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Indian Health Service Partnership Conference

FBIS Overview and Dashboards

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FBIS Overview

What is FBIS?

The Financial Business Intelligence System (FBIS) is the financial enterprise Business Intelligence (BI) application for the department of Health and Human Services (HHS). It provides actionable information to stakeholders of all levels by utilizing data across HHS financial management systems.

- *FBIS utilizes a variety of BI techniques to present data, including graphs, tiles, drilldowns, view selectors, saving customizations, and the capability to create, edit, and schedule reports*
- FBIS Reports fall into two categories:

Dashboards	• Related reports are consolidated and arranged in a single location • Tailored to specific business areas and levels of granularity • Include elements of BI, such as drilldown, report layout modifications, and customizations
Catalog	• Repository of all reports (i.e. Discoverer-Based Reports and Answers) created by Super Users for your OpDiv • Organized in a folder structure by functional area and OpDiv • Features traditional financial reporting elements

Types of FBIS Reports

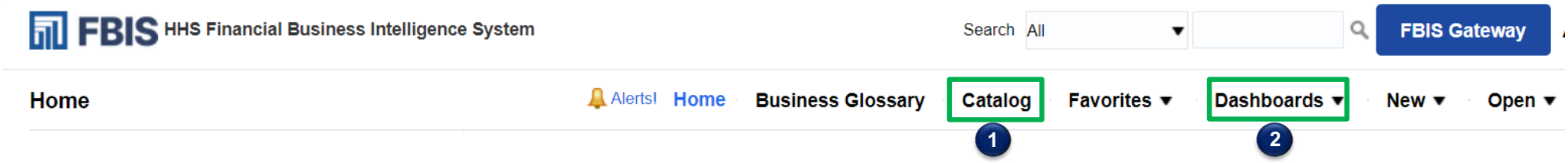
Data Warehouse-Reports

- These reports pull data from the FBIS data warehouse (DW)
- In production, DW is populated every night following Nightly Batch Process (NBP) and contains information from UFMS as of the previous day

EBS-Direct Reports

- When initiated, these reports pull data directly from UFMS
- These reports are also referred to as ‘real-time’ reports

Summary of FBIS Reports



Location	Type of Report	Source of Data	Data As Of
1. Catalog	**Operational Reports** • Discoverer-based	UFMS	Nightly or Real-Time
2. Dashboards	**Dashboard Reports** • Budget Execution, Project, General Ledger, Procure to Pay, Receivables, CAN, Data Quality, Receivables, Travel	UFMS	Nightly or Real-Time
	Monthly Financial Dashboard Reports • Found under Executive Dashboard only	CFRS	Monthly

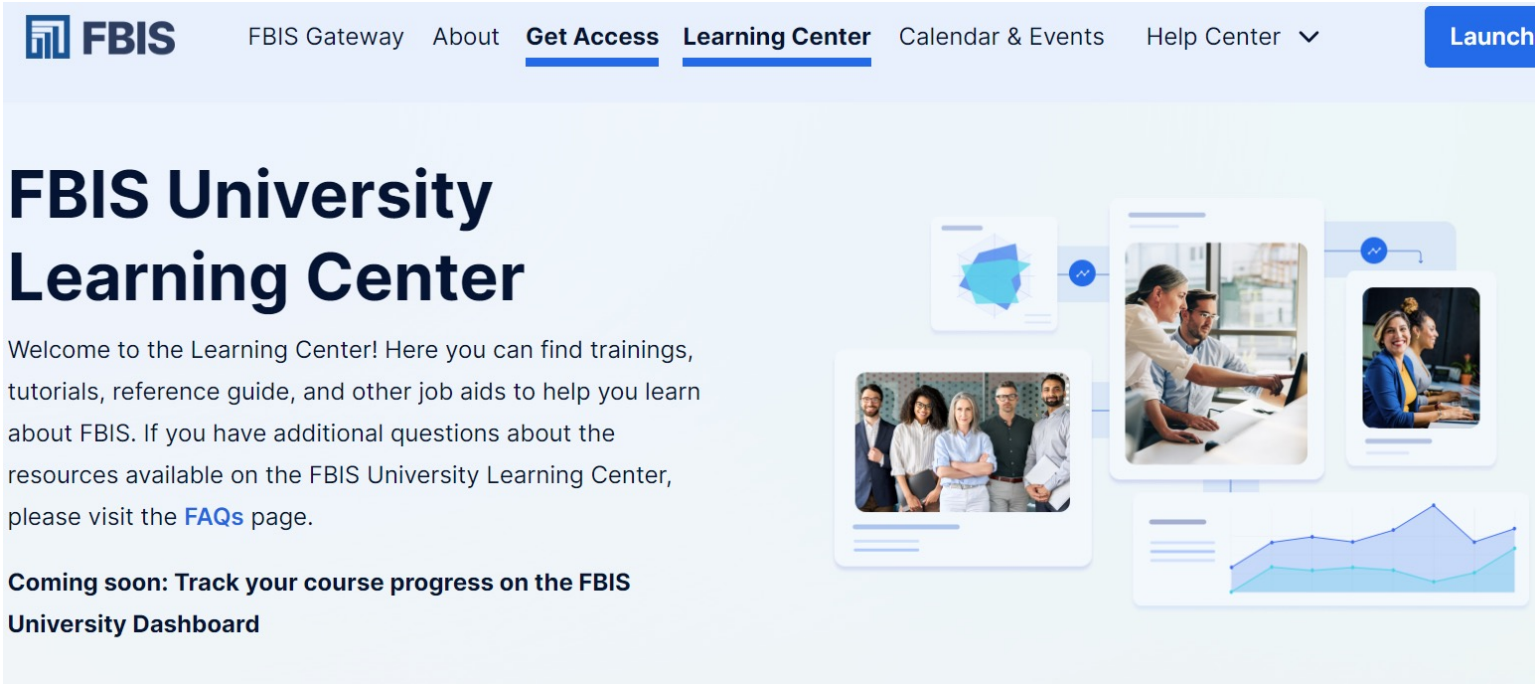
FBIS Report Formats

Report Type	Description	Location	Example
Table	Displays data in a tabular view	• Dashboard Reports • Catalog Reports	
Graph	Displays data in a graphical view	• Dashboard Reports	
Drilldown	Includes hyperlinks within a report that link to additional report(s) with more detailed data	• Dashboard Reports	 ***Clicking on a hyperlink leads to additional FBIS drilldown reports***
Tile	Provides snapshot view of data	• Dashboard Reports	

Navigating FBIS & Additional Resources

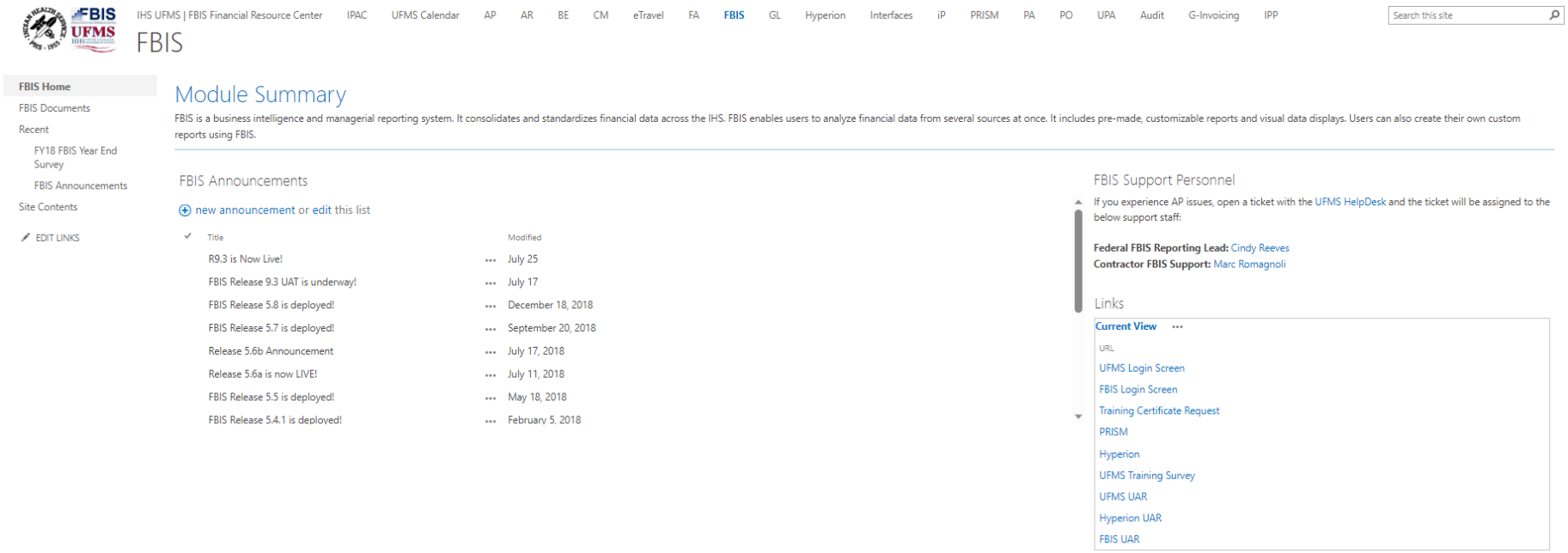
FBIS Gateway

- The FBIS Gateway can be accessed through the following link: https://fbis.hhs.gov/apex/f?p=1:5::::::
- This homepage includes a “Learning Center” tab where you can find trainings and reference material to help you navigate FBIS



IHS FBIS Financial Resource Center

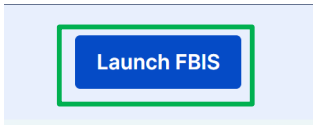
- The IHS FBIS Training site can be found through the following link: https://collaborate.ihs.gov/sites/ufmsDocs/FBIS/_layouts/15/start.aspx. It includes announcements, support staff, and training documents related to FBIS.

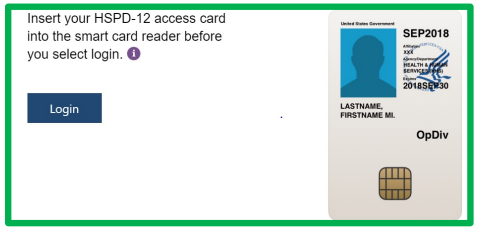


How to Log into FBIS

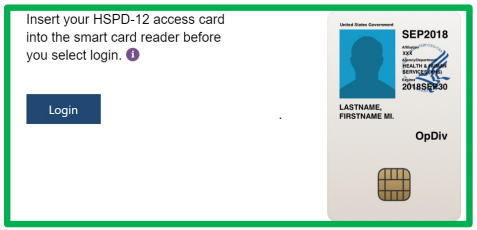
Users can access FBIS one of two ways:

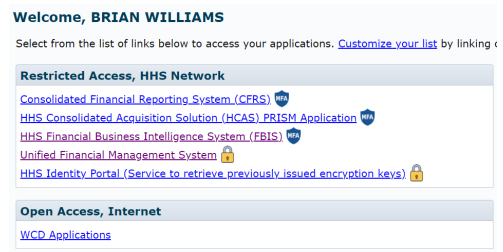
1. Visit the FBIS Gateway https://ofspo.hhs.gov/fbis?p=1:1:::::&tz=-4:00
2. Click on “Launch FBIS”
3. Click “Login” under HSPD-12 Access Cards and hit “agree”
4. Make sure your PIV is inserted, enter your pin, and click “OK”





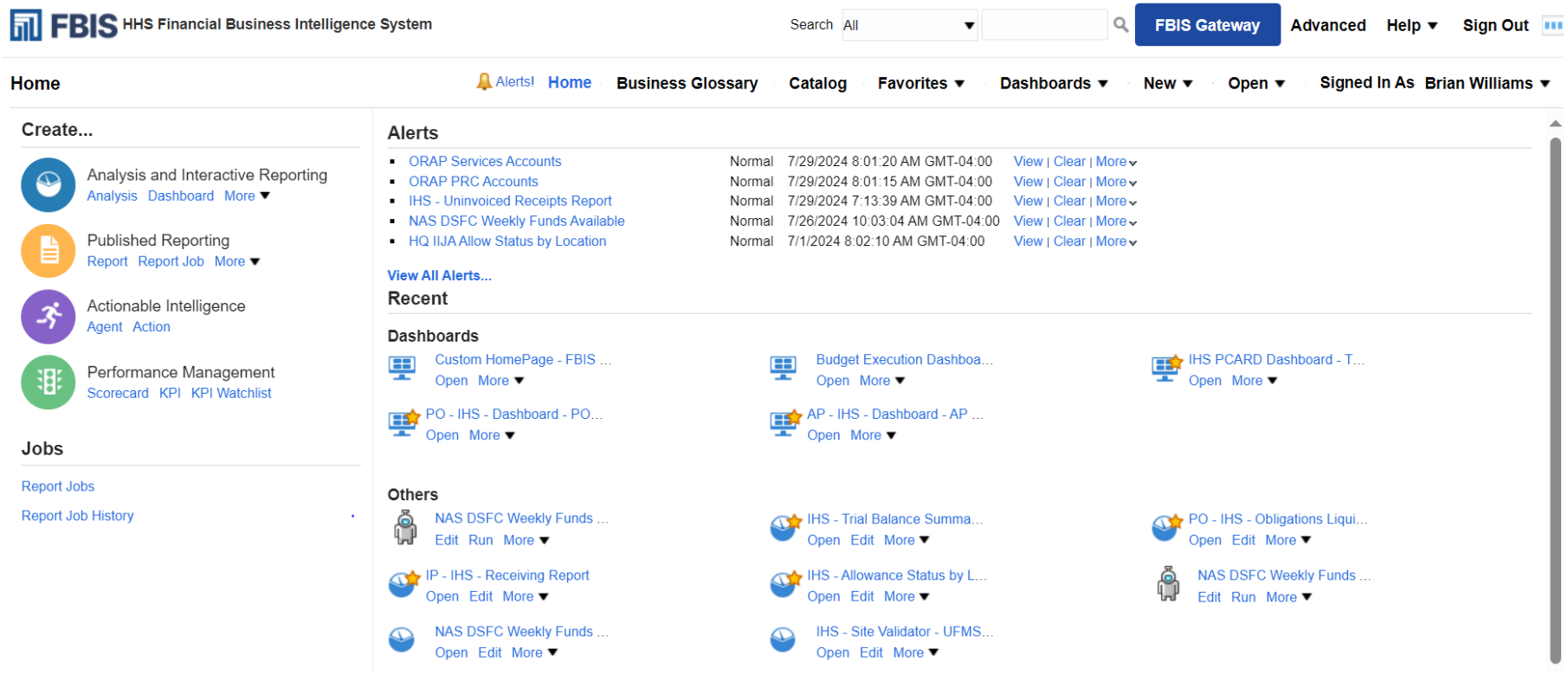
1. Visit AMS site https://ams.hhs.gov
2. Click “Login” under HSPD-12 Access Cards and hit “agree”
3. Your AMS profile should display a list of applications and you can select “FBIS”



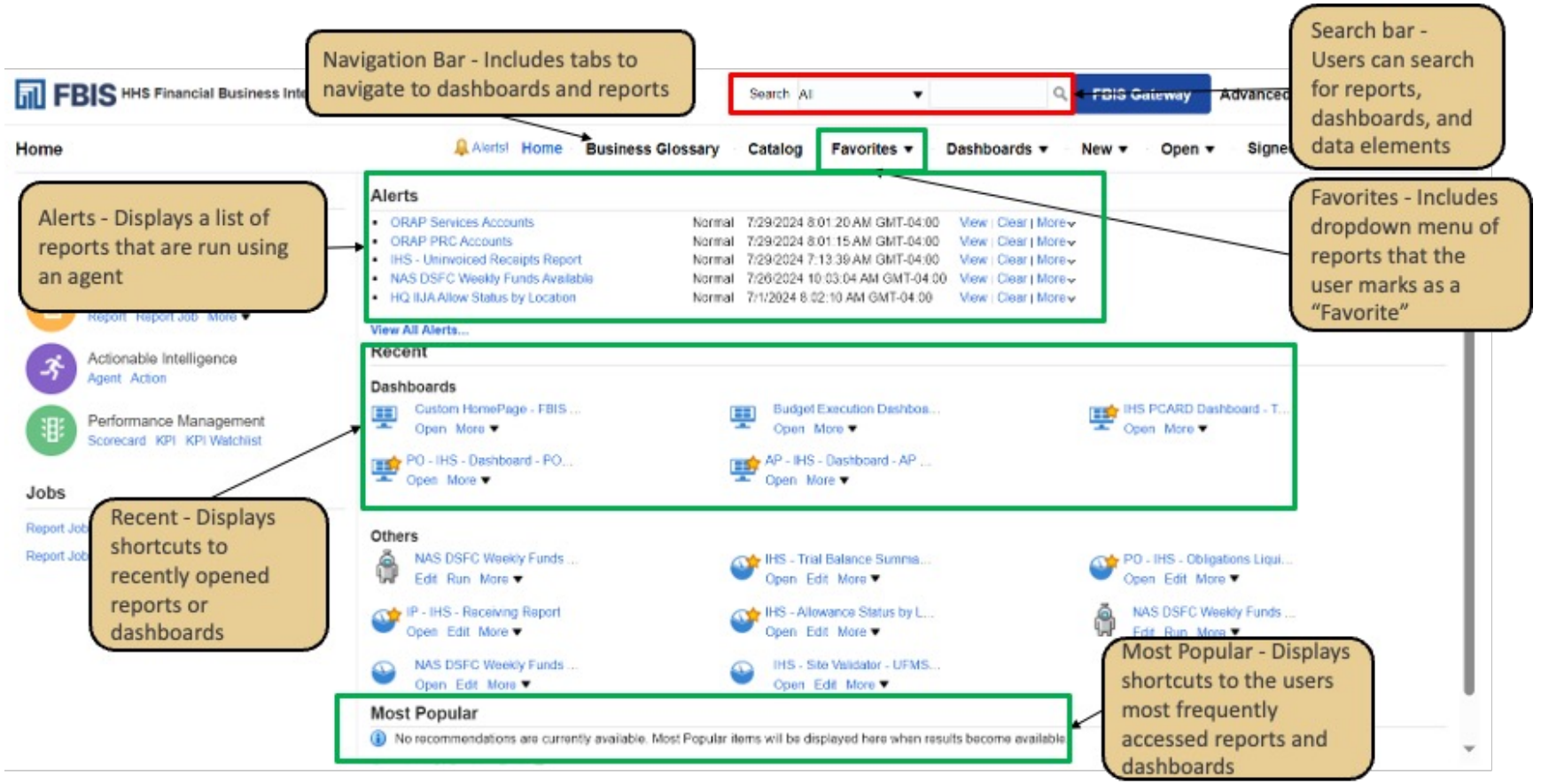


FBIS Home Page

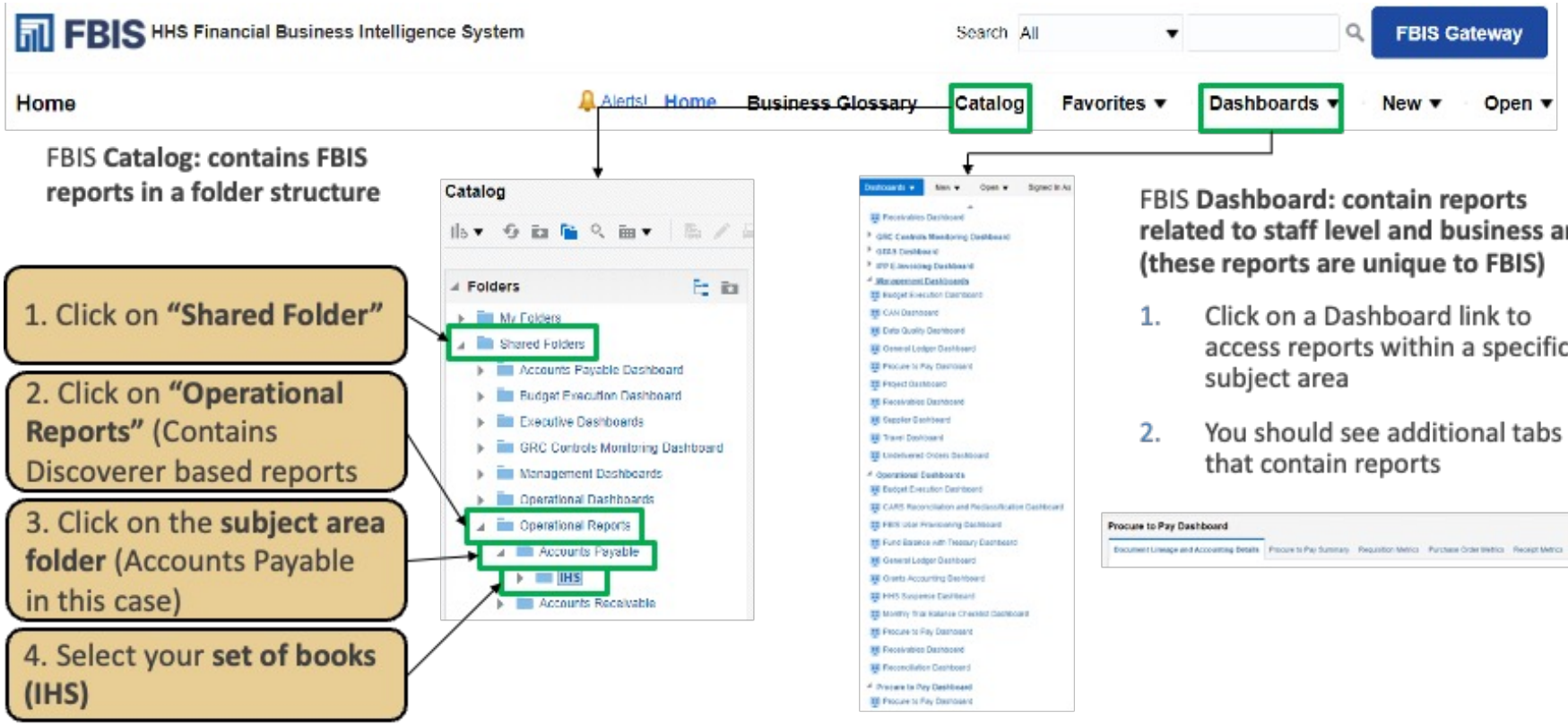
- After logging into FBIS, you will be taken to the home page. Recently viewed dashboards or reports will be shown here:



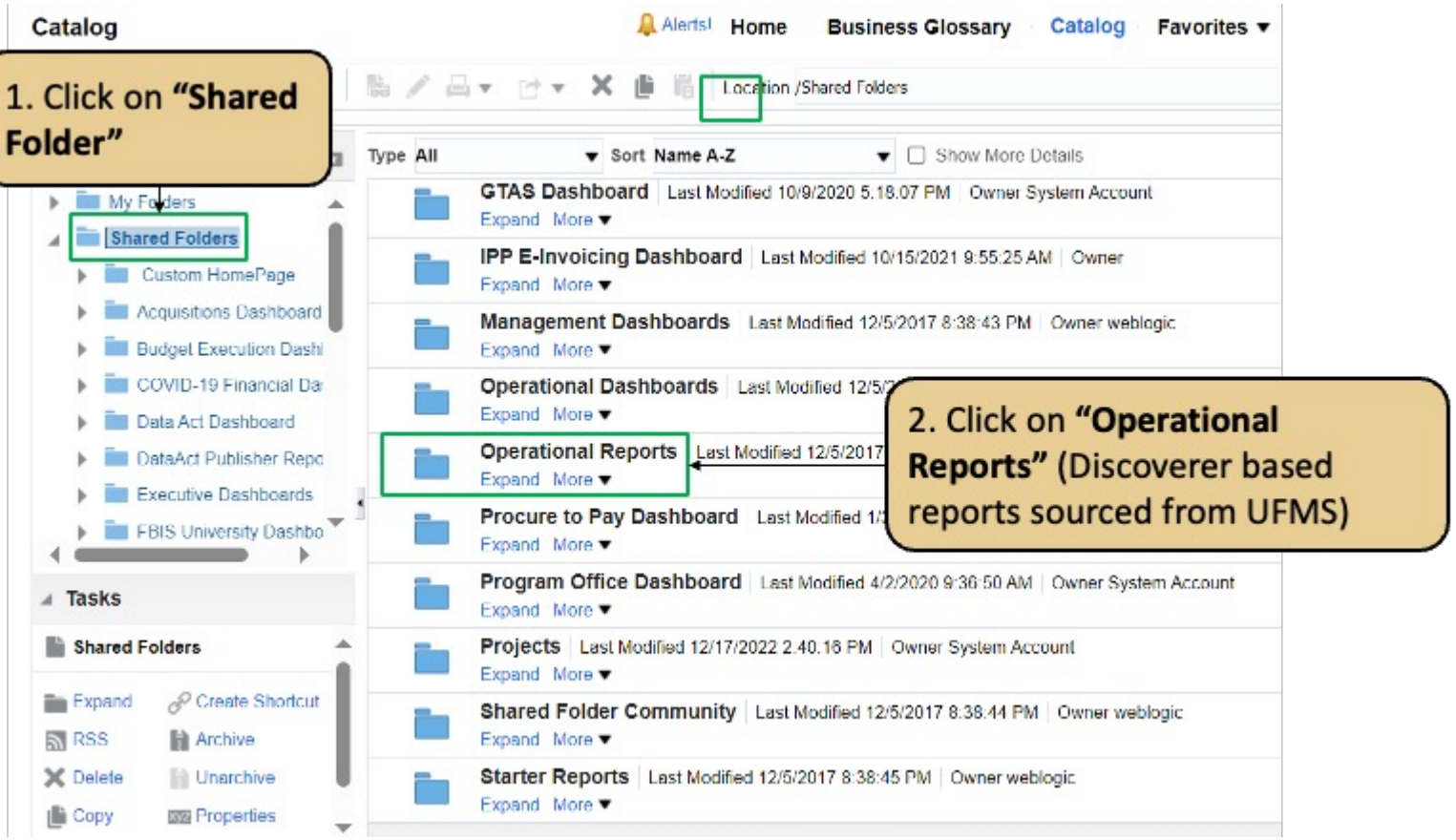
FBIS Home Page - Overview



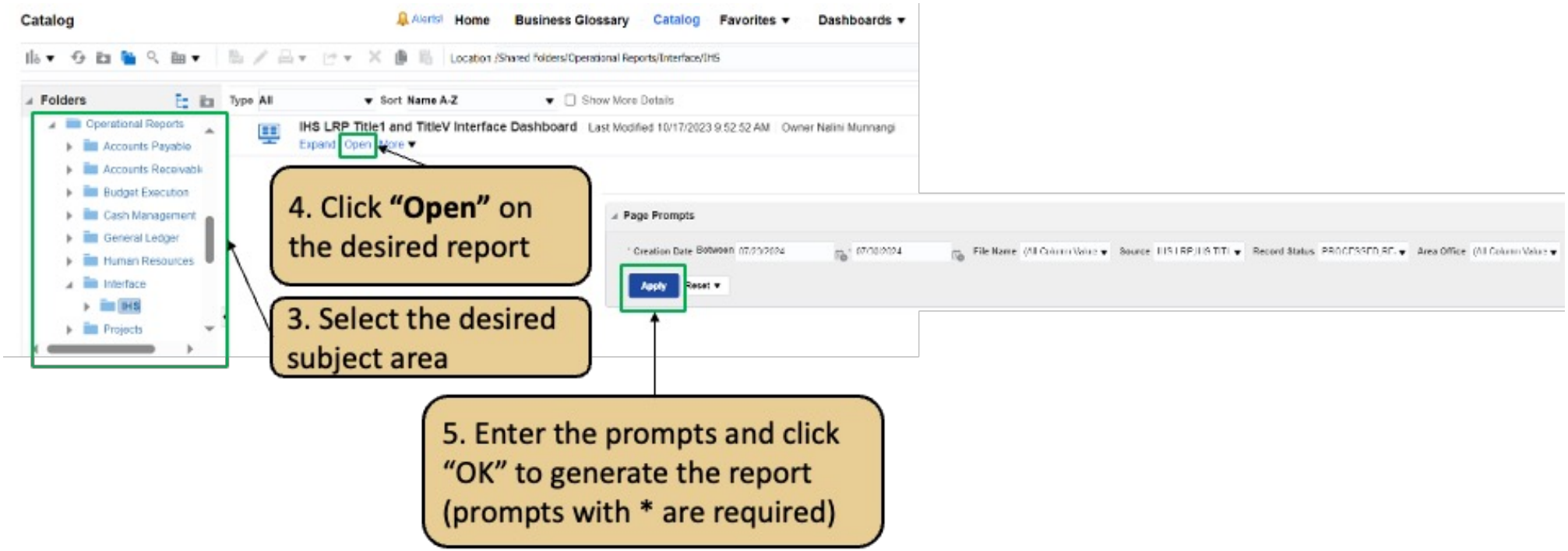
Catalog vs. Dashboard Reports



Running Operational Reports

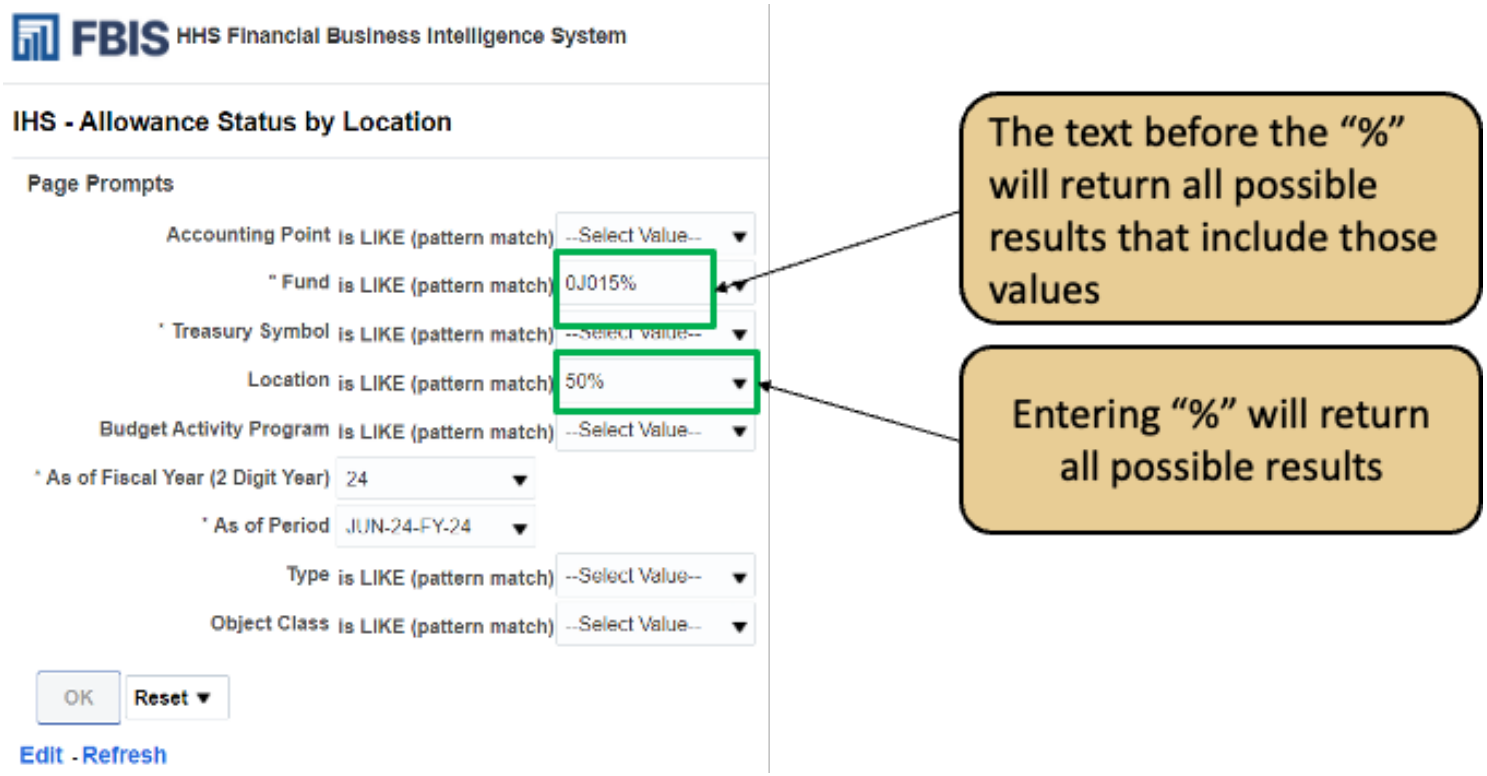


Running Operational Reports



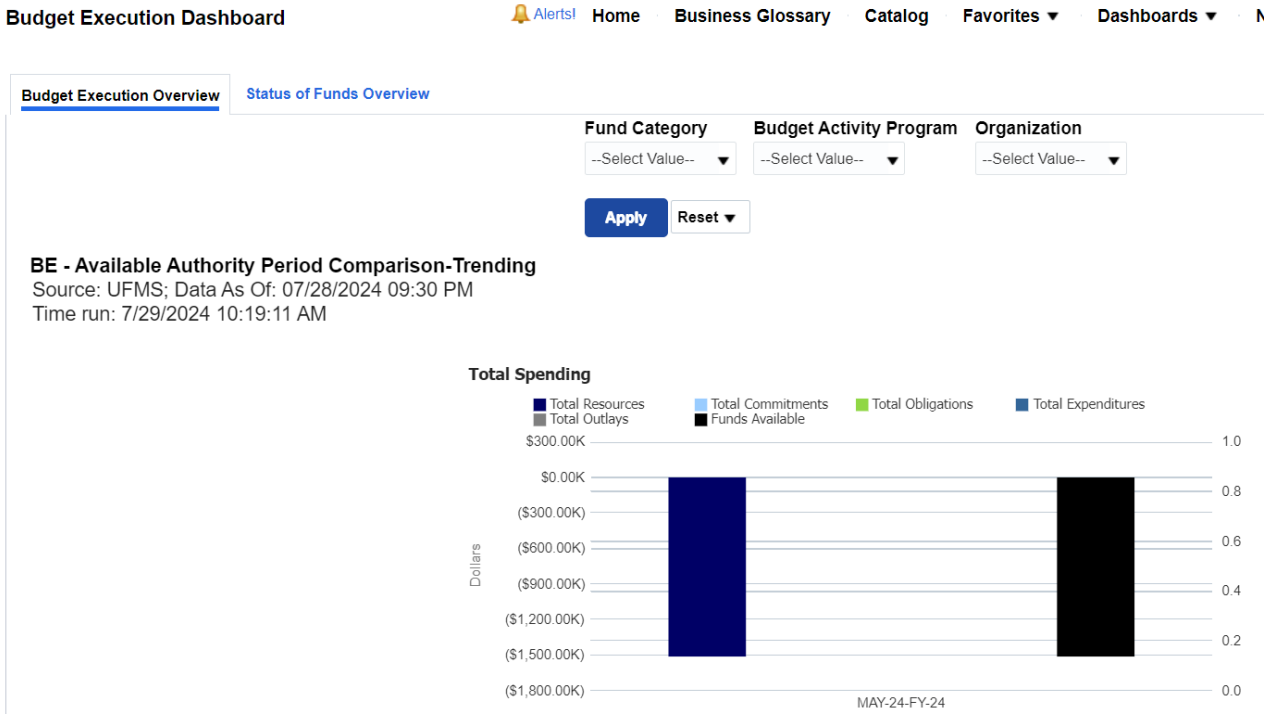
Page Prompts and Search Tips

- The “%” wildcard character can be used when you are unsure of the exact text of the parameter. It allows you to enter leading characters and matches the pattern of the characters entered.

