



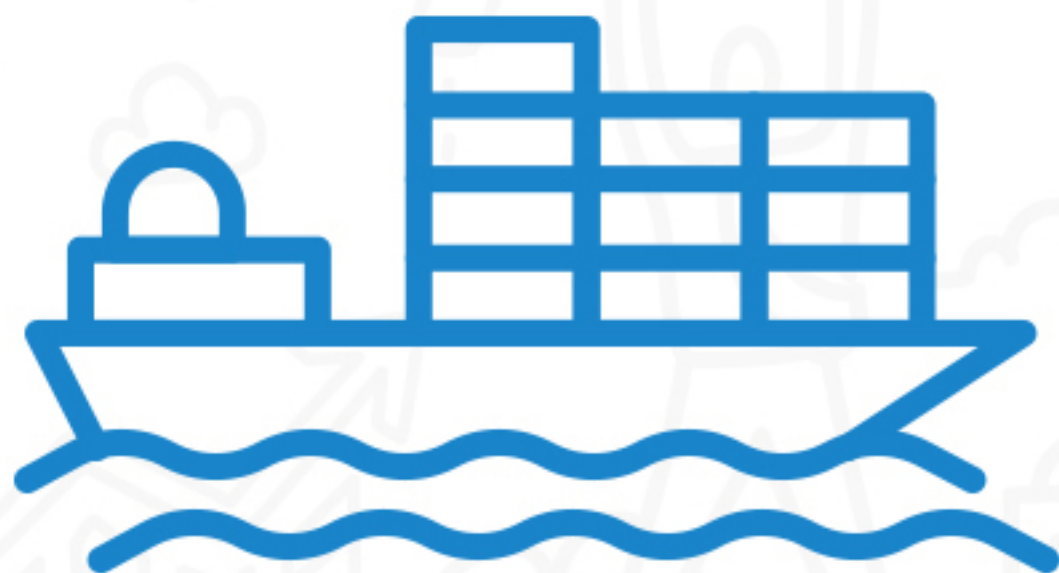
JAMPRO
TRADE & INVESTMENT JAMAICA

THE LOGISTICS GUIDE TO JAMAICA

The future of Jamaica's economy

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OVERVIEW OF JAMAICA'S LOGISTICS SECTOR



Jamaica's logistics sector is hailed as a driving source for the country's economic future.

