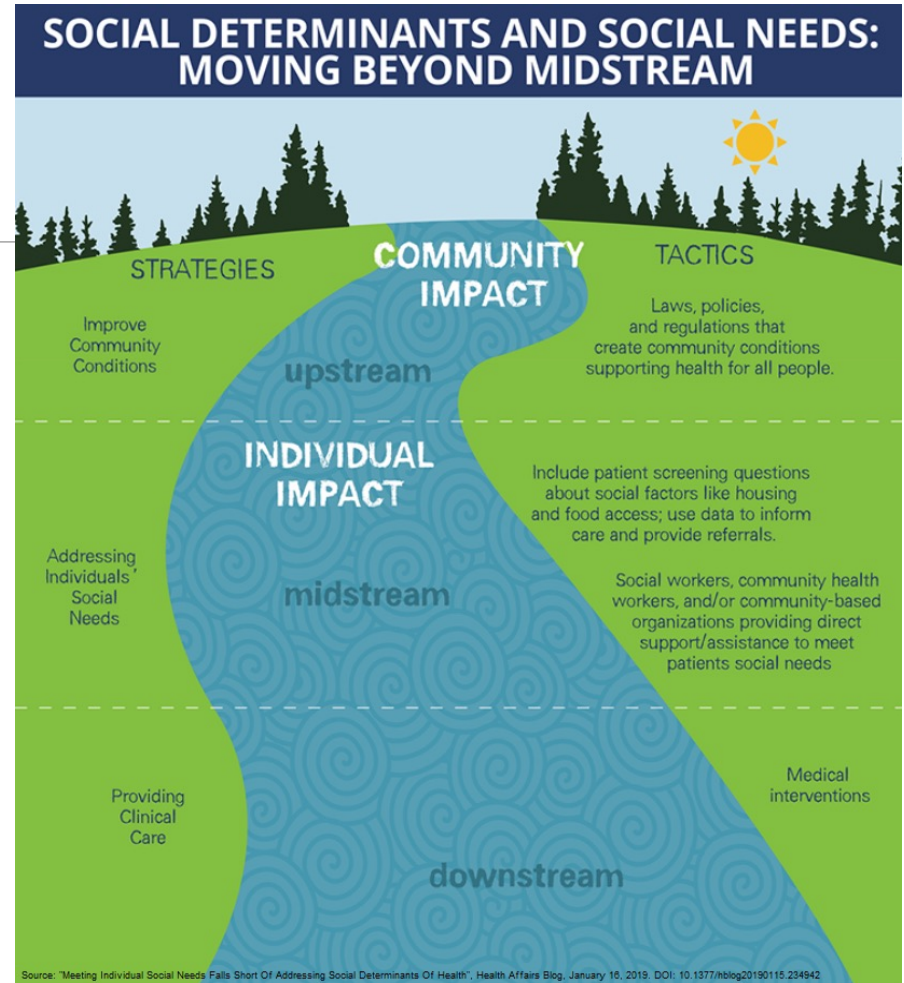




# Impact on Health Outcomes



Source: <https://www.uclahealth.org/sustainability/social-determinants-of-health>



# Historical Trauma: Rooted in the Past

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## Neighborhood, As-built and Ambient Environments

- Where we live—geographically remote locations impact access to food, water, utilities, services
- Pollution—affected water sources, particulate matter from dust, smoke
- Transportation limitations
- Ability to own land
- Lack of housing
- Access to broadband—emerging SDOH with impacts for telehealth, virtual education, commerce, access to information

## Food/Nutrition Security

- Removal from traditional agriculture, hunting and gathering lands
- Remote locations impact food availability and nutritional quality
- Commodity foods

## Social Cohesion/Belonging

- Removal from family, community, and cultural practices integral to who we are as Native People

## Education

- Boarding schools
- Limited educational opportunities

## Economic stability

- Ability to work and provide for families historically restricted
- Segregation policies impacted education and employment opportunities

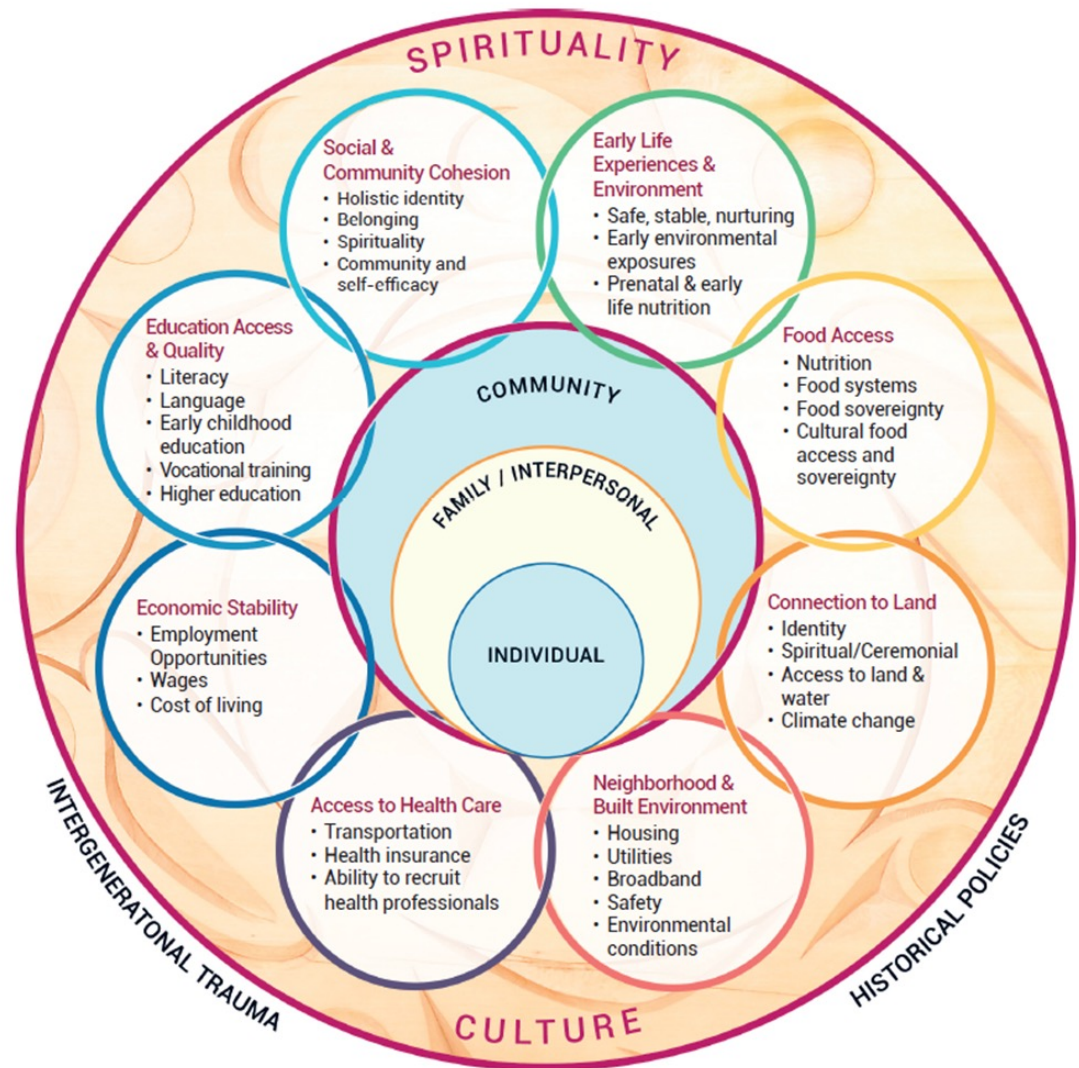
## Access to Health Care

- Limited
- Funding challenges





# Indigenous Social Drivers of Health



# SDOH: Accreditation and Regulatory Requirements

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- **Current:**

- CMS FY23 Hospital Inpatient Prospective Payment System (IPPS) Inpatient Quality Report (IQR).
- TJC National Patient Safety Goal 16.
- ONC USCDI Version 2

- **Anticipated:**

- CMS plans to maintain IQR SDOH reporting and expand to outpatient, long-term care, and other settings.



# CMS IPPS Inpatient Quality Reporting

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## SDOH-1

- % of patients  $\geq$  18 years old admitted to the hospital screened for SDOH in the following give domains: Food, Housing, Transportation, Utilities, Interpersonal Safety.

## SDOH-2

- % of patients screened for SDOH (per above) that are positive reported separately for each domain.