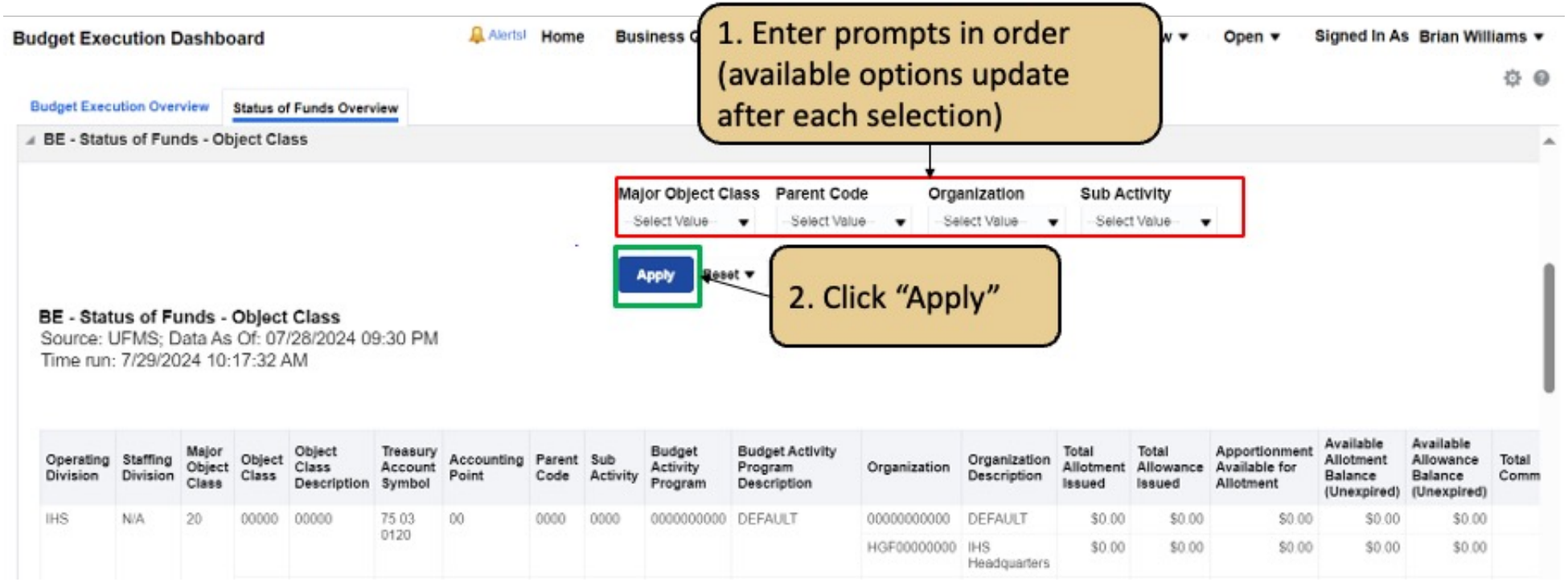


FBIS Dashboards Summary

1. Dashboards may contain multiple tabs
2. Within the different tabs you can find global prompts (same across all tabs)
3. The report output appears below the prompts



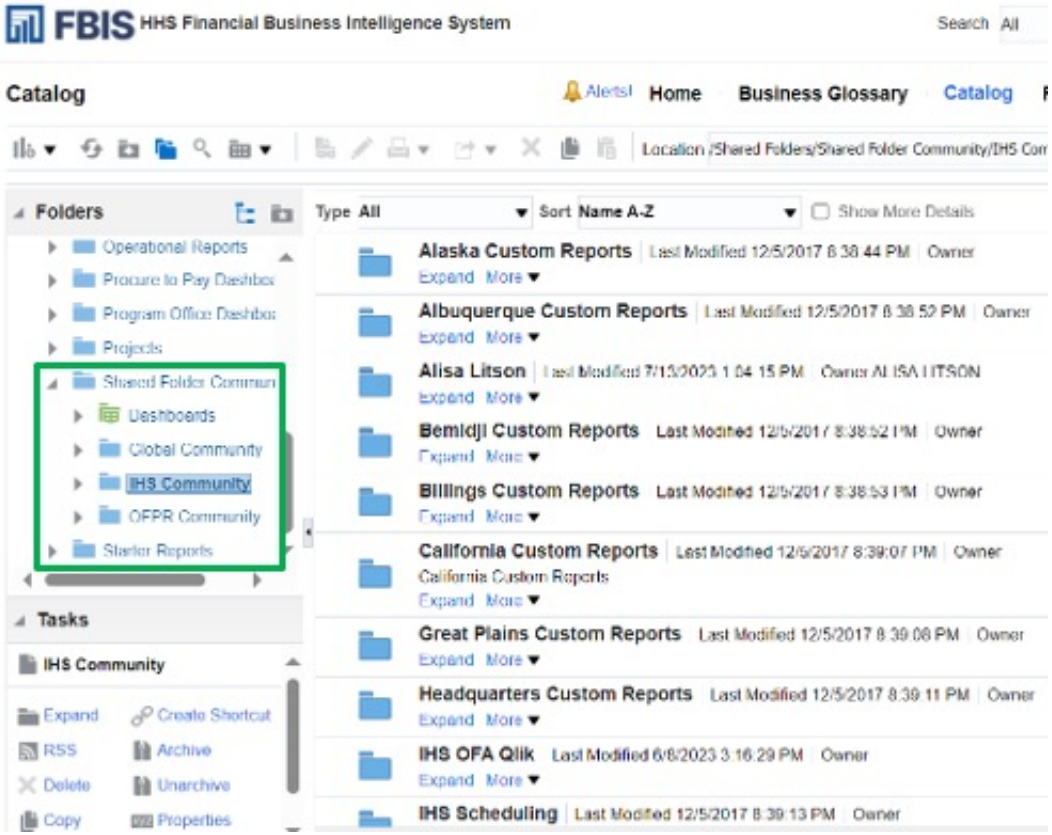
Running Dashboard Reports



Operating Division	Staffing Division	Major Object Class	Object Class	Object Class Description	Treasury Account Symbol	Accounting Point	Parent Code	Sub Activity	Budget Activity Program	Budget Activity Program Description	Organization	Organization Description	Total Allotment Issued	Total Allowance Issued	Apportionment Available for Allotment	Available Allotment Balance (Unexpired)	Available Allowance Balance (Unexpired)	Total Comm
IHS	N/A	20	00000	00000	75 03 0120	00	0000	0000	0000000000	DEFAULT	00000000000	DEFAULT	$0.00	$0.00	$0.00	$0.00	$0.00	
											HGF00000000	IHS Headquarters	$0.00	$0.00	$0.00	$0.00	$0.00	

Shared Community Reports

- Reports generated by other IHS users can be found in the Shared Folder Community



Entering Prompts and Running Reports

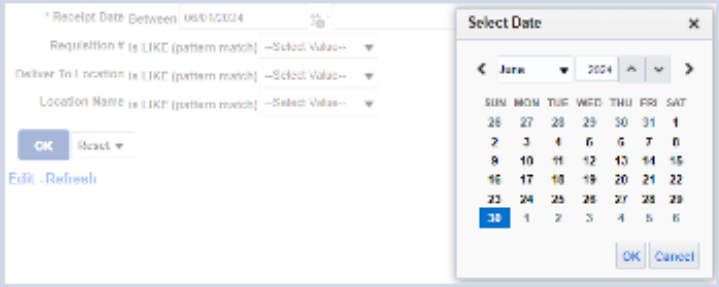
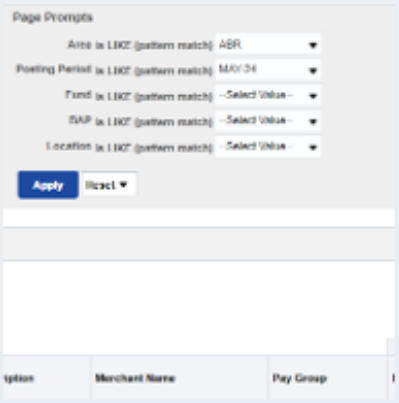
Submitting FBIS (UARs): Types of Prompts

- Prompts are parameters or guidelines used to run reports and filter information in FBIS. Prompt input is often required to run reports

Prompt Type	Action	Example
Drop-Down List	Select one value from a list of values	
(Multi) Select Check Box	Select one or multiple values by clicking the checkbox to the left of a value from a drop down list	
Text Input	Type, directly in the box, the value you want to include in the report. This prompt type has the ability to accept "wildcards" (e.g., enter the characters you know and enter a '%' for ones you don't %xxx or xxx%) • Operator: "is LIKE (pattern match)" will return data with only a wildcard as well as a text/wildcard combination • Operator: "is equal to / is in" will return data when only a wildcard (%) is used, but not when text and a wildcard (e.g., 14%) are combined	

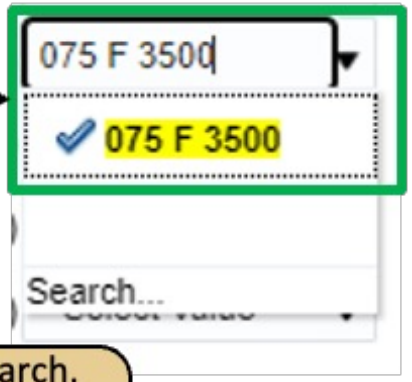
Submitting FBIS (UARs): Types of Prompts (Cont…)

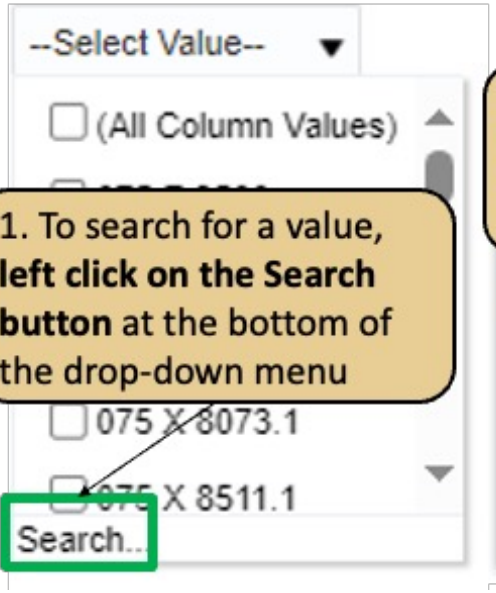
- Prompts are parameters or guidelines used to run reports and filter information in FBIS. Prompt input is often required to run reports

Prompt Type	Action	Example
Calendar/Date Selection	Select the date range by clicking on the calendar icon. A calendar will open and allow you to click on a date, then select 'Ok'	
Report Specific Prompts	Select report specific prompts to further refine the data in certain FBIS reports	

Using the Prompt Search Feature

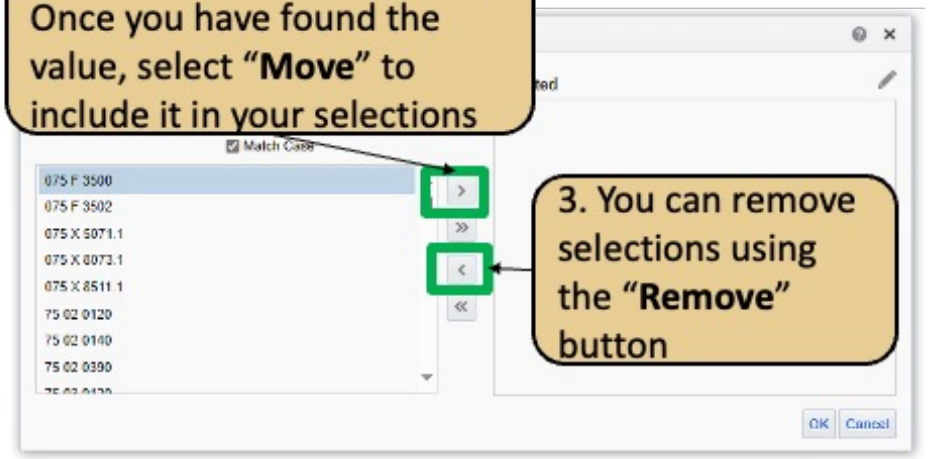
All prompts include the functionality to search for values. This is especially helpful when the dropdown list is very large





1. To search for a value, **left click on the Search button** at the bottom of the drop-down menu

2. Use blank field to search. Once you have found the value, select "**Move**" to include it in your selections



3. You can remove selections using the "**Remove**" button

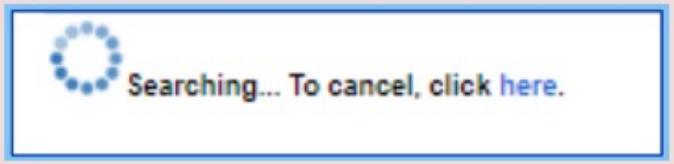
Quick Tip:
Clicking 'Search' in prompt dropdowns makes it easier to search and select multiple prompt options. Also hold down CTRL to select multiple values from that list.

Best Practices for Running FBIS Reports

Best Practices - FBIS Report Performance

- The time it takes for FBIS reports to **generate results can range from a few seconds to several minutes**. The primary driver of report run time is the **quantity of data being queried**. *If too much data is queried, reports will run slowly or will not generate results*

Reports display a "Searching" message when they are fetching data. Generally, the more data is queried, the longer the search.



After querying 2 million records the report will fail and display an error message, like the example below:

Oracle Analytics Cloud (OAC) Upgrade Impact

FBIS will upgrade to the Oracle Analytics Cloud (OAC) in FY25. After this migration, a report will fail to generate results if it:

1. Runs for longer than 10 minutes OR
2. Exceeds 2 million rows

Review and apply the guidance provided in this job aid to improve report run time.

Best Practices - Report Error Messages

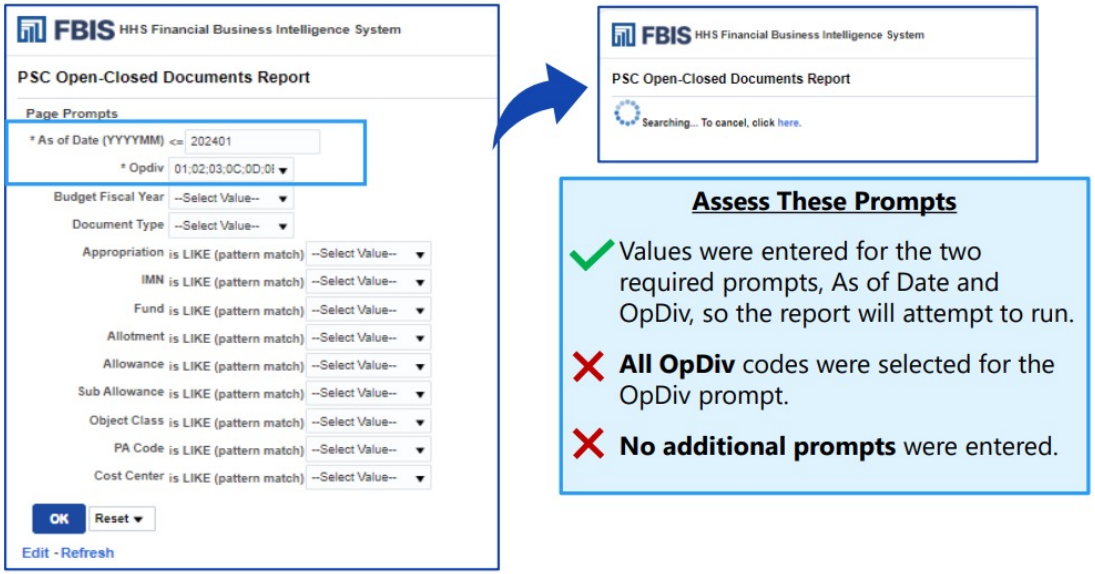
- There are multiple types of error messages you may encounter when running FBIS reports. The chart below includes examples of some common FBIS error messages and how to resolve them

Error Message	Description	What to Do?
"Bulk fetch failed"	The request exceeds the maximum query limit	Follow the best practices and troubleshooting guidance in this job aid!
"Receive timeout occurred"	The request exceeds the maximum run time	Follow the best practices and troubleshooting guidance in this job aid!
"No Results"	There is no data that meets the chosen criteria, or the user lacks permissions to view the data.	• Ensure the report's criteria is not so restrictive that it excludes all results. • Contact the FBIS Mailbox (FBIS@hhs.gov) to confirm you have the correct access
"End-of-file on communication channel"	The network connection was interrupted, or the database instance experience an unplanned outage.	• Engage your OpDiv Help Desk. They can assist with submitting an Incident Request to the FBIS team. • If your OpDiv Help Desk is unable to support, contact the FBIS Mailbox (FBIS@hhs.gov).
"Invalid identified at OCI"	Report column is not present or has been renamed on the backend repository / database.	• Engage your OpDiv Help Desk. They can assist with submitting an Incident Request to the FBIS team. • If your OpDiv Help Desk is unable to support, contact the FBIS Mailbox (FBIS@hhs.gov)

Best Practices – Scenario #1

- The scenario described below demonstrates how the prompts you enter can impact report performance.

Scenario:
You attempt to run the **PSC Open-Closed Documents Report** to monitor the status of unliquidated obligations. You locate the report in FBIS, enter the required prompts, then click OK to run the report. The report continues 'searching,' and eventually errors out.

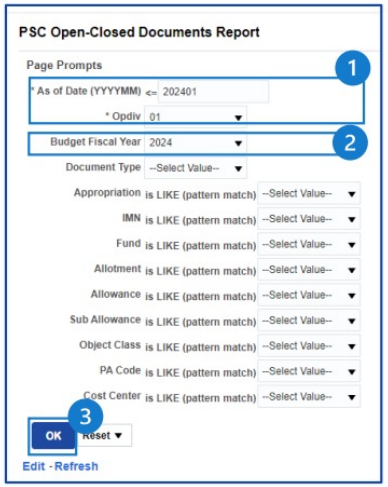


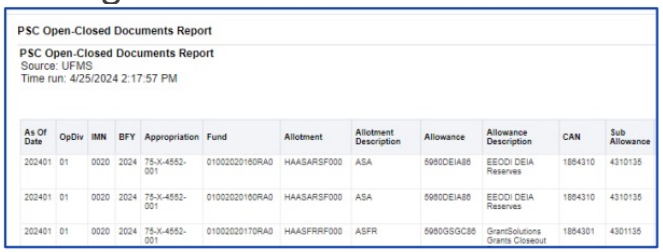
Best Practices - Troubleshooting Tip #1 – Inputting Prompts

- Review the following troubleshooting guidance to help improve report run time by entering additional prompts

Limit the amount of data being returned by inputting additional prompts

1. Navigate back to the report location. Enter values for the required prompts
2. Enter values for additional prompts to further restrict the data being returned
3. Click OK to re-run the report





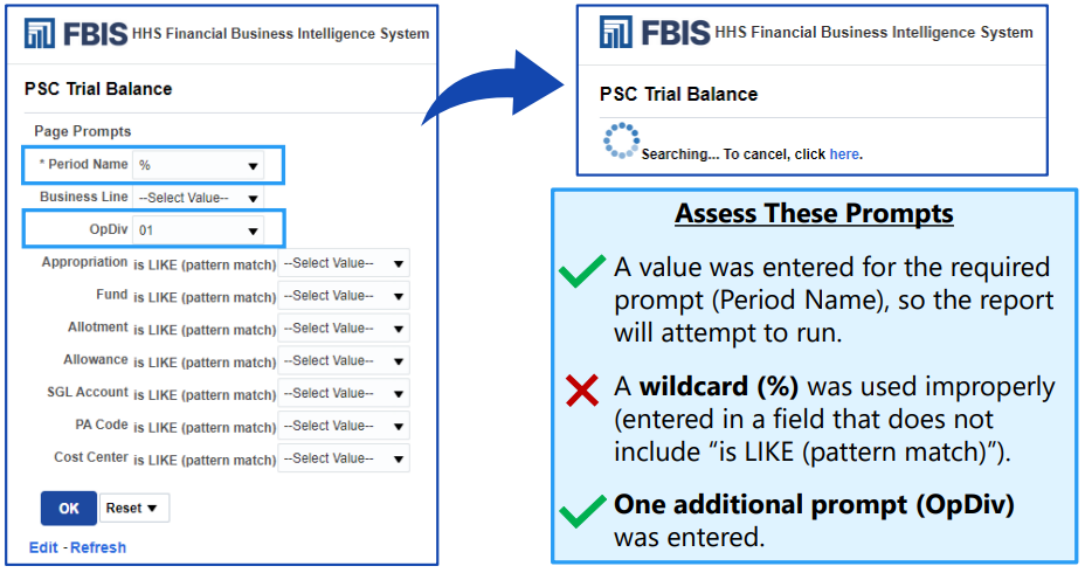
Assess These Improved Prompts

- ✓ Values were entered for the two required prompts.
- ✓ **One OpDiv** code was entered for the OpDiv prompt, limiting the report data to just one OpDiv (rather than all OpDivs).
- ✓ **An additional prompt** (Budget Fiscal Year) was entered, limiting the report data to just BFY 2024 (rather than all years).

Best Practices – Scenario #2

- The scenario described below demonstrates how improper use of wildcards can impact report performance.

Scenario:
You attempt to run the **PSC Trial Balance Report** to understand the trial balance details for budgetary and proprietary accounts. You locate the report in FBIS, enter prompts, then click OK to run the report. The report continues 'searching,' and eventually errors out.

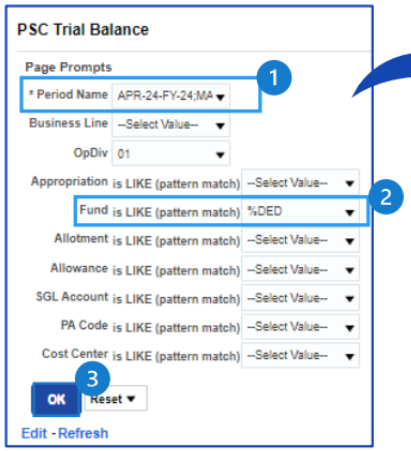


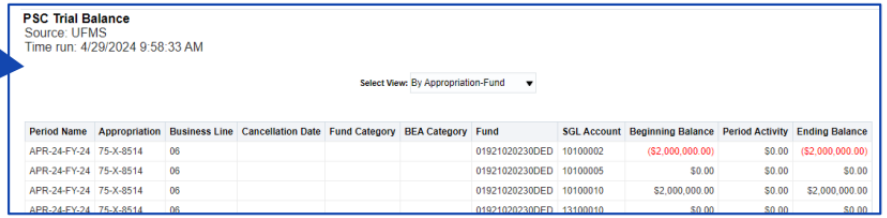
Best Practices - Troubleshooting Tip #2 – Wildcards

- Review the following troubleshooting guidance to help improve report run time by using wildcards correctly.

Limit the amount of data being returned by correcting the wildcard prompt.

1. Navigate back to the report location. Select values for the required prompt, removing the wildcard
2. Enter values for additional prompts to further restrict the data that will be returned
3. Click OK to re-run the report



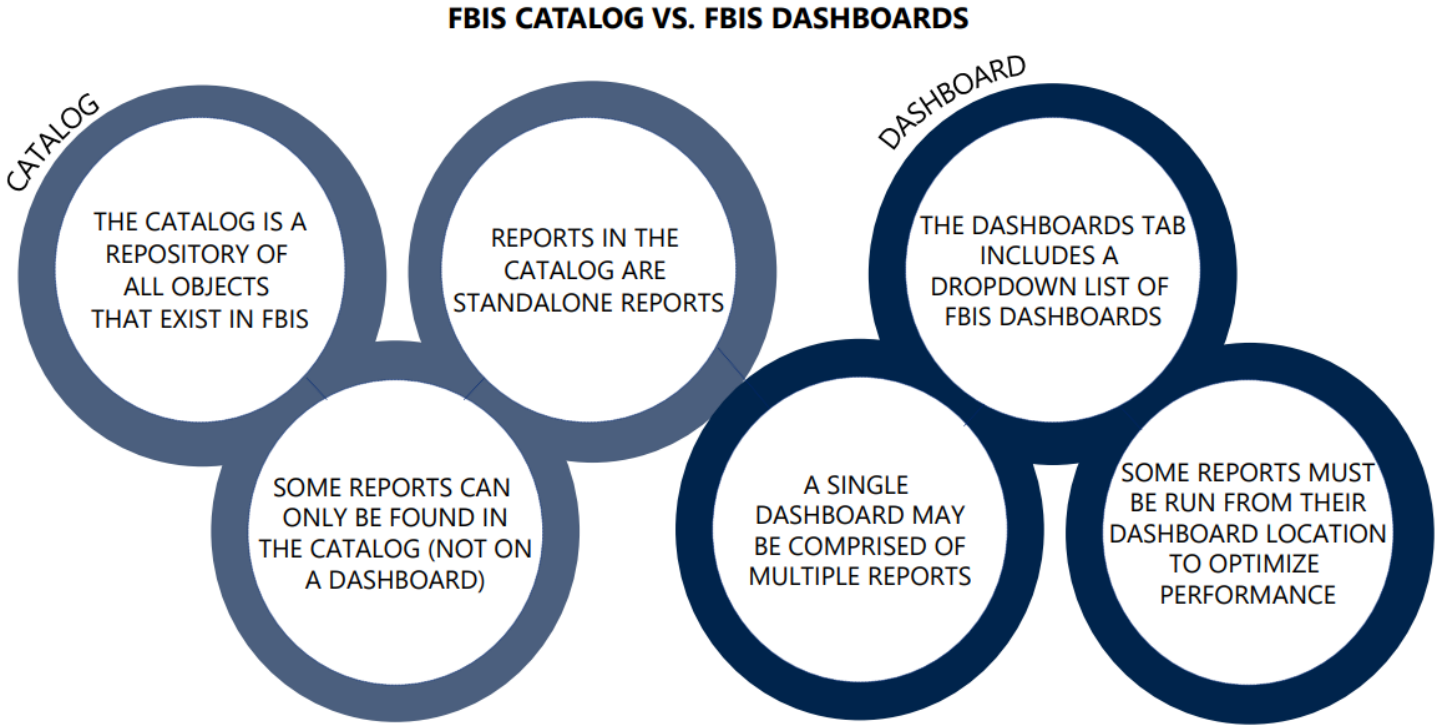


Assess These Improved Prompts

- ✓ Values were entered for the required prompt (Period Name).
- ✓ A **wildcard (%)** was **used properly** (entered in a field that includes "is LIKE (pattern match)").
- ✓ **One additional prompt (OpDiv)** was entered.

Best Practices - FBIS Catalog vs. FBIS Dashboards

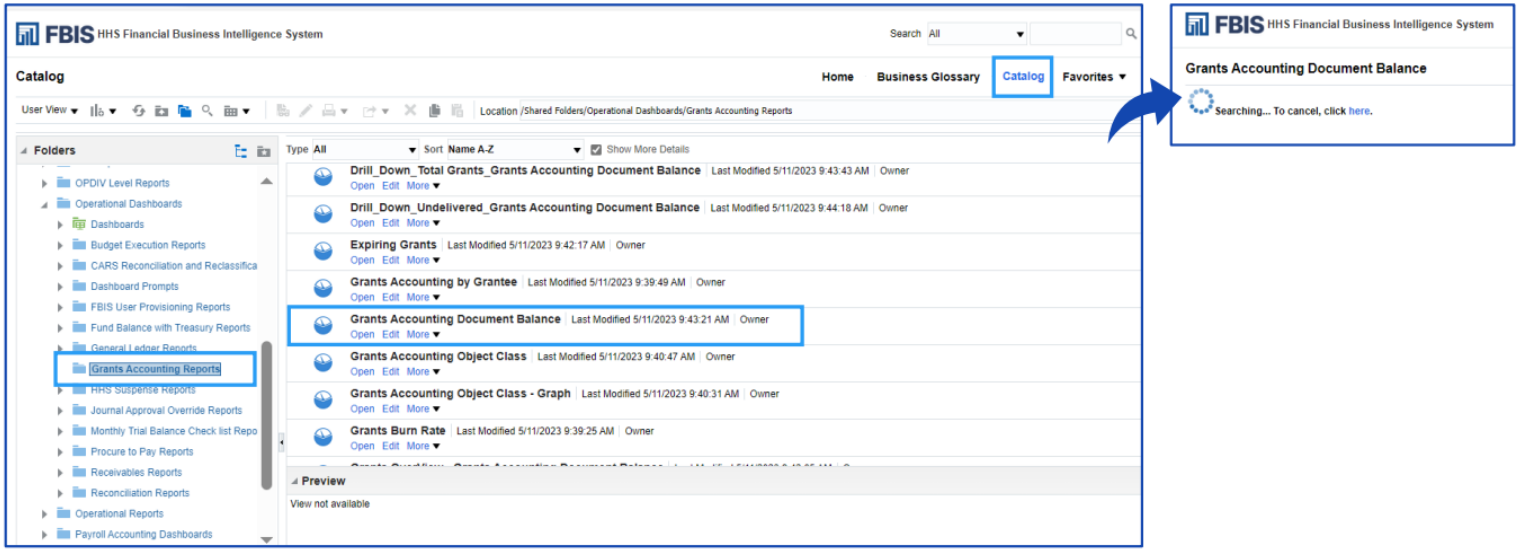
- Many dashboards have session variables embedded in prompts and filters that are designed to restrict the data returned based on users' credentials. Therefore, **some reports must be accessed from a dashboard to ensure optimal report performance**



Best Practices – Scenario #3

- The scenario below demonstrates how running a report from the wrong location can impact report performance.

Scenario:
You attempt to run the **Grants Accounting Document Balance Report** to monitor grants data. You locate the report in the Catalog and click Open to access the report. It starts running without giving the option to enter prompts. The report continues 'searching,' taking a long time to run, and eventually errors out.

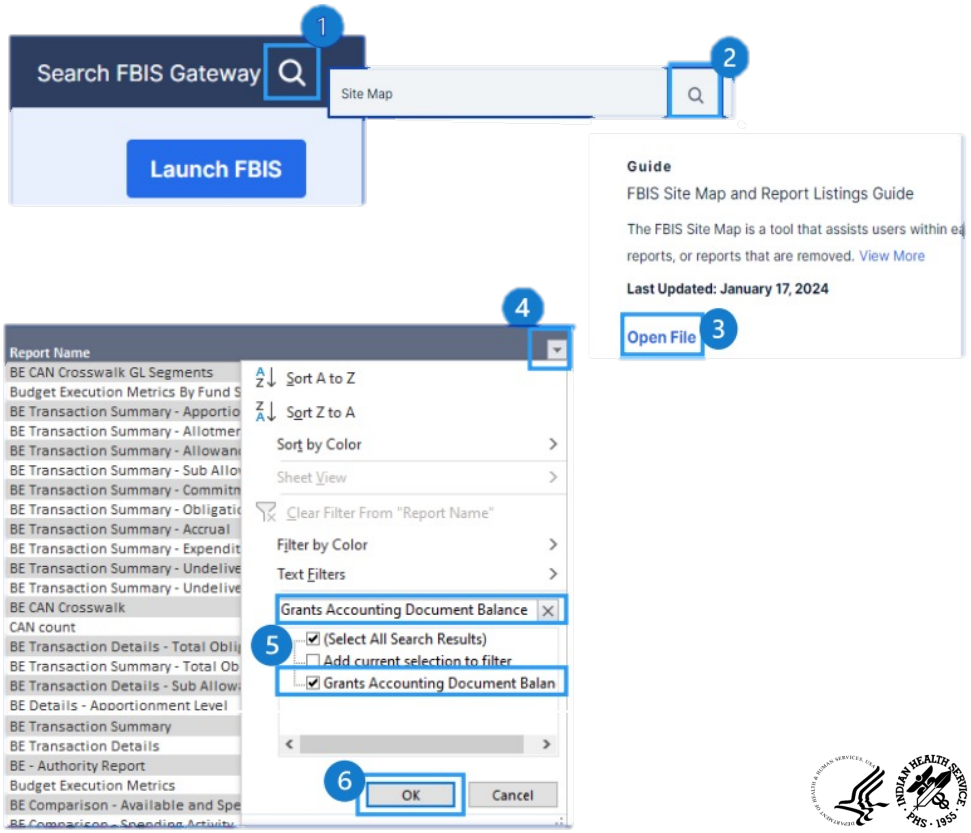


Best Practices – Troubleshooting Tip #3 – Accessing Reports from the Correct Location

- Review the following troubleshooting guidance to help improve report run time by running reports from the correct location.

Access the FBIS Site Map

1. Navigate to the FBIS Gateway (FBIS.hhs.gov) and select the search icon in the upper right corner
2. Type **Site Map** into the search bar and click the search icon
3. Locate the **FBIS Site Map and Report Listings Guide** and select **Open File** to download the Site Map
4. In the site map file, select the drop-down arrow next to Report Name (column C)
5. Type the name of the report into the search bar and ensure the check box next to the report name is selected
6. Click **OK**



Best Practices – Troubleshooting Tip #3 – Accessing Reports from the Correct Location *Continued*

- Review the following troubleshooting guidance to help improve report run time by running reports from the correct location.

Use the Site Map to determine the correct report location (catalog or dashboard).

1. Look at the Report Location (column D) to determine the correct way to access the report.
   - If you did not access the report from the correct location, proceed with the following steps.
   - If you did access the report from the correct location, Troubleshooting Tip #3 is not applicable. Check out the other troubleshooting tips and resources in this job aid.
2. Review the Report Location, Report Path and Dashboard Name (columns D, E, and F) to help find the correct location.
   - In this example, you should access the report from the Dashboards tab on the navigation bar and locate it by following the report path: Operational Dashboards/Grants Accounting Reports

'Access from Dashboard' indicates the report should be accessed via the Dashboard tab on the FBIS navigation bar
'Access from Catalog' indicates the report should be accessed via the Catalog tab on the FBIS navigation bar

Set of Books Applicability	Module	Report Name	Report Location	Report Path	Dashboard Name
UFMS-Supported OpDivs	Grants Accounting	Grants Accounting Document Balance	Access from Dashboard	/shared/Operational Dashboards/Grants Accounting Reports	Operational - Grants

1

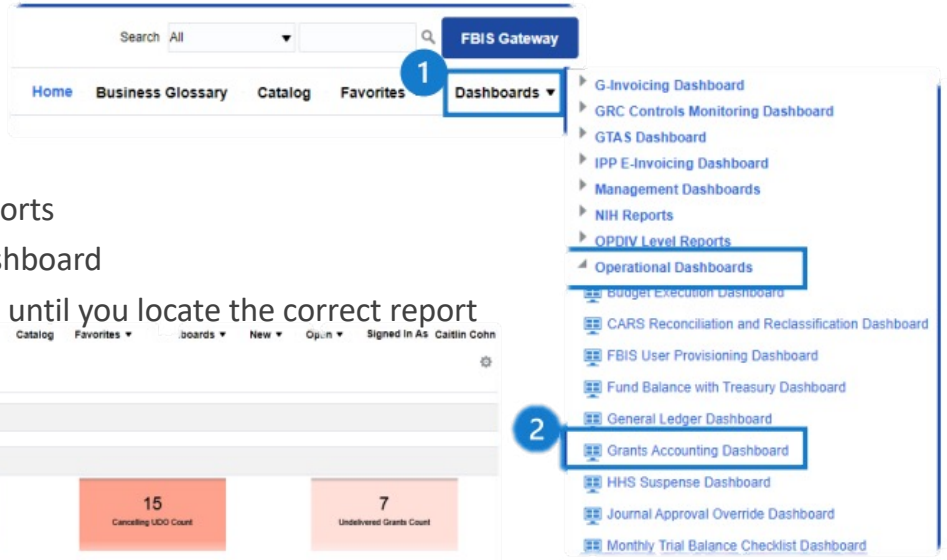
2

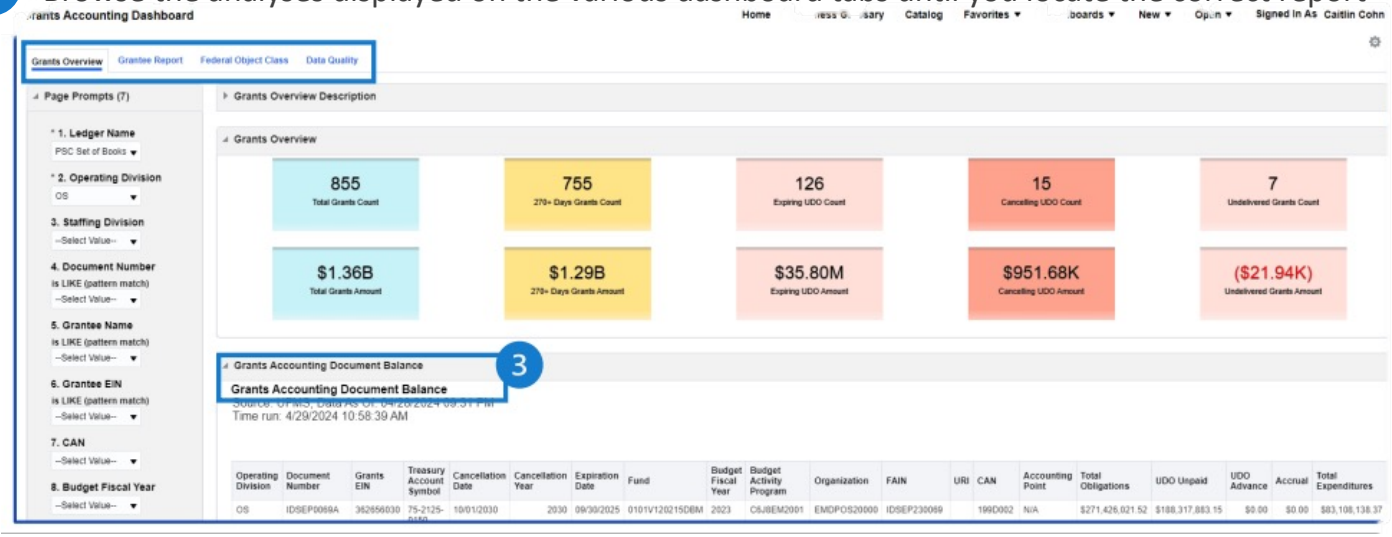
Best Practices – Troubleshooting Tip #3 – Accessing Reports from the Correct Location *Continued*

- Review the following troubleshooting guidance to help improve report run time by running reports from the correct location.

