Indian Health Service Provider Enrollment - All Aspects

PRESENTED BY:

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DIANE STEUART, PHOENIX AREA IHS
KRISTINA FISH, PHOENIX AREA IHS



Presentation Overview

	Presentation Topic	Presenter
l.	Provider Enrollment 101	Raya Benally Provider Enrollment Specialist Phoenix Indian Medical Center Phoenix Area Indian Health Service
II.	Overview of the Medicare Provider Enrollment Process	Diane Steuart Administrative Officer Business Development, Phoenix Area Office Phoenix Area Indian Health Service
III.	Phoenix Indian Medical Center Experience: AHCCCS (Arizona Medicaid) & AZ Blue	Kristina Fish Supervisory Health System Specialist Phoenix Indian Medical Center Phoenix Area Indian Health Service
IV.	Wrap up Session	Raya Benally

The aim of this presentation is to share and facilitate the sharing of helpful information, but please note that it may reflect presenters' opinions and not necessarily those of the Indian Health Service or the U.S. Department of Health and Human Services





We kindly ask that you hold questions until the end of our presentation.

Thank you!





Part I: Provider Enrollment 101

Raya Benally

Provider Enrollment Specialist

Phoenix Indian Medical Center

Phoenix Area Indian Health Service



What is Provider Enrollment in IHS?



- Initiating and maintaining the enrollments of the facility and individual providers with Centers for Medicare and Medicaid Services (CMS), Medicaid programs, and private insurance programs.
 - The very start of the Revenue cycle
- Point-of-contact/Liaison
- Authorized agent
- Trouble shooting billing errors stemming from provider enrollment issues
- Communication



Overview of Concepts



- Tax Identification Number (TIN)
- Legal Business Name (LBN)
- National Provider Identifier (NPI)
- Licensure and Certification



Tax Identification Number



- •A federal **Tax Identification Number** (TIN) is also known as an Employer Identification Number (EIN), and is used to identify a business entity.
- •TINs are assigned by the Internal Revenue Service.
- You can have one TIN for multiple NPIs.



Legal Business Name



Each health care facility has a unique Legal Business Name (LBN)

- Identifies organizations
- May be different than the *Doing Business As (DBA)* facility name used to commonly identify the facility
- Should be consistent with each respective organization's National Provider Identifier enrollment



National Provider Identifier



- •Definition: A unique identification number assigned to healthcare providers
- Purpose: Serves as the identification number assigned to health care providers for billing purposes



National Provider Identifier



Types of NPIs:

Individual

- For individual providers who render health care or furnish health care to patients.
- Obtained with first/last name and social security number.

2. Organization

- For organizations that render health care or furnish health care supplies to patients.
- Obtained with the organization's legal business name and tax identification number.

Who Issues NPIs?

Issued by the National Plan and Provider Enumeration System (NPPES).



Licensure & Certification



Facilities:

- Medicare certification is required for IHS healthcare facilities (to participate in the Medicare program)
 - CMS has agreements with the States and has "Deemed Organizations" or approved National Accreditation Organizations, including AAAHC, The Joint Commission, etc.
- Medicaid (Medicare certification, where applicable)
 - Non-IHS healthcare facilities must be licensed by the State
 - IHS/Tribal/Urban (I/T/U) organizations must simply meet State requirements



Licensure & Certification



Individual providers:

- Typically require state licensure
 - Some provider types which are not licensed must meet requirements prescribed by law or rules
 - Individual providers employed by I/T/U do not necessarily have to be licensed in that state, so long as they are licensed in another state
- DEA certification
 - If applicable to provider
- Board certifications
 - Optional
 - Maintained by providers