# TJC: National Patient Safety Goal 16

## Summary of Requirements:

1. Designate SDOH Lead.
2. HRSN Screening and Referrals.
3. Data Analysis to identify equity issues.
4. Written action plan to address health care disparities.
5. Follow-up on action plan and address gaps.
6. Annual report to stakeholders and staff.

01.01: Improving health care equity for the [organization's] [patients] is a quality and safety priority.

EP 1: The [organization] designates an individual(s) to lead activities to improve health care equity for the [organization's] [patients].

EP 2: The [organization] assesses the [patient's] health-related social needs (HRSNs) and provides information about community resources and support services.

EP 3: The [organization] identifies health care disparities in its [patient] population by stratifying quality and safety data using the sociodemographic characteristics of the [organization's] [patients].

EP 4: The [organization] develops a written action plan that describes how it will improve health care equity by addressing at least one of the health care disparities identified in its [patient] population.

EP 5: The [organization] acts when it does not sustain the goal(s) in its action plan to improve health care equity.

EP 6: At least annually, the [organization] informs key stakeholders, including leaders, licensed practitioners, and staff, about its progress to improve health care equity.

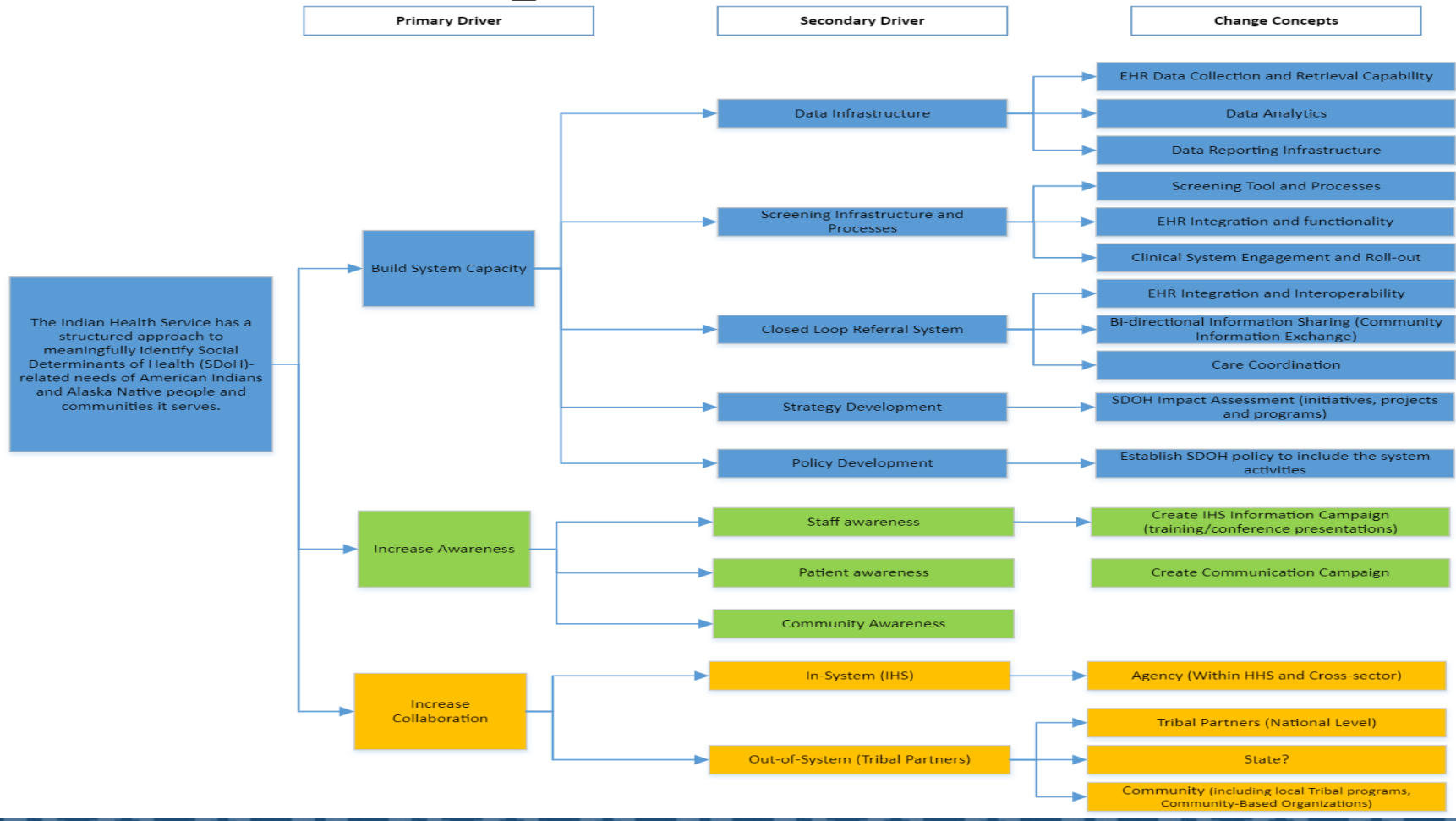




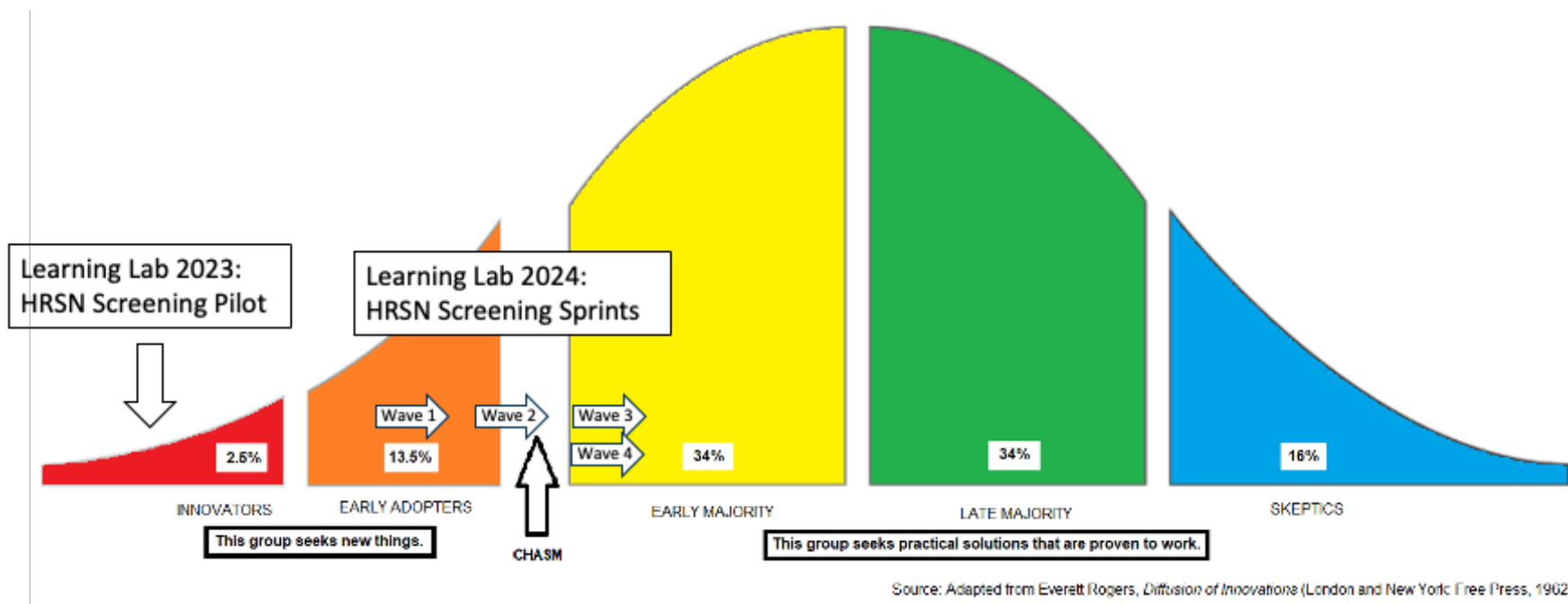
# Learning Lab 2023-Now



# Understanding the Drivers



# Learning Labs: Diffusion of Innovation



# IHS Office of Quality Improving Patient Care Learning Lab 2023 on SDOH

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Aim: Select, test and implement Health Related Social Needs (HRSN) Screening Tools

## Four (4) Sites

1. **Zuni Comprehensive Health Center**—Albuquerque Area
2. **Wagner Indian Health Service Clinic**—Great Plains Area
3. **Lawton Indian Hospital**—Oklahoma City Area
4. **Warm Springs Service Unit**—Portland Area

Also a thank you to White River Service Unit Informaticists (Justin Tafoya and Trevor Thompson) who helped immeasurably with designing and testing RPMS workflows.