Access the report from the correct location

1. Click Dashboards
2. Search the drop-down list using the Report Path:
   - /shared/Operational Dashboards/Grants Accounting Reports
   - Select Operational Dashboards → Grants Accounting Dashboard
3. Browse the analyses displayed on the various dashboard tabs until you locate the correct report

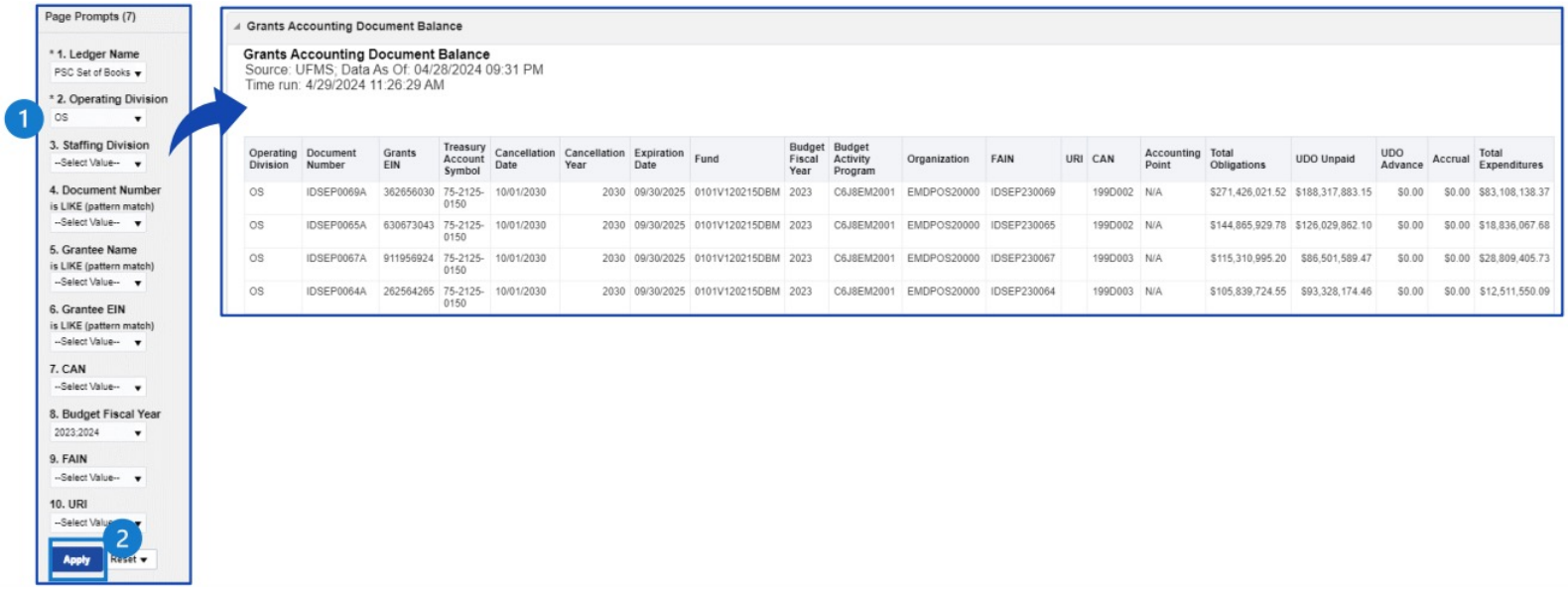




Best Practices – Troubleshooting Tip #3 – Accessing Reports from the Correct Location *Continued*

- Review the following troubleshooting guidance to help improve report run time by running reports from the correct location. **Enter prompts and run the report from the correct location.**

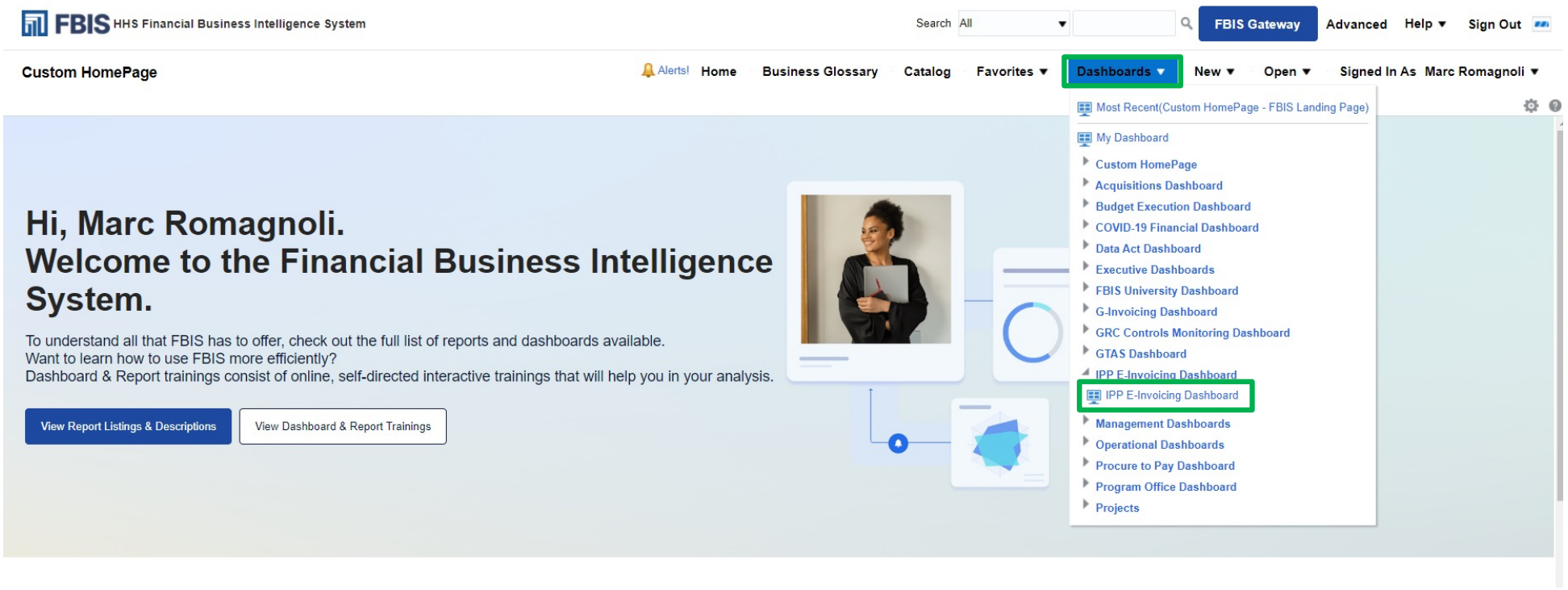
1. Enter values for all required prompts. If possible, enter values for additional prompts to further restrict the query
2. Click Apply to re-run the report



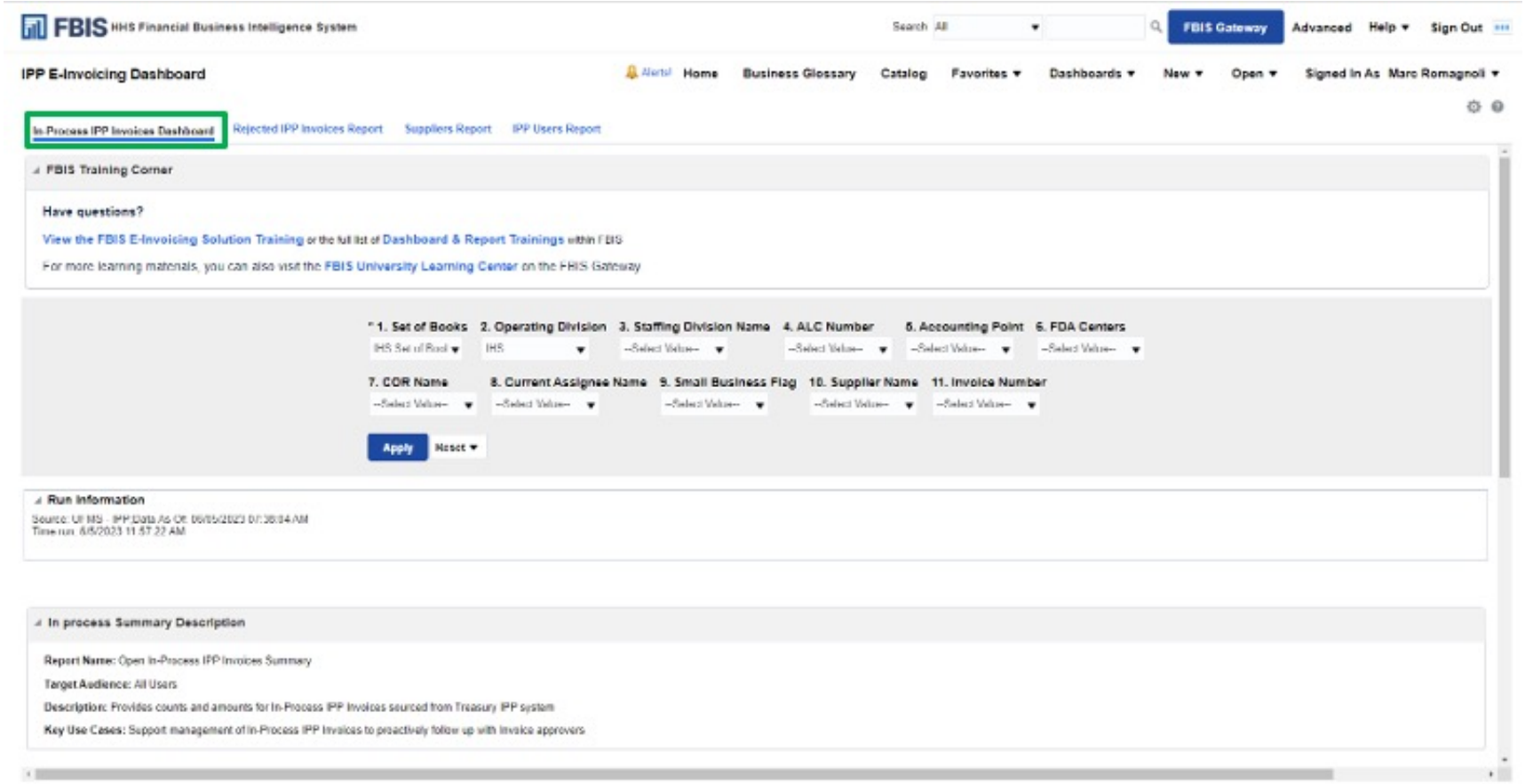
Operating Division	Document Number	Grants EIN	Treasury Account Symbol	Cancellation Date	Cancellation Year	Expiration Date	Fund	Budget Fiscal Year	Budget Activity Program	Organization	FAIN	URI	CAN	Accounting Point	Total Obligations	UDO Unpaid	UDO Advance	Accrual	Total Expenditures
OS	IDSEP0069A	362656030	75-2125-0150	10/01/2030	2030	09/30/2025	0101V120215DBM	2023	C6J8EM2001	EMDPOS20000	IDSEP230069		199D002	N/A	$271,426,021.52	$188,317,883.15	$0.00	$0.00	$83,108,138.37
OS	IDSEP0065A	630673043	75-2125-0150	10/01/2030	2030	09/30/2025	0101V120215DBM	2023	C6J8EM2001	EMDPOS20000	IDSEP230065		199D002	N/A	$144,865,929.78	$126,029,862.10	$0.00	$0.00	$18,836,067.68
OS	IDSEP0067A	911956924	75-2125-0150	10/01/2030	2030	09/30/2025	0101V120215DBM	2023	C6J8EM2001	EMDPOS20000	IDSEP230067		199D003	N/A	$115,310,995.20	$86,501,589.47	$0.00	$0.00	$28,809,405.73
OS	IDSEP0064A	262564265	75-2125-0150	10/01/2030	2030	09/30/2025	0101V120215DBM	2023	C6J8EM2001	EMDPOS20000	IDSEP230064		199D003	N/A	$105,839,724.55	$93,328,174.46	$0.00	$0.00	$12,511,550.09

IPP E-Invoicing Dashboard

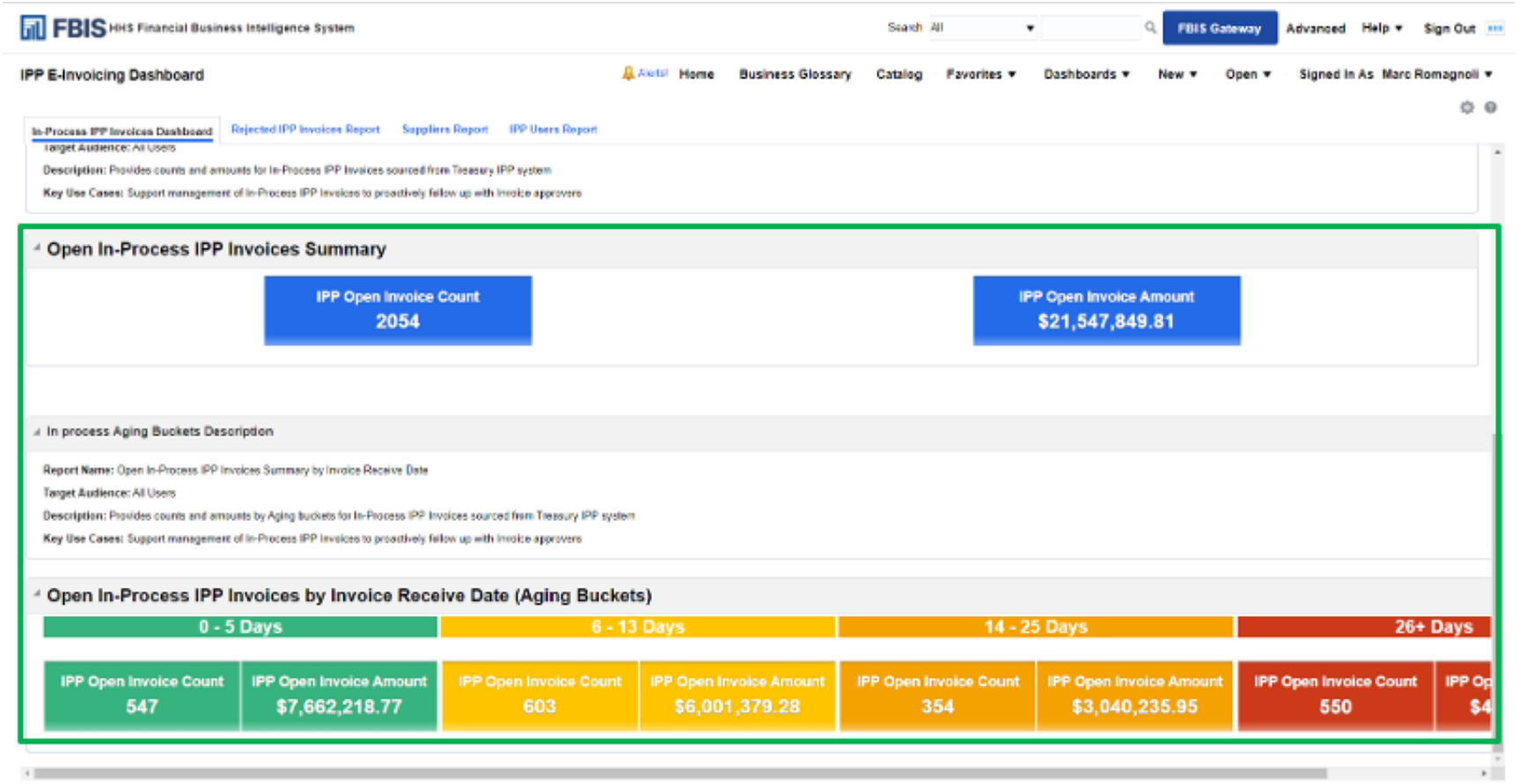
Accessing the IPP E-Invoicing Dashboard



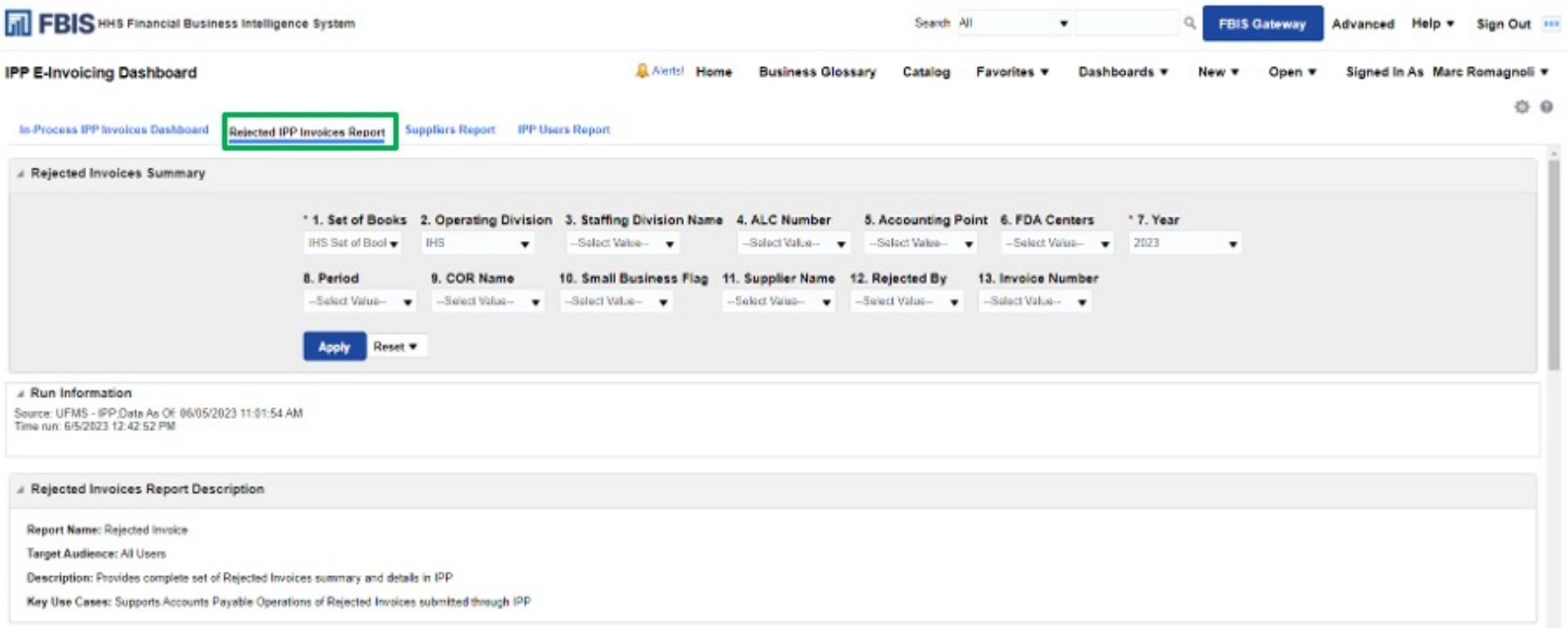
In-Process IPP Invoices Dashboard



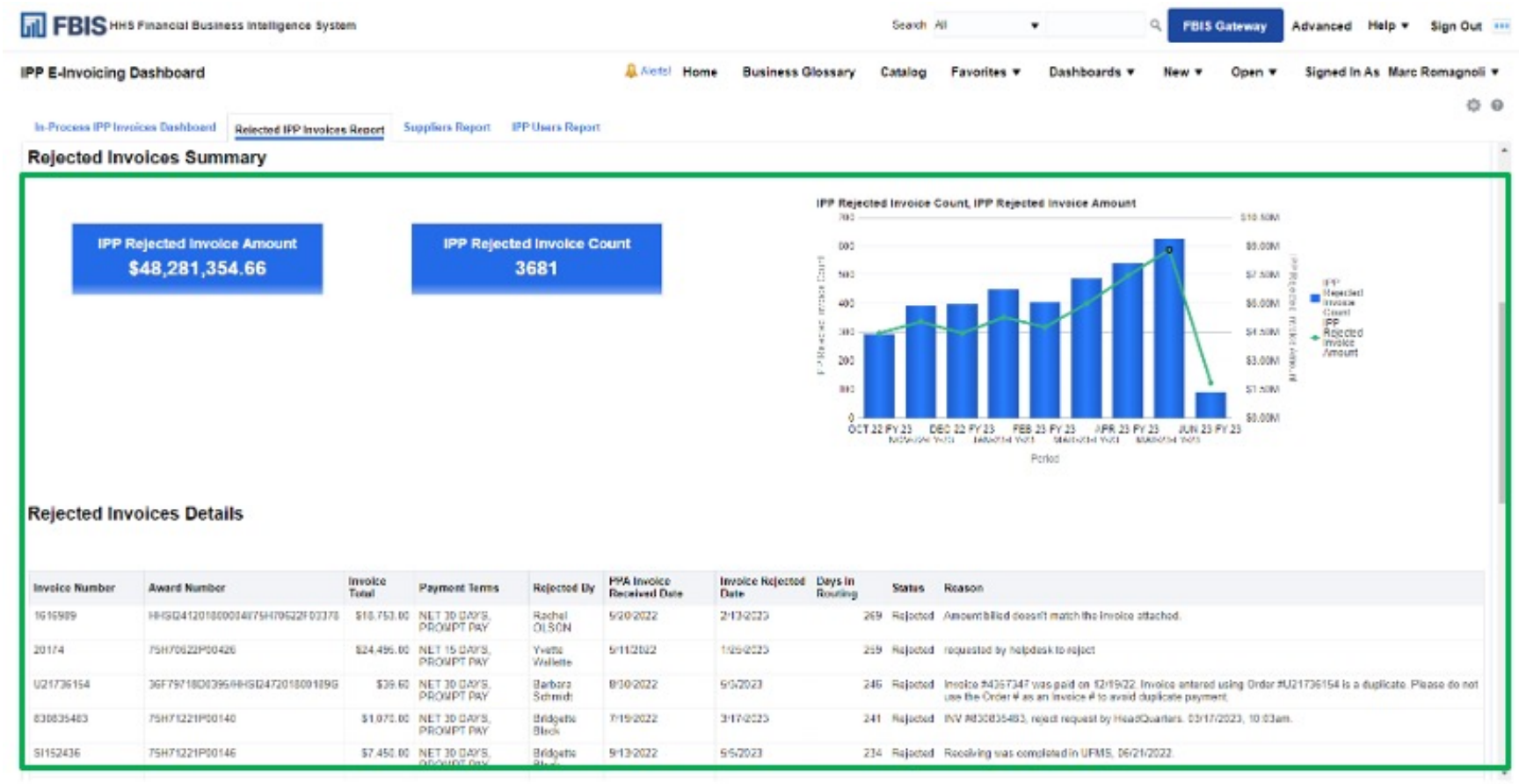
In-Process IPP Invoices Dashboard - Continued



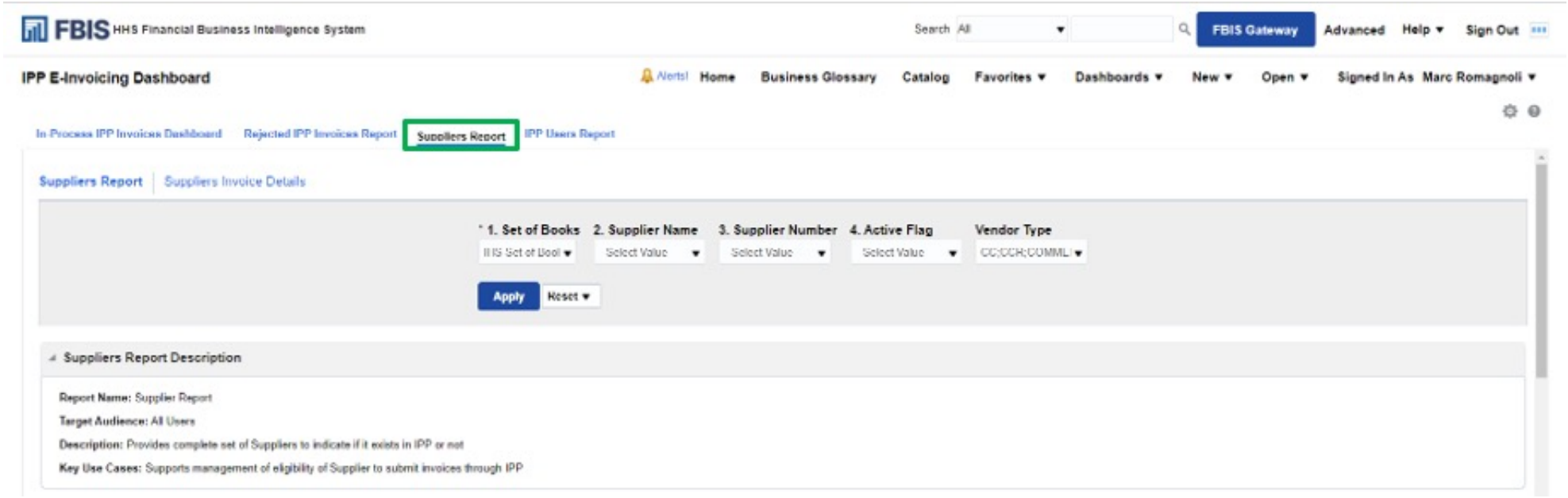
Rejected IPP Invoices Report



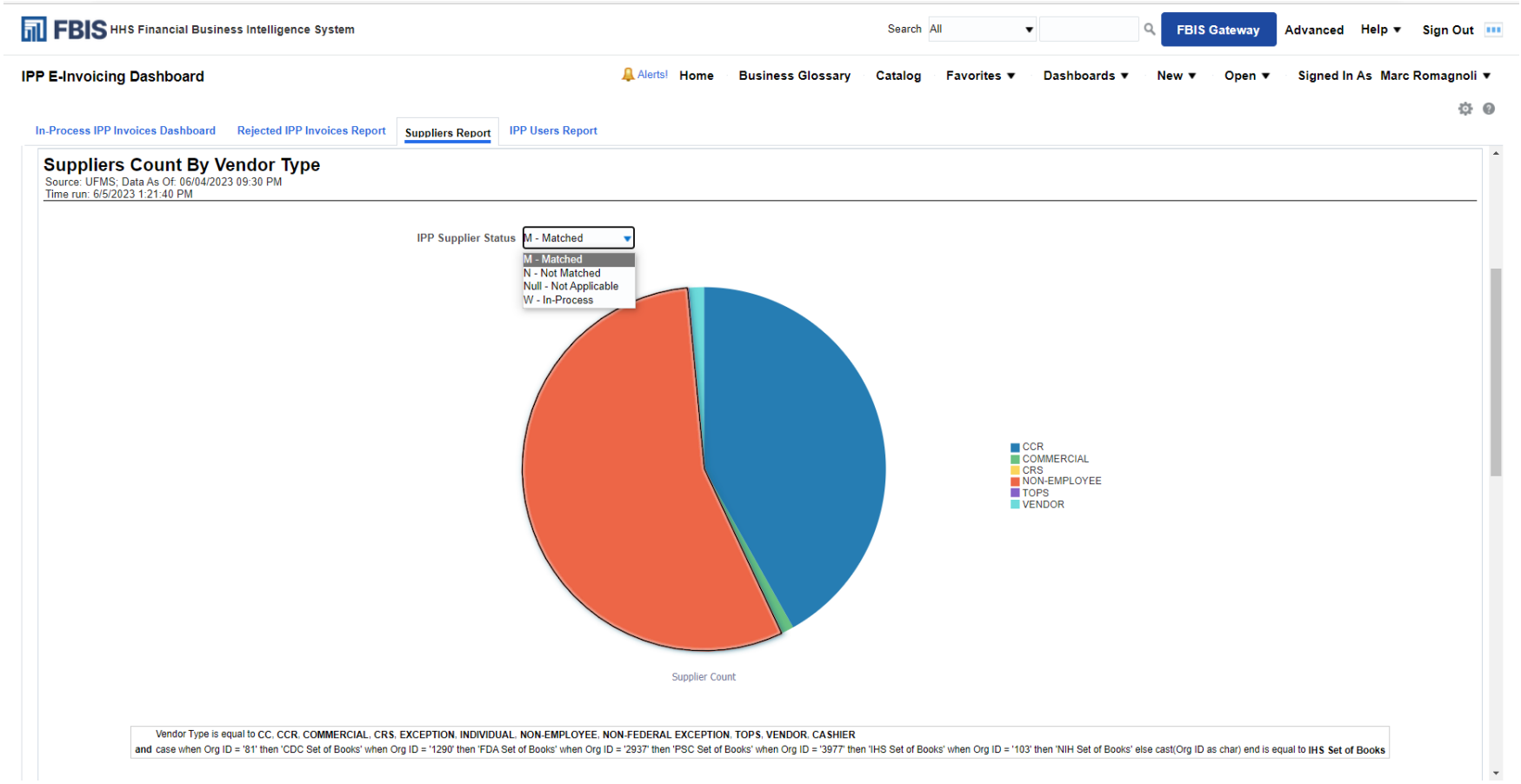
Rejected IPP Invoices Report - Continued



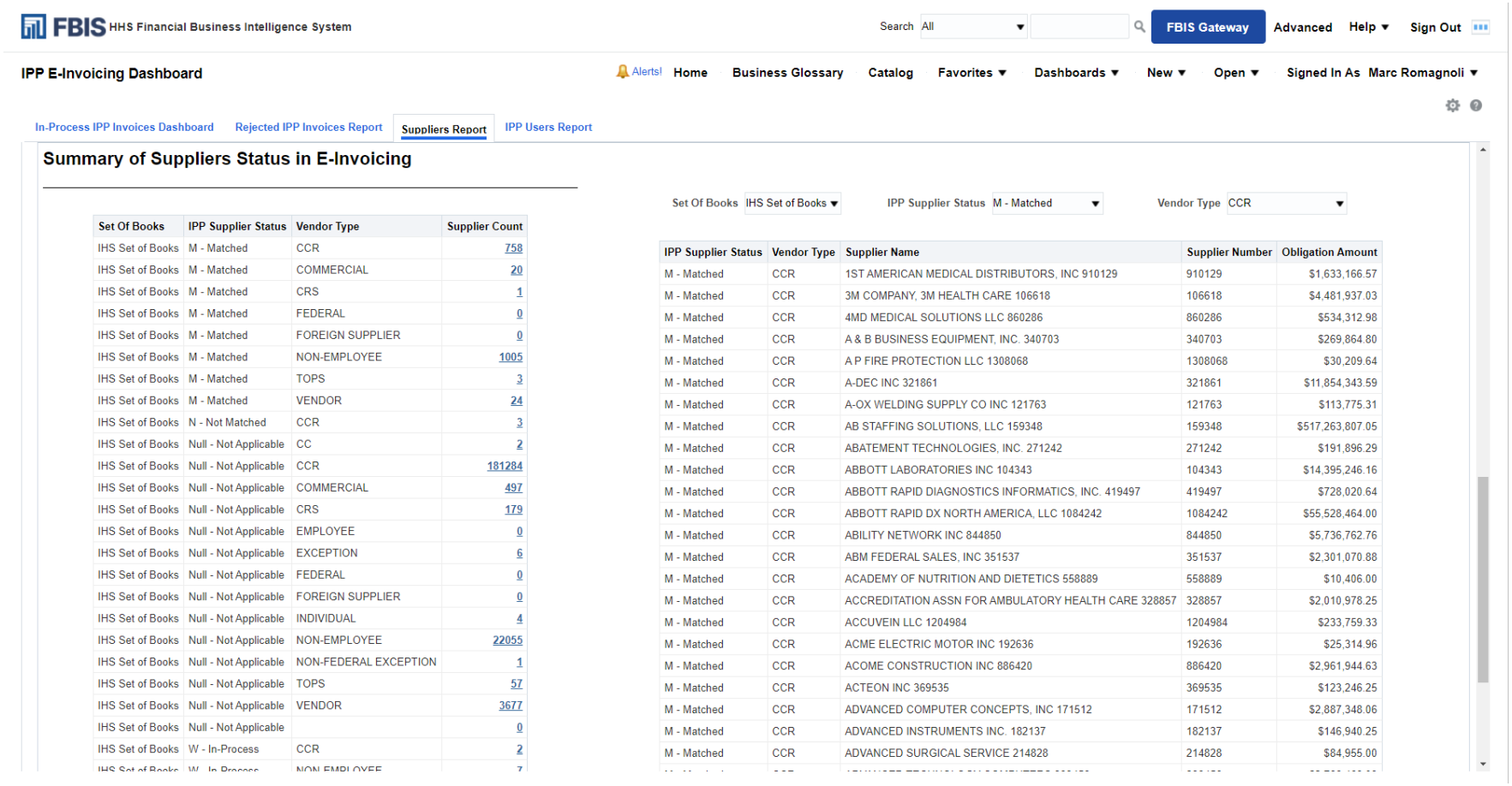
Suppliers Report



Suppliers Report - Continued



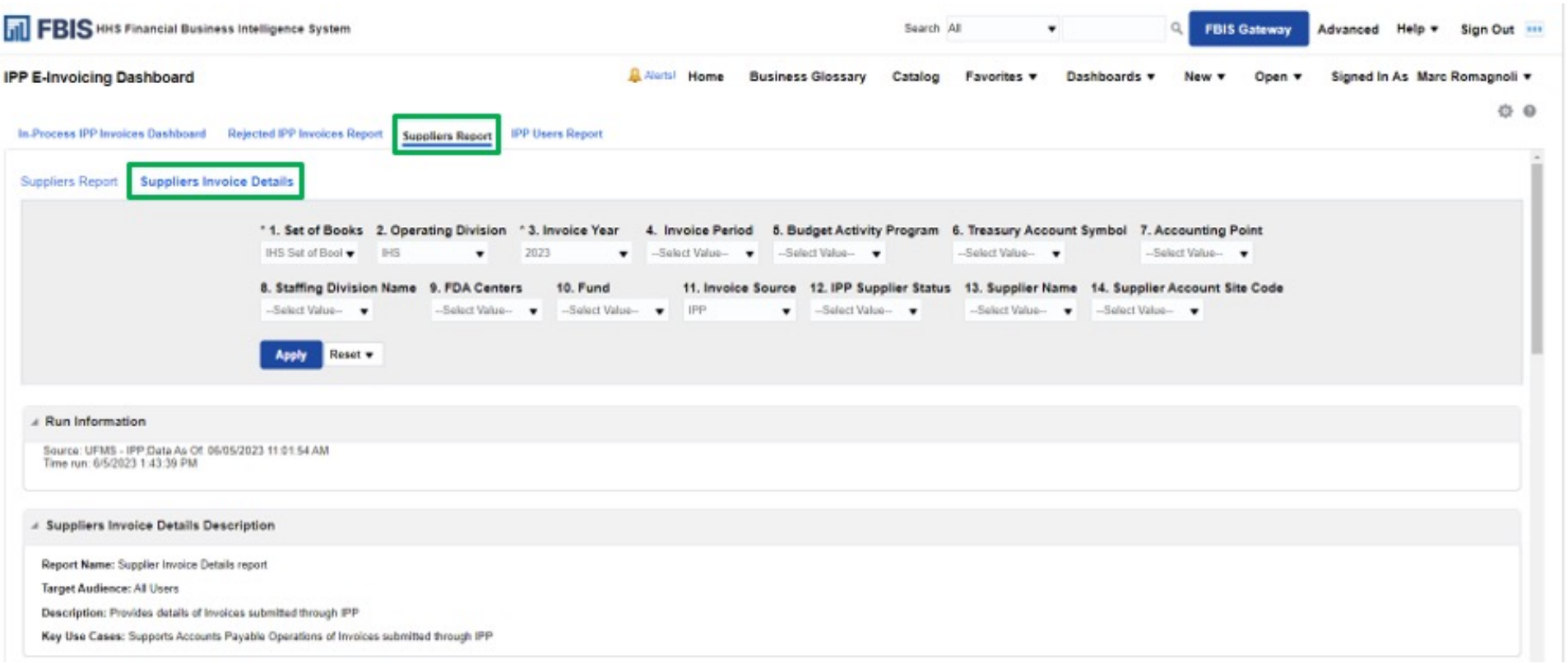
Suppliers Report - Continued



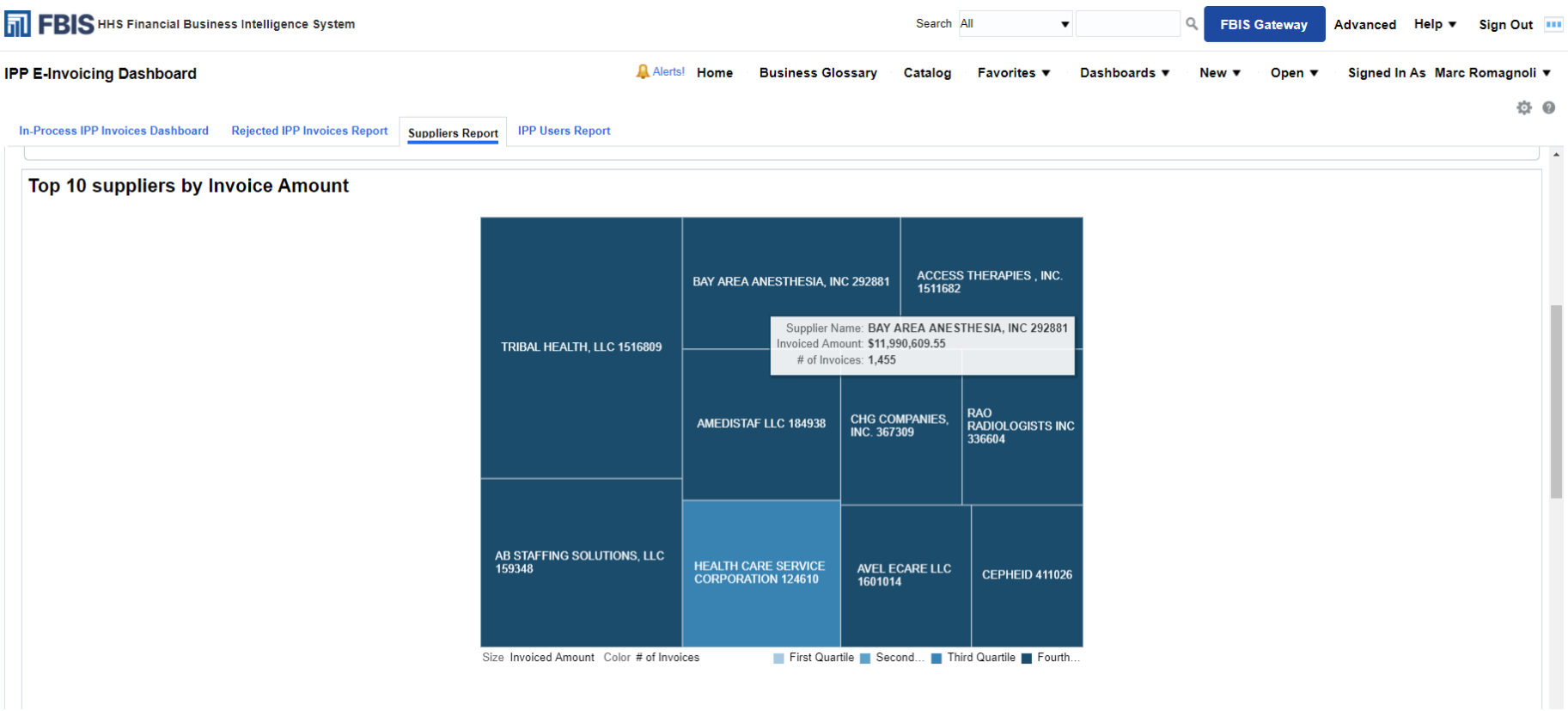
Set Of Books	IPP Supplier Status	Vendor Type	Supplier Count
IHS Set of Books	M - Matched	CCR	758
IHS Set of Books	M - Matched	COMMERCIAL	20
IHS Set of Books	M - Matched	CRS	1
IHS Set of Books	M - Matched	FEDERAL	0
IHS Set of Books	M - Matched	FOREIGN SUPPLIER	0
IHS Set of Books	M - Matched	NON-EMPLOYEE	1005
IHS Set of Books	M - Matched	TOPS	3
IHS Set of Books	M - Matched	VENDOR	24
IHS Set of Books	N - Not Matched	CCR	3
IHS Set of Books	Null - Not Applicable	CC	2
IHS Set of Books	Null - Not Applicable	CCR	181284
IHS Set of Books	Null - Not Applicable	COMMERCIAL	497
IHS Set of Books	Null - Not Applicable	CRS	179
IHS Set of Books	Null - Not Applicable	EMPLOYEE	0
IHS Set of Books	Null - Not Applicable	EXCEPTION	6
IHS Set of Books	Null - Not Applicable	FEDERAL	0
IHS Set of Books	Null - Not Applicable	FOREIGN SUPPLIER	0
IHS Set of Books	Null - Not Applicable	INDIVIDUAL	4
IHS Set of Books	Null - Not Applicable	NON-EMPLOYEE	22055
IHS Set of Books	Null - Not Applicable	NON-FEDERAL EXCEPTION	1
IHS Set of Books	Null - Not Applicable	TOPS	57
IHS Set of Books	Null - Not Applicable	VENDOR	3677
IHS Set of Books	Null - Not Applicable		0
IHS Set of Books	W - In-Process	CCR	2