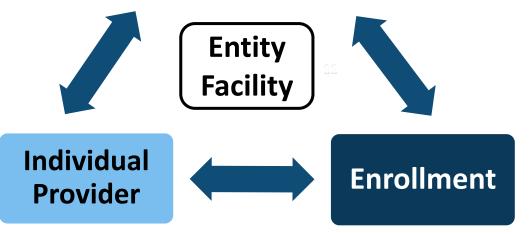
PROVIDER ENROLLMENT STRUCTURE



- Certification/Licensure
- TIN
- NPI

Compliance

- The Joint Commission
- Medical Staff Approval, Governing Body



- Individual NPI number
- Credentialing

 Third Party Payers: Medicare, Medicaid, Private Insurance





Part II: Overview of the Medicare Provider Enrollment Process

Diane Steuart

Administrative Officer Business Development Phoenix Area Indian Health Service



Purpose of Presentation



Threefold:

First, to explain the different types of Medicare enrollments that you will be asked to assist with throughout your career.

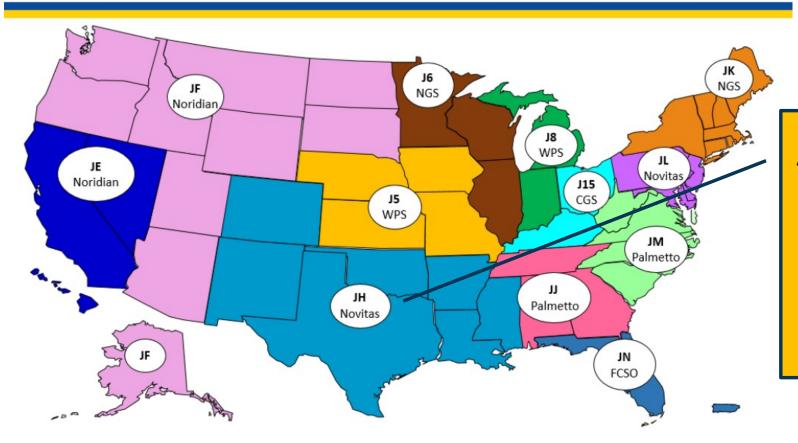
Two, to identify different ways to complete Medicare enrollments from paper applications to the EDI Gateway to using electronic web portals.

Three, to encourage you to take the deep dive and transition from paper to electronic enrollments



A/B MAC Jurisdictions





IHS' Medicare
Administrative
Contractor
(MAC) is
Novitas
Solutions.

Our state is TEXAS.



IHS Medicare Administrative Contractor (MAC): Novitas Solutions

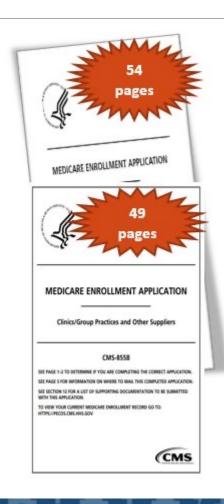






Medicare Enrollments for Hospitals, Groups, Clinics or Other Suppliers





Initial Enrollment

- <u>855A</u> for IHS Hospital
- <u>855B</u> for IHS Group, Clinic or Supplier

Updates or Changes

- Correspondence Address
- Change of Primary Location
- Contact Information
- Change of Ownership

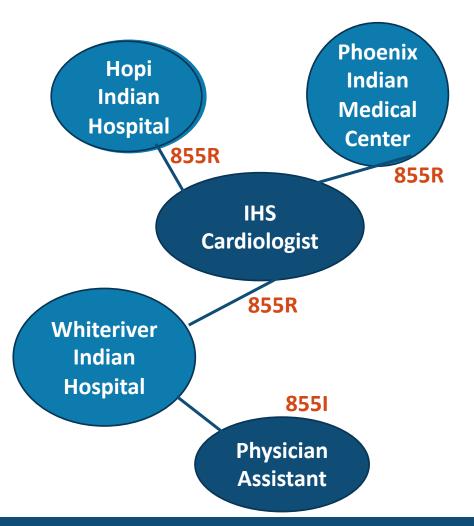
Revalidation

• Due every 5 years



Medicare Enrollments for Physicians





855 for Physicians and Non Physicians

- 855I for Contract Radiologists and Temporary Staff
- 855I for Physician Assistants
- 8550 for Ordering or Referring Physicians