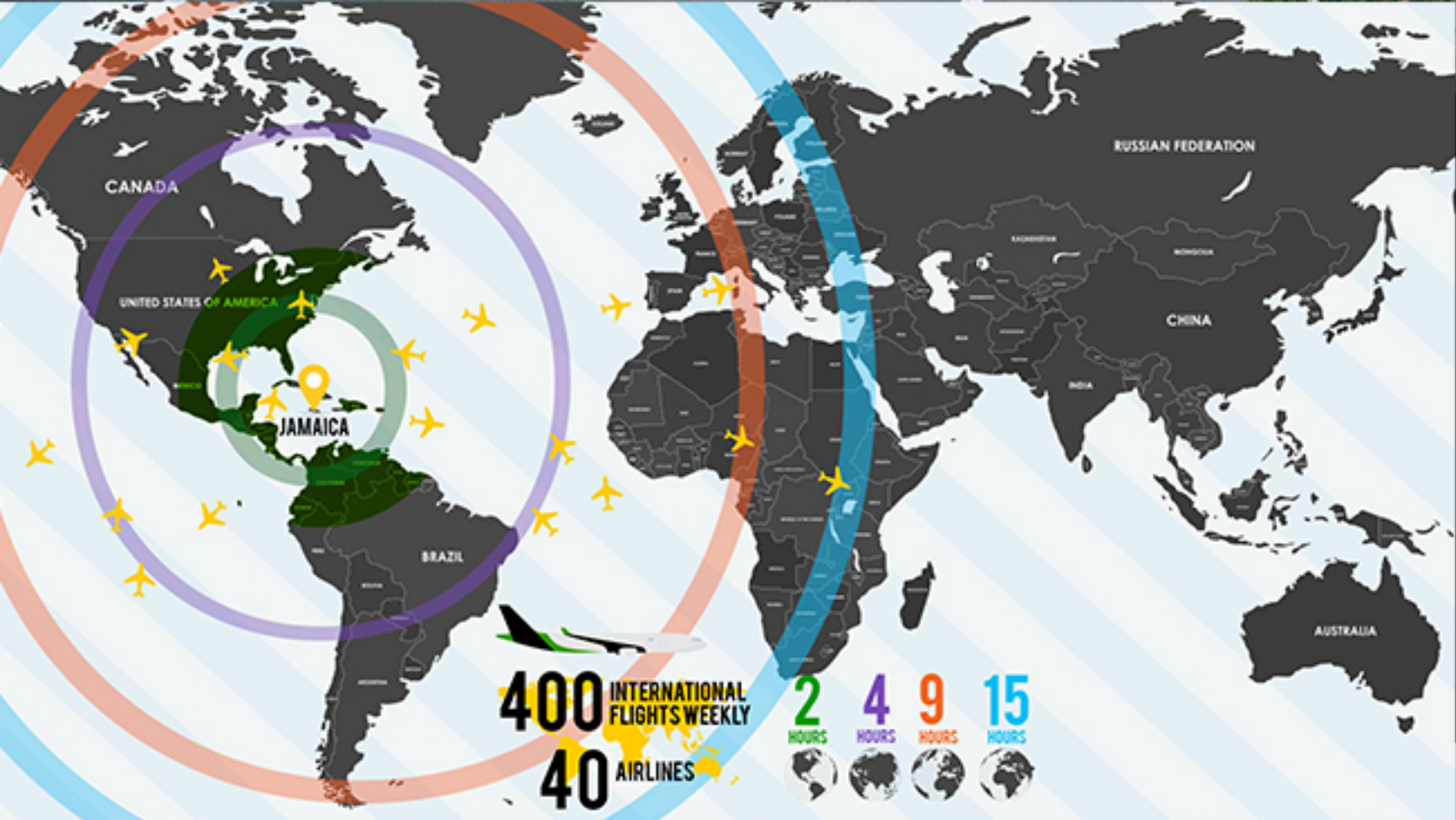
The island's strategic geographic location is a major asset in its ability to compete in the global transport services industry. Located in the East-West shipping lanes between the Far East, Europe and the east coast of North America, and home to the seventh largest natural harbour in the world, Jamaica is positioned to be a leader in global trade and connectivity.

Jamaica has always been focused on bolstering transshipment, and the expansion of the Panama Canal has created potential for new and innovative commercial ventures.

The country is therefore strategically positioning itself as the fourth node in the international logistics chain, joining Rotterdam, Dubai, and Singapore.



QUICK FACTS ABOUT LOGISTICS IN JAMAICA



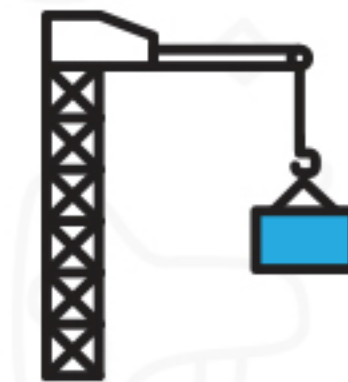
Largest Port Community System in the English-Speaking Caribbean with six seaports and two airports.



12 major shipping lines serving Jamaica.



3.2M TEU capacity at Kingston terminal.



14K TEU's ship handling capability.

WHY JAMAICA

IDEAL LOCATION FOR LOGISTICS

Jamaica has several factors that make the island an ideal location for logistics investments.

Strategic Geographic Location



- Centrally located to the main East-West shipping lanes between the Far East, Europe and the east coast of North America.

Connectivity & Container Port Capacity



- Connected to over 140 ports globally.
- Served via two international airports.
- The Port of Kingston has a 3.2 million twenty-foot equivalent units (TEU) capacity with the ability to handle liner container cargo of 14,000 TEU.

Large, Trainable, Workforce and Training Support Infrastructure



- Targeted training provided to prepare Jamaican workforce for work in the sector.
- Jamaica is home to the Caribbean Maritime University (CMU), the only International Maritime Organisation accredited institution in the English-speaking Caribbean.



WHY JAMAICA

IDEAL LOCATION FOR LOGISTICS

Trade Agreements



- Economic Partnership Agreement (EU)
- Economic Partnership Agreement (UK)
- Caribbean Basin Economic Recovery Act (USA)
- CARIBCAN (Canada)
- CARICOM/CARIFORUM (Caribbean)

Providing preferential access to North America, Europe and regional markets.