# Learning Lab 2023 Summary

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- A single tool will not meet all needs
- Sites prefer autonomy over tool and questions used to match community needs
- Community resource lists need to be developed to facilitate referral
- Although staff is initially hesitant to screen (workload, lack of interventions for positive screening), overall process is well received by patients and staff
- Patients overwhelmingly support HRSN screening
- Documentation and data work (aggregation, analysis) is time-consuming as a manual process
- Limited Clinical Informaticist bandwidth will require central support to accelerate development



# Learning Lab 2024: HRSN Screening Sprints

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- Weekly sessions x 10 weeks that step through the steps of implementing HRSN screening program with peer learning and sharing.
  - Wave 1: February – April 2024; 10 sites.
  - Wave 2: May – July 2024, 14 sites.
  - Wave 3+4: August – Oct 2024.



# Learning Lab 2024 Summary

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- Expanded scope from outpatient primary care to include inpatient, community health, tribal, and urban programs.
- The IHS cannot use PRAPARE questions due to being unable to license the questions by signing an agreement. AHC tool uses PRAPARE questions (question 1 and 4) and so any site using AHC tools must substitute questions for those.

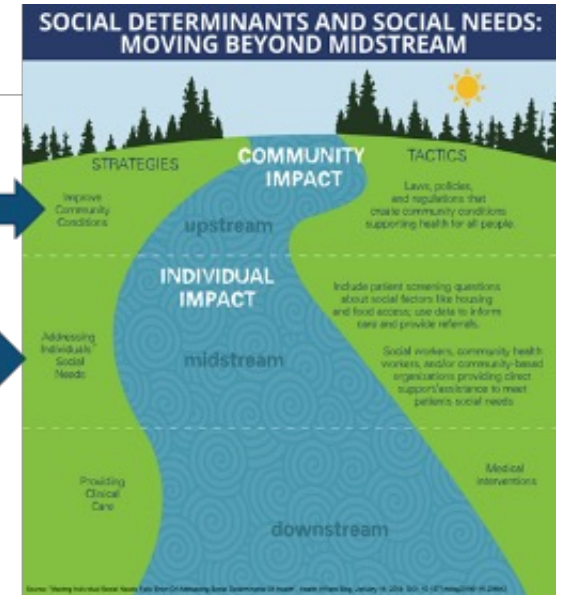


# Learning Lab 2025: Reshaping the Drivers (ReD) of Health Collaborative

- 12-month collaborative with service units AND at least one tribal or community partner working together to identify best practices in community health needs assessment and co-designing and implementing upstream solutions.
- Starts September 2024.

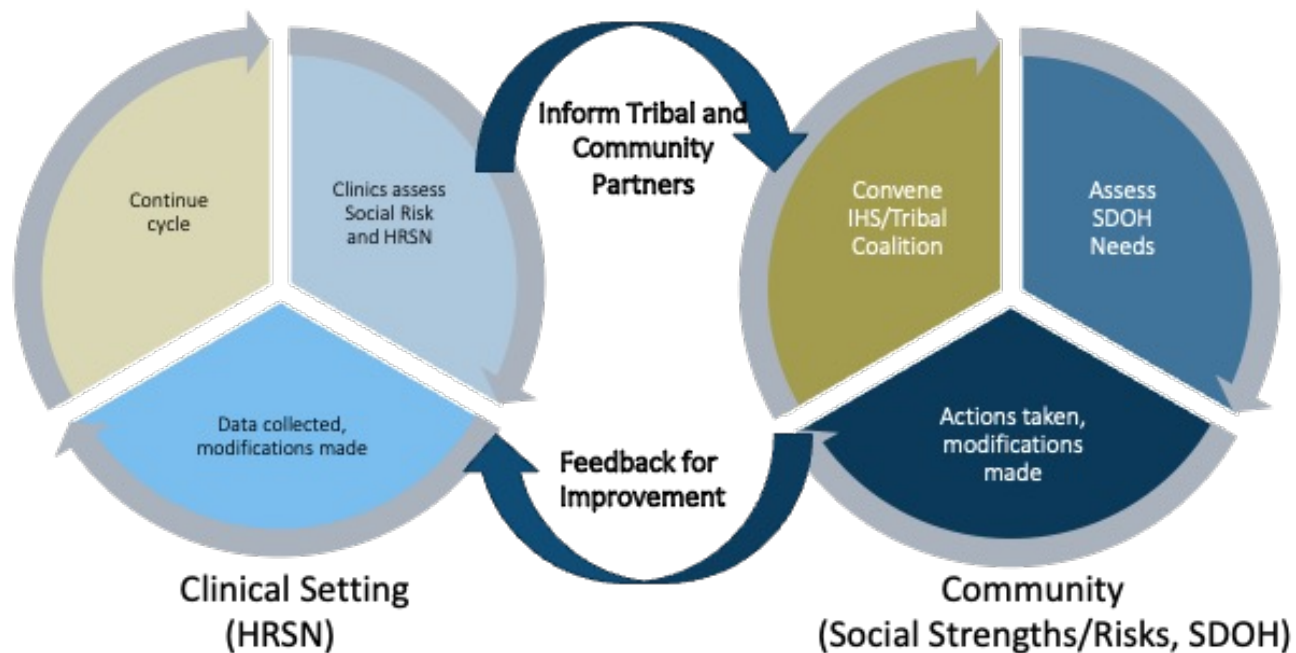
Reshaping the Drivers (ReD) of Health Collaborative (2025)

HRSN Screening Pilot (2023) and Sprints (2024)