IPP Supplier Status	Vendor Type	Supplier Name	Supplier Number	Obligation Amount
M - Matched	CCR	1ST AMERICAN MEDICAL DISTRIBUTORS, INC 910129	910129	$1,633,166.57
M - Matched	CCR	3M COMPANY, 3M HEALTH CARE 106618	106618	$4,481,937.03
M - Matched	CCR	4MD MEDICAL SOLUTIONS LLC 860286	860286	$534,312.98
M - Matched	CCR	A & B BUSINESS EQUIPMENT, INC. 340703	340703	$269,864.80
M - Matched	CCR	A P FIRE PROTECTION LLC 1308068	1308068	$30,209.64
M - Matched	CCR	A-DEC INC 321861	321861	$11,854,343.59
M - Matched	CCR	A-OX WELDING SUPPLY CO INC 121763	121763	$113,775.31
M - Matched	CCR	AB STAFFING SOLUTIONS, LLC 159348	159348	$517,263,807.05
M - Matched	CCR	ABATEMENT TECHNOLOGIES, INC. 271242	271242	$191,896.29
M - Matched	CCR	ABBOTT LABORATORIES INC 104343	104343	$14,395,246.16
M - Matched	CCR	ABBOTT RAPID DIAGNOSTICS INFORMATICS, INC. 419497	419497	$728,020.64
M - Matched	CCR	ABBOTT RAPID DX NORTH AMERICA, LLC 1084242	1084242	$55,528,464.00
M - Matched	CCR	ABILITY NETWORK INC 844850	844850	$5,736,762.76
M - Matched	CCR	ABM FEDERAL SALES, INC 351537	351537	$2,301,070.88
M - Matched	CCR	ACADEMY OF NUTRITION AND DIETETICS 558889	558889	$10,406.00
M - Matched	CCR	ACCREDITATION ASSN FOR AMBULATORY HEALTH CARE 328857	328857	$2,010,978.25
M - Matched	CCR	ACCUVEIN LLC 1204984	1204984	$233,759.33
M - Matched	CCR	ACME ELECTRIC MOTOR INC 192636	192636	$25,314.96
M - Matched	CCR	ACOME CONSTRUCTION INC 886420	886420	$2,961,944.63
M - Matched	CCR	ACTEON INC 369535	369535	$123,246.25
M - Matched	CCR	ADVANCED COMPUTER CONCEPTS, INC 171512	171512	$2,887,348.06
M - Matched	CCR	ADVANCED INSTRUMENTS INC. 182137	182137	$146,940.25
M - Matched	CCR	ADVANCED SURGICAL SERVICE 214828	214828	$84,955.00

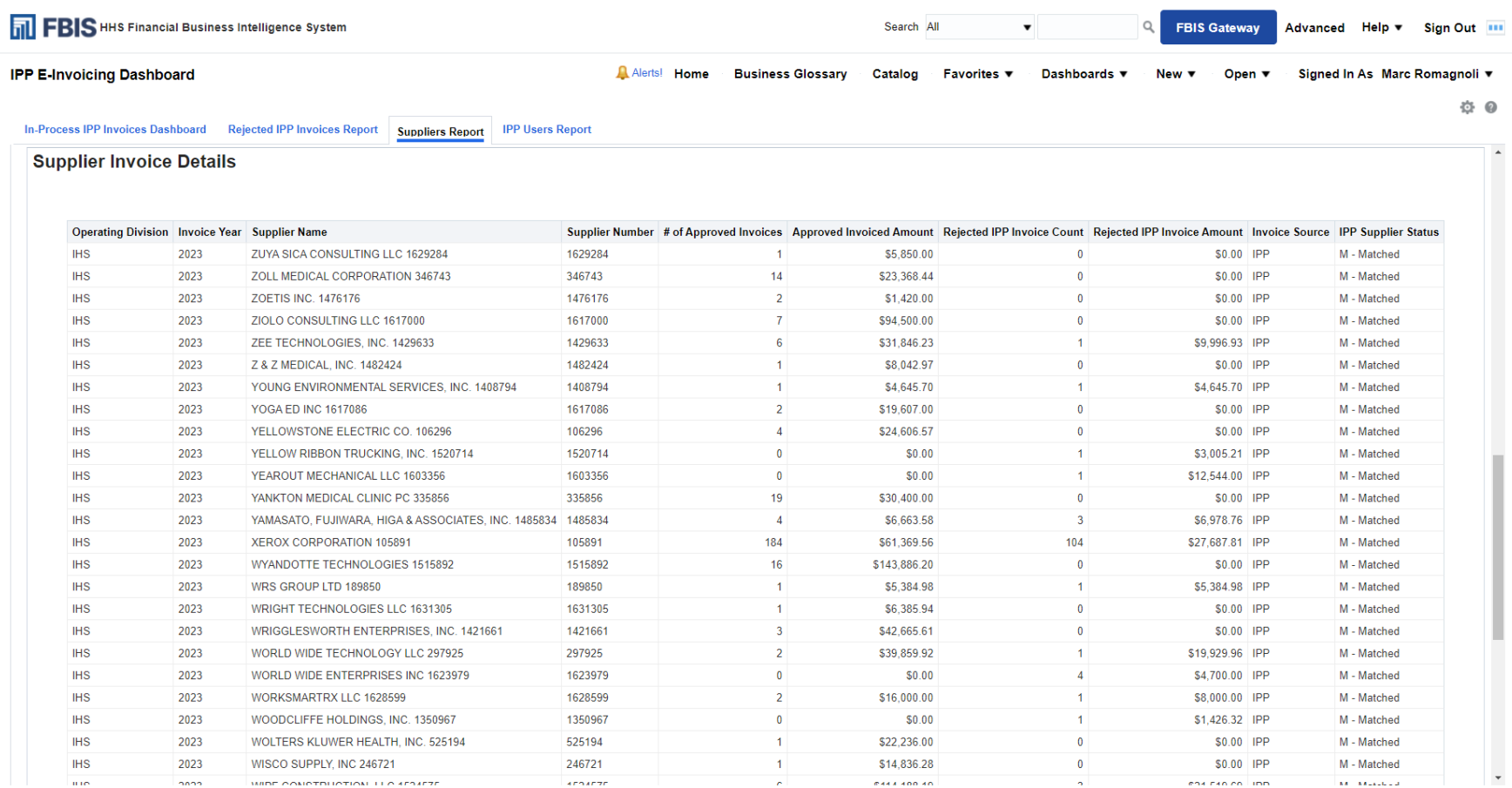
Suppliers Invoice Details



Suppliers Invoice Details - Continued

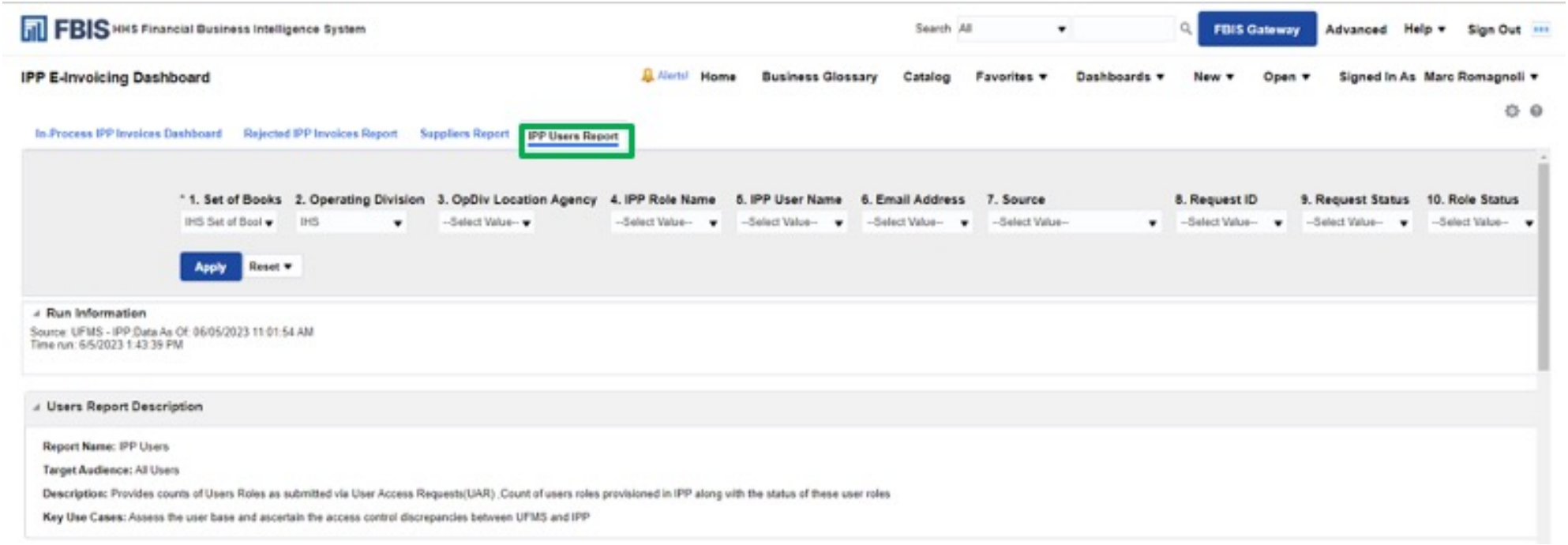


Suppliers Invoice Details - Continued

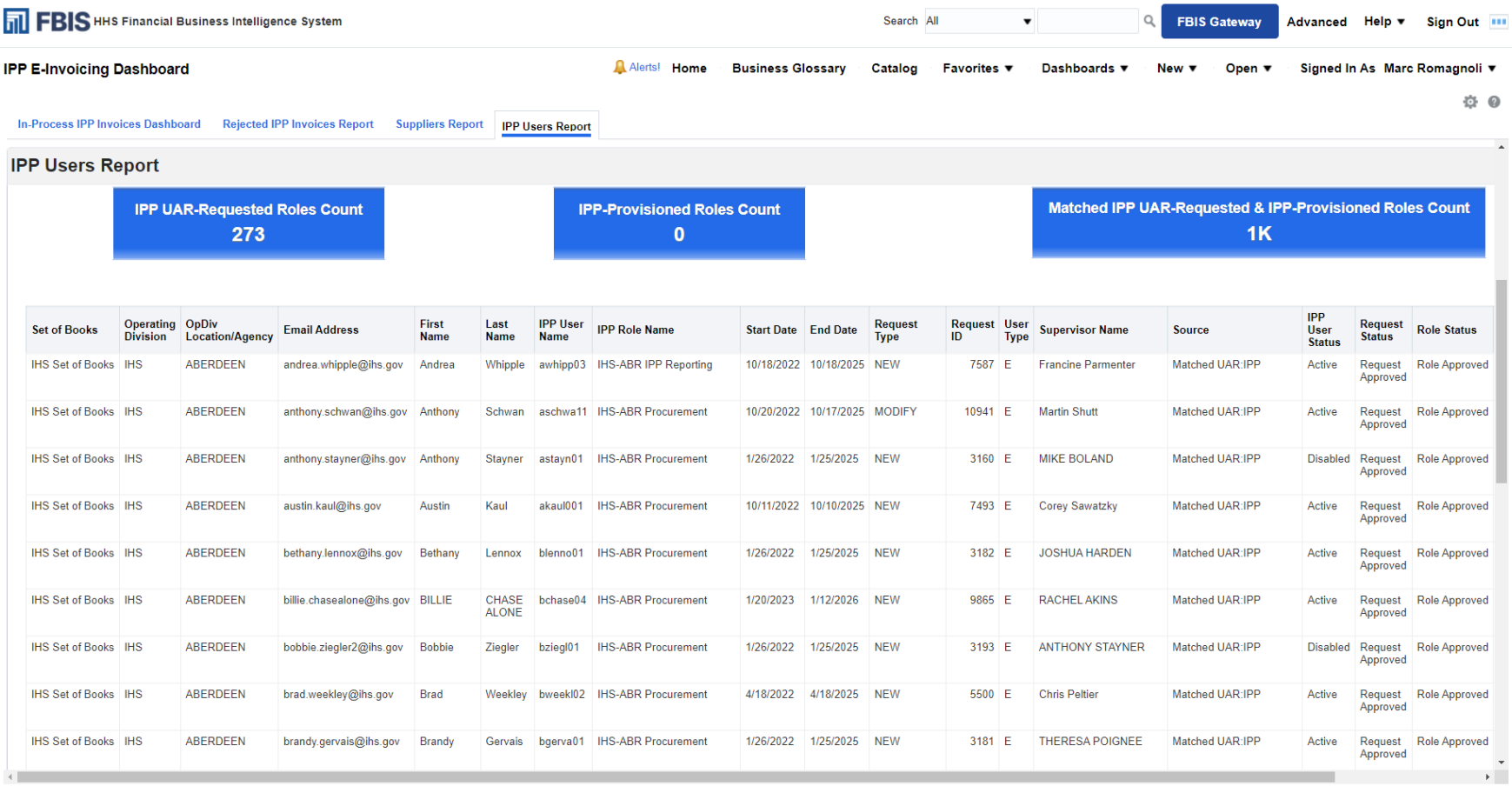


Operating Division	Invoice Year	Supplier Name	Supplier Number	# of Approved Invoices	Approved Invoiced Amount	Rejected IPP Invoice Count	Rejected IPP Invoice Amount	Invoice Source	IPP Supplier Status
IHS	2023	ZUYA SICA CONSULTING LLC 1629284	1629284	1	$5,850.00	0	$0.00	IPP	M - Matched
IHS	2023	ZOLL MEDICAL CORPORATION 346743	346743	14	$23,368.44	0	$0.00	IPP	M - Matched
IHS	2023	ZOETIS INC. 1476176	1476176	2	$1,420.00	0	$0.00	IPP	M - Matched
IHS	2023	ZIOLO CONSULTING LLC 1617000	1617000	7	$94,500.00	0	$0.00	IPP	M - Matched
IHS	2023	ZEE TECHNOLOGIES, INC. 1429633	1429633	6	$31,846.23	1	$9,996.93	IPP	M - Matched
IHS	2023	Z & Z MEDICAL, INC. 1482424	1482424	1	$8,042.97	0	$0.00	IPP	M - Matched
IHS	2023	YOUNG ENVIRONMENTAL SERVICES, INC. 1408794	1408794	1	$4,645.70	1	$4,645.70	IPP	M - Matched
IHS	2023	YOGA ED INC 1617086	1617086	2	$19,607.00	0	$0.00	IPP	M - Matched
IHS	2023	YELLOWSTONE ELECTRIC CO. 106296	106296	4	$24,606.57	0	$0.00	IPP	M - Matched
IHS	2023	YELLOW RIBBON TRUCKING, INC. 1520714	1520714	0	$0.00	1	$3,005.21	IPP	M - Matched
IHS	2023	YEAROUT MECHANICAL LLC 1603356	1603356	0	$0.00	1	$12,544.00	IPP	M - Matched
IHS	2023	YANKTON MEDICAL CLINIC PC 335856	335856	19	$30,400.00	0	$0.00	IPP	M - Matched
IHS	2023	YAMASATO, FUJIWARA, HIGA & ASSOCIATES, INC. 1485834	1485834	4	$6,663.58	3	$6,978.76	IPP	M - Matched
IHS	2023	XEROX CORPORATION 105891	105891	184	$61,369.56	104	$27,687.81	IPP	M - Matched
IHS	2023	WYANDOTTE TECHNOLOGIES 1515892	1515892	16	$143,886.20	0	$0.00	IPP	M - Matched
IHS	2023	WRS GROUP LTD 189850	189850	1	$5,384.98	1	$5,384.98	IPP	M - Matched
IHS	2023	WRIGHT TECHNOLOGIES LLC 1631305	1631305	1	$6,385.94	0	$0.00	IPP	M - Matched
IHS	2023	WRIGGLESWORTH ENTERPRISES, INC. 1421661	1421661	3	$42,665.61	0	$0.00	IPP	M - Matched
IHS	2023	WORLD WIDE TECHNOLOGY LLC 297925	297925	2	$39,859.92	1	$19,929.96	IPP	M - Matched
IHS	2023	WORLD WIDE ENTERPRISES INC 1623979	1623979	0	$0.00	4	$4,700.00	IPP	M - Matched
IHS	2023	WORKSMARTRX LLC 1628599	1628599	2	$16,000.00	1	$8,000.00	IPP	M - Matched
IHS	2023	WOODCLIFFE HOLDINGS, INC. 1350967	1350967	0	$0.00	1	$1,426.32	IPP	M - Matched
IHS	2023	WOLTERS KLUWER HEALTH, INC. 525194	525194	1	$22,236.00	0	$0.00	IPP	M - Matched
IHS	2023	WISCO SUPPLY, INC 246721	246721	1	$14,836.28	0	$0.00	IPP	M - Matched

IPP Users Report



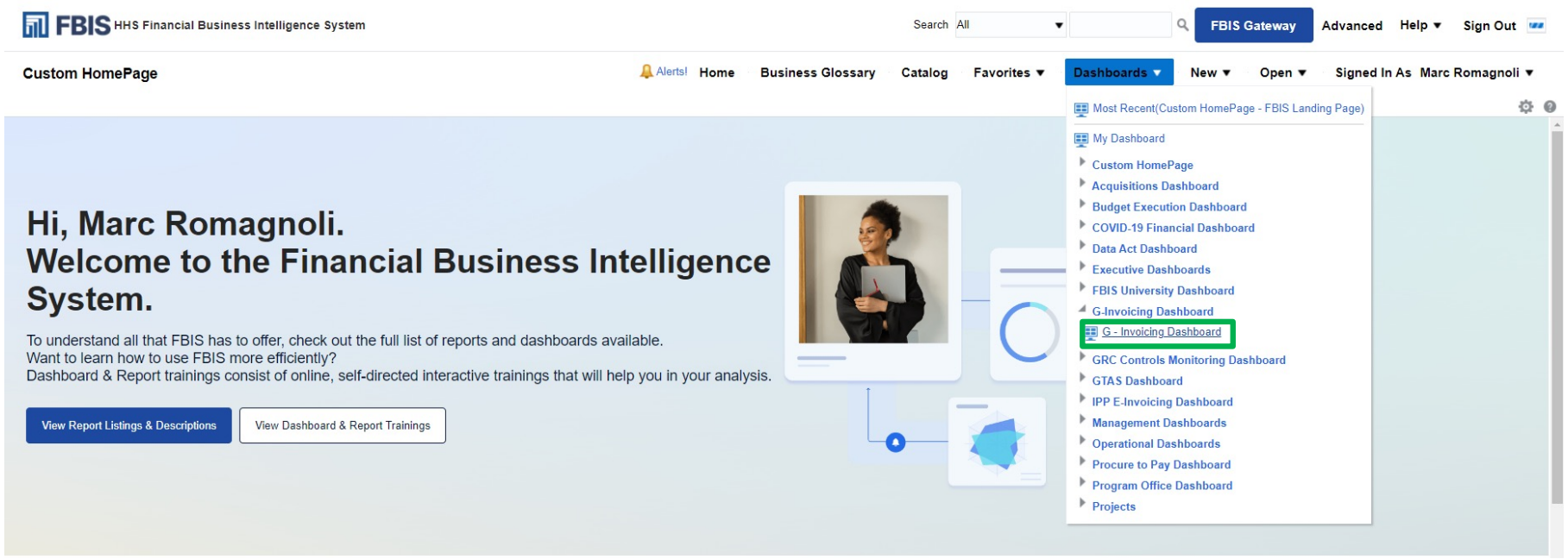
IPP Users Report - Continued



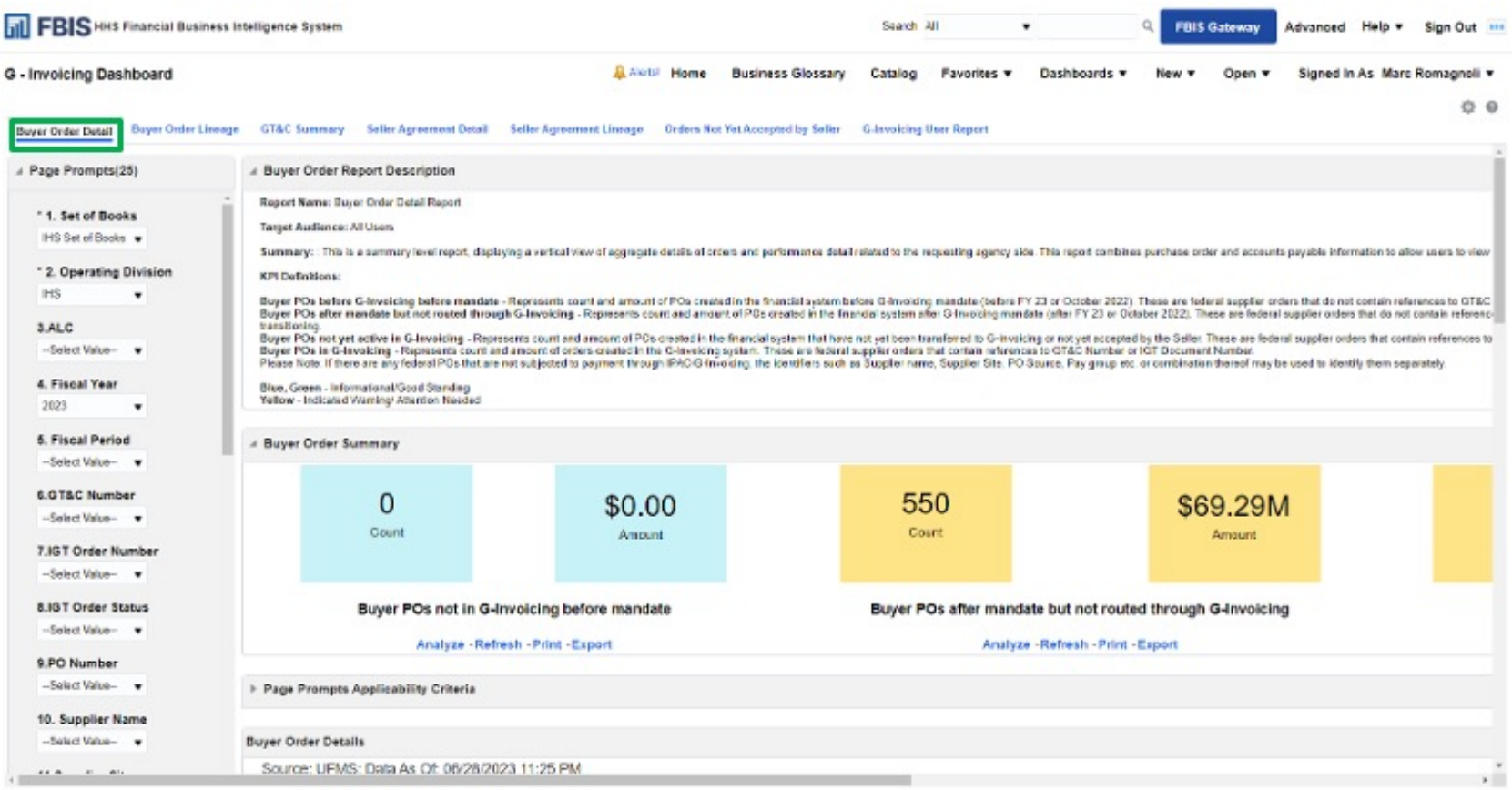
Set of Books	Operating Division	OpDiv Location/Agency	Email Address	First Name	Last Name	IPP User Name	IPP Role Name	Start Date	End Date	Request Type	Request ID	User Type	Supervisor Name	Source	IPP User Status	Request Status	Role Status
IHS Set of Books	IHS	ABERDEEN	andrea.whipple@ihs.gov	Andrea	Whipple	awhipp03	IHS-ABR IPP Reporting	10/18/2022	10/18/2025	NEW	7587	E	Francine Parmenter	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	anthony.schwan@ihs.gov	Anthony	Schwan	aschwa11	IHS-ABR Procurement	10/20/2022	10/17/2025	MODIFY	10941	E	Martin Shutt	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	anthony.stayner@ihs.gov	Anthony	Stayner	astayn01	IHS-ABR Procurement	1/26/2022	1/25/2025	NEW	3160	E	MIKE BOLAND	Matched UAR:IPP	Disabled	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	austin.kaul@ihs.gov	Austin	Kaul	akaul001	IHS-ABR Procurement	10/11/2022	10/10/2025	NEW	7493	E	Corey Sawatzky	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	bethany.lennox@ihs.gov	Bethany	Lennox	blenno01	IHS-ABR Procurement	1/26/2022	1/25/2025	NEW	3182	E	JOSHUA HARDEN	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	billie.chasealone@ihs.gov	BILLIE	CHASE ALONE	bchase04	IHS-ABR Procurement	1/20/2023	1/12/2026	NEW	9865	E	RACHEL AKINS	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	bobbie.ziegler2@ihs.gov	Bobbie	Ziegler	bziegl01	IHS-ABR Procurement	1/26/2022	1/25/2025	NEW	3193	E	ANTHONY STAYNER	Matched UAR:IPP	Disabled	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	brad.weekley@ihs.gov	Brad	Weekley	bweekl02	IHS-ABR Procurement	4/18/2022	4/18/2025	NEW	5500	E	Chris Peltier	Matched UAR:IPP	Active	Request Approved	Role Approved
IHS Set of Books	IHS	ABERDEEN	brandy.gervais@ihs.gov	Brandy	Gervais	bgerva01	IHS-ABR Procurement	1/26/2022	1/25/2025	NEW	3181	E	THERESA POIGNEE	Matched UAR:IPP	Active	Request Approved	Role Approved

G-Invoicing Dashboard

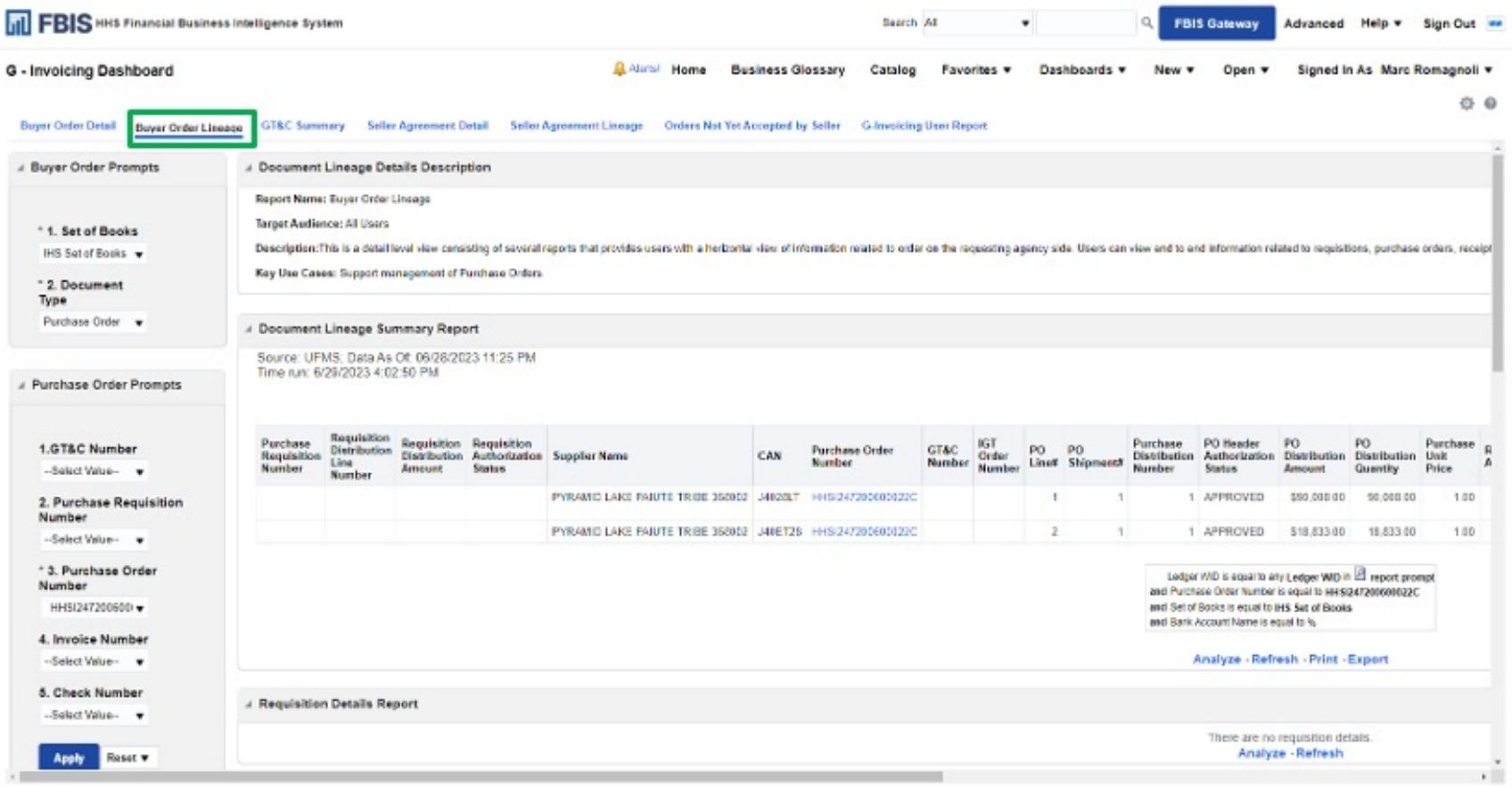
Accessing the G-Invoicing Dashboard



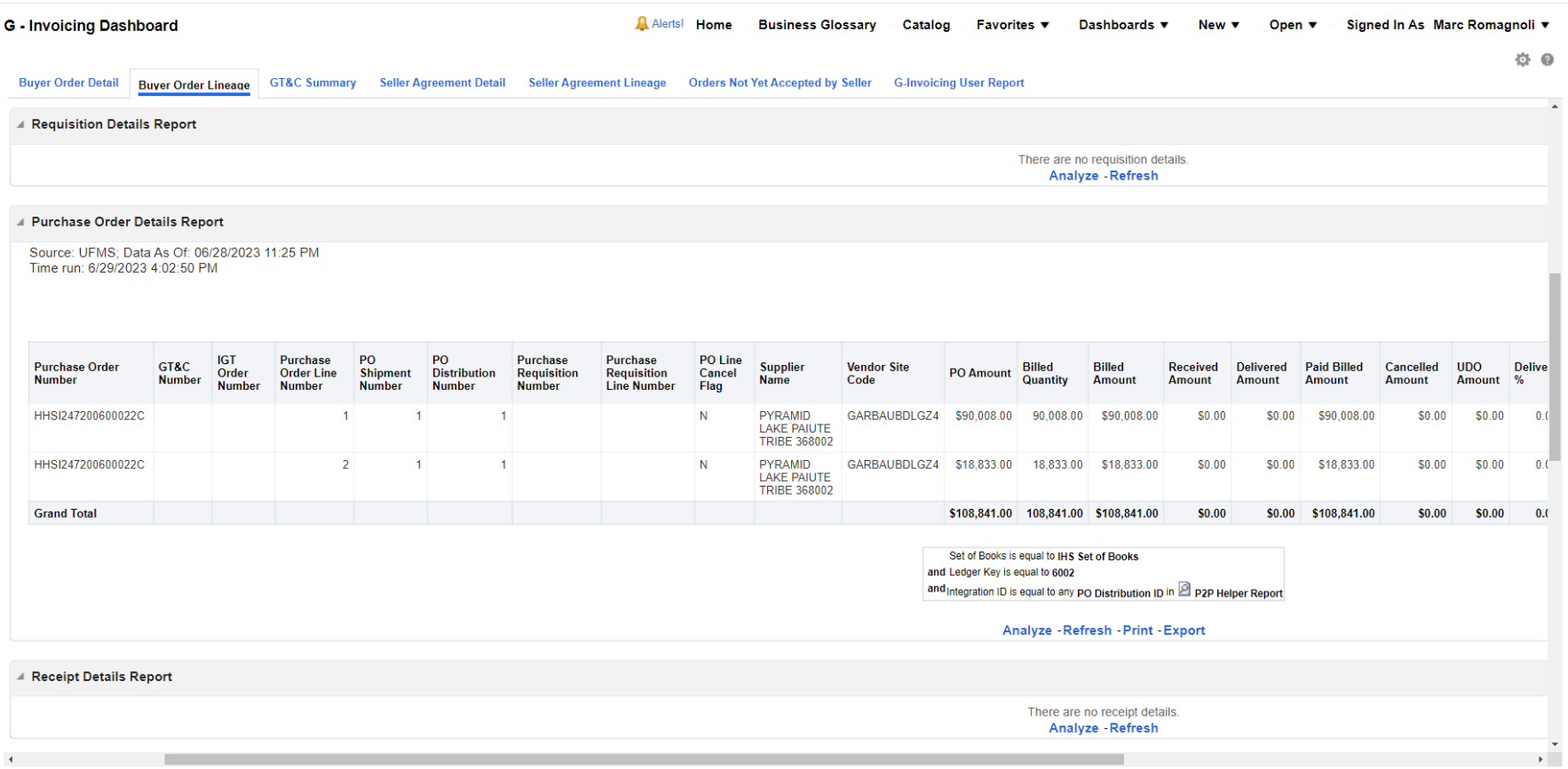
Buyer Order Detail



Buyer Order Lineage



Buyer Order Lineage - Continued



G - Invoicing Dashboard

Alerts! Home Business Glossary Catalog Favorites Dashboards New Open Signed In As Marc Romagnoli