Reassignment of Benefits

- <u>855R</u> for Physicians and Non Physicians
- 855R for Contract Radiologists and Temporary Staff
- 855R for IHS Physicians Who Travel to do Clinics
- Use 855I for Physician Assistants

855, Changes And Revalidation

- Change of State Licensure
- Adverse Legal Action
- Revalidation Due every 5 years



Medicare Revalidation For Hospital, Groups, Clinics, Other Suppliers and Providers



Revalidation

- •855A and 855B Revalidation Due Every 5 Years
- Application Fee of \$688 may be paid thru PECOS with Credit Card
- Application Fee paid thru Medicare Enrollment Application Fee Form
- •855I Revalidation Due for Providers Every 5 Years
- No Application Fee Due
- Must Include All Practice Locations

When to Revalidate

- •Typically due 6 months prior to due date.
- •Medicare Revalidation List last refreshed 08/01/2023
- •CMS Encourages Using PECOS to Revalidate.
- Novitas Solutions Customer Service 1-855-252-8782, IHS, Part B, **TX**, Provider Enrollment, Revalidate.
- Need contact name, facility TIN or NPI, facility Legal Business Name, Provider NPI.

How to Revalidate

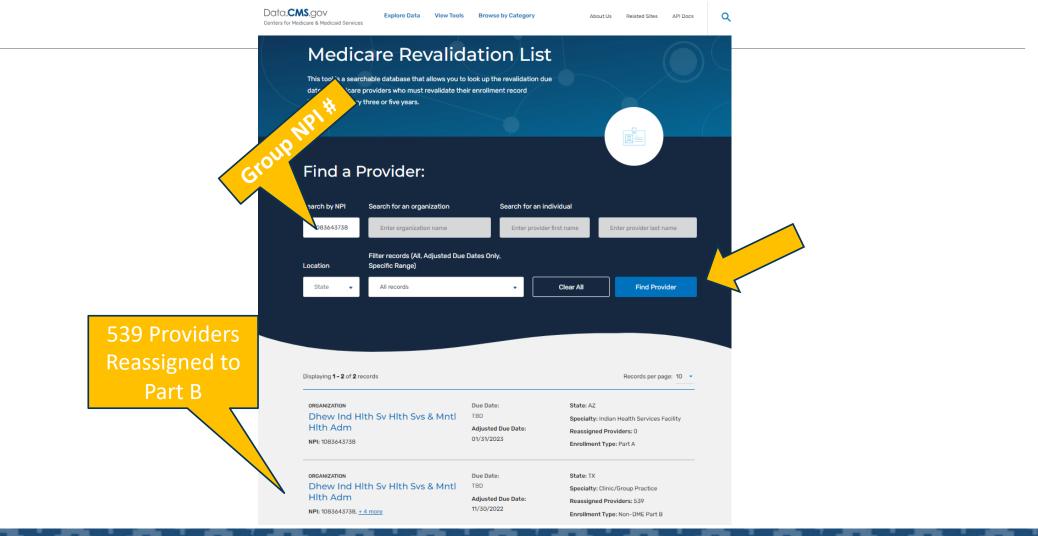
- <u>855A</u> select Revalidate in Basic Information section. Complete all sections except 2F, 2G and 2H.
- •<u>855B</u> select Revalidate in Basic Information section. Complete all sections.
- •8551 Provider Revalidation in Basic Information section. Complete all sections.
- Deep Dive to Revalidation Information





Medicare Revalidation For Hospital, Groups, Clinics, Other Suppliers and Providers