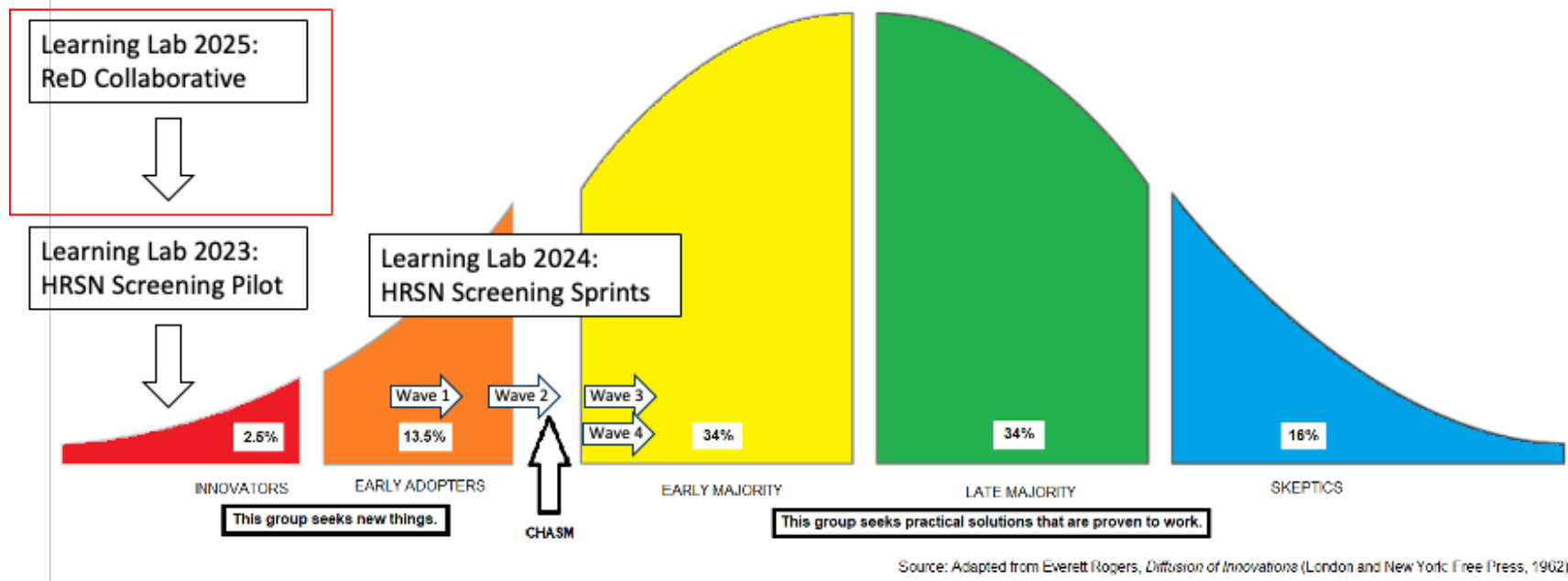




# Next Steps: SDOH Cycles of Improvement



# Learning Labs: 2025 ReD Collaborative



# Structured SDOH Data

Type of Structured Data	Example - SDOH	Example - Depression
<b>RPMS Exam Codes</b> Documents results of a <i>screening</i> for Food, Housing, Utilities, Transportation, or Interpersonal Safety.	SDOH Food: Positive	PHQ9: 25
<b>Integrated Problem List (IPL) – SNOMED</b> Documents HRSN <i>diagnosis, problem or activity</i> . -Pick lists already exist. -Education, visit instructions, goal notes, and care plans can also be documented by problem.	Food insecurity	Severe major depressive disorder, recurrent
<b>ICD-10 Z-Codes</b> Document HRSN <i>diagnosis or problem</i> . -May be needed for payers like CMS (e.g. G0019/G0022).	Food insecurity Z59.41	Major depressive disorder, recurrent severe without psychotic features F33.2



# ICD-10 Z Codes

## Exhibit 1. Recent SDOH Z Code Categories and New Codes

### Z55 – Problems related to education and literacy

- Z55.5 – Less than a high school diploma (Added, Oct. 1, 2021)

### **NEW** Z55.6 – Problems related to health literacy

### Z56 – Problems related to employment and unemployment

### Z57 – Occupational exposure to risk factors

### Z58 – Problems related to physical environment (Added, Oct. 1, 2021)

- Z58.6 – Inadequate drinking-water supply (Added, Oct. 1, 2021)

### **NEW** Z58.8 – Other problems related to physical environment

- **NEW** Z58.81 – Basic services unavailable in physical environment

- **NEW** Z58.89 – Other problems related to physical environment

### Z59 – Problems related to housing and economic circumstances

- Z59.0 – Homelessness (Updated)

- Z59.00 – Homelessness unspecified (Added, Oct. 1, 2021)

- Z59.01 – Sheltered homelessness (Added, Oct. 1, 2021)

- Z59.02 – Unsheltered homelessness (Added, Oct. 1, 2021)

- Z59.1 – Inadequate Housing (Updated)

- **NEW** Z59.10 – Inadequate housing, unspecified

- **NEW** Z59.11 – Inadequate housing environmental temperature

- **NEW** Z59.12 – Inadequate housing utilities

- **NEW** Z59.19 – Other inadequate housing

- Z59.4 – Lack of adequate food (Updated)

- Z59.41 – Food insecurity (Added, Oct. 1, 2021)

- Z59.48 – Other specified lack of adequate food (Added, Oct. 1, 2021)

- Z59.8 – Other problems related to housing and economic circumstances (Updated)

- Z59.81 – Housing instability, housed (Added, Oct. 1, 2021)

- Z59.811 – Housing instability, housed, with risk of homelessness (Added, Oct. 1, 2021)

- Z59.812 – Housing instability, housed, homelessness in past 12 months (Added, Oct. 1, 2021)

- Z59.819 – Housing instability, housed unspecified (Added, Oct. 1, 2021)

- Z59.82 – Transportation insecurity (Added, Oct. 1, 2022)

- Z59.86 – Financial insecurity (Added, Oct. 1, 2022)

- Z59.87 – Material hardship due to limited financial resources, not elsewhere classified (Added, Oct. 1, 2022; Revised, April 1, 2023)

- Z59.89 – Other problems related to housing and economic circumstances (Added, Oct. 1, 2021)

### Z60 – Problems related to social environment

#### Z62 – Problems related to upbringing

- Z62.2 – Upbringing away from parents

- **NEW** Z62.23 – Child in custody of non-parental relative (Added, Oct. 1, 2023)

- **NEW** Z62.24 – Child in custody of non-relative guardian (Added, Oct. 1, 2023)

- Z62.8 – Other specified problems related to upbringing (Updated)

- Z62.81 – Personal history of abuse in childhood

- **NEW** Z62.814 – Personal history of child financial abuse

- **NEW** Z62.815 – Personal history of intimate partner abuse in childhood

- Z62.82 – Parent-child conflict

- **NEW** Z62.823 – Parent-step child conflict (Added, Oct. 1, 2023)

- Z62.83 – Non-parental relative or guardian-child conflict (Added Oct. 1, 2023)

- **NEW** Z62.831 – Non-parental relative-child conflict (Added Oct. 1, 2023)

- **NEW** Z62.832 – Non-relative guardian-child conflict (Added Oct. 1, 2023)

- **NEW** Z62.833 – Group home staff-child conflict (Added Oct. 1, 2023)

- Z62.89 – Other specified problems related to upbringing

- **NEW** Z62.892 – Runaway [from current living environment] (Added Oct. 1, 2023)

#### Z63 – Other problems related to primary support group, including family circumstances

#### Z64 – Problems related to certain psychosocial circumstance

#### Z65 – Problems related to other psychosocial circumstances

go.cms.gov/OMH



# Use Cases and Value of SDOH Data

Customer	Use Case/Value
Clinical Teams	Improved individualized patient care, Panel management (e.g. iCare), Population Health
Business Office/Revenue Cycle	Revenue capture for SDOH activities (e.g. G0136, G0019, G0022)
Service Unit Leadership/Governing Body	Compliance with accreditation (e.g. NPSG 16 EP2-6) and regulatory standards (e.g. CMS IQR Reporting SDOH-1/2), Community Health Needs Assessment, Tribal and Community Partnership, Governance about services provided and future development strategy
Area and HQ Leadership	Policy, Advocacy, Interagency or governmental coordination, Upstream interventions
Tribes	Data sharing, cooperation and coordination



# Billing Codes

Code	Name	Description	Stipulations
G0136	SDOH Risk Assessment	Administering evidence-based SDOH assessment	<ul style="list-style-type: none"> <li>• Can be provided during E/M, behavioral health office visit, or annual wellness visit.</li> <li>• No more than once every six months.</li> </ul>
G0019	Community health integration, first 60 minutes per calendar month	Auxillary staff providing incident-to the services of a physician or other billing clinician.	<ul style="list-style-type: none"> <li>• Community health integration (CHI) services include addressing SDOH needs, health system navigation, or facilitating access to community-based resources.</li> <li>• Unmet social need services are addressing must be document (e.g. ICD-10 Z-code).</li> </ul>
G0022	Community health integration, each additional 30 minutes		



# RPMS Enhancements 2024 for SDOH



# 2024 RPMS Enhancements Timeline

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January 2024	Fall 2024 (Beta)	End of 2024 (Dev)
<ul style="list-style-type: none"><li>• AUM Patch</li><li>• Addition of SDOH Screening Exam Codes<ul style="list-style-type: none"><li>• Food</li><li>• Housing</li><li>• Transportation</li><li>• Utilities</li><li>• Interpersonal Safety</li></ul></li><li>• Captures positive, negative, refusal, or unable to assess</li></ul>	<ul style="list-style-type: none"><li>• Clinical Reminder (Outpatient: annual; Inpatient: with ever admission)</li><li>• Clinical Reminder Dialog<ul style="list-style-type: none"><li>• Documents screening by domain, not individual questions to allow flexibility at each facility to use that tool they wish</li></ul></li></ul>	<ul style="list-style-type: none"><li>• Reporting – PCC/VGEN</li></ul>





# RPMS: Exam Codes



Demo,Ashley - Lisa\*  
114649 23-Feb-1950 (73) U

ADULT CLINIC  
WISDOM,WENDY 17-Jan-2024 08:06  
Ambulatory

Brady,Ben Albert



Ed/Exams/HF  
Immunizations  
Skin Tests

**Education**

Visit Date	Education Topic	Comprehension	Status	Objectives	Comment	Provider	Length	Type	Location
07/27/2020	Summary Clinical Document-Home Management					REDLEGS,LEE			2021 DEMO HOSPITAL
10/31/2018	Summary Clinical Document-Literature					WHITE,LESLIE IT BS MT			2021 DEMO HOSPITAL
02/22/2017	Medications-Followup	GOOD				STEARLE,CARLA	2	Individual	2021 DEMO HOSPITAL
02/22/2017	Medications-Information	GOOD				STEARLE,CARLA	2	Individual	2021 DEMO HOSPITAL
05/04/2016	Summary Clinical Document-Home Management					RICHARDS,SUSAN P			2021 DEMO HOSPITAL