Buyer Order Detail | Buyer Order Lineage | GT&C Summary | Seller Agreement Detail | Seller Agreement Lineage | Orders Not Yet Accepted by Seller | G-Invoicing User Report

Requisition Details Report

There are no requisition details.
Analyze - Refresh

Purchase Order Details Report

Source: UFMS; Data As Of: 06/28/2023 11:25 PM
Time run: 6/29/2023 4:02:50 PM

Purchase Order Number	GT&C Number	IGT Order Number	Purchase Order Line Number	PO Shipment Number	PO Distribution Number	Purchase Requisition Number	Purchase Requisition Line Number	PO Line Cancel Flag	Supplier Name	Vendor Site Code	PO Amount	Billed Quantity	Billed Amount	Received Amount	Delivered Amount	Paid Billed Amount	Cancelled Amount	UDO Amount	Delive %
HHSI247200600022C			1	1	1			N	PYRAMID LAKE PAIUTE TRIBE 368002	GARBAUBDLGZ4	$90,008.00	90,008.00	$90,008.00	$0.00	$0.00	$90,008.00	$0.00	$0.00	0.(
HHSI247200600022C			2	1	1			N	PYRAMID LAKE PAIUTE TRIBE 368002	GARBAUBDLGZ4	$18,833.00	18,833.00	$18,833.00	$0.00	$0.00	$18,833.00	$0.00	$0.00	0.(
Grand Total											**$108,841.00**	**108,841.00**	**$108,841.00**	**$0.00**	**$0.00**	**$108,841.00**	**$0.00**	**$0.00**	**0.(**

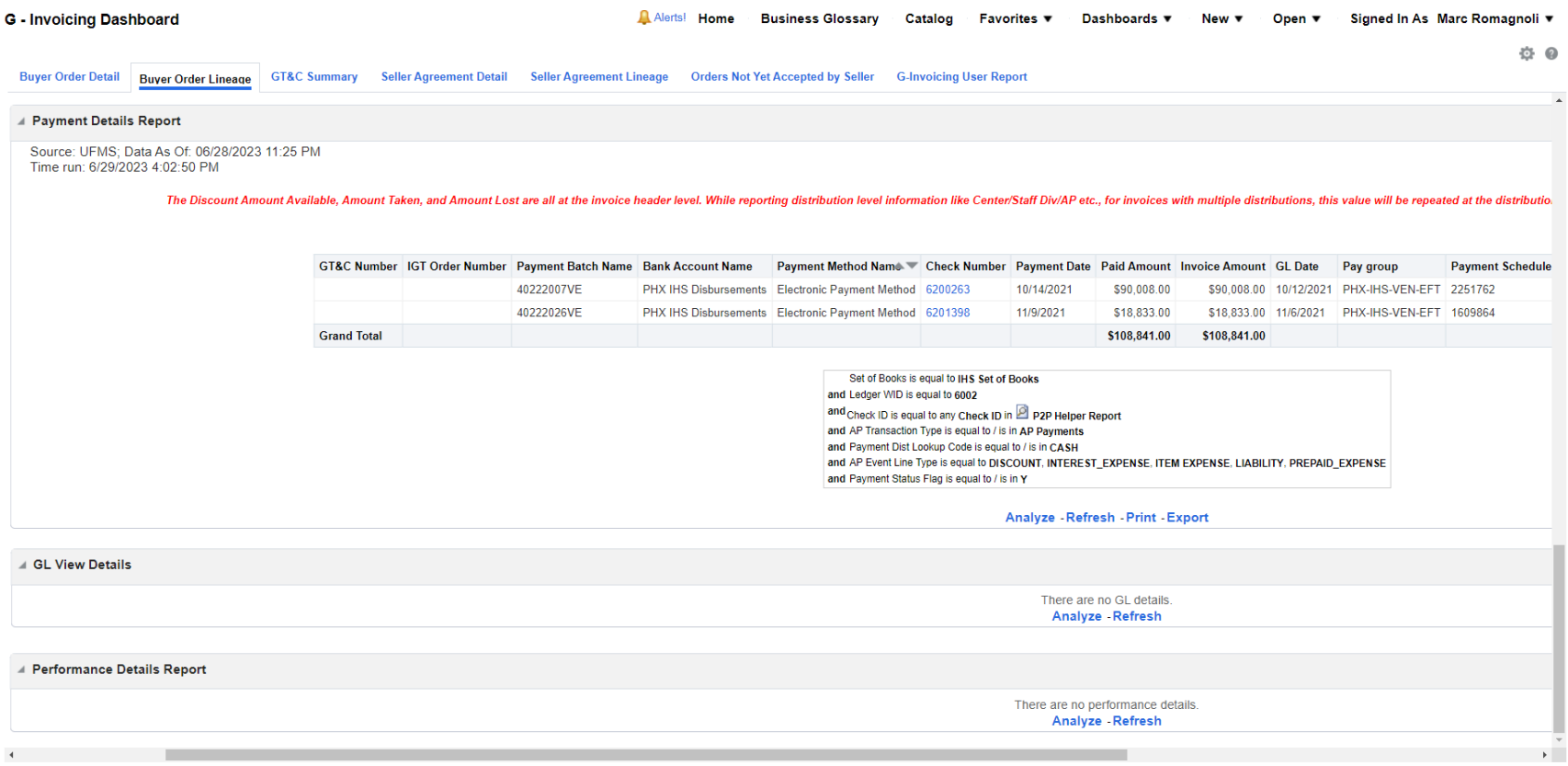
Set of Books is equal to **IHS Set of Books**
and Ledger Key is equal to **6002**
and Integration ID is equal to any **PO Distribution ID** in **P2P Helper Report**

Analyze - Refresh - Print - Export

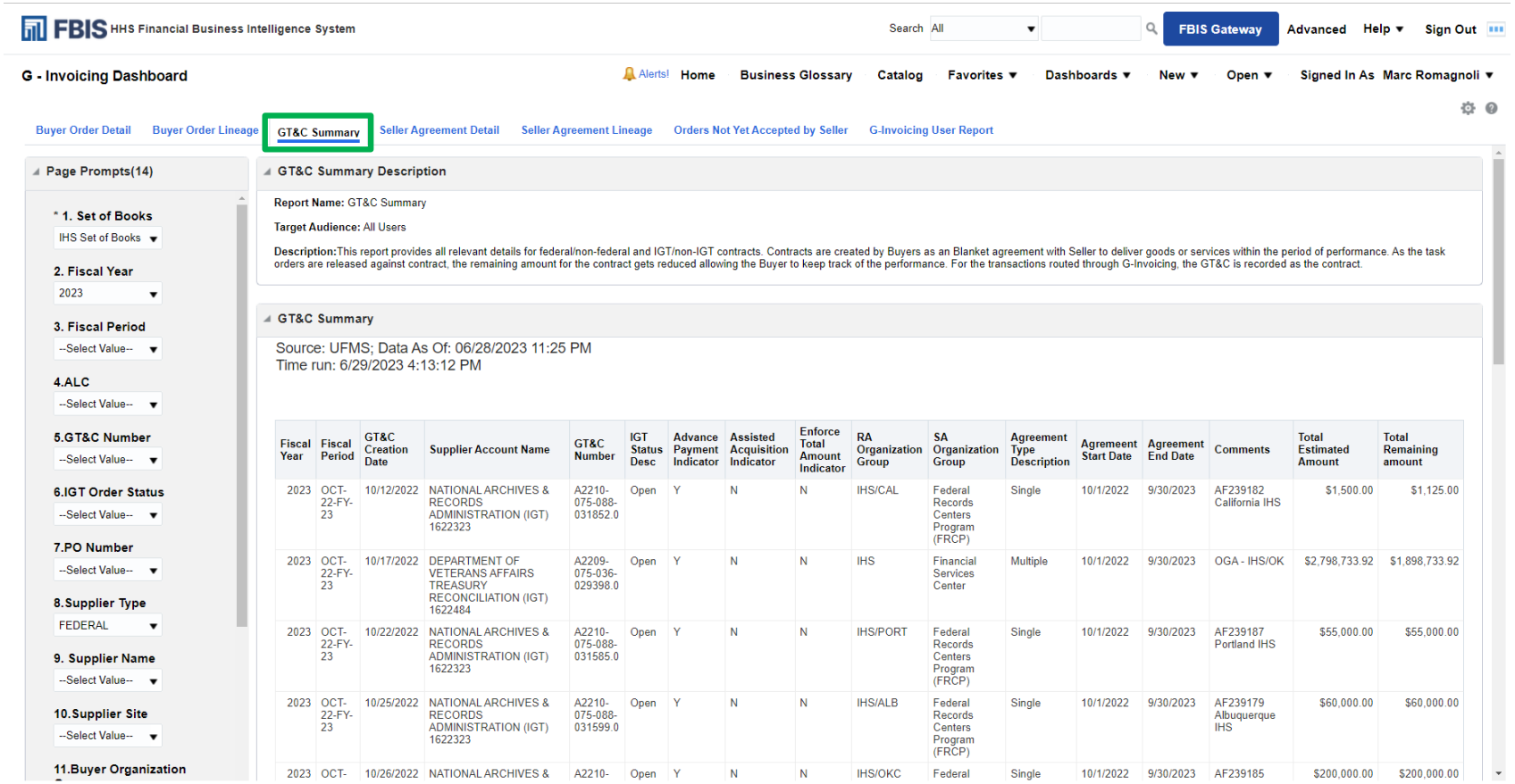
Receipt Details Report

There are no receipt details.
Analyze - Refresh

Buyer Order Lineage - Continued

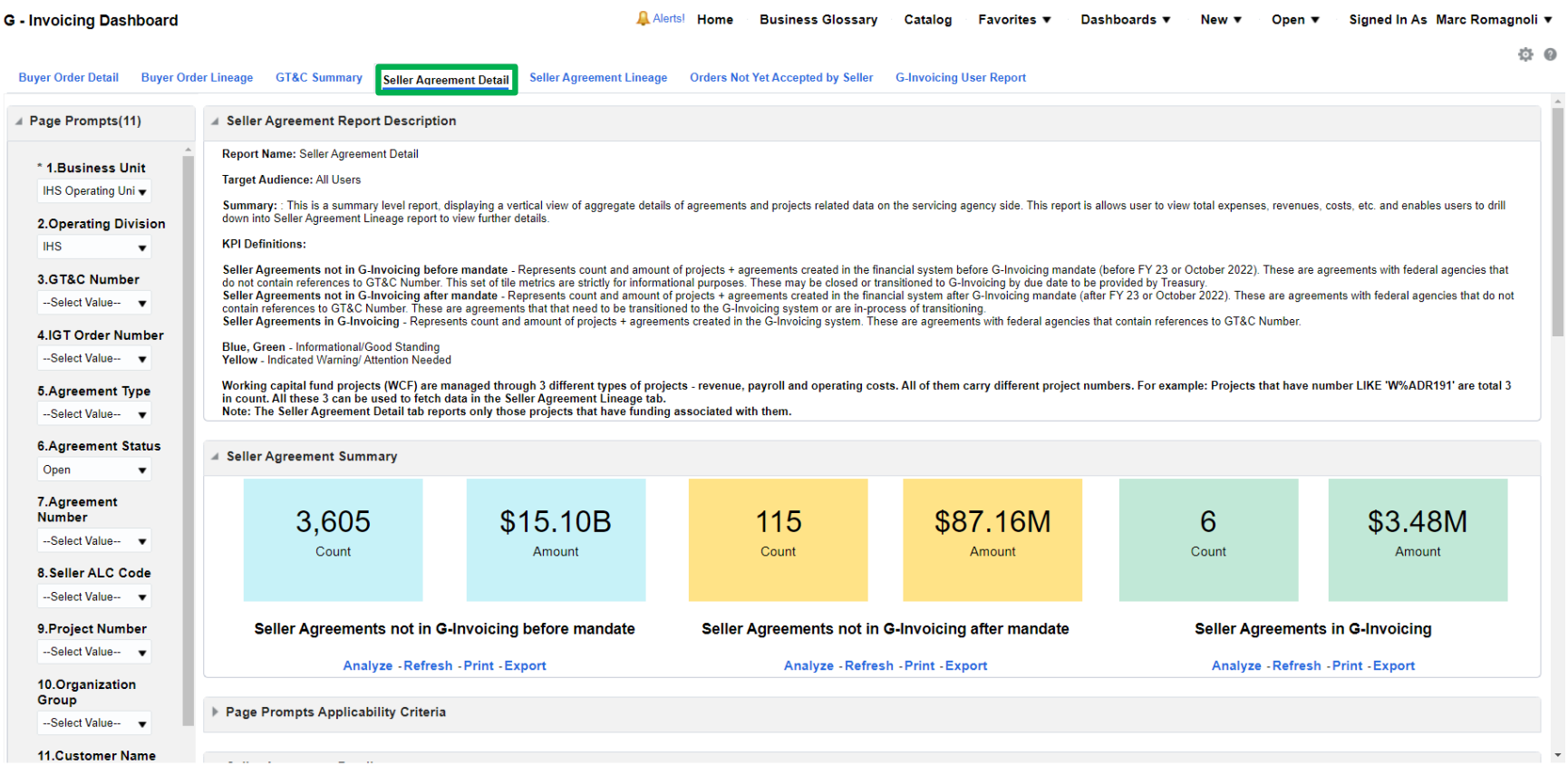


GT&C Summary

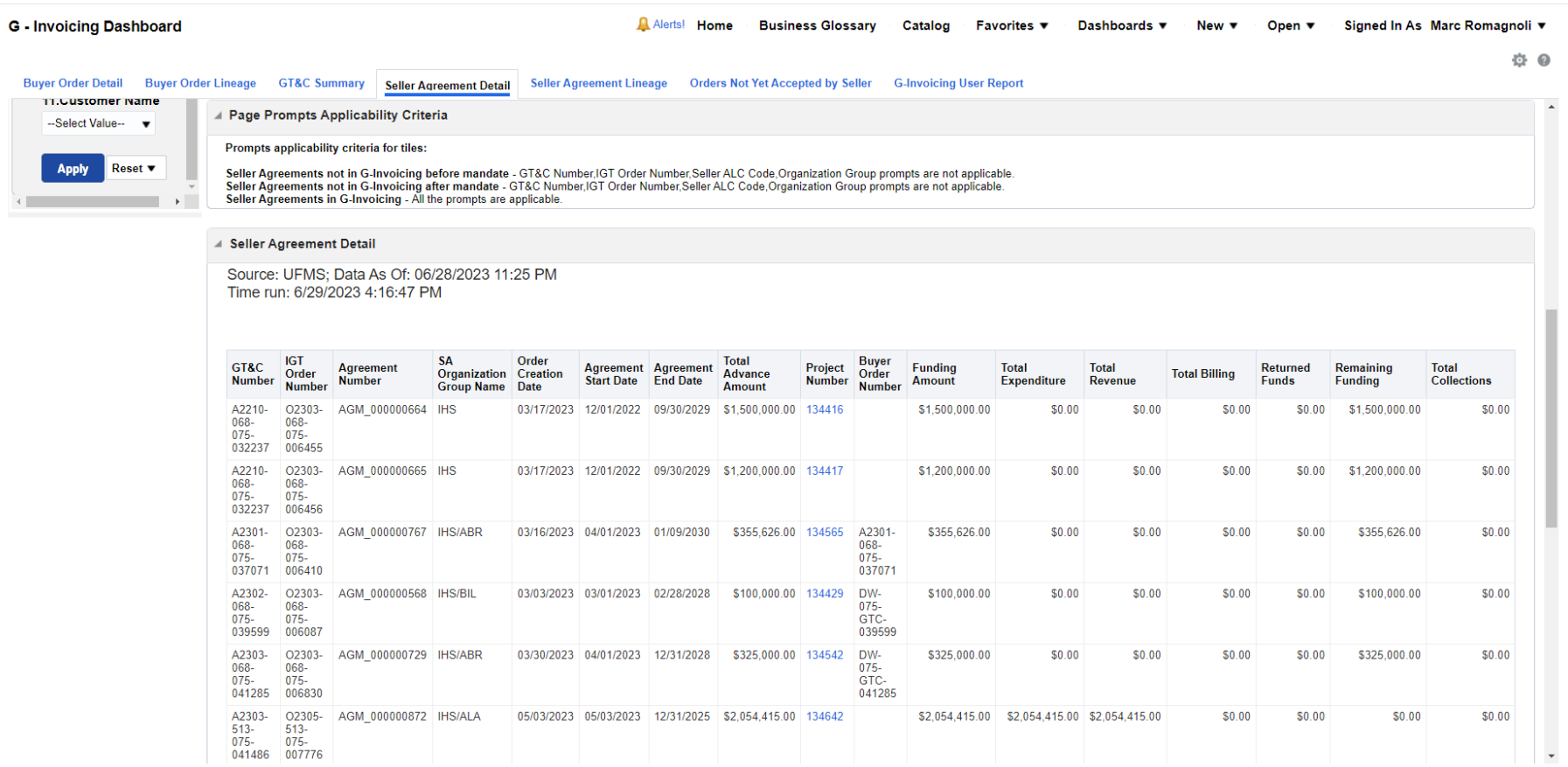


Fiscal Year	Fiscal Period	GT&C Creation Date	Supplier Account Name	GT&C Number	IGT Status Desc	Advance Payment Indicator	Assisted Acquisition Indicator	Enforce Total Amount Indicator	RA Organization Group	SA Organization Group	Agreement Type Description	Agreement Start Date	Agreement End Date	Comments	Total Estimated Amount	Total Remaining amount
2023	OCT-22-FY-23	10/12/2022	NATIONAL ARCHIVES & RECORDS ADMINISTRATION (IGT) 1622323	A2210-075-088-031852.0	Open	Y	N	N	IHS/CAL	Federal Records Centers Program (FRCP)	Single	10/1/2022	9/30/2023	AF239182 California IHS	$1,500.00	$1,125.00
2023	OCT-22-FY-23	10/17/2022	DEPARTMENT OF VETERANS AFFAIRS TREASURY RECONCILIATION (IGT) 1622484	A2209-075-036-029398.0	Open	Y	N	N	IHS	Financial Services Center	Multiple	10/1/2022	9/30/2023	OGA - IHS/OK	$2,798,733.92	$1,898,733.92
2023	OCT-22-FY-23	10/22/2022	NATIONAL ARCHIVES & RECORDS ADMINISTRATION (IGT) 1622323	A2210-075-088-031585.0	Open	Y	N	N	IHS/PORT	Federal Records Centers Program (FRCP)	Single	10/1/2022	9/30/2023	AF239187 Portland IHS	$55,000.00	$55,000.00
2023	OCT-22-FY-23	10/25/2022	NATIONAL ARCHIVES & RECORDS ADMINISTRATION (IGT) 1622323	A2210-075-088-031599.0	Open	Y	N	N	IHS/ALB	Federal Records Centers Program (FRCP)	Single	10/1/2022	9/30/2023	AF239179 Albuquerque IHS	$60,000.00	$60,000.00
2023	OCT-	10/26/2022	NATIONAL ARCHIVES &	A2210-	Open	Y	N	N	IHS/OKC	Federal	Single	10/1/2022	9/30/2023	AF239185	$200,000.00	$200,000.00

Seller Agreement Detail

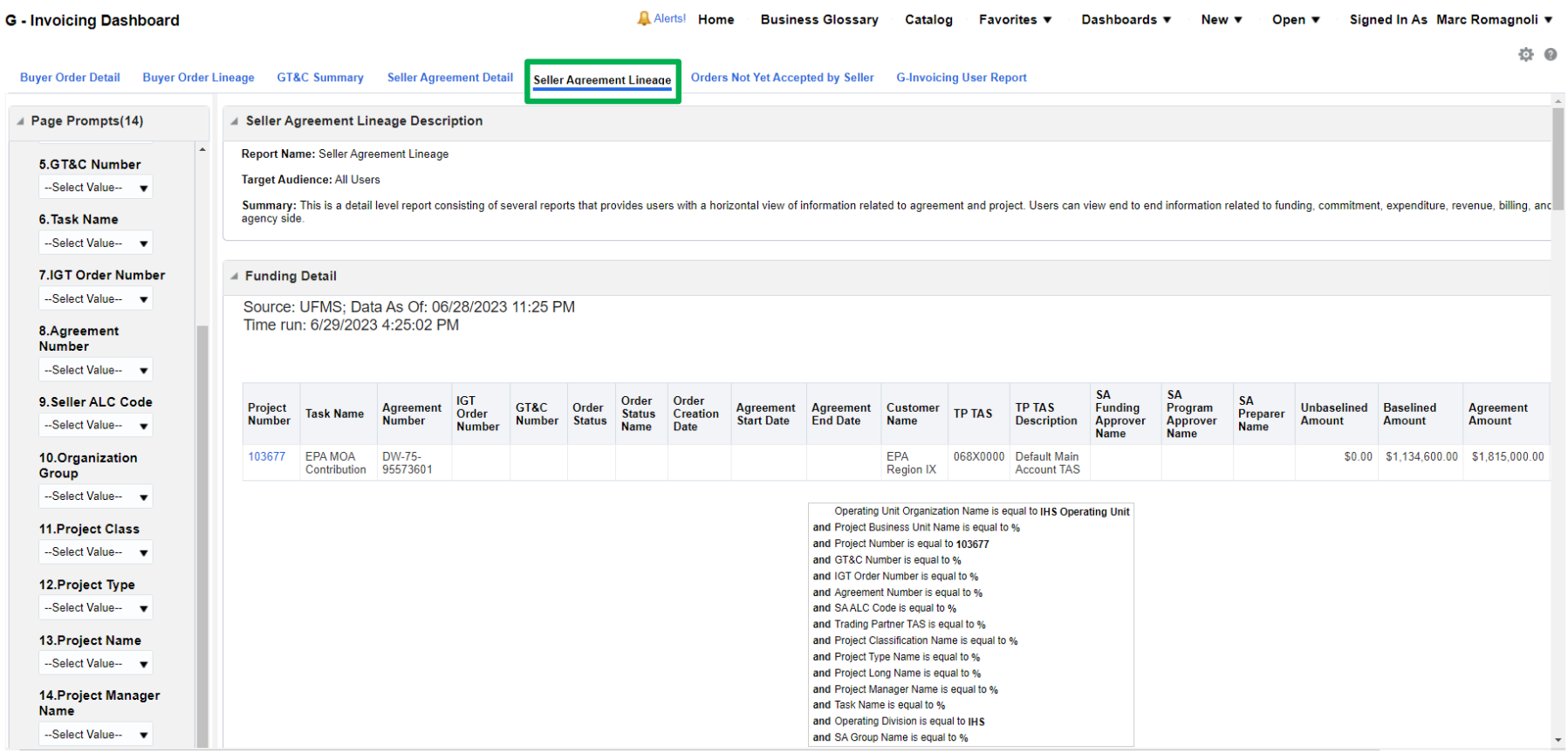


Seller Agreement Detail - Continued

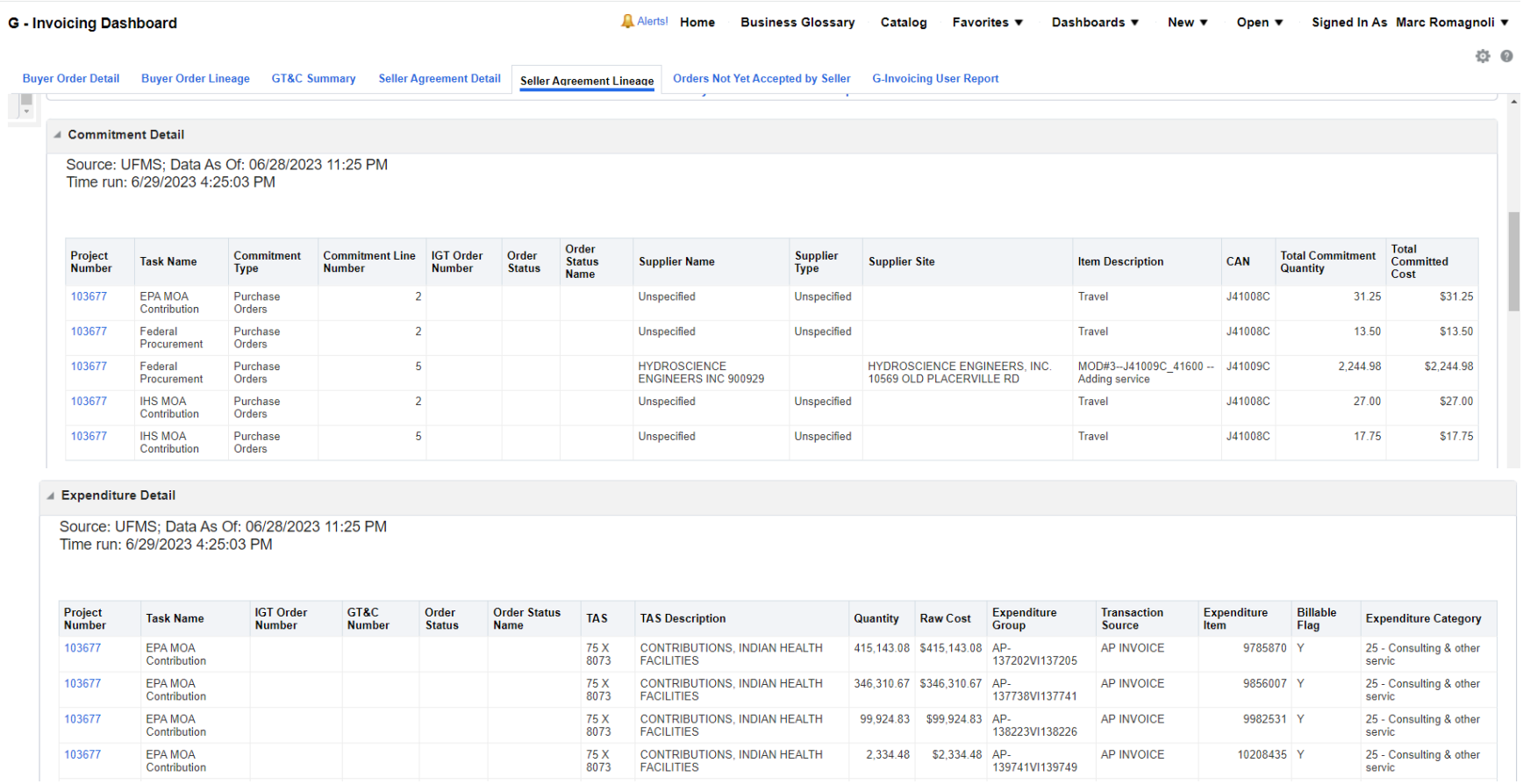


GT&C Number	IGT Order Number	Agreement Number	SA Organization Group Name	Order Creation Date	Agreement Start Date	Agreement End Date	Total Advance Amount	Project Number	Buyer Order Number	Funding Amount	Total Expenditure	Total Revenue	Total Billing	Returned Funds	Remaining Funding	Total Collections
A2210-068-075-032237	O2303-068-075-006455	AGM_000000664	IHS	03/17/2023	12/01/2022	09/30/2029	$1,500,000.00	134416		$1,500,000.00	$0.00	$0.00	$0.00	$0.00	$1,500,000.00	$0.00
A2210-068-075-032237	O2303-068-075-006456	AGM_000000665	IHS	03/17/2023	12/01/2022	09/30/2029	$1,200,000.00	134417		$1,200,000.00	$0.00	$0.00	$0.00	$0.00	$1,200,000.00	$0.00
A2301-068-075-037071	O2303-068-075-006410	AGM_000000767	IHS/ABR	03/16/2023	04/01/2023	01/09/2030	$355,626.00	134565	A2301-068-075-037071	$355,626.00	$0.00	$0.00	$0.00	$0.00	$355,626.00	$0.00
A2302-068-075-039599	O2303-068-075-006087	AGM_000000568	IHS/BIL	03/03/2023	03/01/2023	02/28/2028	$100,000.00	134429	DW-075-GTC-039599	$100,000.00	$0.00	$0.00	$0.00	$0.00	$100,000.00	$0.00
A2303-068-075-041285	O2303-068-075-006830	AGM_000000729	IHS/ABR	03/30/2023	04/01/2023	12/31/2028	$325,000.00	134542	DW-075-GTC-041285	$325,000.00	$0.00	$0.00	$0.00	$0.00	$325,000.00	$0.00
A2303-513-075-041486	O2305-513-075-007776	AGM_000000872	IHS/ALA	05/03/2023	05/03/2023	12/31/2025	$2,054,415.00	134642		$2,054,415.00	$2,054,415.00	$2,054,415.00	$0.00	$0.00	$0.00	$0.00

Seller Agreement Lineage



Seller Agreement Lineage - Continued



Commitment Detail

Source: UFMS; Data As Of: 06/28/2023 11:25 PM
Time run: 6/29/2023 4:25:03 PM

Project Number	Task Name	Commitment Type	Commitment Line Number	IGT Order Number	Order Status	Order Status Name	Supplier Name	Supplier Type	Supplier Site	Item Description	CAN	Total Commitment Quantity	Total Committed Cost
103677	EPA MOA Contribution	Purchase Orders	2				Unspecified	Unspecified		Travel	J41008C	31.25	$31.25
103677	Federal Procurement	Purchase Orders	2				Unspecified	Unspecified		Travel	J41008C	13.50	$13.50
103677	Federal Procurement	Purchase Orders	5				HYDROSCIENCE ENGINEERS INC 900929		HYDROSCIENCE ENGINEERS, INC. 10569 OLD PLACERVILLE RD	MOD#3--J41009C_41600 -- Adding service	J41009C	2,244.98	$2,244.98
103677	IHS MOA Contribution	Purchase Orders	2				Unspecified	Unspecified		Travel	J41008C	27.00	$27.00
103677	IHS MOA Contribution	Purchase Orders	5				Unspecified	Unspecified		Travel	J41008C	17.75	$17.75

Expenditure Detail

Source: UFMS; Data As Of: 06/28/2023 11:25 PM
Time run: 6/29/2023 4:25:03 PM

Project Number	Task Name	IGT Order Number	GT&C Number	Order Status	Order Status Name	TAS	TAS Description	Quantity	Raw Cost	Expenditure Group	Transaction Source	Expenditure Item	Billable Flag	Expenditure Category
103677	EPA MOA Contribution					75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	415,143.08	$415,143.08	AP-137202VI137205	AP INVOICE	9785870	Y	25 - Consulting & other servic
103677	EPA MOA Contribution					75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	346,310.67	$346,310.67	AP-137738VI137741	AP INVOICE	9856007	Y	25 - Consulting & other servic
103677	EPA MOA Contribution					75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	99,924.83	$99,924.83	AP-138223VI138226	AP INVOICE	9982531	Y	25 - Consulting & other servic
103677	EPA MOA Contribution					75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	2,334.48	$2,334.48	AP-139741VI139749	AP INVOICE	10208435	Y	25 - Consulting & other servic

Seller Agreement Lineage - Continued

Revenue Detail

There are no revenue details.
Analyze - Refresh

Billing Detail

Source: UFMS; Data As Of: 06/28/2023 11:25 PM
Time run: 6/29/2023 4:25:03 PM

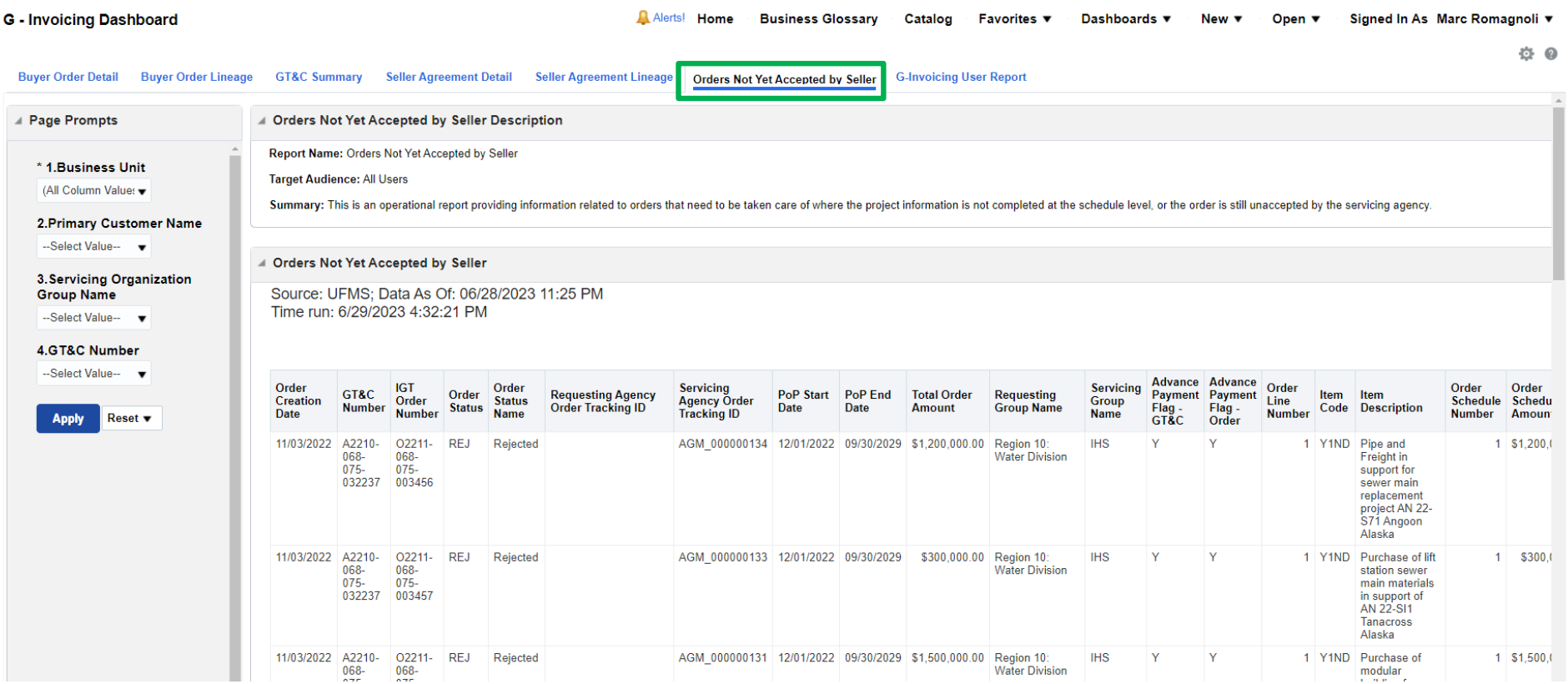
Project Number	GL Account	Task Name	Agreement Number	GT&C Number	Order Status Name	Order Status	TAS	TAS Description	TP TAS	TP TAS Description	Performance Number	Approved Date	Approved by Employee Name	Invoice Transfer Status	CAN	AR Invoice Number	Draft Invoice Number	Invoice Amount	IGT Order Number
103677		EPA MOA Contribution	DW-75-95573601				75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES				07/31/2008	SUTHERLAND, TRISHA J (IHS)	TRANSFERRED	J41008C	10123	1	$1,134,600.00	

Collection Detail

Source: UFMS; Data As Of: 06/28/2023 11:25 PM
Time run: 6/29/2023 4:25:03 PM

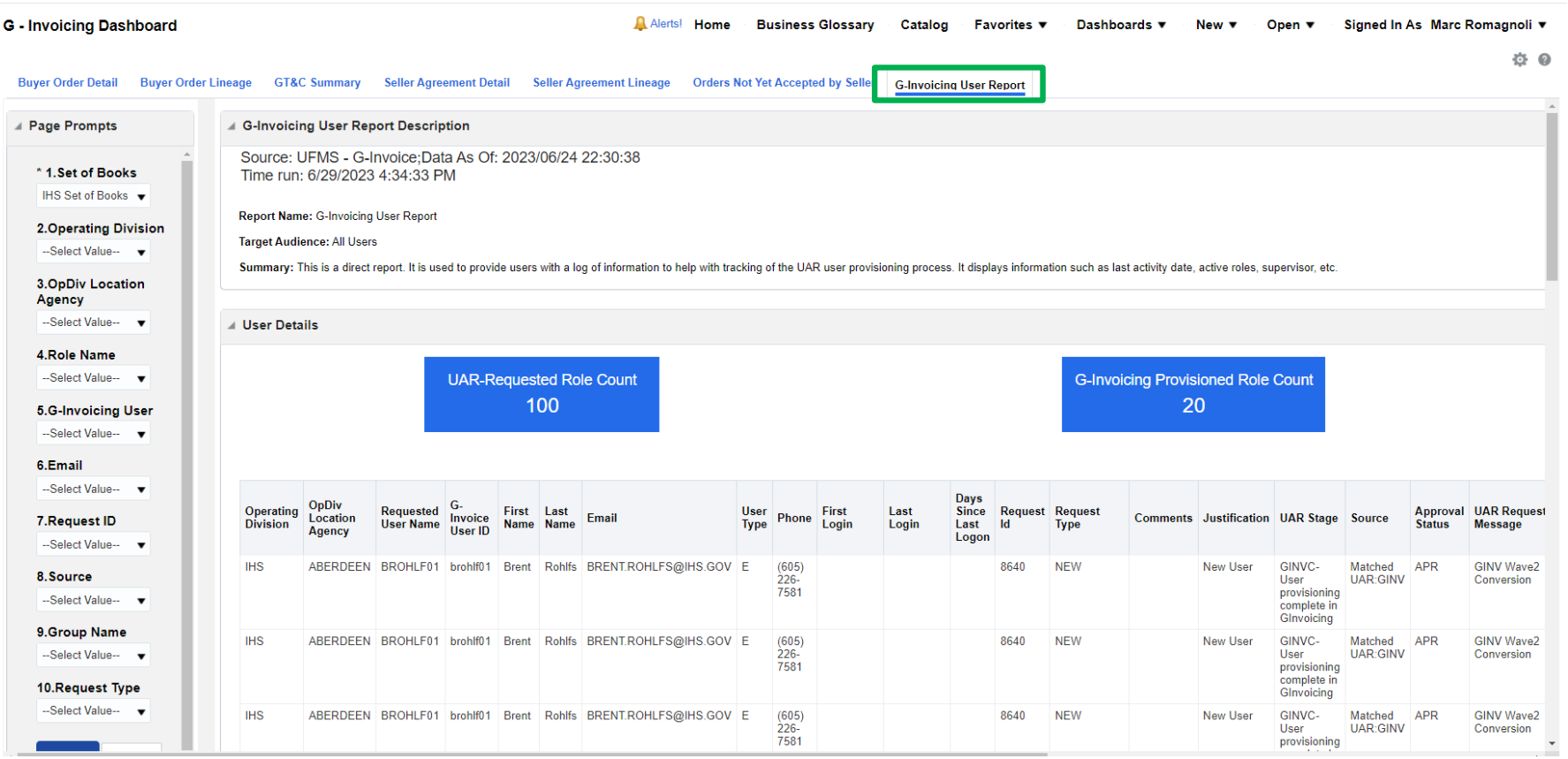
Project Number	IGT Order Number	Order Status	Order Status Name	Agreement Number	TAS	TAS Description	GL Account Name	CAN	Transaction Date	Invoice Date	AR Amount Applied	AR Receipt Amount	Total Order Amount	Cash Receipts - Receipt Number	Treasury Schedule Number	Project Name	Organization Group
103677				DW-75-95573601	75 F 3875010	Budget Clearing Account Receipt	10100005	J419951	9/8/2008	7/31/2008	$1,134,600.00	$1,134,600.00		FW20080022I		Tule River Lower Valley Sewer CA-07-L85	
103677				DW-75-95573601	75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	10100005	J41008C	9/8/2008	7/31/2008	$1,134,600.00	$1,134,600.00		FW20080022I		Tule River Lower Valley Sewer CA-07-L85	
103677				DW-75-95573601	75 X 8073	CONTRIBUTIONS, INDIAN HEALTH FACILITIES	13100010	J41008C	9/8/2008	7/31/2008	$1,134,600.00	$1,134,600.00		FW20080022I		Tule River Lower Valley Sewer CA-07-L85	

Orders Not Yet Accepted by Seller



Order Creation Date	GT&C Number	IGT Order Number	Order Status	Order Status Name	Requesting Agency Order Tracking ID	Servicing Agency Order Tracking ID	PoP Start Date	PoP End Date	Total Order Amount	Requesting Group Name	Servicing Group Name	Advance Payment Flag - GT&C	Advance Payment Flag - Order	Order Line Number	Item Code	Item Description	Order Schedule Number	Order Schedu Amoun
11/03/2022	A2210-068-075-032237	O2211-068-075-003456	REJ	Rejected		AGM_000000134	12/01/2022	09/30/2029	$1,200,000.00	Region 10: Water Division	IHS	Y	Y	1	Y1ND	Pipe and Freight in support for sewer main replacement project AN 22-S71 Angoon Alaska	1	$1,200,(
11/03/2022	A2210-068-075-032237	O2211-068-075-003457	REJ	Rejected		AGM_000000133	12/01/2022	09/30/2029	$300,000.00	Region 10: Water Division	IHS	Y	Y	1	Y1ND	Purchase of lift station sewer main materials in support of AN 22-SI1 Tanacross Alaska	1	$300,(
11/03/2022	A2210-068-	O2211-068-	REJ	Rejected		AGM_000000131	12/01/2022	09/30/2029	$1,500,000.00	Region 10: Water Division	IHS	Y	Y	1	Y1ND	Purchase of modular	1	$1,500,(

G-Invoicing User Report



Procure to Pay Dashboard

Procure to Pay Dashboard

The P2P dashboard is a centralized location for FBIS users, providing a complete view of the procurement lifecycle. The dashboard provides actionable insights across the P2P process through Key Performance Indicators (KPIs), summary analysis, drilldowns, and transaction level reports.