Medicare Enrollment: Paper Applications





CMS 8551 Template

CMS 855R Template

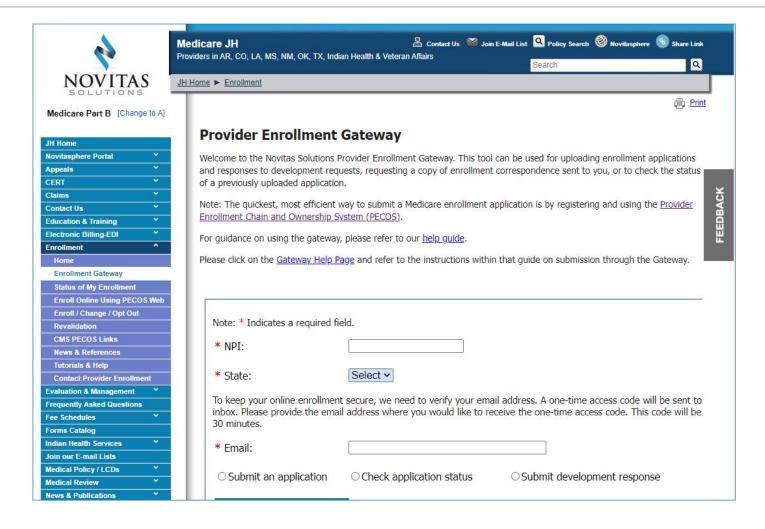
CMS 855A Template

CMS 855B Template



Provider Enrollment Gateway - User Guide

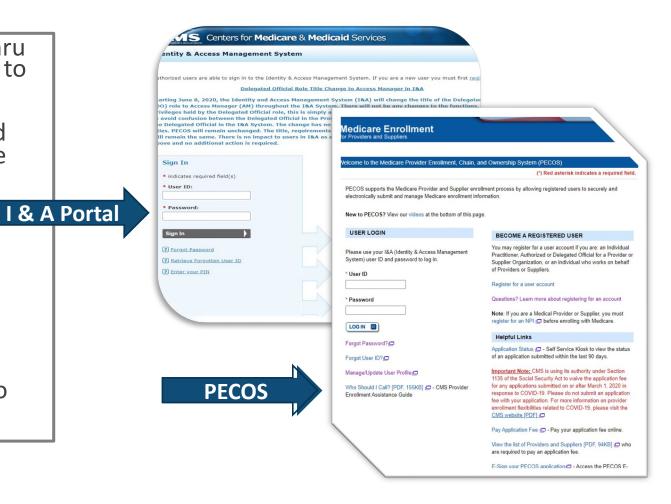








- Medicare Enrollments are done thru 2 web portals. The user pass code to both web portals is the same.
- First step, log into <u>I & A Portal</u> and request a Group Connection. Once approved, then request Provider Connections.
- Second step, get the Provider to approve the connection.
- Third step, log into <u>PECOS</u> portal. Complete the enrollment.
- Fourth, get the Provider and Authorized or Delegated Official to approve the enrollment.





PECOS





Medicare Provider Enrollment

Diane Steuart Phoenix Area Business Office

From Paper to Electronic Applications August 2021 All Staff Presentation

New to PECOS Tutorial









I & A Portal

 A Surrogate Requests The Provider's Approval to Complete A Medicare Enrollment On Their Behalf

