

# YOUR UC-DEDICATED FIDELITY WORKPLACE FINANCIAL CONSULTANTS

## **Contact information for your location**

For group meetings & one-on-one meetings



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## How we can help



#### Classes and Department Meetings

Access to a comprehensive set of retirement planning classes suited for all UC members. Offered on a regular basis on site at a central location or your department.

- Offered on various financial topics.
- Class schedule posted on: myUCretirement.com/classes



#### One on One's

Access to a retirement planner either over the phone or in person for one on one assistance. Offered at a central location or your department.

- Assistance for more complex needs such as: Financial Wellness, Preretirement planning, and goals outside of retirement.
- Consultations are either over the phone or in person at your location.



### Help Desk

Access to a representative in an informal setting with no appointment necessary. Offered at a central location or your department.

- Opportunity for employees to drop in for general question and answer.
- We can also support other general location events such as pre-retiree meetings or open enrollment meetings.



### **Online Tools (The Portal)**

#### myUCretirement.com

Comprehensive on-line UC resources for members who prefer a self service approach.

5	

## General Customer Support

#### 866.682.7787

For general service inquiries such as enrollment or changing investments.



### Webinar Classes

#### myUCretirement.com/classes

Access to a comprehensive set of retirement planning classes you can attend through a webinar from your desk.

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