P2P Dashboard Provides:

- Actionable KPIs and visibility of the entire P2P lifecycle
- Consolidation of the existing AP and UDO dashboards
- Consolidation of key data into a single dashboard

P2P Lifecycle

Procure to Pay Dashboard - Reports

Document Lineage and Accounting Details Tab

Contains reports related to Document Lineage and a GL view of the information

P2P Summary Tab

Contains key and actionable metrics

Requisition Metrics Tab

Displays Requisition Summary Metrics

Purchase Order Metrics

Displays PO summary metrics and unliquidated PO details report

Receipt Metrics Tab

Displays Receipt Summary metrics

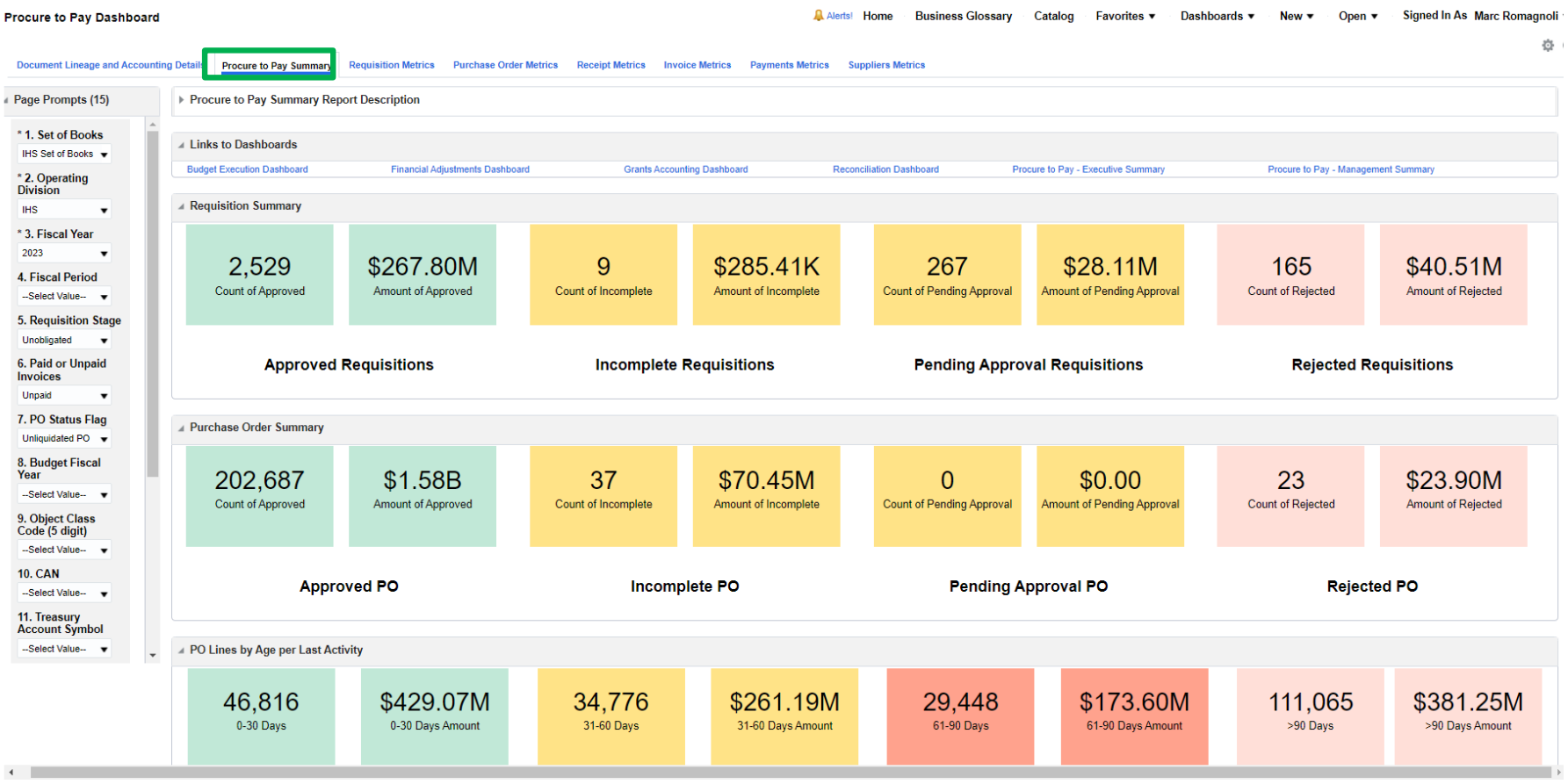
Invoice Metrics Tab

Displays Invoice Summary Metrics

Payment Metrics Tab

Displays all payment related information

Procure to Pay Dashboard Summary Tab



Accessing Pre-Requisite Trainings

Guidance on Training Certificate Requirements

- Completion of pre-requisite training may be required prior to submitting your access request
- If pre-requisite training is required, your training certificate must be included as an attachment in your ServiceNow access request
- The table below outlines which training certificate must be included based on each access request scenario

Scenario	FBIS University Learning Center
• User has never had access to FBIS Yes – Essentials I	• Yes – Essentials I
• User had FBIS access but was deactivated and needs to regain access	• Yes – Essentials I
• User currently has FBIS access but has transferred to a new OpDiv	• Yes – Essentials I
• User currently has FBIS access and is requesting BI Delivers access	• Yes – BI Delivers
• User currently has FBIS access and is requesting Answers access	• Yes – Answers
• User currently has FBIS access but requires changes to basic (i.e. Essentials) roles/permissions (additional Data Groups, Special Reports access, etc.)	• No • Note: You must select “FBIS Essentials Training Certificate” on the form

Note: If you have already completed the pre-requisite training but can not locate your certificate, email the FBIS Mailbox (FBIS@hhs.gov) for support

Completing Required Training for New Access Requests – Essentials I

- Completion of FBIS Essentials I Training is required prior to submitting a request for Basic FBIS access. Essentials I can be completed by attending an instructor-led session or taking the web-based training through the FBIS University Learning Center that can be completed at any time. Follow the instructions below for your preferred training method

Instructor-led Session	FBIS University Learning Center
1. Identify the training session you'd like to attend • Navigate to the FBIS Gateway (FBIS.hhs.gov) and view the Calendar & Events tab. Essentials I is offered monthly	**1. Access Essentials I Training** • Navigate to the FBIS University Learning Center and launch Essentials I Training from the catalog. Or launch the training directly from this link: https://ofspo.hhs.gov/fbis/resources/fbis-essentials-i
2. Request the Calendar Invitation • Email the FBIS Mailbox (FBIS@hhs.gov) to request the calendar invitation for the session you want to attend	**2. Complete Essentials I Training** • Be sure to pass the knowledge check at the end, then click "Continue" until you are taken to the training completion page
3. Attend the Training • If you attend at least 75% of the training, you will receive your Certificate of Completion within five business days	**3. Download and Save Certificate of Completion** • Upon completion of the training, you should receive your Certificate of Completion immediately in an automated email from FBIS@hhs.gov. If you do not receive an email, please take a screenshot of your knowledge check results and send it to FBIS@hhs.gov • Save your certificate in a location where you can easily access it again in the future
4. Download and Save Certificate of Completion • Save your certificate in a location where you can easily access it again in the future.	

NOTE: If you experience issues or have questions regarding Essentials I Training, email the FBIS Mailbox (FBIS@hhs.gov)

Completing Required Training for Modified Access Requests – BI Delivers and Answers

- Completion of BI Delivers or Answers training is required to obtain BI Delivers or Answers FBIS access, respectively. Training courses can be completed by attending an instructor-led session or taking the web-based training through the FBIS University Learning Center that can be completed at any time. Follow the instructions below for your preferred training method.

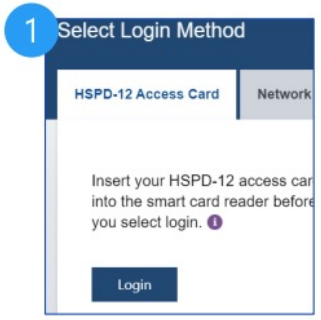
Instructor-led Session	FBIS University Learning Center
1. Identify the training session you'd like to attend • Navigate to the FBIS Gateway (FBIS.hhs.gov) and view the Calendar & Events tab. BI Delivers and Answers are offered Quarterly	**1. Access Essentials I Training** • Email the FBIS Mailbox (FBIS@hhs.gov) to request access to BI Delivers or Answers. The FBIS Team will validate your Supervisor and OpDiv IPT Lead's approval. You will receive an email to confirm your access. Navigate to the FBIS University Learning Center SharePoint and launch the training.
2. Request the Calendar Invitation • Complete the registration form on the FBIS Gateway calendar event. The FBIS Team will validate your Supervisor and OpDiv IPT Lead's approval. If your Supervisor and OpDiv IPT Lead approve your registration, you will receive a calendar invitation for the session	**2. Complete BI Delivers or Answers Training** • Be sure to pass the knowledge check at the end, then click "Continue" until you are taken to the training completion page
3. Attend the Training • If you attend at least 75% of the training, you will receive your Certificate of Completion within five business days	**3. Download and Save Certificate of Completion** • Upon completion of the training, you should receive your Certificate of Completion immediately in an automated email from FBIS@hhs.gov. If you do not receive an email, please take a screenshot of your knowledge check results and send it to FBIS@hhs.gov • Save your certificate in a location where you can easily access it again in the future
4. Download and Save Certificate of Completion • Save your certificate in a location where you can easily access it again in the future.	

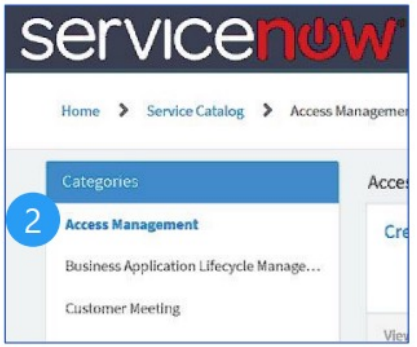
NOTE: If you experience issues or have questions regarding BI Delivers or Answers Training, email the FBIS Mailbox (FBIS@hhs.gov)

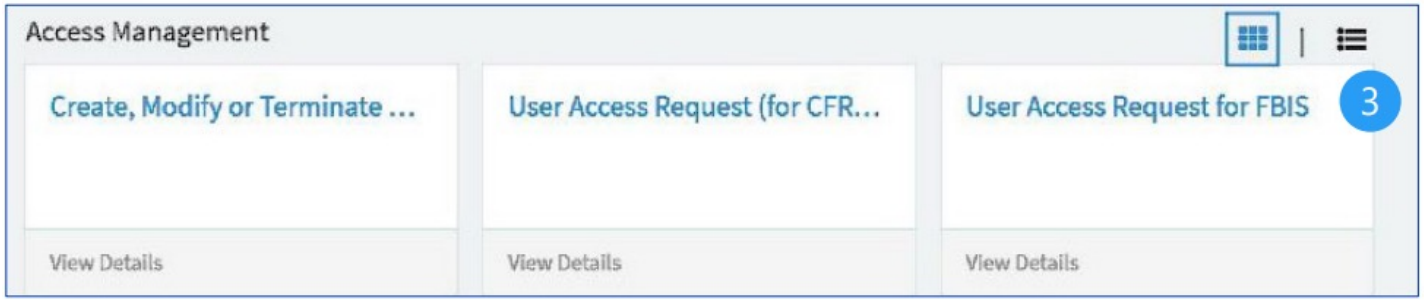
Accessing ServiceNow User – For Users WITHOUT Existing ServiceNow Accounts

- Follow the instructions below to access the UAR in ServiceNow if you do not have a ServiceNow account

1. Navigate to the OFSPO ServiceNow Service Portal
   - ofspo.servicenowservices.com/sp/
   - Login through AMS using your PIV card
2. Select Access Management from the menu on the left side of the screen
3. Select User Access Request for FBIS





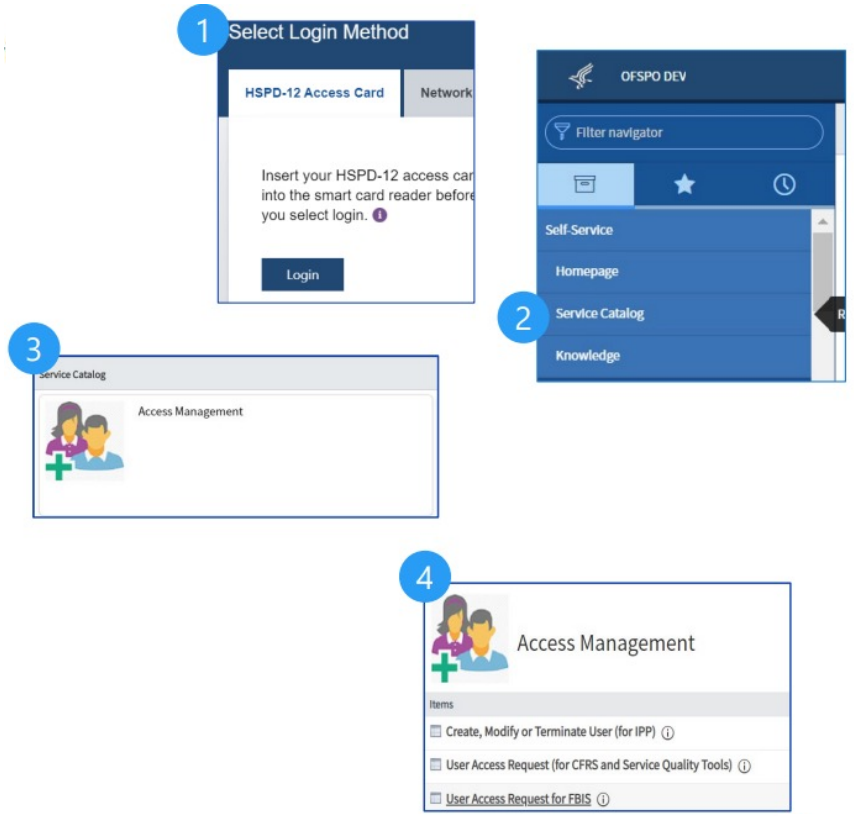


NOTE: If you experience issues or have questions regarding Essentials I Training, email the FBIS Mailbox (FBIS@hhs.gov)

Accessing ServiceNow User – For Users WITH Existing ServiceNow Accounts

- Follow the instructions below to access the UAR in ServiceNow if you have a ServiceNow account

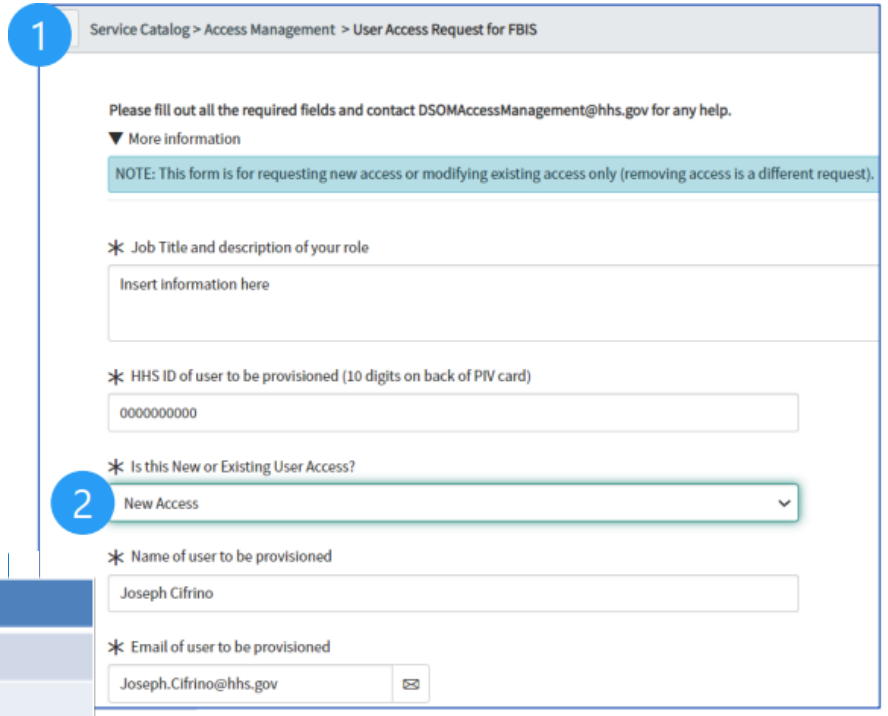
1. Navigate to OFSPO ServiceNow
   - ofspo.servicenowservices.com
   - Login through AMS using your PIV card
2. Select Service Catalog from the menu on the left side of the screen
3. Click Access Management
4. Click User Access Request for FBIS



Submitting an Access Request through ServiceNow

Follow the instructions below to submit your User Access Request through ServiceNow

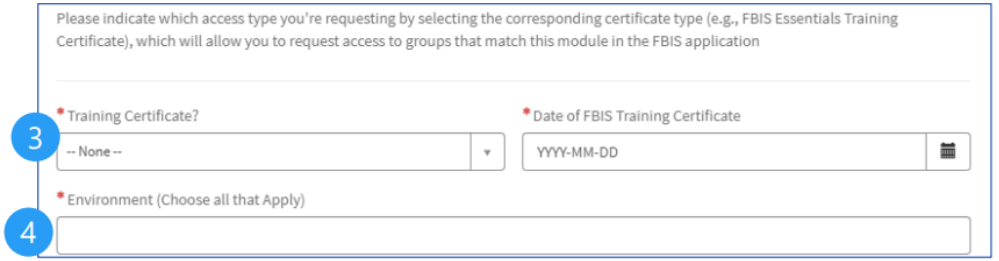
1. Enter your personal information
   - Your job title and description of role
   - Your HHS ID (10 digits on the back of PIV card)
   - Your name
   - Your HHS email address
2. Select whether this request is for New Access or Modifying Existing Access See chart below to determine the appropriate selection based on your scenario



Scenario	Request Type
User has never had access to FBIS New Access	New Access
User had FBIS access but was deactivated and needs to regain access	New Access
User currently has FBIS access but has transferred to a new OpDiv	New Access
User currently has FBIS access and is requesting BI Delivers access	Modify Existing Access
User currently has FBIS access and is requesting Answers access	Modify Existing Access
User currently has FBIS access but requires changes to roles/ permissions (additional Data Groups, Special Reports access, etc.)	Modify Existing Access

Submitting an Access Request through ServiceNow

Follow the instructions below to submit your User Access Request through ServiceNow



3. Enter pre-requisite training Information
   - Select the type of Training Certificate
   - Select the date you completed pre-requisite training (date listed on Certificate of Completion)
   - See chart below to determine which certificate (if any) to attach)
4. Select the environment(s) you'd like to be provisioned in. This will be Production for most users.

Scenario	Request Type
User has never had access to FBIS New Access	Yes – Essentials I
User had FBIS access but was deactivated and needs to regain access	Yes – Essentials I
User currently has FBIS access but has transferred to a new OpDiv	Yes – Essentials I
User currently has FBIS access and is requesting BI Delivers access	Yes – BI Delivers
User currently has FBIS access and is requesting Answers access	Yes - Answers
User currently has FBIS access but requires changes to roles/ permissions (additional Data Groups, Special Reports access, etc.)	No; Select "FBIS Essentials Training Certificate"

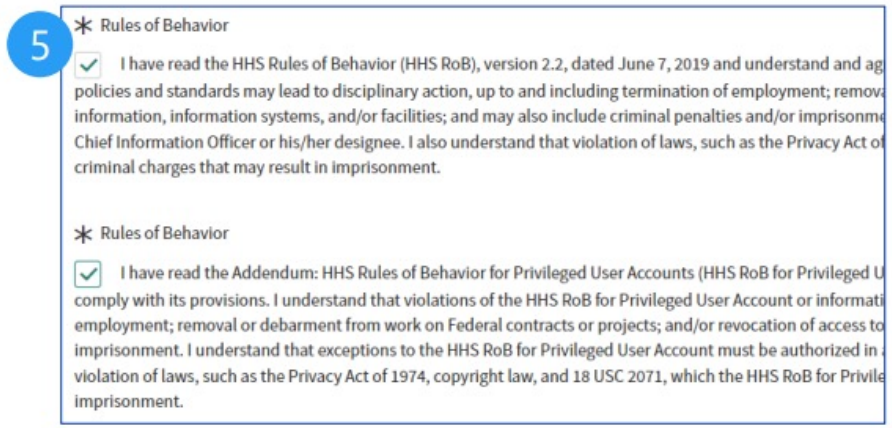
Submitting an Access Request through ServiceNow

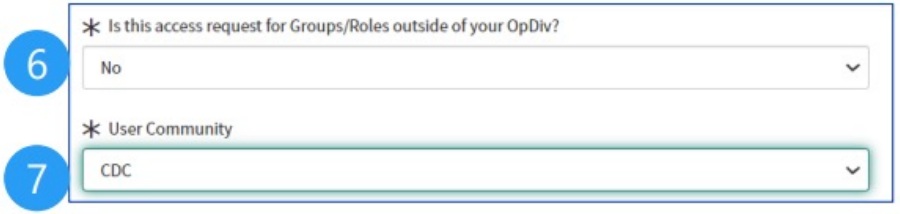
Follow the instructions below to submit your User Access Request through ServiceNow

5 Read the relevant documents and check both Rules of Behavior boxes

6 Indicate whether you are requesting Groups/Roles outside of your OpDiv (e.g., CDC user requesting access to PSC data)

7 Select your User Community from the drop-down list



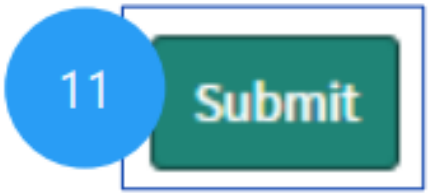


Submitting an Access Request through ServiceNow

Follow the instructions below to submit your User Access Request through ServiceNow

10 If a Certificate of Completion is required, attach it by clicking the paper clip icon

11 Click the Submit button



FBIS Access Request Approval Process

FBIS Access Request Approval Process

Once a user submits an access request, there are four (five if payroll reports are requested) stages of approval required before the user is provisioned access to the requested environments. The approval workflow is managed by the DSOM Access Management Team.

1. Access Management Team Approval
    - Once a request is submitted, it will be routed to the Access Management Team to ensure the UAR Form has been completed correctly and users will be provided guidance to fix any errors identified.
2. User Community Supervisor Approval – Community Supervisor Approval Groups
    - Users are routed to an approval group specific to the user community selected on the form (e.g., CDC users will be routed to CDC approvers).
    - Note: Payroll Reports that require two additional approvers will be routed to the additional approval stage at this point.
3. Clearance Verification – OpDiv Security Officers
    - Users are routed to OpDiv-specific security officers to have their clearances verified
4. Final Approval – OFSPO Federal
    - After user community approval and clearance verification (if required), the user access request will be routed to ‘OFSPO Federal’ for final approval

Tracking FBIS Access Requests

As the request progresses through the approval process, you will receive emails notifying you of changes in status. Service portal users can track progress on the ‘My Requests’ page. Users with a ServiceNow account can check the work notes on their ticket.

Tracking Progress through Status Emails

1. View status updates in the Work Notes at the bottom of the email
2. Click the email hyperlink to go to Service Portal for new users or ServiceNow for native accounts.

Final Approval and Provisioning

You will receive an email when your request is fully approved. When provisioning is complete and your access has been granted, you will receive another email with instructions to access FBIS.

Weekly Provisioning Schedule

Approved requests are provisioned in batches every Thursday. Requests that are fully approved by EOD Wednesday will be provisioned on Thursday and users will have access by EOD Friday

1. When your request receives final approval, you will receive a notification email. You do not have access to FBIS yet.
2. When your provisioning is complete, you will receive a notification email from DSOMInfrastructureOperations@hhs.gov. You now have access to FBIS!

Qlik Overview

Agenda

- Overview
- Data Process flow
- Budget Execution Dashboard
- Hyperion / CARS Dashboard
- Invoice Processing Platform Dashboard
- nPrinting Application
- Travel Metrics Dashboard
- Qlik Access
- Questions

Overview

What is Qlik?

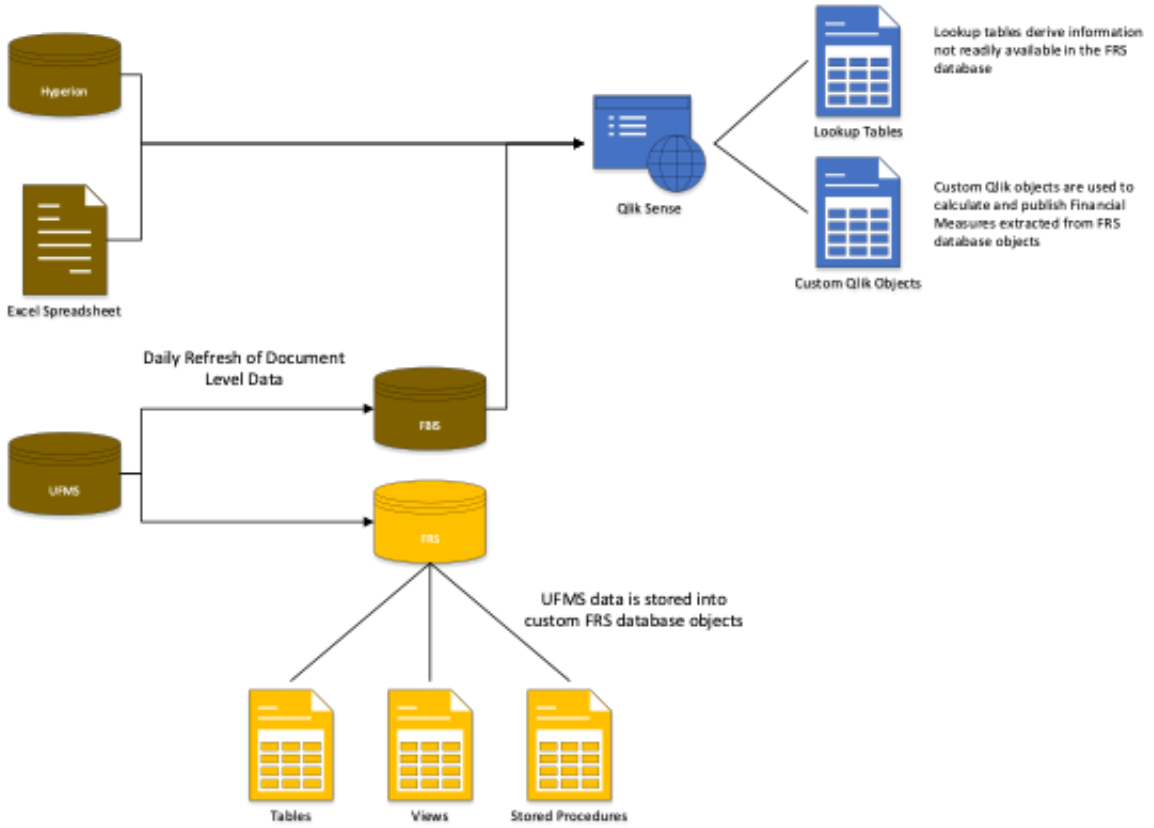
- Qlik Sense (Qlik) is a self-service data visualization and analytics platform. Qlik offers unique and ***powerful data visualization, exploration, and collaboration capabilities*** for all types of users.

- Qlik supports the full spectrum of Business Intelligence use cases by including self-service visualization and exploration, guiding analytics applications and dashboards, custom and embedded analytics, and reporting; all within a ***governed framework that drives enterprise scalability***.