Surrogate Requests Access

 CMS sends email notification with link to the I & A Portal

Providers Approves Access

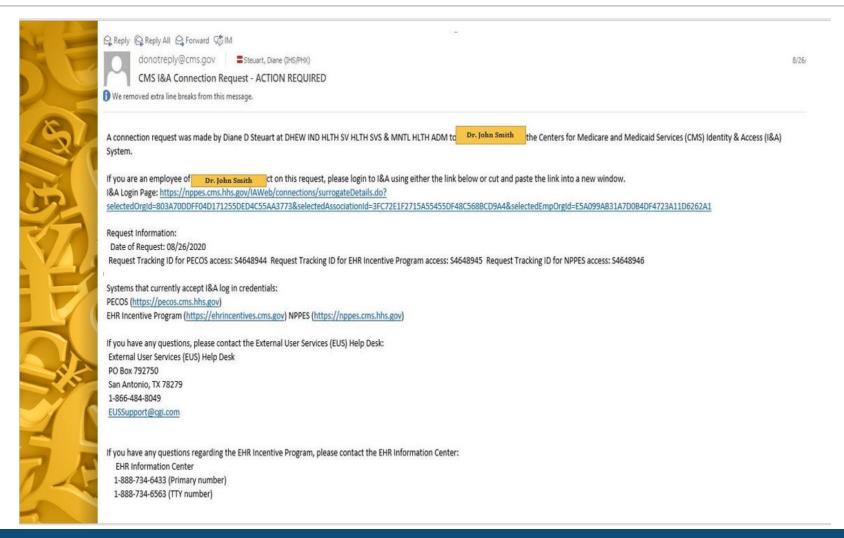
- Provider clicks on link to I & A Portal from CMS email
- · Provider uses pass codes to access the portal
- · Provider approves surrogates request

Surrogate Notified Request Approved

• Surrogate receives CMS email notification

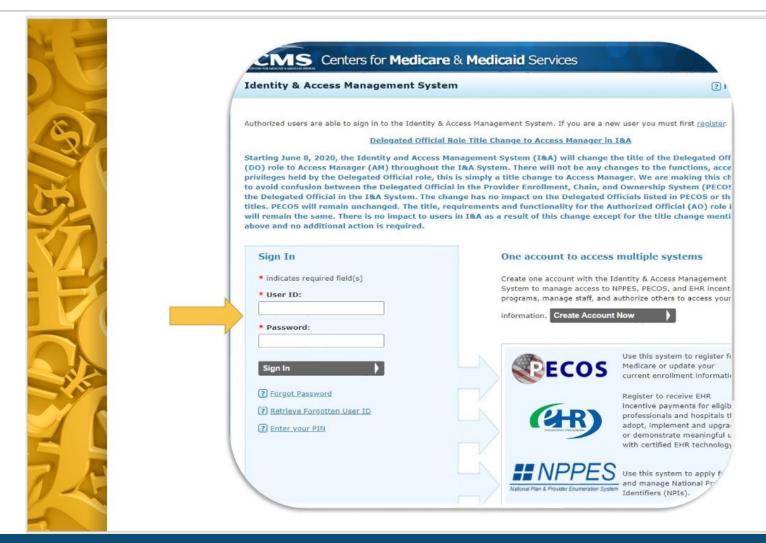






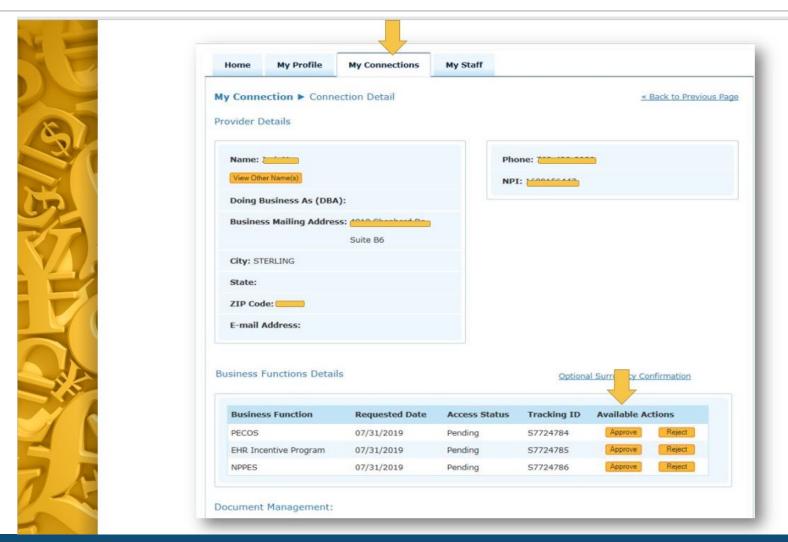


















PECOS Portal

- A Surrogate Determines which Enrollments are Needed
- A Surrogate Completes the Enrollments Needed
- Provider is Notified to Review and Electronically Approve
- Authorizing Official is Notified to Review and Electronically Approve