**Exams**

Visit Date	Exams	Result	Comments	Provider	Location
08/27/2011	FOOT INSPECTION			WALCOTT,STUDENT	2021 DEMO HOSPITAL (INST)
02/06/2011	EYE EXAM - GENERAL			LAFFOON,NATHAN A	2021 DEMO HOSPITAL (INST)
10/06/2010	EYE EXAM - GENERAL			WALCOTT,STUDENT	2021 DEMO HOSPITAL (INST)

**Health Factors**

Visit Date	Health Factor	Category	Start Date	Stop Date	Comment

PRIVACY

PATIENT CHART

RESOURCES

RCIS

DIRECT WebMail

EDashboard

EPCS

Demo,Ashley - Lisa\*  
114649 23-Feb-1950 (73) U

ADULT CLINIC  
WISDOM,WENDY 17Jan-2024 08:06  
Ambulatory

Brady,Ben Albert



Postings AD PUL Lab Entry Pharm Ed Prescriptions Reqd Surecriptions M Problem List Advs React Medication Needs Rvw Needs Rvw Needs Rvw C/C D/A Asthma Action Plan PWH Med Rec eRx Receipt Reviewed/Updated Visit Summary

Notifications Cover Sheet Triage Wellness Problem Mgmt Prenatal Well Child Medications Labs Orders Notes Consults/Referrals Summary D/C Summary Suicide Form

Ed/Exams/HF  
Immunizations  
Skin Tests

### Education

Visit Date Education Topic

07/27/2020	Summary Clinical Document-Home M
10/31/2018	Summary Clinical Document-Literatur
02/22/2017	Medications-Followup
02/22/2017	Medications-Information
05/04/2016	Summary Clinical Document-Home M

### Exams

Visit Date Exams Result

08/27/2011	FOOT INSPECTION	
02/06/2011	EYE EXAM - GENERAL	
10/06/2010	EYE EXAM - GENERAL	

### Health Factors

Visit Date Health Factor Category

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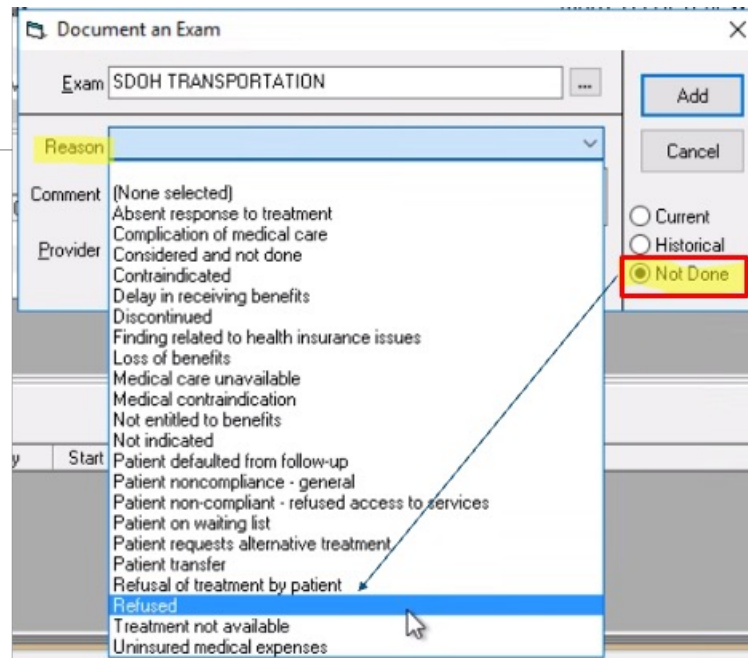
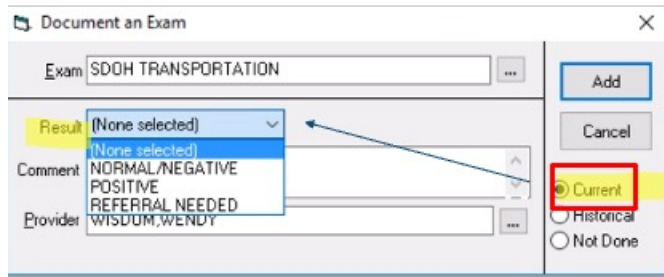
### Exam Selection

Code	Exams
30	DENTAL EXAM
36	DEPRESSION SCREENING
03	DIABETIC EYE EXAM
28	DIABETIC FOOT EXAM, COMPLETE
33	EYE EXAM - GENERAL
37	FALL RISK
32	FOOT EXAM - GENERAL
29	FOOT INSPECTION
34	INTIMATE PARTNER VIOLENCE
39	NEWBORN HEARING SCREEN (LEFT)
39	NEWBORN HEARING SCREEN (RIGHT)
46	SDOH FOOD
47	SDOH HOUSING
50	SDOH INTERPERSONAL SAFETY
48	SDOH TRANSPORTATION
49	SDOH UTILITIES
43	SUICIDE RISK ASSESSMENT
44	SUICIDE SCREENING EXAM
45	UNHEALTHY DRUG SCREENING EXAM
42	VTE RISK ASSESSMENT

Select Cancel

Length	Type	Location
		2021 DEMO HOSPITAL
		2021 DEMO HOSPITAL
2	Individual	2021 DEMO HOSPITAL
2	Individual	2021 DEMO HOSPITAL
		2021 DEMO HOSPITAL

Add Edit Delete



Demo,Ashley - Lisa\* 114649 23-Feb-1950 (73) U ADULT CLINIC WISDOM,WENDY 17-Jan-2024 08:06 Ambulatory Brady,Ben Albert

Postings AD PUL Lab Entry Pharm Ed Rescripts Req'd Surecripts Needs Rvw Needs Rvw Needs Rvw 2 C/DIA Allisma Action Plan PWH Med Rec eRx Receipt Reviewed/Updated Visit Summary

Ed/Exams/HF Immunizations Skin Tests

Education table with columns: Visit Date, Education Topic, Comprehension, Status, Objectives, Comment, Provider, Length, Type, Location

Exams table with columns: Visit Date, Exams

Health Factors section with a list of items including HUNGER VITAL SIGN (HVS) QUESTION 1 and HUNGER VITAL SIGN (HVS) QUESTION 2, each with multiple sub-options.

Modal dialog box for adding health factors, containing a list of items and an 'Add' button.

Add Edit Delete

# RPMS: Reminder Dialog (Beta)





SOCIAL DETERMINATION OF HEALTH SCREENING



SDOH BASIC SCREENING

This option is for documenting the result of SDOH screening by domain only.

The patient was screened for health related social for community and cultural context. If available,

ng questions that may also have been adapted e reviewed as noted below:

Food Insecurity Screen: Date: Mar 06, 2024 Results: NORMAL/NEGATIVE  
Housing Insecurity Screen: Date: Mar 06, 2024 Results: POSITIVE  
Utilities Needs Screen: Date: Mar 06, 2024 Results: REFERRAL NEEDED  
Transportation Needs Screen: Date: Mar 06, 2024 Results: NORMAL/NEGATIVE  
Interpersonal Safety Screen: Date: Mar 06, 2024 Results: POSITIVE

TODAY'S SCREENING:

Food Insecurity Screen:

Exam Result: \* (None selected) ▼

Comment

Housing Insecurity Screen:

Utilities Needs Screen:

Transportation Needs Screen:

Interpersonal Safety Screen:

These selections automatically sets the exam code without having to be manually documented.