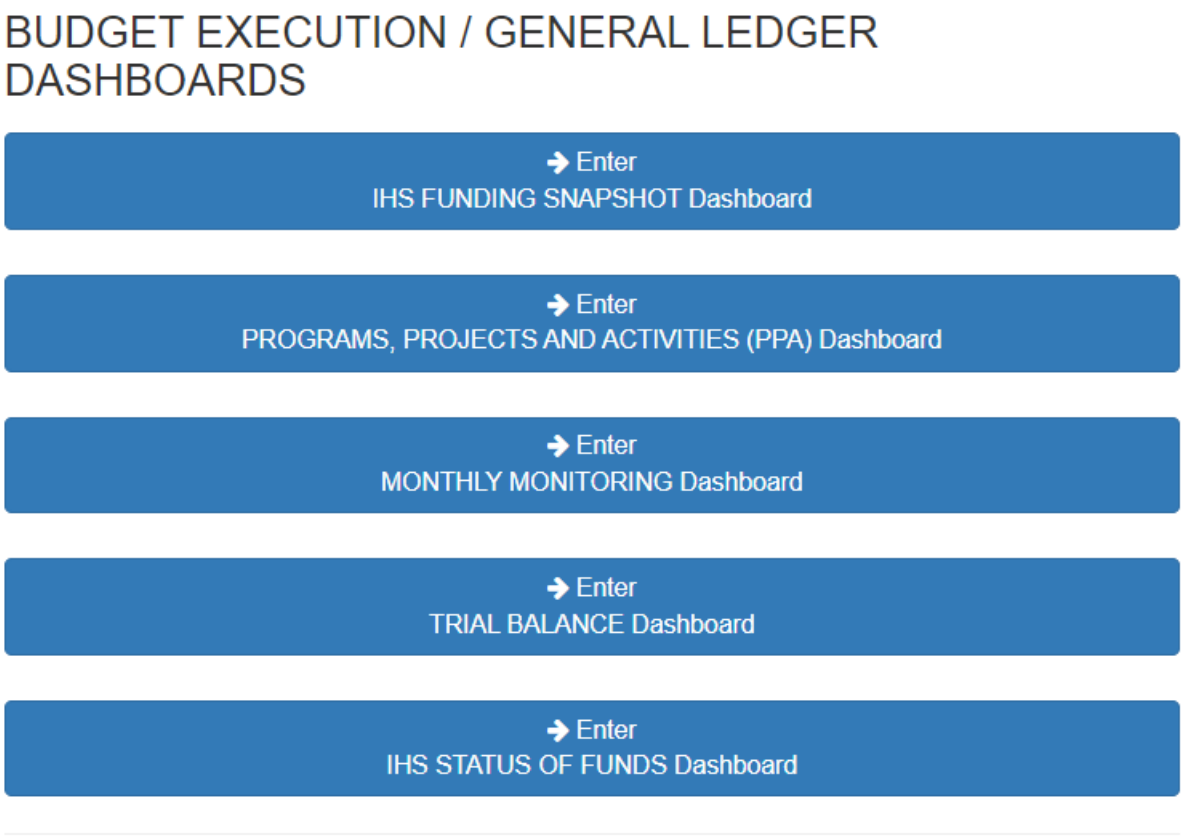
Data Process Flow

Data Source systems for Qlik

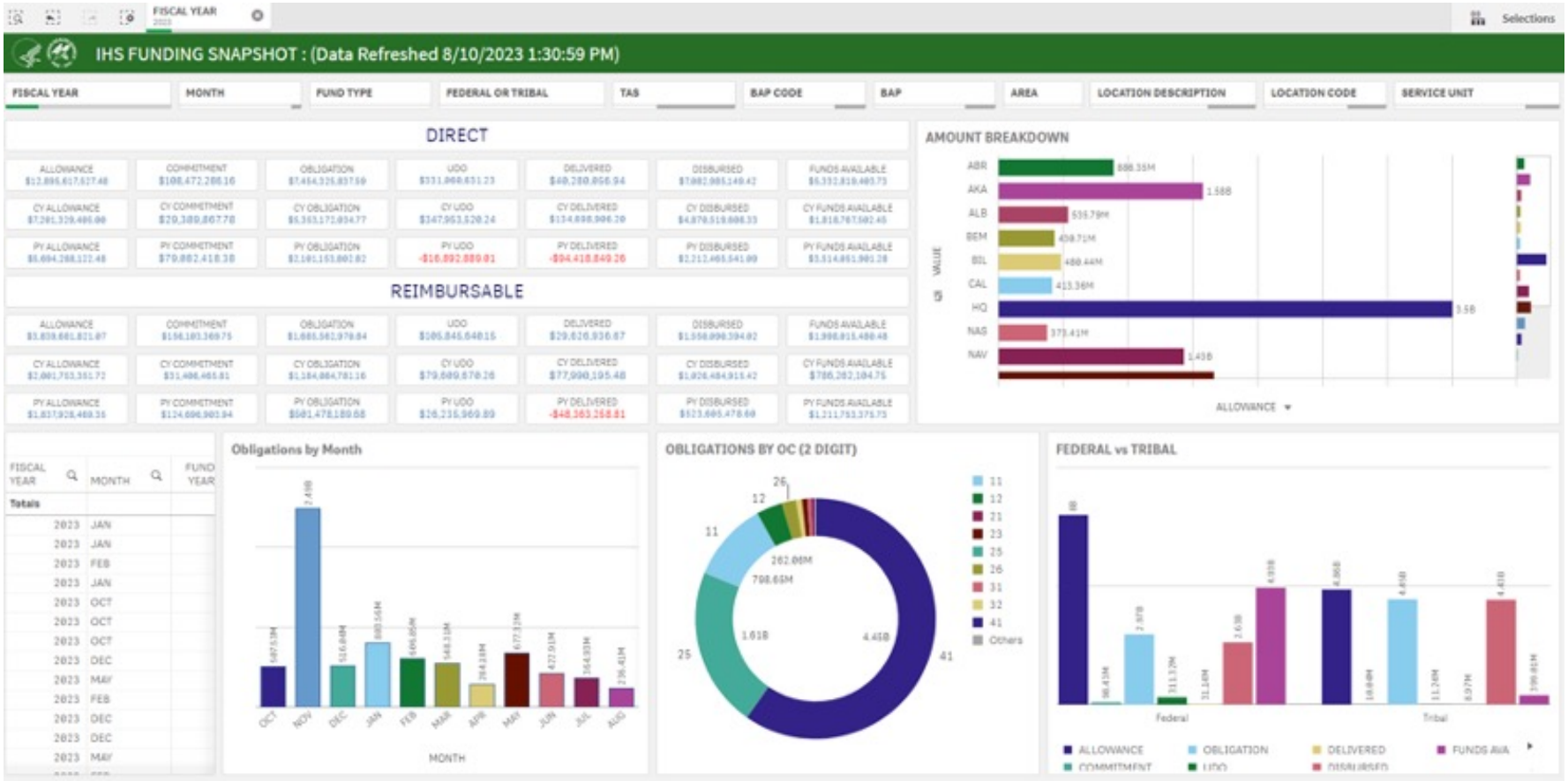
- ✓ **UFMS FRS**
- ✓ **FBIS**
- ✓ **Hyperion**
- ✓ **Excel Spreadsheet**



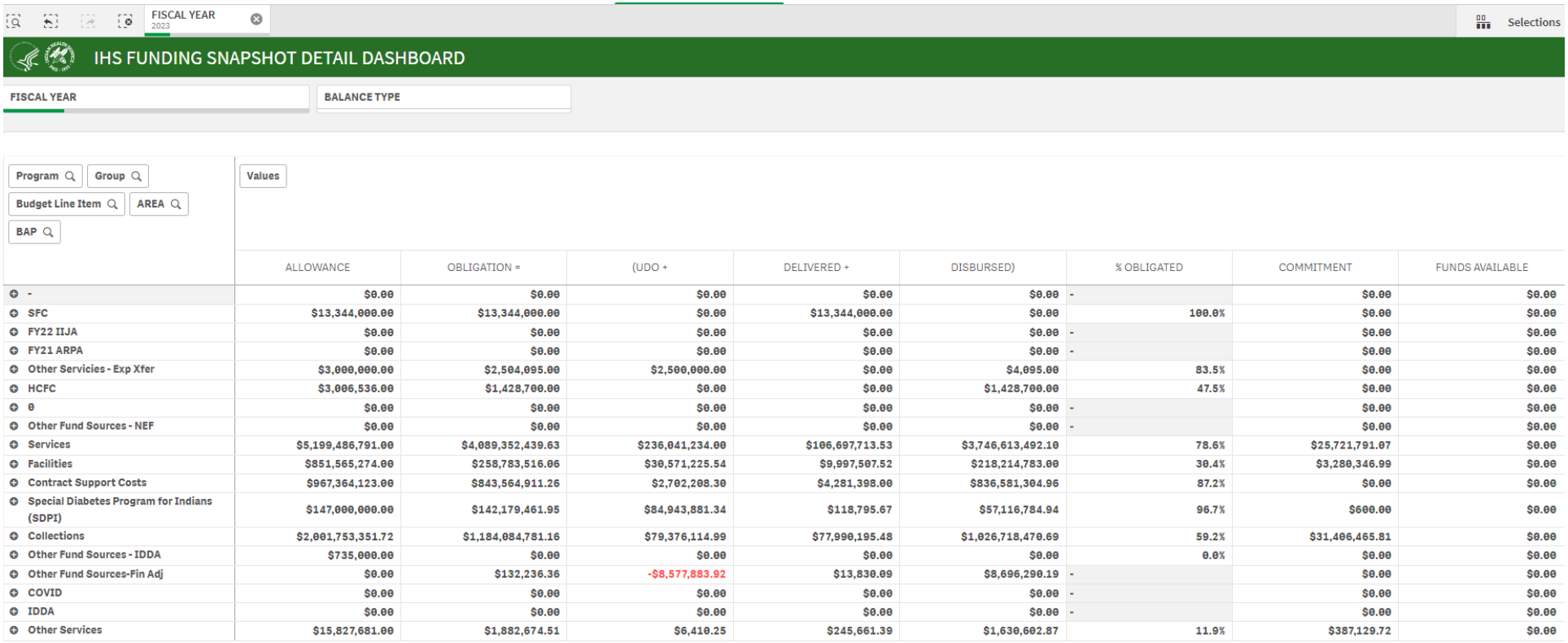
Budget Execution Dashboard



IHS Funding Snapshot

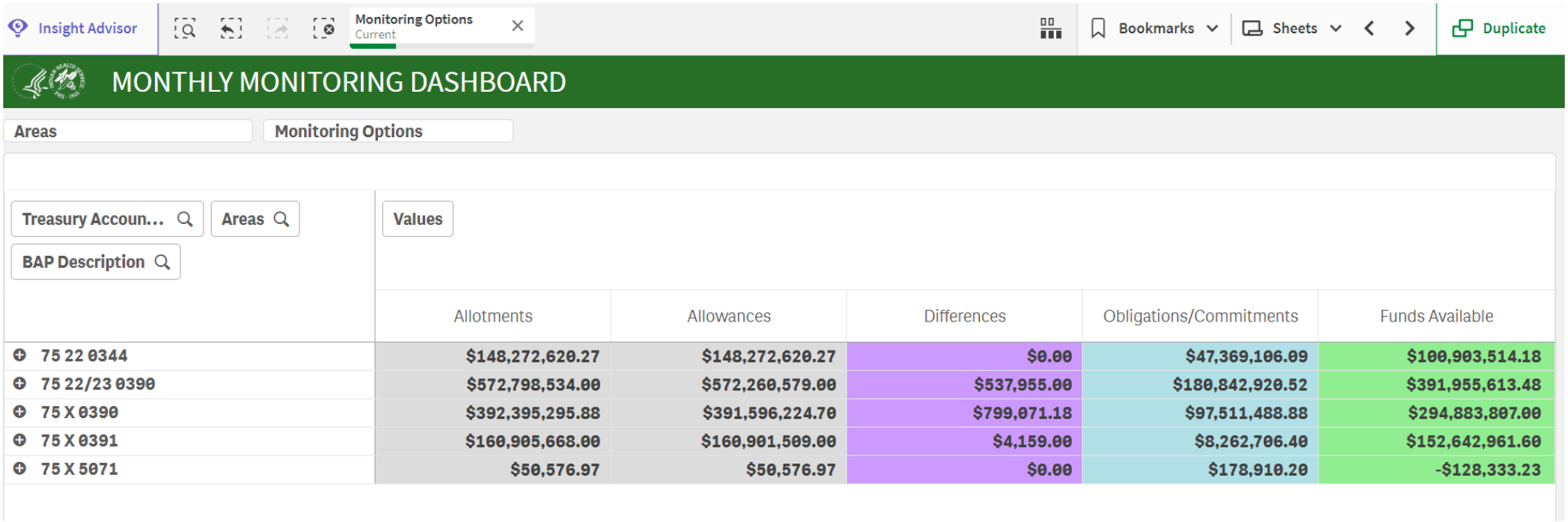


IHS Funding Snapshot cont..



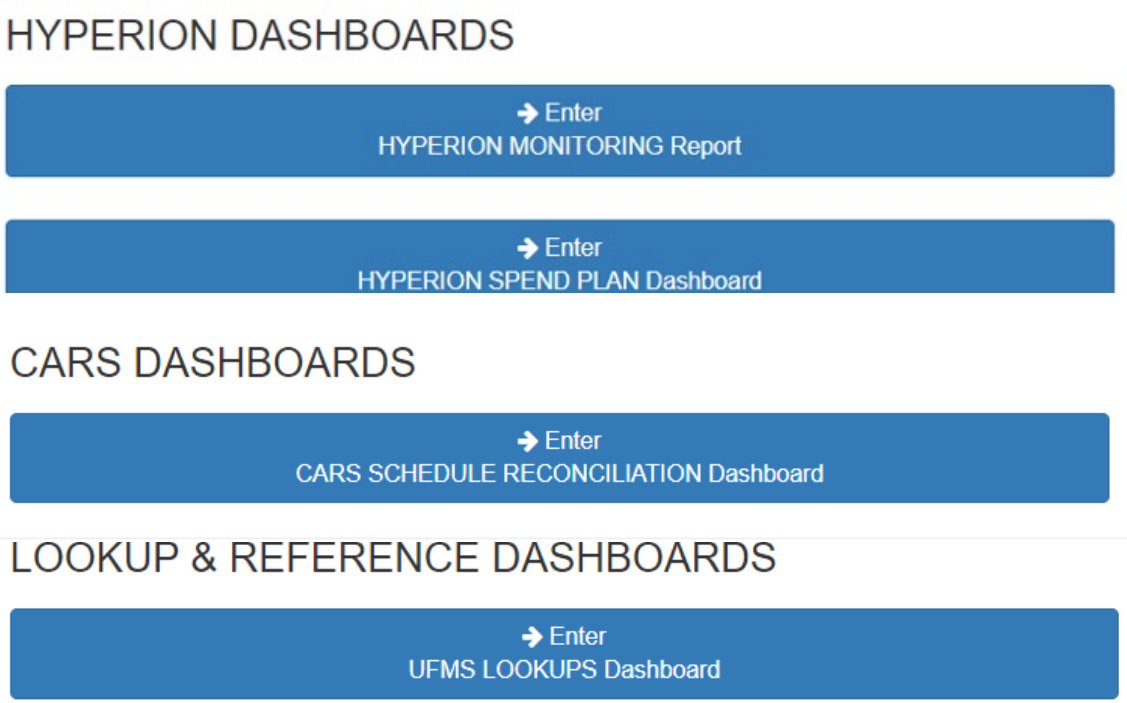
	ALLOWANCE	OBLIGATION =	(UDO +	DELIVERED +	DISBURSED)	% OBLIGATED	COMMITMENT	FUNDS AVAILABLE
-	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
SFC	$13,344,000.00	$13,344,000.00	$0.00	$13,344,000.00	$0.00	100.0%	$0.00	$0.00
FY22 IIJA	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
FY21 ARPA	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
Other Services - Exp Xfer	$3,000,000.00	$2,504,095.00	$2,500,000.00	$0.00	$4,095.00	83.5%	$0.00	$0.00
HCFC	$3,006,536.00	$1,428,700.00	$0.00	$0.00	$1,428,700.00	47.5%	$0.00	$0.00
0	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
Other Fund Sources - NEF	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
Services	$5,199,486,791.00	$4,089,352,439.63	$236,041,234.00	$106,697,713.53	$3,746,613,492.10	78.6%	$25,721,791.07	$0.00
Facilities	$851,565,274.00	$258,783,516.06	$30,571,225.54	$9,997,507.52	$218,214,783.00	30.4%	$3,280,346.99	$0.00
Contract Support Costs	$967,364,123.00	$843,564,911.26	$2,702,208.30	$4,281,398.00	$836,581,304.96	87.2%	$0.00	$0.00
Special Diabetes Program for Indians (SDPI)	$147,000,000.00	$142,179,461.95	$84,943,881.34	$118,795.67	$57,116,784.94	96.7%	$600.00	$0.00
Collections	$2,001,753,351.72	$1,184,084,781.16	$79,376,114.99	$77,990,195.48	$1,026,718,470.69	59.2%	$31,406,465.81	$0.00
Other Fund Sources - IDDA	$735,000.00	$0.00	$0.00	$0.00	$0.00	0.0%	$0.00	$0.00
Other Fund Sources-Fin Adj	$0.00	$132,236.36	-$8,577,883.92	$13,830.09	$8,696,290.19	-	$0.00	$0.00
COVID	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
IDDA	$0.00	$0.00	$0.00	$0.00	$0.00	-	$0.00	$0.00
Other Services	$15,827,681.00	$1,882,674.51	$6,410.25	$245,661.39	$1,630,602.87	11.9%	$387,129.72	$0.00

Monthly Monitoring



	Allotments	Allowances	Differences	Obligations/Commitments	Funds Available
75 22 0344	$148,272,620.27	$148,272,620.27	$0.00	$47,369,106.09	$100,903,514.18
75 22/23 0390	$572,798,534.00	$572,260,579.00	$537,955.00	$180,842,920.52	$391,955,613.48
75 X 0390	$392,395,295.88	$391,596,224.70	$799,071.18	$97,511,488.88	$294,883,807.00
75 X 0391	$160,905,668.00	$160,901,509.00	$4,159.00	$8,262,706.40	$152,642,961.60
75 X 5071	$50,576.97	$50,576.97	$0.00	$178,910.20	-$128,333.23

Hyperion /CARS Dashboard



Hyperion Monitoring

PROJECTED BUDGET

FUND | BAP | Values

	CY Fund Recurring	CY Fund Rec Increases	CY Fund Non Recurring	CY Fund Estimated Collections	PY Fund Estimated Collections	PY Fund Carryover	PY Fund Recoveries	Total Projected Budget (A)
Totals	**$6,480,698,396.00**	**$208,149,601.00**	**$6,597,567.81**	**$2,896,612,588.75**	**$1,695,148.90**	**$6,726,987,470.56**	**$336,445,167.66**	**$16,657,185,940.68**
Services Direct MY Federal	**$1,515,308,870.00**	**$73,228,985.00**	**-$8,571,503.53**	**$0.00**	**-$6,601.14**	**$371,786,011.00**	**$4,105,465.31**	**$1,955,851,226.64**
71000101-Hospitals & Clinics	$1,060,174,956.00	$56,005,253.00	-$7,127,131.37	$0.00	$7,000.00	$150,072,997.77	$0.00	$1,259,133,075.40
71020223-Health Education	$4,266,587.00	$468,899.00	$985.00	$0.00	$0.00	$1,983,362.54	$0.00	$6,719,833.54
71040331-Urban Health	$15,470,889.00	$1,500,000.00	$0.00	$0.00	$0.00	$2,885,873.87	$0.00	$19,856,762.87
71100640-Direct Operations	$59,462,701.00	$6,162,788.00	$0.00	$0.00	$0.00	$19,072,767.07	$0.00	$84,698,256.07
71100641-Direct Operations - MGMT & OPS	$14,977,681.00	-$2,776,000.00	$0.00	$0.00	$0.00	$14,818,789.44	$0.00	$27,020,470.44
71020222-Public Health Nursing	$34,037,063.00	$2,288,297.00	$8,202.00	$0.00	$0.00	$9,844,501.00	$0.00	$46,178,063.00
71000102-Dental Health	$91,991,289.00	-$585,398.00	$114,176.00	$0.00	$0.00	$21,929,951.01	$0.00	$113,450,018.01
71000103-Mental Health	$46,376,788.00	-$753,243.00	$53,066.00	$0.00	$0.00	$21,007,278.21	$0.00	$66,683,889.21
7100HCIF-Indian Health Care Improvement Fund	$14,360,530.00	$0.00	$0.00	$0.00	$0.00	$3,473,456.88	$0.00	$17,833,986.88
71000104-Alcohol/Substance Abuse	$90,622,154.00	$2,534,832.00	-$20,435.01	$0.00	$0.00	$19,807,268.42	$0.00	$112,943,819.41

Hyperion Monitoring Cont..

ACTUAL and PROJECTED COST

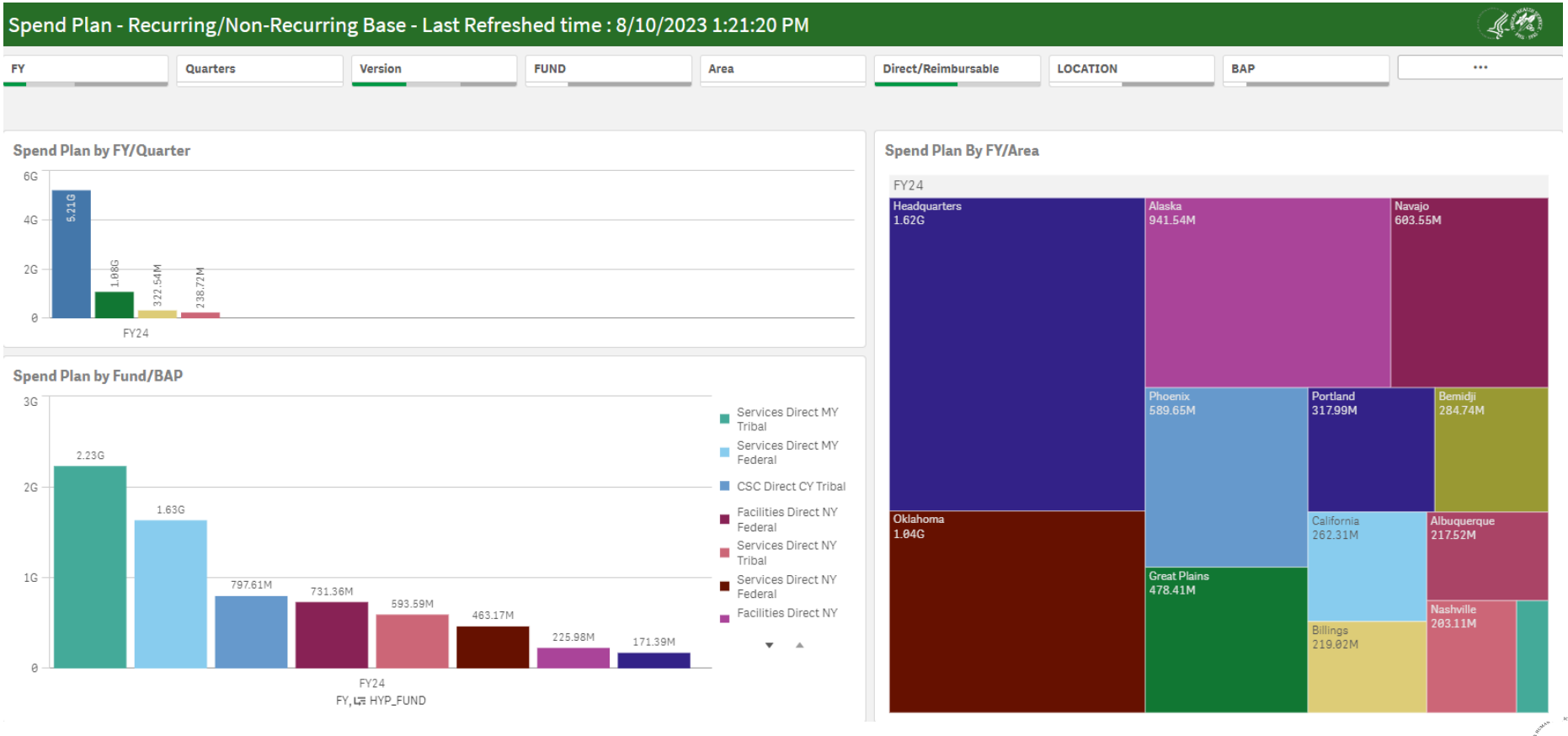
FY 2023 | MONTH_STAMP JUL | Selections

Certification Report: (Data Refreshed 8/10/2023 1:28:00 PM)

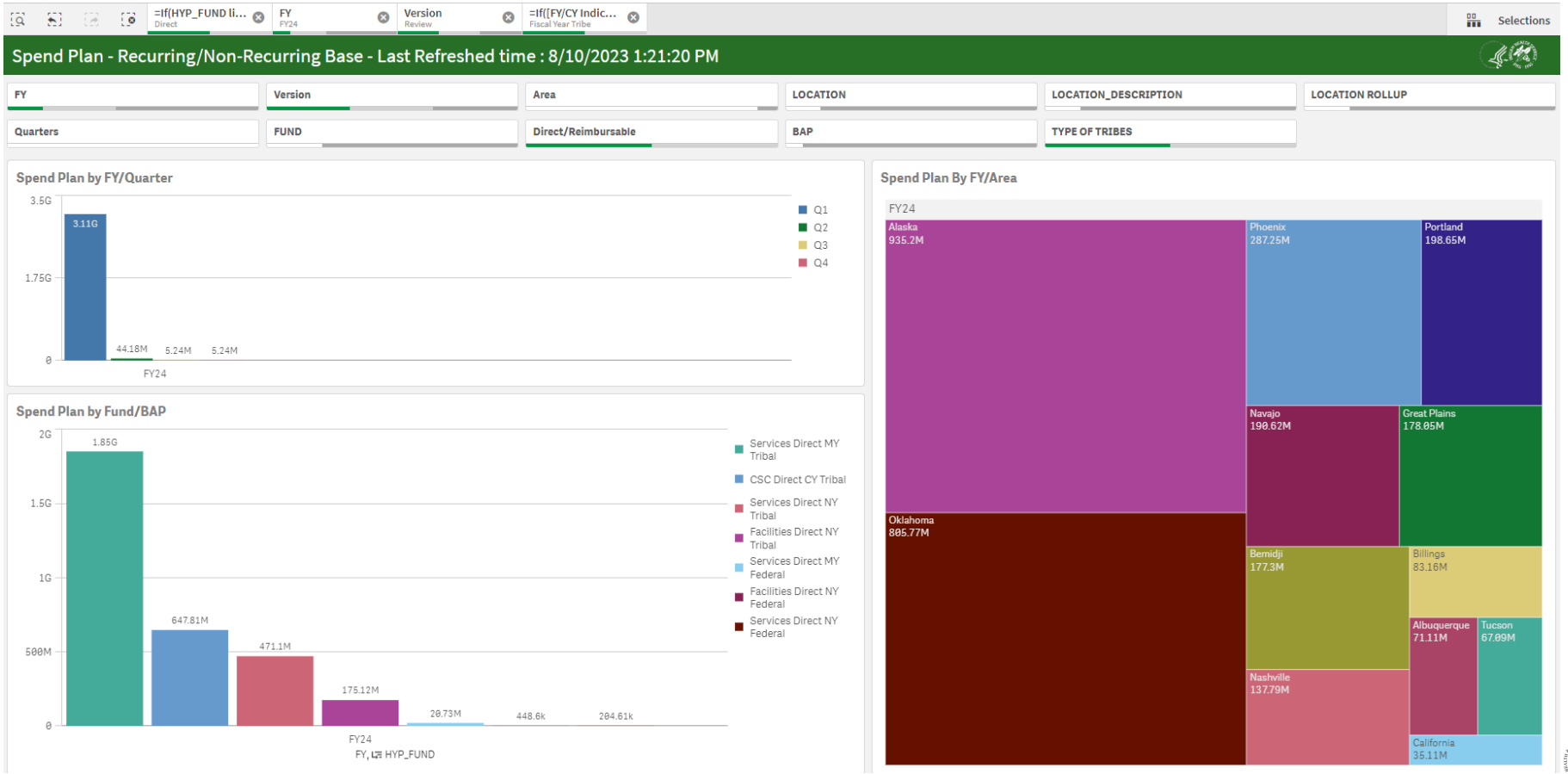
FUND | BAP | Values

	Oct Actual	Nov Actual	Dec Actual	Jan Actual	Feb Actual	Mar Actual	Apr Actual	May Actual	Jun Actual	Jul Actual	Aug Projected	Sep Projected	Total Annual Costs (B)
Totals	**$809,894,853.76**	**$2,756,445,738.17**	**$786,549,153.10**	**$1,023,460,018.66**	**$810,514,864.10**	**$768,851,699.77**	**$477,856,345.14**	**$801,391,797.18**	**$621,368,812.31**	**$497,703,313.85**	**$177,887,782.15**	**$266,848,205.07**	**$444,727,987.22**
Services Direct MY Federal	**$95,388,776.72**	**$90,725,904.37**	**$58,087,591.90**	**$99,442,692.47**	**$97,126,850.89**	**$66,988,309.45**	**$94,896,972.84**	**$63,872,872.07**	**$84,772,748.86**	**$115,568,040.63**	**$70,153,262.57**	**$98,829,799.14**	**$168,983,061.71**
71000101-Hospitals & Clinics	$72,756,741.05	$70,712,029.71	$45,559,240.82	$74,213,098.89	$76,256,541.65	$47,697,973.74	$71,154,017.72	$48,578,151.46	$63,310,275.10	$95,184,000.53	$52,744,817.23	$74,552,013.88	$127,296,831.11
71020223-Health Education	$178,829.66	$172,172.93	$90,873.86	$163,510.71	$173,294.33	$289,677.27	$160,735.45	$247,976.76	$127,842.03	$285,310.40	$197,943.98	$254,204.34	$452,148.32
71040331-Urban Health	$166,252.95	$145,052.46	$328,058.99	$615,835.82	$221,556.00	-$337,098.18	$650,447.14	$843,469.99	$574,428.05	$206,604.49	$128,275.77	$174,164.66	$302,440.43
71100640-Direct Operations	$4,703,961.06	$3,903,725.88	$2,632,917.50	$3,943,899.87	$3,556,821.55	$4,011,412.26	$4,874,285.80	$1,540,301.57	$4,749,415.21	$3,965,462.17	$3,571,292.43	$5,101,367.06	$8,672,659.49
71100641-Direct Operations - MGMT & OPS	$241,255.15	$201,067.91	$161,117.54	$739,929.30	$202,728.19	$483,889.20	$185,929.19	$239,601.59	$252,235.14	$922,716.19	$285,206.86	$307,810.29	$513,017.15
71020222-Public Health Nursing	$2,066,992.95	$2,718,478.51	$1,329,229.91	$2,163,717.24	$2,049,031.41	$2,396,932.01	$2,096,647.99	$960,522.36	$2,814,536.16	$2,636,595.86	$2,256,687.56	$3,114,520.78	$5,371,208.34
71000102-Dental Health	$6,823,360.85	$6,111,779.61	$4,277,163.50	$5,068,949.78	$7,579,302.95	$5,961,262.16	$6,017,137.00	$11,267,645.11	$5,974,516.56	$5,334,897.89	$5,004,865.64	$7,195,667.81	$12,200,533.45
71000103-Mental Health	$2,200,600.71	$1,954,618.32	$1,096,827.53	$8,243,085.44	$2,352,217.46	$2,279,996.49	$1,620,027.10	-$1,520,584.28	$2,372,246.08	$1,895,513.10	$2,419,683.58	$3,222,737.28	$5,642,420.86
7100HCIF-Indian Health Care Improvement Fund	$2,377,024.88	$1,203,090.70	$337,714.06	$536,071.40	$1,527,143.53	$776,024.12	$531,023.67	-$207,657.03	$474,438.37	$1,333,636.65	$548,517.93	$705,372.92	$1,253,890.85
71000104-Alcohol/Substance Abuse	$3,022,853.78	$3,046,331.46	$1,834,382.47	$2,611,531.32	$2,573,921.58	$2,753,820.29	$4,793,400.36	-$868,030.06	$2,875,596.13	$2,625,010.45	$2,314,573.82	$3,129,841.86	$5,444,415.68
C552TRAF-CoVID19 Test Costs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
C589VRAF-CoVID19 Vaccine Costs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$10,623.56	$47,361.34	$57,984.90
C352AREF-CoVID19 IHS Operated Programs	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
71020224-Community Health Reps	$88,574.13	$68,476.40	$91,108.32	$136,421.17	$74,814.00	$103,964.41	$27,227.46	$284,357.23	$149,032.54	$254,428.62	$130,891.84	$175,616.61	$306,508.45

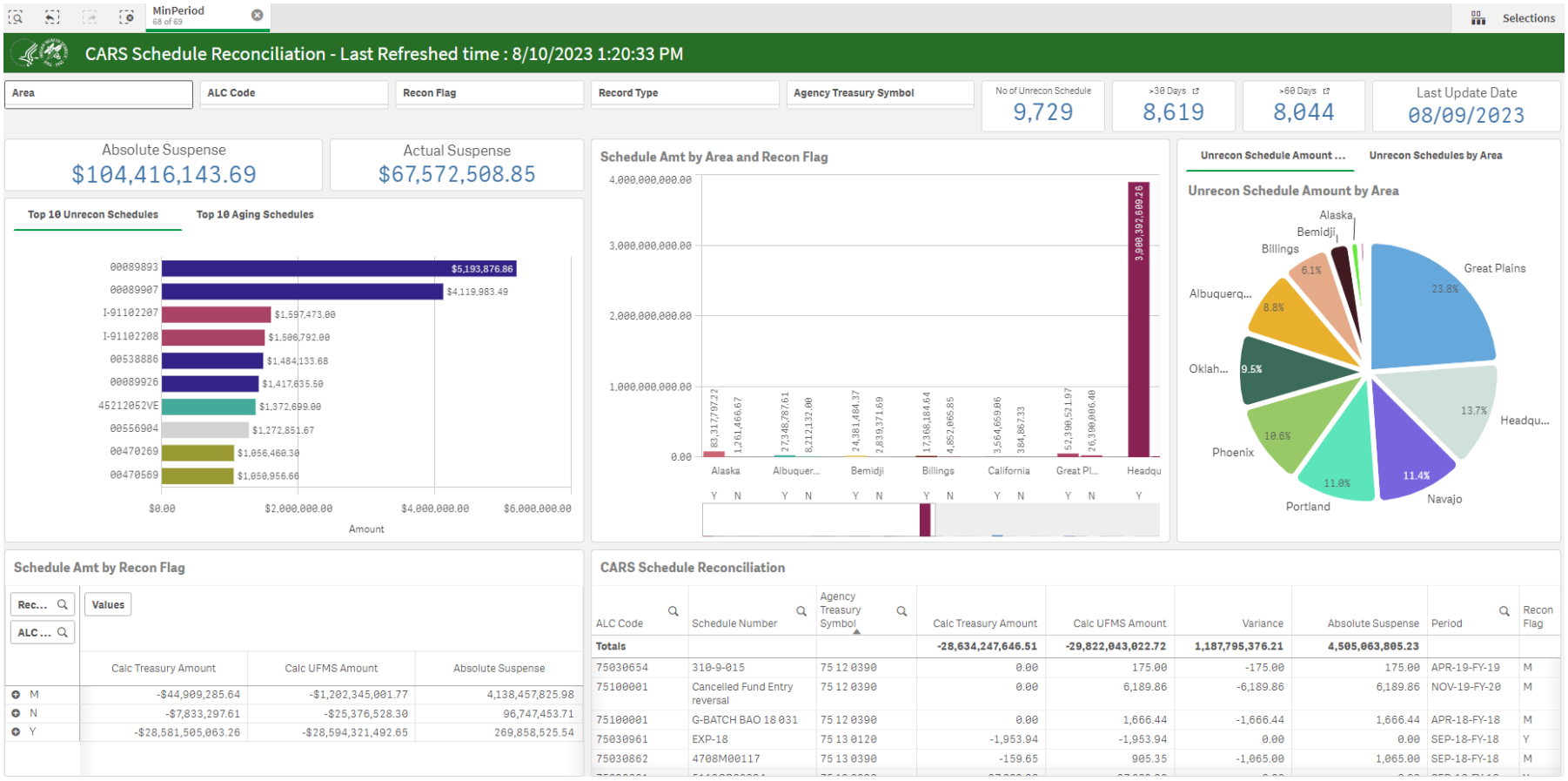
Hyperion Spend Plan



Hyperion Spend Plan (FY Tribes)



CARS


MinPeriod
68 of 69
Selections
CARS Schedule Reconciliation - Last Refreshed time : 8/10/2023 1:20:33 PM
Area
ALC Code
Recon Flag
Record Type
Agency Treasury Symbol
No of Unrecon Schedule
9,729
>30 Days
8,619
>60 Days
8,044
Last Update Date
08/09/2023
Absolute Suspense
$104,416,143.69
Actual Suspense
$67,572,508.85
Top 10 Unrecon Schedules
Top 10 Aging Schedules
00089893 $5,193,876.86
00089907 $4,119,983.49
I-91102207 $1,597,473.00
I-91102208 $1,506,792.00
00538886 $1,484,133.68
00089926 $1,417,635.50
45212052VE $1,372,699.00
00556904 $1,272,851.67
00470269 $1,856,468.30
00470569 $1,850,956.66
$0.00
$2,000,000.00
$4,000,000.00
$6,000,000.00
Amount
Schedule Amt by Area and Recon Flag
4,000,000,000.00
3,000,000,000.00
2,000,000,000.00
1,000,000,000.00
0.00
3,900,392,600.26
Alaska
Albuquer...
Bemidji
Billings
California
Great Pl...
Headqu
Unrecon Schedule Amount ...
Unrecon Schedules by Area
Unrecon Schedule Amount by Area
Alaska
Bemidji
Billings
6.1%
Great Plains
23.8%
Albuquerq...
8.8%
Oklah...
9.5%
13.7%
Headqu...
Phoenix
10.6%
11.0%
11.4%
Navajo
Portland
Schedule Amt by Recon Flag
Rec...
ALC ...
Values
Calc Treasury Amount
Calc UFMS Amount
Absolute Suspense
M -$44,909,285.64 -$1,202,345,001.77 4,138,457,825.98
N -$7,833,297.61 -$25,376,528.30 96,747,453.71
Y -$28,581,505,063.26 -$28,594,321,492.65 269,858,525.54
CARS Schedule Reconciliation
ALC Code
Schedule Number
Agency Treasury Symbol
Calc Treasury Amount
Calc UFMS Amount
Variance
Absolute Suspense
Period
Recon Flag
Totals -28,634,247,646.51 -29,822,043,022.72 1,187,795,376.21 4,505,063,805.23
75030654 310-9-015 75 12 0390 0.00 175.00 -175.00 175.00 APR-19-FY-19 M
75100001 Cancelled Fund Entry reversal 75 12 0390 0.00 6,189.86 -6,189.86 6,189.86 NOV-19-FY-20 M
75100001 G-BATCH BAO 18 031 75 12 0390 0.00 1,666.44 -1,666.44 1,666.44 APR-18-FY-18 M
75030961 EXP-18 75 13 0120 -1,953.94 -1,953.94 0.00 0.00 SEP-18-FY-18 Y
75030862 4708M00117 75 13 0390 -159.65 905.35 -1,065.00 1,065.00 SEP-18-FY-18 M

UFMS Lookup

CAN-BACS Listing

Area Office | **Federal or Tribal**

CAN	CAN Description	Treasury Account Symbol	Fund	F... D...	BAP	BAP Description	Location	Location Description	Parent Location	Parent Description
J40AB02	FY2010 Federal Buyback Reimbursement (Project CAN)	75 X 0390	0J070020220RA0	-	71340609	Buy Backs	00000000000000	DEFAULT	000XX	DEFAULT
J40AD40	Y2 Phoenix Area Directors	75 21/22 0390	0J227020212DA0	-	71100640	Direct Operations	40102AZA020000	PHOENIX-AREA DIRECTORS	40102XX	OFFICE OF AREA DIRECTORS
J40AEH1	ARPA-FACILITIES, EQUIPMENT, M&	75 X 0391	0J03V020210DAM	-	C6530827	ARPA EHS	40105AZA000000	PHOENIX-OFFICE OF OEH&E	40105XX	OFFICE OF OEH&E
J40AFE1	FY21 2ND ARPA EQUIPMENT - PEACH SPRINGS HEALTH CENTER	75 X 0391	0J03V020210DAM	-	C6531201	ARPA Equipment	40201AZC010000	PHOENIX-PEACH SPRINGS HEALTH CENTER	40201XX	COLORADO RIVER SERVICE UNIT
J40AFE2	FY21 2ND ARPA EQUIPMENT - FORT YUMA SU	75 X 0391	0J03V020210DAM	-	C6531201	ARPA Equipment	40202CAH000000	PHOENIX-FORT YUMA SERVICE UNIT	40202XX	FORT YUMA SERVICE UNIT
J40AFE3	FY21 2ND ARPA EQUIPMENT - U & O SU	75 X 0391	0J03V020210DAM	-	C6531201	ARPA Equipment	40209UTC000000	PHOENIX-U&O SERVICE UNIT	40209XX	U&O SERVICE UNIT