Surrogate Complete Needed Enrollments

- Creates Initial Enrollments As Needed
- Reassigns Benefits from Provider to Group
- Completes Revalidation Enrollment

Surrogate Asks Provider to Approve

- Provider logs in to PECOS Portal
- Reviews Enrollment and Electronically Signs

Authorizing Official Approves

- · Authorizing Official is Notified by CMS Email
- Authorizing Official Logs in to PECOS Portal
- · Authorizing Official Electronically Signs Approval















PECOS Electronic Signature Request Indox x

=

customerservice-donotreply@cms.hhs.gov

to me

Cristina Hunt,

A Medicare application for Walnut Avenue Associates PC for Initial Enrollment has been submitted by German Morrow, 555-555-5555 gem76@yehoo.com. You have been identified as an authorized signer for this application for which CMS allows you to provide an electronic signature using the instructions below. Please disregerd this email if you have already submitted a signature.

Enrollment Application Information:

Provider/Supplier Name: CGI Hospital

Provider/Supplier Specialty Type: OTHER

State VA

Form Type: AUTHORIZED OFFICIAL CERTIFICATION STATEMENT FOR CLINICS AND GROUP PRACTICES (855B)

Practice Location: 5555 Address, Any City, VA 55555

NPI:111111111

Web Tracking ID: T100820190000003

Signatory Name: Cristina Hunt

Signatory Role: AUTHORIZED OFFICIAL

Topic/s Changed All Topics

Instructions:

You may provide an electronic signature using your PECOS user ID at (https://pecos.cms.hhs.gov) OR through the PECOS E-Signature website https://pecos.cms.hhs.gov/pecos/eSignature using your identifying information, e-mail address, and unique PIN 1573051487661. Continue to the 'Pending Signatures' section and locate the respective enrollment application to review and apply your E-Signature.

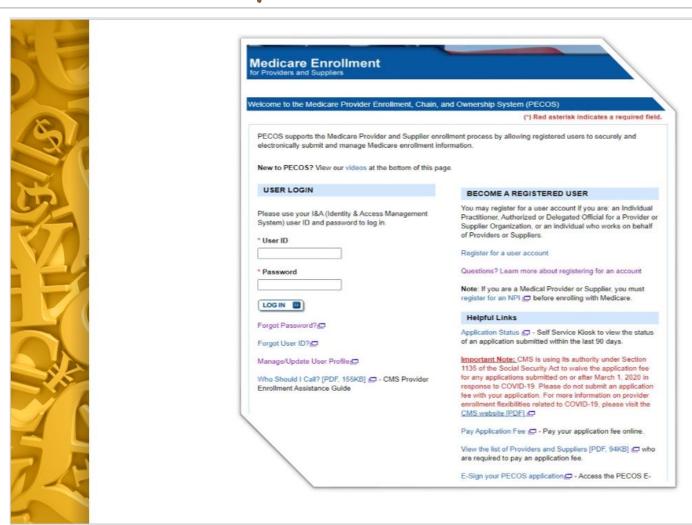
Please note the PIN is valid for 14 days from the time the submitter completed the application. If 14 days or more have elapsed, you can access the PECOS E-Signature website to request a new PIN or contact the submitter identified above.

This email message is an automated notification. Do not reply to this message as it is sent from an unmonitored account. If you require assistance at any point in the process, please call PECOS External User Services (EUS) at: 1-856-484-8049/TTY: 1-856-523-4759 or visit us at https://eus.custhelp.com.