Diverse Ecosystem and Infrastructure



- Well-developed transport and telecommunications infrastructure.
- Fully integrated electronic trading system for Jamaica through the Port Community System and Automated System for Customs Data (ASYCUDA).
- Diverse ecosystem of support services for logistics including: Warehousing and Distribution hubs, Bunkering, Maintenance and Repair, International Ship Registry, amongst other services.



WHY JAMAICA SPECIAL ECONOMIC ZONES

Jamaica's Special Economic Zones provide special benefits.

Fiscal Incentives of the SEZ framework.

- Low Corporate Income Tax of 12.5%.
- Duty-free importation.
- No Value Added Tax (General Consumption Tax [GCT]) on importation.
- Expedited business services
- Withholding tax exemptions.

Activities that are not allowed in the SEZ

Most business activities are permitted in the SEZs, except for the following:

- Financial services.
- Construction services (unless as part of manufacturing process within a Zone).
- Real estate, health services (excluding R&D), catering services, and retail trade.





MAJOR INVESTMENT OPPORTUNITIES

Invest in a wide range of logistics projects.

Infrastructure Development: The creation or upgrading of public and private infrastructure to support the industry. Past examples of successful projects include the upgrade of the Port of Kingston and road networks (North-South Highway).

Manufacturing and Distribution: Opportunities exist in distribution services, consolidation/deconsolidation, storage, inventory management, shipment scheduling, order processing, product sub-assembly, packing and labelling.

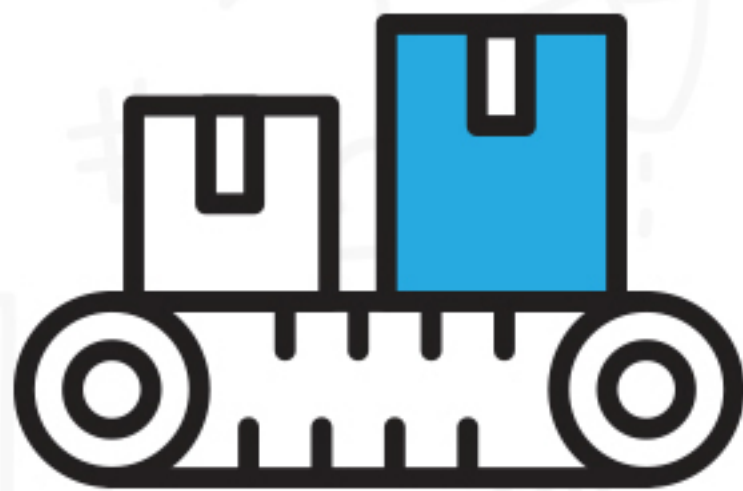
Support Services: With increased activity in manufacturing and distribution, there will be the need for a range of support services.

PROJECT OPPORTUNITIES

PORT OF KINGSTON INDUSTRIAL PARK

This project presents opportunities for investment in multiple phases, including development of warehouses, container yard, and services.

- 80 hectares of available lands for development.
- Warehousing, display, pick and pack, distribution and reconsolidation of cargo.
- Sophisticated assembling, postponement, customization.
- Light to advanced manufacturing.





PROJECT OPPORTUNITIES

CAYMANAS SPECIAL ECONOMIC ZONE (CSEZ)

A private partner is being sought to invest to US\$220m into the development and operation of the CSEZ.

- Public-Private Partnership to create a zone for warehousing, ICT/BPO, manufacturing, logistics, Distribution support services.
- 236-hectare greenfield site.
- Strategically located near the Port of Kingston, Jamaica.





CONTACT



JAMPRO
TRADE & INVESTMENT JAMAICA

JAMPRO will help you identify and engage opportunities in the agribusiness sector. Through promotion, education, technical support and facilitating meaningful connections for investors, our organization is committed to improving, diversifying and expanding agribusiness.

Our services include:

- Provision of market Intelligence,
- Facilitating site selection for business operation or accommodations,
- Facilitating introductions to key stakeholders & service providers.
- Aftercare facilitation which includes assistance with expansion plans, work permits, approvals.

Connect with us now!



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**FOR FURTHER INFORMATION
ABOUT THE SECTOR**

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