BAP Lookup

CLASSIFICATION

Budget Line Item	BAP Number
Accreditation Emergencies	711BACCR
Advance Interoperability Of Hlth Info	J314AIHI
Aftercare Pilots For Yrtc	711AYRTC
Alcohol & Substance Abuse/Meth Prev.	71400826
Alcohol & Substance Abuse/Meth Prev.	71400858
Alcohol/Substance Abuse	71000104

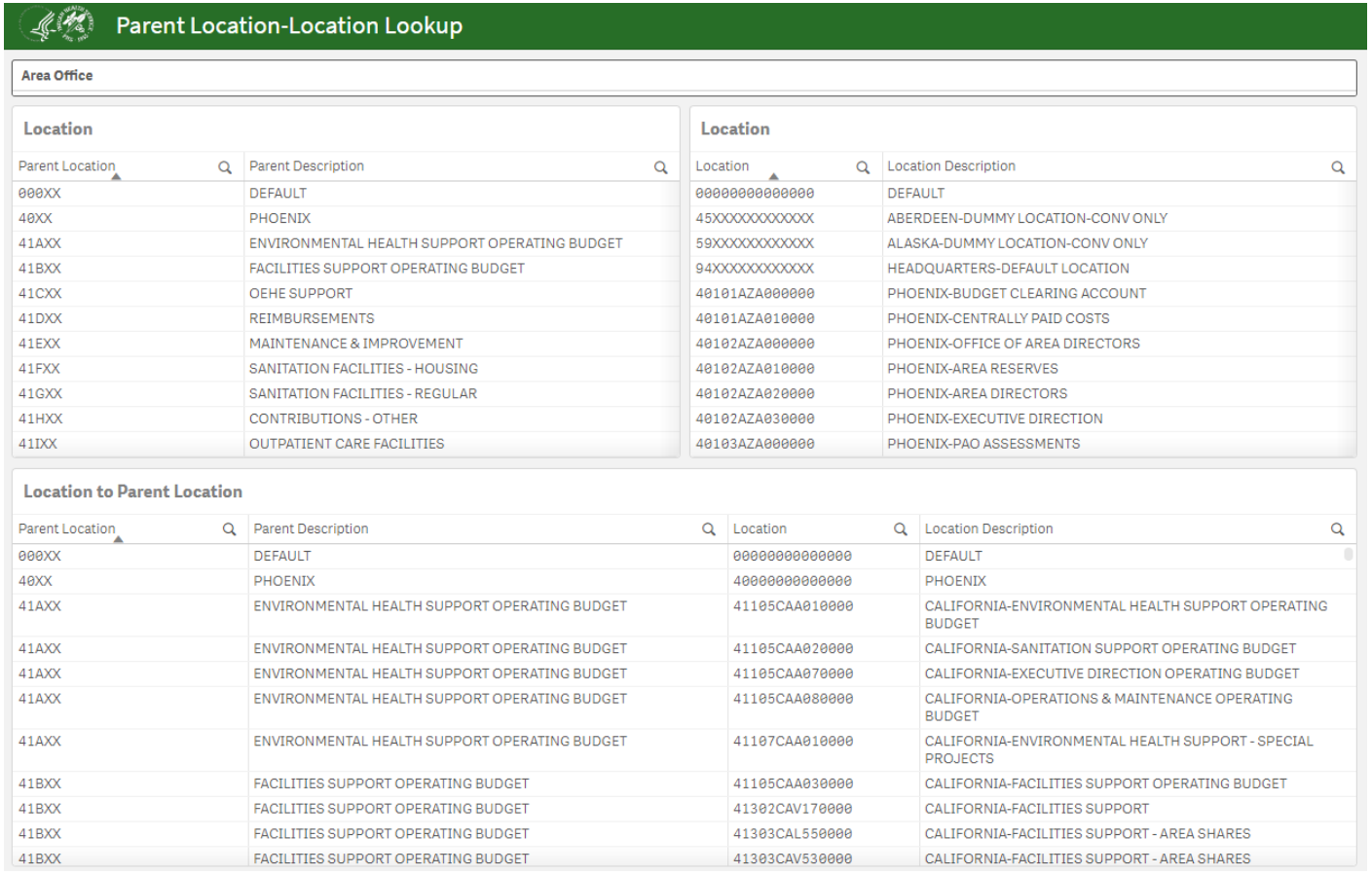
FUND TAS Lookup

TAS	Fund	Fund Description
75 14 0390	0J227020141DA0	ACA IDDA
75 14 0390	0J227020141DA0	AHRQ IDDA
75 14 0390	0J227020141DA0	CARES ACT
75 14 0390	0J227020141DA0	CDC EPIDEMIOLOGY IDDA
75 14 0390	0J227020141DA0	CDC NCCDPHP IDDA - HQ Only
75 14 0390	0J227020141DA0	CMS/IDDA/NIHB
75 14 0390	0J227020141DA0	CONGRESSIONAL BLACK CAUCUS HIV/AIDS

Object Class Code Lookup

Object Class Code	Object Class Code Description
00000	DEFAULT
00001	DEFAULT1
10000	Personnel Compensation and Benefits
11000	Personnel Compensation
11100	Personnel Compensation - Full-Time Permanent
11101	Base Pay - Full-Time Permanent Civilian
11102	Base Pay - Full-Time Permanent Wage Board
11103	Base Pay - Full-Time Permanent Consultant
11104	R/PAY CO

UFMS Lookup (Location Lookup)



Parent Location-Location Lookup

Area Office

Location

Parent Location	Parent Description
000XX	DEFAULT
40XX	PHOENIX
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET
41BXX	FACILITIES SUPPORT OPERATING BUDGET
41CXX	OEHE SUPPORT
41DXX	REIMBURSEMENTS
41EXX	MAINTENANCE & IMPROVEMENT
41FXX	SANITATION FACILITIES - HOUSING
41GXX	SANITATION FACILITIES - REGULAR
41HXX	CONTRIBUTIONS - OTHER
41IXX	OUTPATIENT CARE FACILITIES

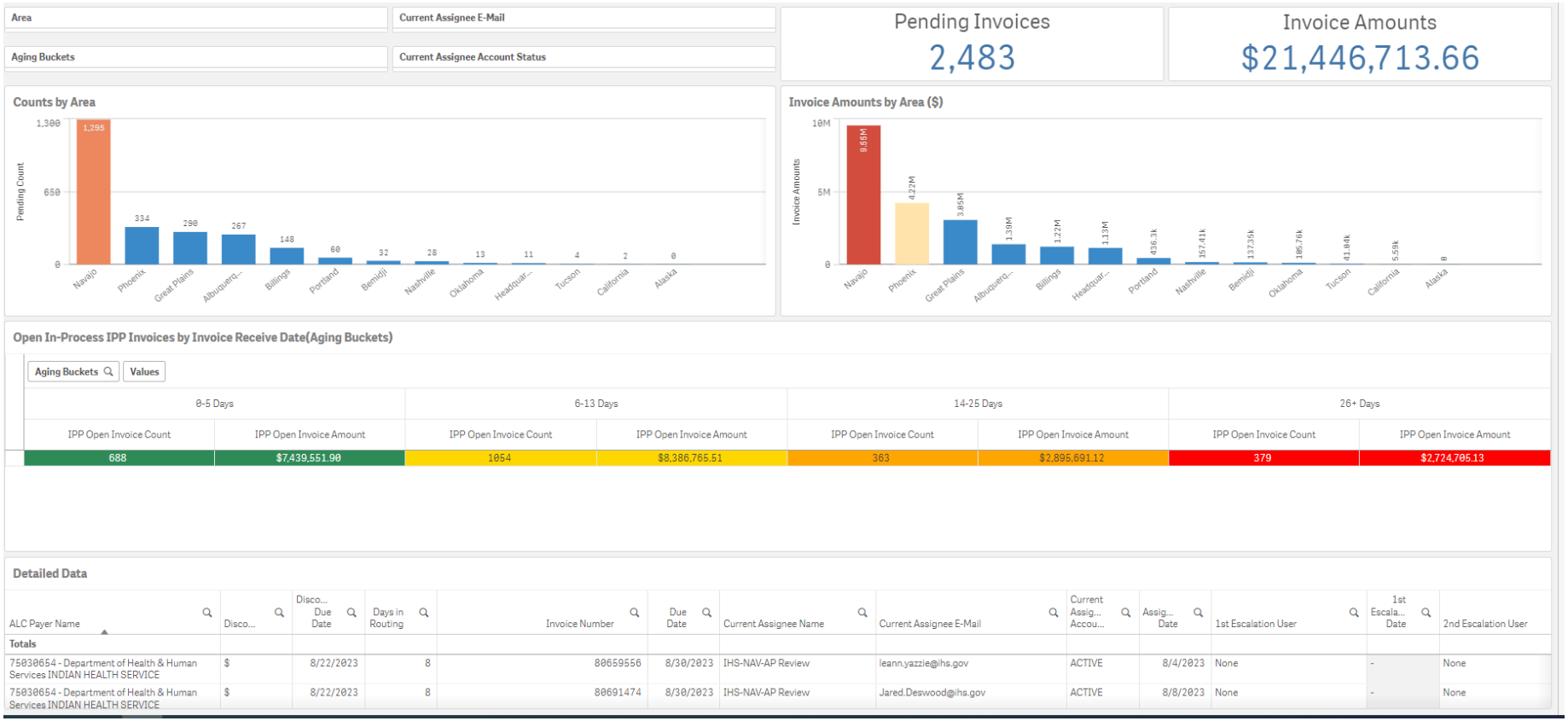
Location

Location	Location Description
00000000000000	DEFAULT
45XXXXXXXXXXX	ABERDEEN-DUMMY LOCATION-CONV ONLY
59XXXXXXXXXXX	ALASKA-DUMMY LOCATION-CONV ONLY
94XXXXXXXXXXX	HEADQUARTERS-DEFAULT LOCATION
40101AZA000000	PHOENIX-BUDGET CLEARING ACCOUNT
40101AZA010000	PHOENIX-CENTRALLY PAID COSTS
40102AZA000000	PHOENIX-OFFICE OF AREA DIRECTORS
40102AZA010000	PHOENIX-AREA RESERVES
40102AZA020000	PHOENIX-AREA DIRECTORS
40102AZA030000	PHOENIX-EXECUTIVE DIRECTION
40103AZA000000	PHOENIX-PAO ASSESSMENTS

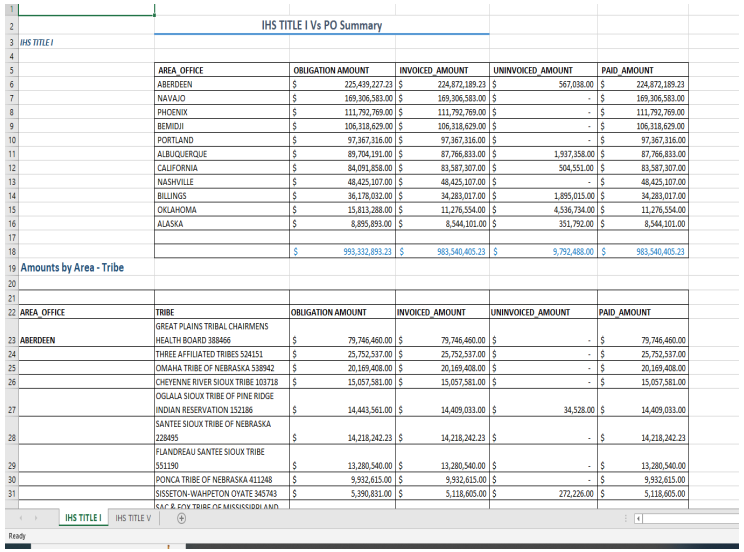
Location to Parent Location

Parent Location	Parent Description	Location	Location Description
000XX	DEFAULT	00000000000000	DEFAULT
40XX	PHOENIX	40000000000000	PHOENIX
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET	41105CAA010000	CALIFORNIA-ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET	41105CAA020000	CALIFORNIA-SANITATION SUPPORT OPERATING BUDGET
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET	41105CAA070000	CALIFORNIA-EXECUTIVE DIRECTION OPERATING BUDGET
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET	41105CAA080000	CALIFORNIA-OPERATIONS & MAINTENANCE OPERATING BUDGET
41AXX	ENVIRONMENTAL HEALTH SUPPORT OPERATING BUDGET	41107CAA010000	CALIFORNIA-ENVIRONMENTAL HEALTH SUPPORT - SPECIAL PROJECTS
41BXX	FACILITIES SUPPORT OPERATING BUDGET	41105CAA030000	CALIFORNIA-FACILITIES SUPPORT OPERATING BUDGET
41BXX	FACILITIES SUPPORT OPERATING BUDGET	41302CAV170000	CALIFORNIA-FACILITIES SUPPORT
41BXX	FACILITIES SUPPORT OPERATING BUDGET	41303CAL550000	CALIFORNIA-FACILITIES SUPPORT - AREA SHARES
41BXX	FACILITIES SUPPORT OPERATING BUDGET	41303CAV530000	CALIFORNIA-FACILITIES SUPPORT - AREA SHARES

Invoice Processing Platform (IPP)



nPrinting Application



IHS TITLE I Vs PO Summary

IHS TITLE I

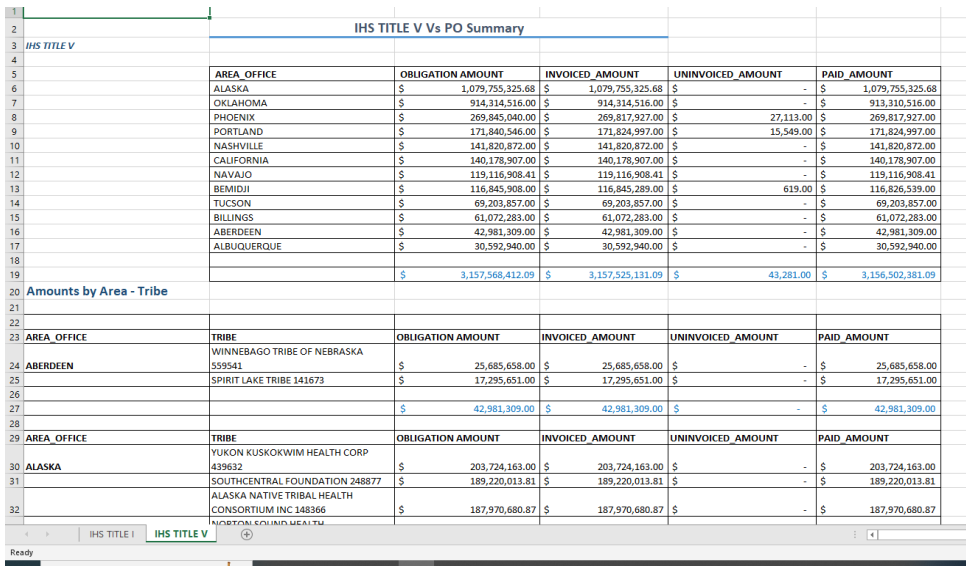
AREA_OFFICE	OBLIGATION AMOUNT	INVOICED_AMOUNT	UNINVOICED_AMOUNT	PAID_AMOUNT
ABERDEEN	$ 225,439,227.23	$ 224,872,189.23	$ 567,038.00	$ 224,872,189.23
NAVAJO	$ 169,306,583.00	$ 169,306,583.00	$ -	$ 169,306,583.00
PHOENIX	$ 111,792,769.00	$ 111,792,769.00	$ -	$ 111,792,769.00
BEMIDJI	$ 106,318,629.00	$ 106,318,629.00	$ -	$ 106,318,629.00
PORTLAND	$ 97,367,316.00	$ 97,367,316.00	$ -	$ 97,367,316.00
ALBUQUERQUE	$ 89,704,191.00	$ 87,766,833.00	$ 1,937,358.00	$ 87,766,833.00
CALIFORNIA	$ 84,091,858.00	$ 83,587,307.00	$ 504,551.00	$ 83,587,307.00
NASHVILLE	$ 48,425,107.00	$ 48,425,107.00	$ -	$ 48,425,107.00
BILLINGS	$ 36,178,032.00	$ 34,283,017.00	$ 1,895,015.00	$ 34,283,017.00
OKLAHOMA	$ 15,813,288.00	$ 11,276,554.00	$ 4,536,734.00	$ 11,276,554.00
ALASKA	$ 8,895,893.00	$ 8,544,101.00	$ 351,792.00	$ 8,544,101.00
	$ 993,332,893.23	$ 983,540,405.23	$ 9,792,488.00	$ 983,540,405.23

Amounts by Area - Tribe

AREA_OFFICE	TRIBE	OBLIGATION AMOUNT	INVOICED_AMOUNT	UNINVOICED_AMOUNT	PAID_AMOUNT
ABERDEEN	GREAT PLAINS TRIBAL CHAIRMENS HEALTH BOARD 388466	$ 79,746,460.00	$ 79,746,460.00	$ -	$ 79,746,460.00
	THREE AFFILIATED TRIBES 524151	$ 25,752,537.00	$ 25,752,537.00	$ -	$ 25,752,537.00
	OMAHA TRIBE OF NEBRASKA 538942	$ 20,169,408.00	$ 20,169,408.00	$ -	$ 20,169,408.00
	CHEYENNE RIVER SIOUX TRIBE 103718	$ 15,057,581.00	$ 15,057,581.00	$ -	$ 15,057,581.00
	OGLALA SIOUX TRIBE OF PINE RIDGE INDIAN RESERVATION 152186	$ 14,443,561.00	$ 14,409,033.00	$ 34,528.00	$ 14,409,033.00
	SANTEE SIOUX TRIBE OF NEBRASKA 228495	$ 14,218,242.23	$ 14,218,242.23	$ -	$ 14,218,242.23
	FLANDREAU SANTEE SIOUX TRIBE 551190	$ 13,280,540.00	$ 13,280,540.00	$ -	$ 13,280,540.00
	PONCA TRIBE OF NEBRASKA 411248	$ 9,932,615.00	$ 9,932,615.00	$ -	$ 9,932,615.00
	SISSETON-WAHPETON OYATE 345743	$ 5,390,831.00	$ 5,118,605.00	$ 272,226.00	$ 5,118,605.00
	SAC & FOX TRIBE OF MISSISSIPPI AND				

IHS TITLE I | IHS TITLE V

Ready



IHS TITLE V Vs PO Summary

IHS TITLE V

AREA_OFFICE	OBLIGATION AMOUNT	INVOICED_AMOUNT	UNINVOICED_AMOUNT	PAID_AMOUNT
ALASKA	$ 1,079,755,325.68	$ 1,079,755,325.68	$ -	$ 1,079,755,325.68
OKLAHOMA	$ 914,314,516.00	$ 914,314,516.00	$ -	$ 913,310,516.00
PHOENIX	$ 269,845,040.00	$ 269,817,927.00	$ 27,113.00	$ 269,817,927.00
PORTLAND	$ 171,840,546.00	$ 171,824,997.00	$ 15,549.00	$ 171,824,997.00
NASHVILLE	$ 141,820,872.00	$ 141,820,872.00	$ -	$ 141,820,872.00
CALIFORNIA	$ 140,178,907.00	$ 140,178,907.00	$ -	$ 140,178,907.00
NAVAJO	$ 119,116,908.41	$ 119,116,908.41	$ -	$ 119,116,908.41
BEMIDJI	$ 116,845,908.00	$ 116,845,289.00	$ 619.00	$ 116,826,539.00
TUCSON	$ 69,203,857.00	$ 69,203,857.00	$ -	$ 69,203,857.00
BILLINGS	$ 61,072,283.00	$ 61,072,283.00	$ -	$ 61,072,283.00
ABERDEEN	$ 42,981,309.00	$ 42,981,309.00	$ -	$ 42,981,309.00
ALBUQUERQUE	$ 30,592,940.00	$ 30,592,940.00	$ -	$ 30,592,940.00
	$ 3,157,568,412.09	$ 3,157,525,131.09	$ 43,281.00	$ 3,156,502,381.09

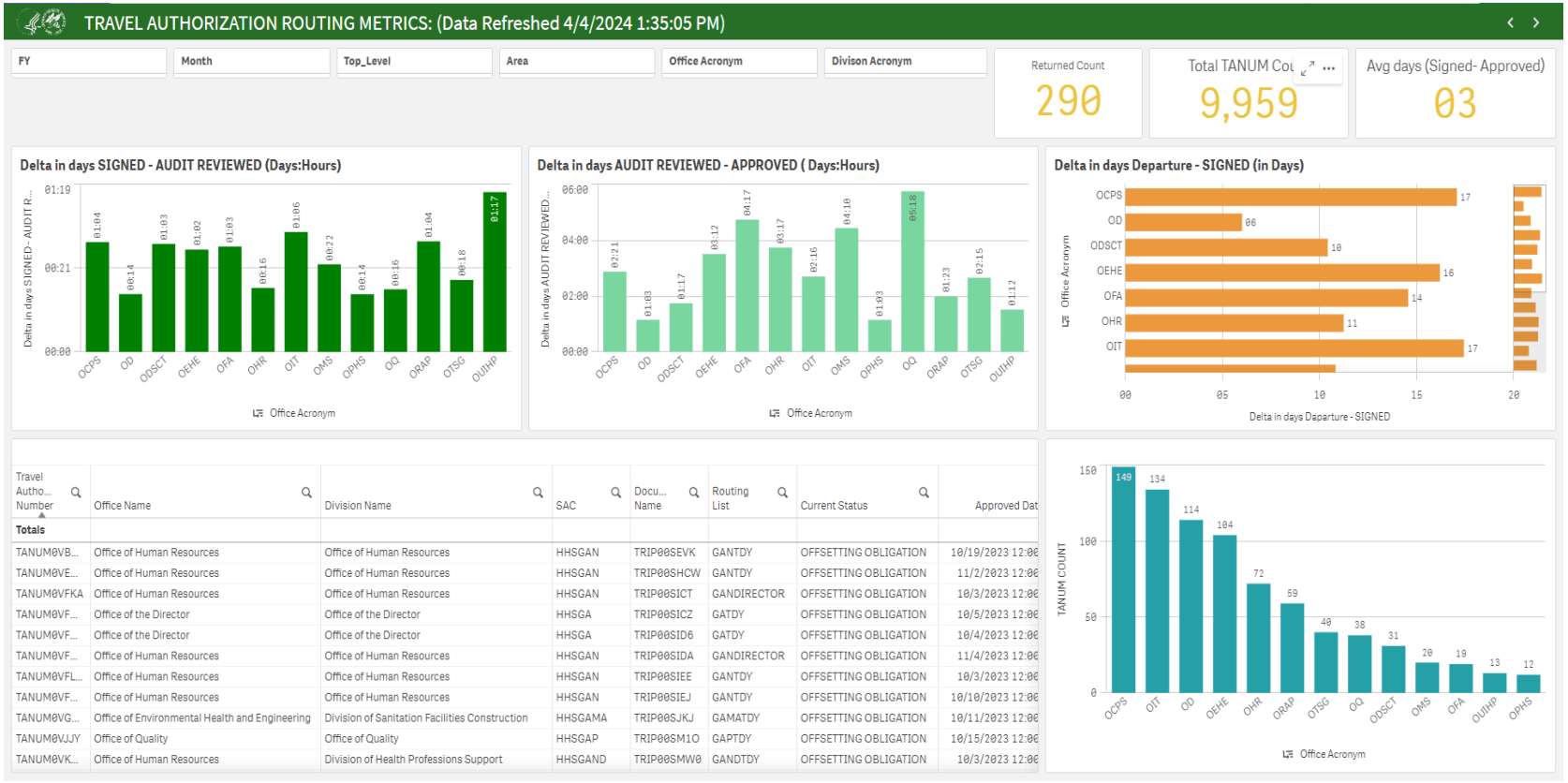
Amounts by Area - Tribe

AREA_OFFICE	TRIBE	OBLIGATION AMOUNT	INVOICED_AMOUNT	UNINVOICED_AMOUNT	PAID_AMOUNT
ABERDEEN	WINNEBAGO TRIBE OF NEBRASKA 559541	$ 25,685,658.00	$ 25,685,658.00	$ -	$ 25,685,658.00
	SPIRIT LAKE TRIBE 141673	$ 17,295,651.00	$ 17,295,651.00	$ -	$ 17,295,651.00
		$ 42,981,309.00	$ 42,981,309.00	$ -	$ 42,981,309.00
AREA_OFFICE	TRIBE	OBLIGATION AMOUNT	INVOICED_AMOUNT	UNINVOICED_AMOUNT	PAID_AMOUNT
ALASKA	YUKON KUSKOKWIM HEALTH CORP 439632	$ 203,724,163.00	$ 203,724,163.00	$ -	$ 203,724,163.00
	SOUTHCENTRAL FOUNDATION 248877	$ 189,220,013.81	$ 189,220,013.81	$ -	$ 189,220,013.81
	ALASKA NATIVE TRIBAL HEALTH CONSORTIUM INC 148366	$ 187,970,680.87	$ 187,970,680.87	$ -	$ 187,970,680.87
	NORTON SOUND HEALTH				

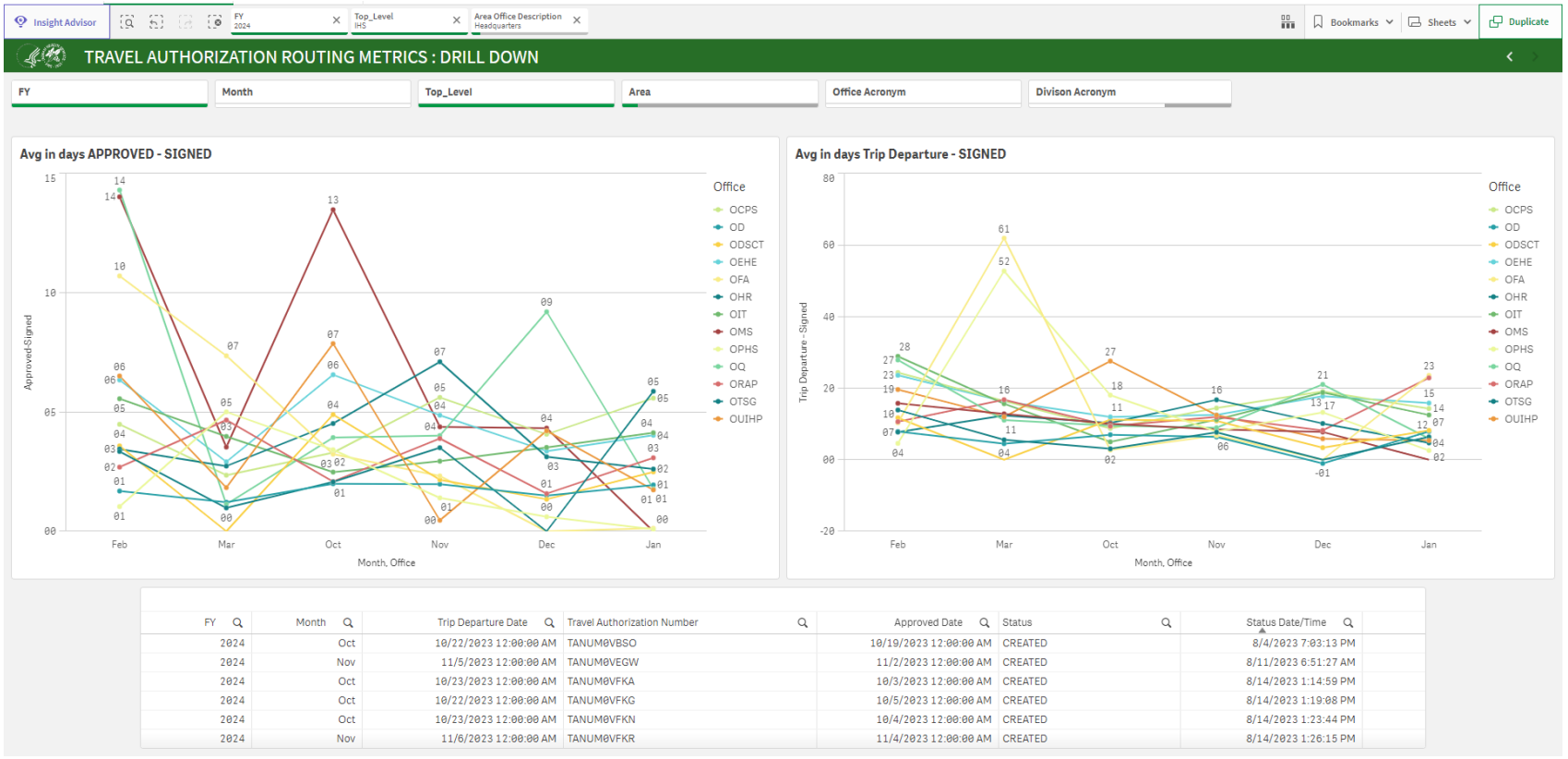
IHS TITLE I | IHS TITLE V

Ready

Travel Metrics Dashboard



Travel Metrics Dashboard (Contd..)

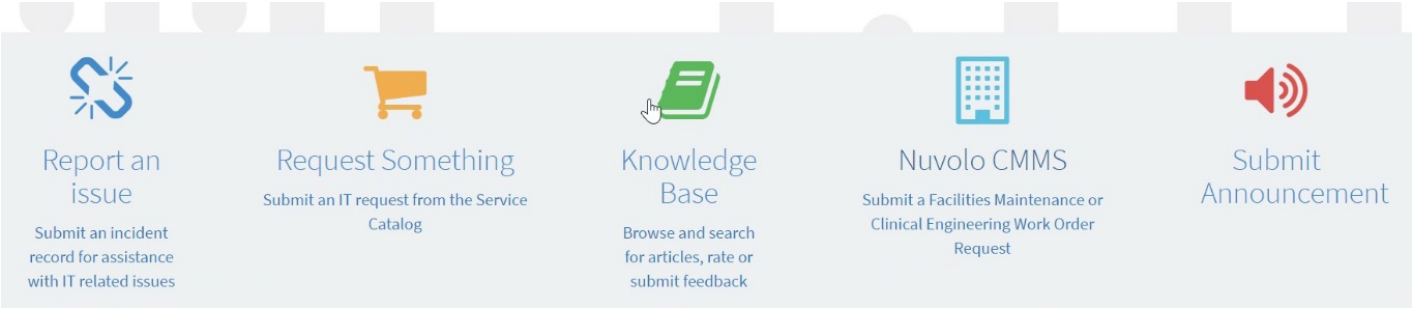


FY	Month	Trip Departure Date	Travel Authorization Number	Approved Date	Status	Status Date/Time
2024	Oct	10/22/2023 12:00:00 AM	TANUM0VBSO	10/19/2023 12:00:00 AM	CREATED	8/4/2023 7:03:13 PM
2024	Nov	11/5/2023 12:00:00 AM	TANUM0VEGW	11/2/2023 12:00:00 AM	CREATED	8/11/2023 6:51:27 AM
2024	Oct	10/23/2023 12:00:00 AM	TANUM0VFKA	10/3/2023 12:00:00 AM	CREATED	8/14/2023 1:14:59 PM
2024	Oct	10/22/2023 12:00:00 AM	TANUM0VFKG	10/5/2023 12:00:00 AM	CREATED	8/14/2023 1:19:08 PM
2024	Oct	10/23/2023 12:00:00 AM	TANUM0VFKN	10/4/2023 12:00:00 AM	CREATED	8/14/2023 1:23:44 PM
2024	Nov	11/6/2023 12:00:00 AM	TANUM0VFKR	11/4/2023 12:00:00 AM	CREATED	8/14/2023 1:26:15 PM

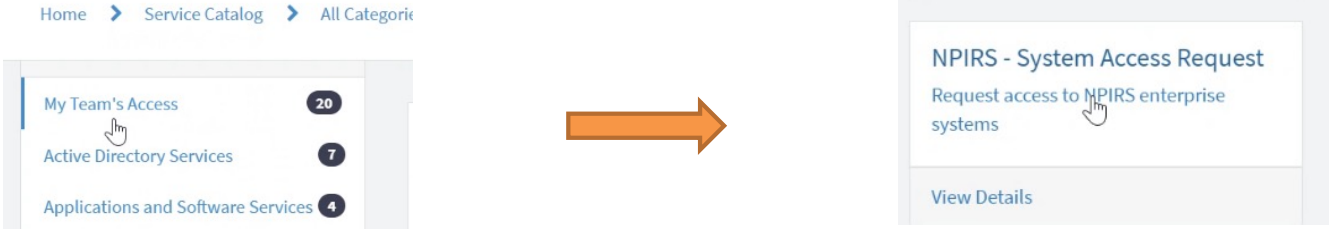
Qlik Access

1. Submit access request ticket via IHS Service Now Portal
   https://ihsitsupport.servicenowservices.com/
   Note: You must be a supervisor to request access for an employee

2. Select 'Request Something'



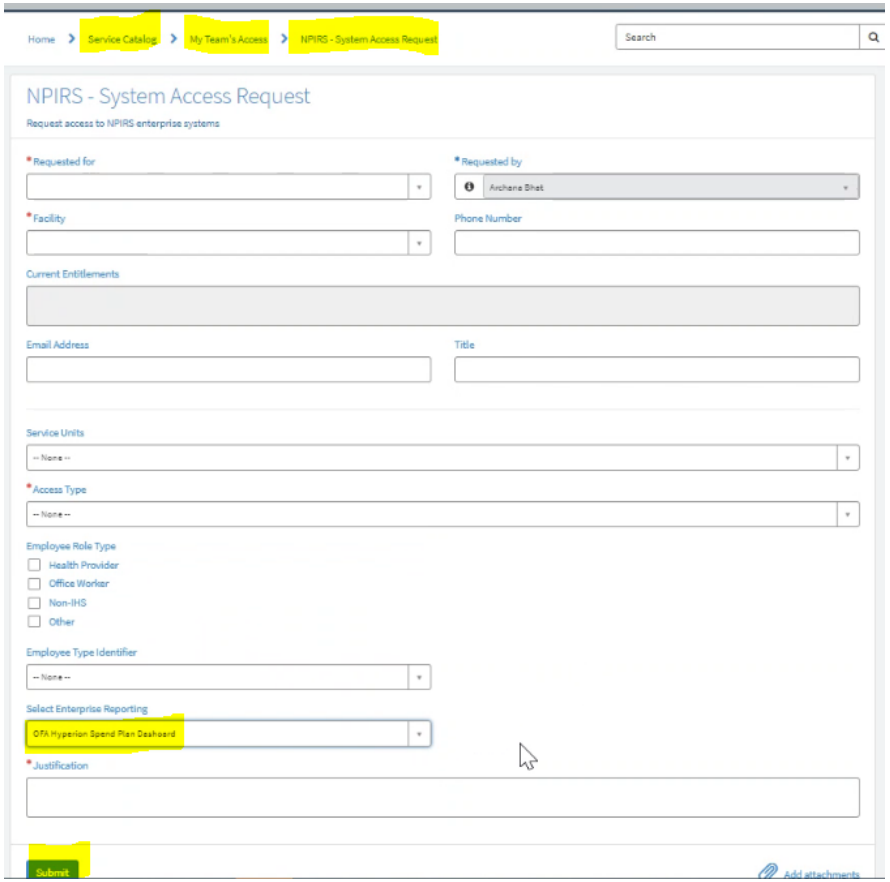
3. Click on My Team's Access and then click "NPIRS – System Access Request"



Qlik Access

- Select the name of your employee that requires access
- Enter all relevant information
- Ensure you select ‘Add’ for new access request
- Select Enterprise Report Type
- From the dropdown, select the OFA Qlik Dashboards
- Enter the ‘Justification’ to support the request for access
- Submit the Request

Note : After the request is submitted, the request will be routed through the appropriate workflow for approval.



FBIS Contacts

The Help Center on the FBIS Gateway (fbis.hhs.gov) provides contact information for FBIS-related questions. For assistance with the provisioning process or FBIS trainings, reach out to the points of contact outlined below.

Topic	Point of Contact	Contact Information
Assistance completing the UAR in ServiceNow	OpDiv Help Desk	OpDiv Help Desk contact information is located on the FBIS Gateway Help Center
Provisioning progress	DSOM Access Management	DSOMAccessManagement@hhs.gov
FBIS Training and general questions	FBIS Mailbox	FBIS@hhs.gov

Contact Information

Name	Brian Williams
Title	Change Management
Email	Brian.Williams@ihs.gov
Office	Office of Finance and Accounting

Questions?

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