Unauthorized interception of this communication could be a violation of Federal and State Law. This communication and any files transmitted with it are confidential and may contain protected health information. This communication is solely for the use of the person or entity to which it was addressed. If you are not the intended recipient, any use, distribution, printing or acting in reliance on the contents for this message is strictly prohibited. If you have received this message in error, please notify the sender and destroy all copies of the message.



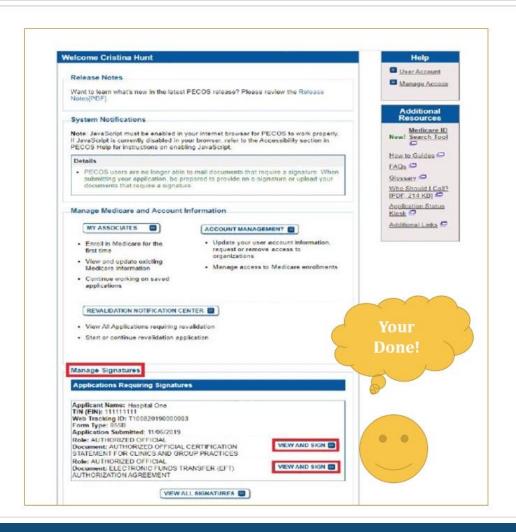














PECOS Contact Information



External User Services: (866) 484-8049

MAC - Novitas Solutions: (855) 252-8782

MAC JH Website: Home (novitas-solutions.com)

Not sure who to call? Medicare Applications Who to Call Aid

(Located on the PECOS log-in page)



Review Purpose of Presentation



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Two, to identify different ways to complete Medicare enrollments from Paper Applications to the EDI Gateway to using electronic web portals.

Three, I hope you are encouraged to take the deep dive and transition from paper to electronic enrollments







Part III: The PIMC Experience: AHCCCS and Blue Cross Blue Shield of AZ Provider Enrollments

Kristina Fish

Supervisory Health System Specialist Phoenix Indian Medical Center Phoenix Area Indian Health Service



OVERVIEW



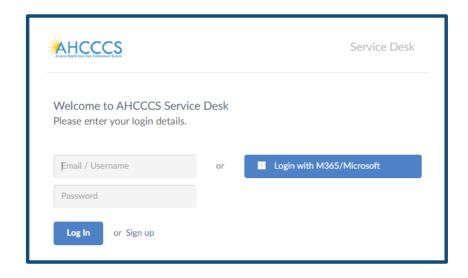
- Arizona Health Care Cost Containment System (AHCCCS) Provider Enrollment
 - AHCCCS is AZ Medicaid
- AHCCCS Provider Enrollment Portal System
- AHCCCS Service Desk
- Private Insurance: Blue Cross Blue Shield of AZ





- AHCCCS Provider Enrollment Portal (APEP)
 - User-friendly and efficient
 - AHCCCS no longer accepts paper applications as of August 2020
- AHCCCS Service Desk online
 - Service desk ticket vs. calling in
 - Again, user-friendly and efficient









Individual provider application and Institutional provider application

- NPI
- 2. Completed W9 tax form (TIN and Pay-to address)
- 3. Current professional certifications/licensures

Application fee:

- 1. Applies to: Institutional application only, individual provider applications are no cost
- 2. Applies to: new enrollments, revalidation, and reactivation of a disenrolled provider
- 3. 2023 Fee amount: \$688.00 amount is subject to change every calendar year





Business Process Wizard - Provider Data Modification (Individual Control of C								
Step	Required	Last Modification Date	Last Review Date	Status	Modification Status		Step Rema	irk
Step 1: Provider Basic Information	Required	03/10/2023	03/14/2023	Complete				
Step 2: Locations	Required	03/07/2023	03/07/2023	Complete				
Step 3: Correspondence Address	Required	03/07/2023	03/07/2023	Complete				
Step 4: Provider Type/Specialties/Subspecialties	Required	03/07/2023	03/07/2023	Complete				
Step 5: Associate Billing Provider/Other Associations	Required	03/07/2023	03/07/2023	Complete				
Step 6: License/Certification/Other	Required	04/05/2023	03/07/2023	Complete				
Step 7: Provider Controlling Interest/Ownership Details	Optional	03/07/2023	03/07/2023	Complete				
Step 8: Taxonomy Details	Required	03/07/2023	03/07/2023	Complete				
Step 9: Populations Served	Optional	03/07/2023	03/07/2023	Complete				
Step 10: Upload Documents	Required	03/07/2023	03/07/2023	Complete				
Step 11: Complete Modification Checklist	Required	03/10/2023	03/14/2023	Incomplete				
Step 12: Submit Modification Request for Review	Required	03/10/2023	03/14/2023	Complete				