FOOD/HUNGER VITAL SIGNS

1. Within the past 12 months, did you worried that your food would run out before you got money to buy more?

2. Within the past 12 months, the food you brought just didn't last and you didn't have money for more?

Comments:

SOCIAL DETERMINATION OF HEALTH SCREENING

SDOH BASIC SCREENING

SDOH MODIFIED AHC SCREENING

The patient was screened for health related social needs (HRSN) using validated screening questions that may also have been adapted for community and cultural context. If available, the last screening prior results were reviewed as noted below:

Food Insecurity Screen: Date: Mar 06, 2024 Results: NORMAL/NEGATIVE  
Housing Insecurity Screen: Date: Mar 06, 2024 Results: POSITIVE  
Utilities Needs Screen: Date: Mar 06, 2024 Results: REFERRAL NEEDED  
Transportation Needs Screen: Date: Mar 06, 2024 Results: NORMAL/NEGATIVE  
Interpersonal Safety Screen: Date: Mar 06, 2024 Results: POSITIVE

TODAY'S SCREENING:

- Food Insecurity Screen:
- Housing Insecurity Screen:
- Utilities Needs Screen:
- Transportation Needs Screen:
- Interpersonal Safety Screen:

Modified AHC HRSN Screening

- LIVING SITUATION
  - 1. Are you worried tht in the next 2 months, you may not h housing? \*
  - 2. Think about the place you live. Do you have [problems w following? \*  Pests such as bugs, ants or mice  Mold  I ve not working  Smoke detectors missing or not working
  - Water Leaks  None of the above
- FOOD/HUNGER VITAL SIGNS
- TRANSPORTATION
  - 5. In the past 12 months, have you ever had to go without health care because you didn't have a way to get there? \*
- UTILITIES
  - 6. In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home? \*  Yes  No  Already shut off
- SAFETY
  - Because violence and abuse happen to a lot of people and affects their

This second option has a validated built-in SDOH screener in addition to being able to document SDOH screening results by domain.



SAFETY

Because violence and abuse happen to a lot of people and affects their health, we are asking the following questions:

7. How often does anyone, including your family and friends, physically hurt you? \* Never  Rarely  Sometimes  Fairly often  Frequently
8. How often does anyone, including your family and friends, insults or talk down to you? \* Never  Rarely  Sometimes  Fairly often  Frequently
9. How often does anyone, including your family and friends, threaten you with harm? \* Never  Rarely  Sometimes  Fairly often  Frequently
10. How often does anyone, including your family and friends, scream or curse at you? \* Never  Rarely  Sometimes  Fairly often  Frequently

SUMMARY

11. Are any of your needs urgent?

12. Would you like to receive assistance with any of these needs?

Comments:

CITATIONS:

Question 1,5,11,12: Health Leads. (2018). Social needs screening toolkit. <https://healthleadsusa.org/resources/the-health-leads-screening-toolkit/>

Question 2: Nuruzzaman, N., Broadwin, M., Kourouma, K., & Olson, D. P. (2015). Making the Social Determinants of Health a Routine Part of Medical Care. *Journal of Healthcare for the Poor and Underserved*, 26(2), 321-327.

Question 3,4: Hager, E. R., Quigg, A. M., Black, M. M., Coleman, S. M., Heeren, T., Rose-Jacobs, R., Frank, D. A. (2010). Development and Validity of a 2-Item Screen to Identify Families at Risk for Food Insecurity. *Pediatrics*, 126(1), 26-32. doi:10.1542/peds.2009-3146

Questions 6: Cook, J. T., Frank, D. A., Casey, P. H., Rose-Jacobs, R., Black, M. M., Chilton, M., . . . Cutts, D. B. (2008). A Brief Indicator of Household Energy Security: Associations with Food Security, Child Health, and Child Development in US Infants and Toddlers. *Pediatrics*, 122(4), 867-875. doi:10.1542/peds.2008-0286

Questions 7-10: Sherin, K. M., Sinacore, J. M., Li, X. Q., Zitter, R. E., & Shakil, A. (1998). HITS: a Short Domestic Violence Screening Tool for Use in a Family Practice Setting. *Family Medicine*, 30(7), 508-512

AHC Tool: Billieux, A., MD, DPhil, Verlander, K., MPH, Anthony, S., DrPH, & Alley, D., PhD. (2017). Standardized Screening for Health-Related Social Needs in Clinical Settings: The Accountable Health Communities Screening Tool. *National Academy of Medicine Perspectives*, 1-9. <https://nam.edu/wpcontent/uploads/2017/05/Standardized-Screening-for-Health-Related-Social-Needs-in-Clinical-Settings.pdf>.

# RPMS: Clinical Reminders (Beta)



PRIVACY PATIENT CHART RESOURCES RCIS DIRECT WebMail EDashboard EPCS

**Demo,Ashley - Lisa\*** 114649 23-Feb-1950 (73) U **ADULT CLINIC** 17-Jan-2024 08:06 Brady,Ben Albert WISDOM,WENDY Ambulatory

Postings P/L Lab Entry Pharm Ed Prescriptions Req'd Surecripts M Problem List Adv's React Medication **2** CIC/DIA Athsma Action Plan PWH Med Rec eRx Receipt Reviewed/Updated Visit Summary

Notifications Cover Sheet Triage Wellness Problem Mgmt Prenatal Well Child Medications Labs Orders Notes Consults/Referrals Superbill D/C Summary Suicide Form

File View Action Options

Last 100 Signed Notes **Substance Abuse II** Jan 17, 2024@08:28 Wisdom,Wendy Change...

New Note in Progress  
Jan 17, 24 Sub: Vst: ADULT CLINIC

Templates  
**4 Reminders**

- Due
  - Immunization Forecast
  - IMPLANTABLE (GYN) DEVICE EXPIRED
  - SDOH Annual Exam
  - SDOH EXAM UPON ADMISSION**
  - Activity Screen
  - Weight
- Applicable
- Other Categories

**Outpatient: Annual.**  
**Inpatient: With every admission.**

Abstracts

[Empty area for abstracts]

# RPMS: Integrated Problem List Pick List



PickList Selection

Manage PickLists

PickList	SNOMED Desc ( Items: 16 )
Nursing - Newborn	<input type="checkbox"/> Assessment for food insecurity
Nursing - Oncology	<input type="checkbox"/> Assessment for housing insecurity
Nursing National	<input type="checkbox"/> Assessment for inadequate housing
Obesity overweight	<input type="checkbox"/> Assessment of financial status
Prenatal	<input type="checkbox"/> Assessment of health and social care needs
Prenatal - Care	<input type="checkbox"/> Assessment of nutritional status
Preventive Care	<input type="checkbox"/> Assessment of stress level
Preventive Care Imported	<input type="checkbox"/> Emotional support assessment
Problem List - Social Env	<input type="checkbox"/> Employment needs assessment
<b>SDOH Assessment</b>	<input type="checkbox"/> Environmental assessment
SDOH CertnPsychosoclCirc	<input type="checkbox"/> Housing assessment
SDOH EducationAndLiteracy	<input type="checkbox"/> Neighborhood assessment
SDOH EmploymentUnemploy	<input type="checkbox"/> Psychosocial assessment
SDOH HousingAndEconomic	<input type="checkbox"/> Spiritual comfort assessment
SDOH OccupExpRiskFactors	
SDOH OthPsychosoclCirc	
SDOH PrimarySupportGroup	
SDOH Problem All	
SDOH Social Environment	
Social History Brief	
Social history picklist	
Social Services Long	

Show All

Save as Problem Save as Problem and POV Cancel



Integrated Problem Maintenance - Edit Problem

Problem ID **TST-3** Priority   Use as POV  Primary

\* SNOMED CT

\* Status  Chronic  Sub-acute  Episodic  Social/Environmental  Inactive  Personal Hx  Routine/Admin

\* Required Field

Provider Text

Date of Onset

Qualifiers

Severity:	Clinical Course	
Severity	Clinical Course	Episodicities
<input type="text"/>	<input type="text"/>	<input type="text"/>

Is Injury

Comments

Narrative	Date	Author
<input type="text"/>		

Care Plan Info

Goal Notes	Care Plans	Visit Instructions	Care Planning Activities
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>



Add Visit Instructions / Care Plans / Goal Notes / Care Planning Activities

**Visit Instructions**

Date: 03/10/2022

**Goal Notes**

Date: 03/10/2022

**Care Plans**

Date: 03/10/2022

**Patient Education provided**

Disease Process     Nutrition  
 Exercise             Lifestyle Adaptation  
 Medications            Prevention

Treatment/Regimen/Follow-up

**Current Visit - Care Planning Activities**

**Treatment/Regimen/Follow-up**

**Education Provided**

Readiness to Learn:

OK    Cancel

- Treatment/Regimen
- Anticoag DVT Prevention
  - Asthma
  - Behavioral Health
  - Case Management
  - Controlled Substance
  - Dialysis
  - Disposition
  - Follow Up
  - Massage Therapy
  - Nursing
  - Palliative Care
  - Rehab Services
  - SDOH Intervention
    - Patient referral to dietitian
    - Refer to mental health worker
    - Referral to social worker
    - Nutrition education
    - Transportation education, guidance, and counseling
    - Referral to community meals service
    - Referral to peer support
    - Counseling for barriers to achieving food security
    - Education about benefits enrollment assistance program
    - Coordination of resources to address food insecurity
    - Assistance with application for food pantry program
    - Referral to case manager
    - Counseling for social determinant of health risk
    - Referral to Emergency Shelter program
    - Education about legal aid
    - Counseling for barriers to achieve adequate housing
    - Transportation case management
    - Coordination of care plan
  - Substance Abuse
  - Tobacco
  - Weight Management
- OK    Cancel



Add Visit Instructions / Care Plans / Goal Notes / Care Planning Activities

**Visit Instructions**

Date: 03/10/2022

**Goal Notes**

Date: 03/10/2022

**Care Plans**

Date: 03/10/2022

**Patient Education provided**

Disease Process  Nutrition  
 Exercise  Lifestyle Adaptation  
 Medications  Prevention

Comprehension Level: FAIR

Length: 0 (min)

Readiness to Learn: RECEPTIVE

Treatment/Regimen/Follow-up

**Current Visit - Care Planning Activities**

**Treatment/Regimen/Follow-up**

Case management follow up

**Education Provided**

Had Nutrition Education.  
 Comprehension Level: FAIR  
 Readiness to Learn: RECEPTIVE

OK Cancel

Integrated Problem Maintenance - Edit Problem

Problem ID: TST-3 Priority: [ ]  Use as POV  Primary Save Cancel

SNOMED CT: Food insecurity Get SCT Pick list

Status:  Chronic  Sub-acute  Episodic  Social/Environmental  Inactive  Personal Hx  Routine/Admin

Required Field

Provider Text: Food insecurity Z59.41

Date of Onset: [ ]

Qualifiers: Severity: [ ] Clinical Course: [ ]  
 Severity: [ ] Clinical Course: [ ] Episodicities: [ ]

Is Injury

Comments: Add Delete

Narrative: [ ] Date: [ ] Author: [ ]

Care Plan Info: Add Visit Instruction / Care Plans / Goal Activities

Goal Notes	Care Plans	Visit Instructions	Care Planning Activities
			Case management follow up





# Reporting



# Utilizing I-Care – SDOH

RPMS iCare - SDOH Screening - Panel Definition

Definition | Layouts | Sharing | Auto Repopulate Options

\*Panel Name: SDOH Screening | Category: [Color Icon] | Designate IPC Panel?  | Properties

Panel Description: [Text Field]

Population Search Options

- No Predefined Population Search - Add Patients manually
- My Patients
- Patients Assigned to
- Scheduled Appts
- Inpatient Visits
- ER Visits
- QMan Template
- RPMS Register
- EHR Personal List
- Ad Hoc Search

Parameters - n/a

Filters

Exams

Range

By Date: 01/01/2024 to 06/30/2024 | By Timeframe: [Dropdown]

Patient(s) did NOT have the following exam(s) during the selected range?  \*\*\*Excludes exams from Panel View - Definition Details tab

Use AND?

- SDOH FOOD (S)
- SDOH HOUSING (S)
- SDOH INTERPERSONAL SAFETY (S)
- SDOH TRANSPORTATION (S)
- SDOH UTILITIES (S)

Filter on Exam Values

Exam Ranges

Exam	Range

Health Factors (None) | Immunizations (None) | Lab Tests (None) | Measurements (None)

OK | Cancel



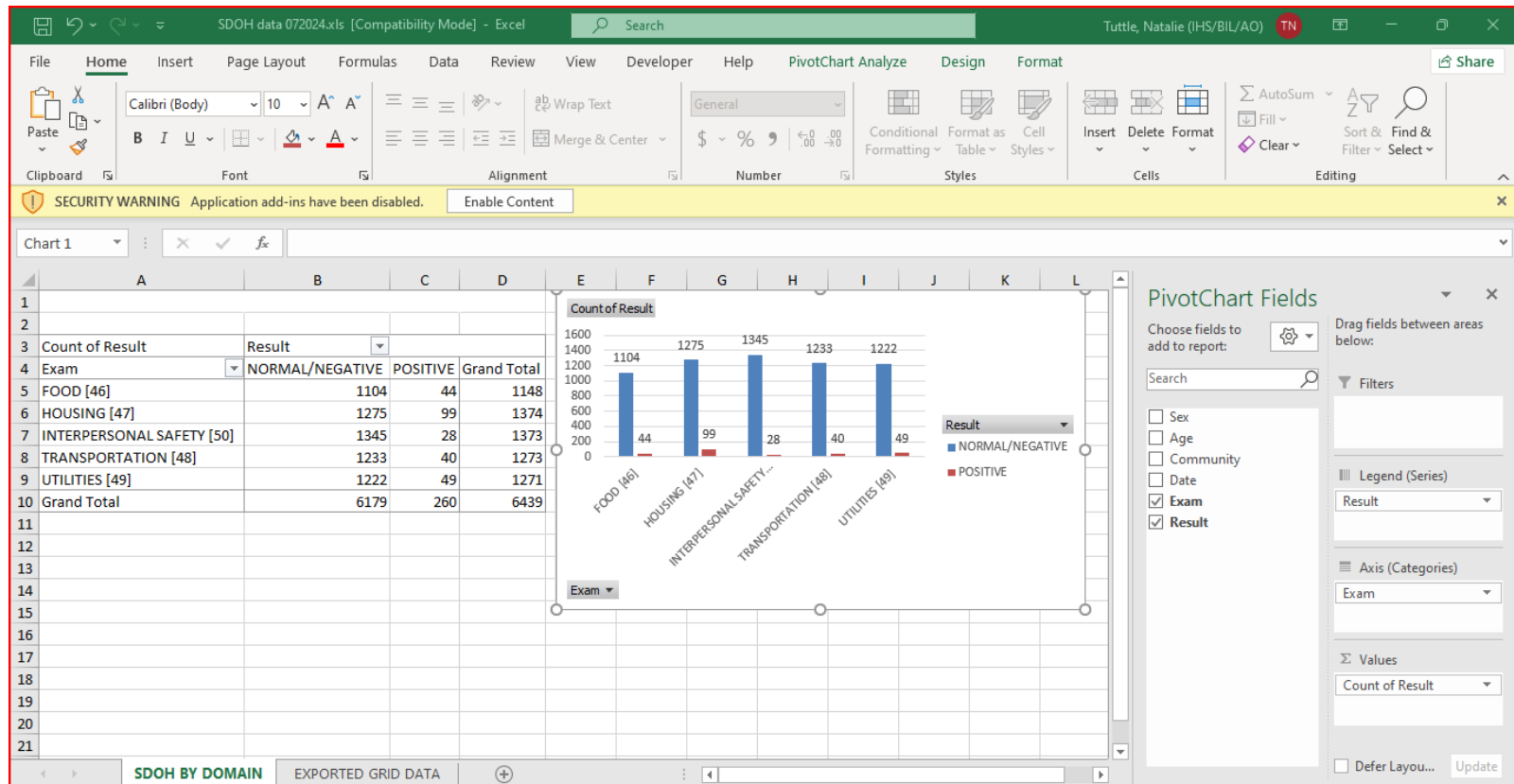
# I-Care Panel Definition

The screenshot displays the 'SDOH Screening' panel in a software application. The interface includes a menu bar (File, Edit, Definition Details, Tools, Window, Help), a toolbar with various icons, and a main data table. The table has columns for Patient Name, HRN, Sex, Age, DOB, Community, Date, Exam, and Result. The 'Exam' column lists various SDOH categories like FOOD, HOUSING, TRANSPORTATION, UTILITIES, and INTERPERSONAL SAFETY. The 'Result' column shows outcomes such as 'NORMAL/NEGATIVE' and 'POSITIVE'. A status bar at the bottom indicates 'Current Layout: Customized', 'Selected Rows: 1', 'Visible Rows: 6,439', and 'Total Rows: 6,439'.

Patient Name	HRN	Sex	Age	DOB	Community	Date	Exam	Result
		F	63 YRS			May 01, 2024	SDOH FOOD [46]	NORMAL/NEGATIVE
		F	63 YRS			May 01, 2024	SDOH HOUSING [47]	NORMAL/NEGATIVE
		F	63 YRS			May 01, 2024	SDOH TRANSPORTATION [48]	NORMAL/NEGATIVE
		F	63 YRS			May 01, 2024	SDOH UTILITIES [49]	POSITIVE
		F	63 YRS			May 01, 2024	SDOH INTERPERSONAL SAFETY [50]	NORMAL/NEGATIVE
		M	65 YRS			Mar 01, 2024	SDOH HOUSING [47]	NORMAL/NEGATIVE
		M	65 YRS			Mar 01, 2024	SDOH TRANSPORTATION [48]	NORMAL/NEGATIVE
		M	65 YRS			Mar 01, 2024	SDOH UTILITIES [49]	NORMAL/NEGATIVE
		M	65 YRS			Mar 01, 2024	SDOH INTERPERSONAL SAFETY [50]	NORMAL/NEGATIVE
		F	36 YRS			May 02, 2024	SDOH FOOD [46]	NORMAL/NEGATIVE
		F	36 YRS			May 02, 2024	SDOH HOUSING [47]	NORMAL/NEGATIVE
		F	36 YRS			May 02, 2024	SDOH TRANSPORTATION [48]	NORMAL/NEGATIVE
		F	36 YRS			May 02, 2024	SDOH	NORMAL/NEGATIVE

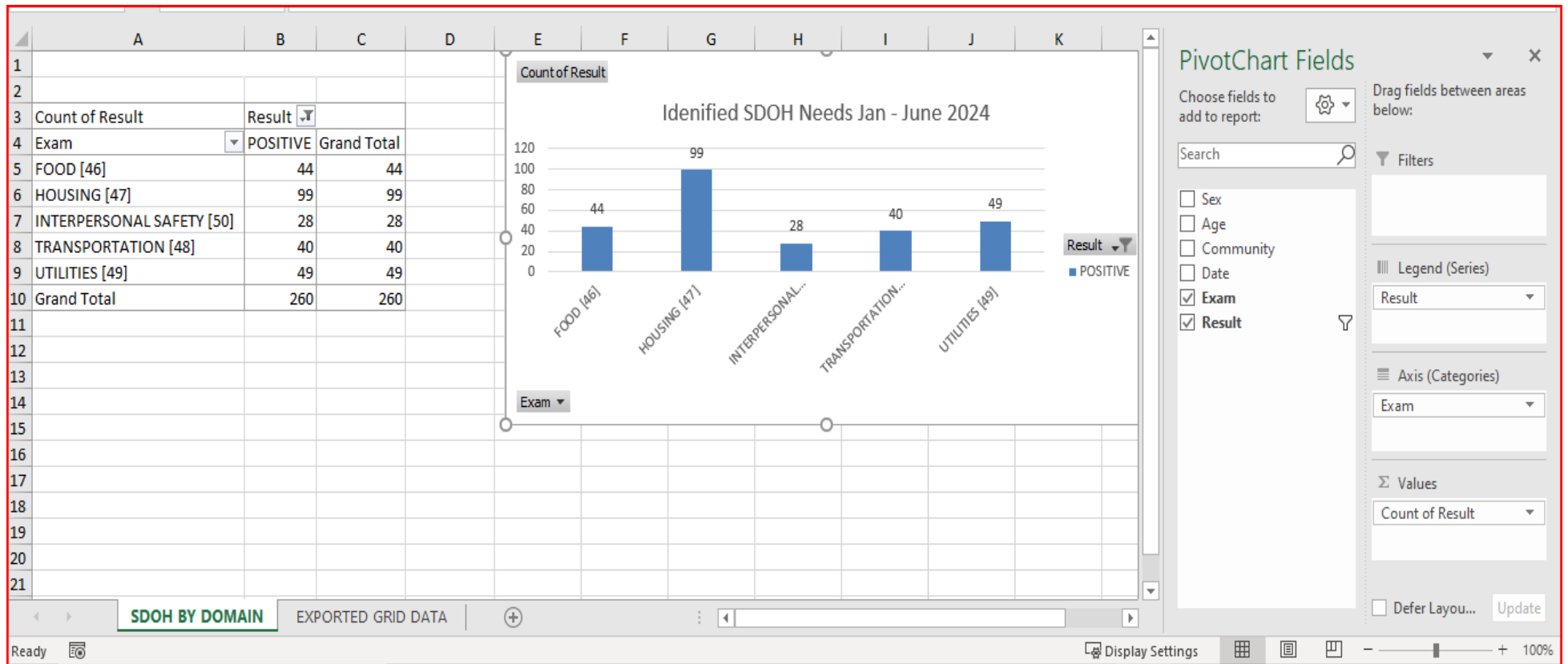
# SDOH by Domain Results

## (Jan – June 2024)



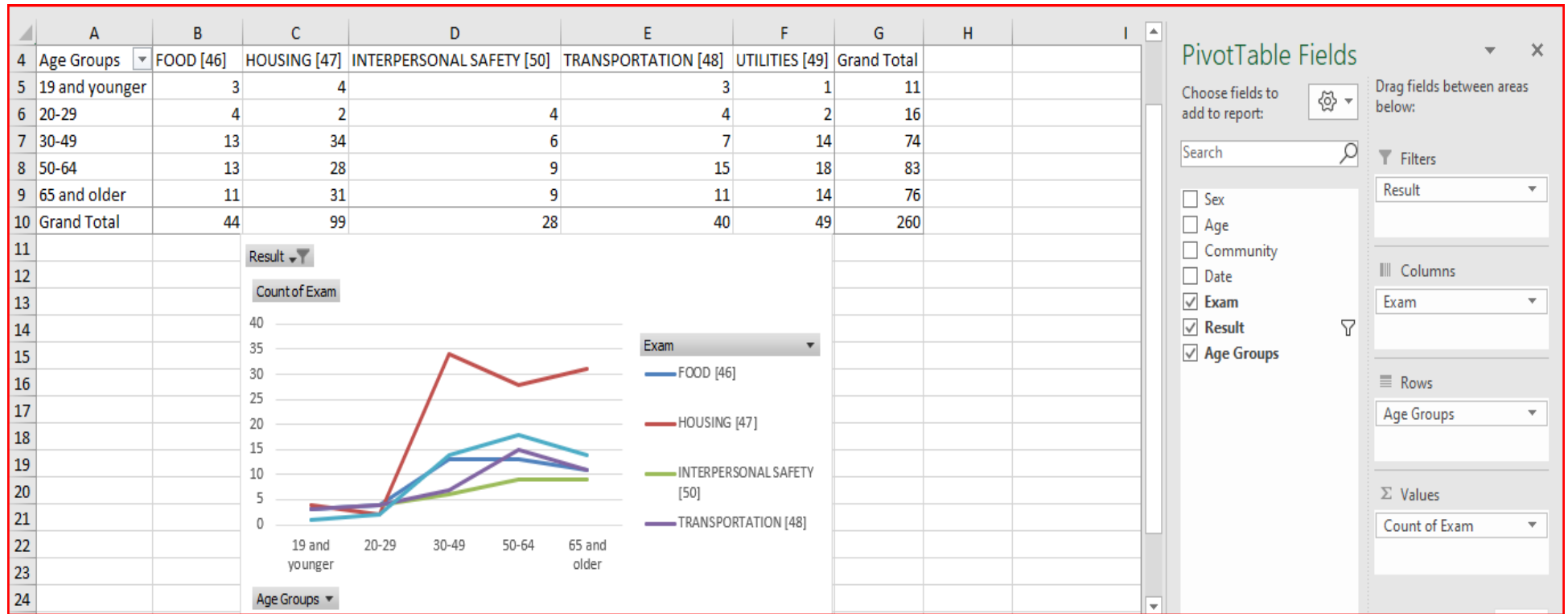
# SDOH by Domain Needs (Positive Exams)

(Jan – June 2024)



# SDOH Domain Needs by Age Groups

## (Jan – June 2024)



# Plans for FY 2025

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- Pilot moving upstream for community health needs assessment and community-based interventions using the Learning Lab ReD Collaborative.
- Adding exams codes for additional optional SDOH domains and to reminder dialog.
- Adding SDOH-1 and SDOH-2 logic to CRS.
- (Tentative) Development of SDOH Data Mart



# Resources

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- SDOH Intranet: [home.ihs.gov/sdoh](http://home.ihs.gov/sdoh)
- SDOH Screening Toolkit
- Learning Lab HRSN Screening Sprints
- Learning Lab ReD Collaborative





# Thank you/Attribution

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Many thanks to CAPT Jana Towne/OCPS/DDTP, Ms. Wendy Wisdom, and CAPT Katie Johnson for slides and screenshots.



# Questions/Comments/Discussion?

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