Maintaining enrollment:

- 1. Report changes of information using APEP
 - Changes in services address
 - Changes in managing employees (List managing employees and Federal Government as owners)
 - Changes with certifications/licensures
 - Ensure correspondence address and contact person is up-to-date
- 2. Maintain current certifications/licensures
- 3. Timely response to any requests from AHCCCS

Revalidation:

Every 4 years (unless AHCCCS requests an off-cycle revalidation)
AHCCCS has resumed sending out revalidation notifications 11/2022



AHCCCS Contact Information



Provider Assistance: (602) 417-7670 option 5

Fax number: (602) 256-1474

Email address: PRNotice@azahcccs.gov

Website: https://www.azahcccs.gov/APEP

Help Desk email: APEPTrainingQuestions@azahcccs.gov





Private Insurance: Blue Cross Blue Shield of AZ Provider Enrollments



Blue Cross Blue Shield of AZ



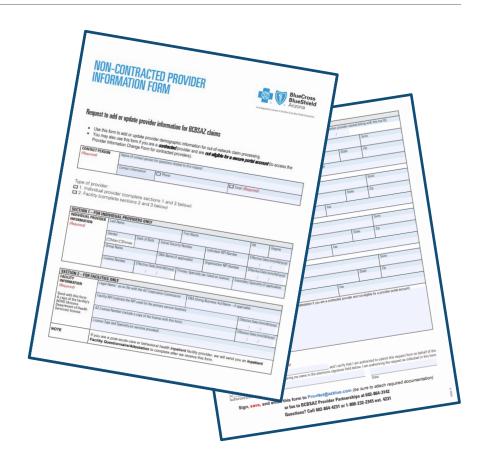
- PIMC enrolled as a Non-Contracted Group
 - No agreement or contract in place
 - Facility (Group) is enrolled for the sake of billing/reimbursement process
 - No enrollment fee
- •Individual providers are added (enrolled) to the Group's Tax ID Number
 - Non-Contacted Provider Information Form
- Open communication with BCBS Liaison





Blue Cross Blue Shield of AZ: FORMS

- 1. Non-Contracted Provider Request form
- 2. Dental Provider Information Change Form
 - Request to add or update non-contracted provider information
 - Information required:
 - Provider information
 - Group information
 - PDF Form available on the provider website
 - Submission of form:
 - Fax
 - Secure email to AZ Blue IHS Liaison





Blue Cross Blue Shield of AZ: Maintenance of Provider Enrollments



- Facility information
 - Pay-To address
 - Contact person
 - Correspondence address/email
- Individual provider information
 - Name changes
 - Certification and licensure updates
 - Removal (disenrollment) from Group's TIN association when no longer active at Facility



Blue Cross Blue Shield of AZ Contact Information



Provider Assistance: (602) 864-4231

(800) 232-2345 ext 4231

Fax number: (602) 864-3142

Email address: Prov.Net@azblue.com

Website: https://www.azblue.com/



How do you keep track of the enrollments??



- Follow-up schedule
- Tracking spreadsheets
- Provider enrollment provider listing
 - Active providers
 - Inactive providers
 - Facility information

Communication!

- Revenue Team
- Medical Staff Credentialing office
- Chief Medical Officer and providers
- Authorized agent for your facility



The Typical Process



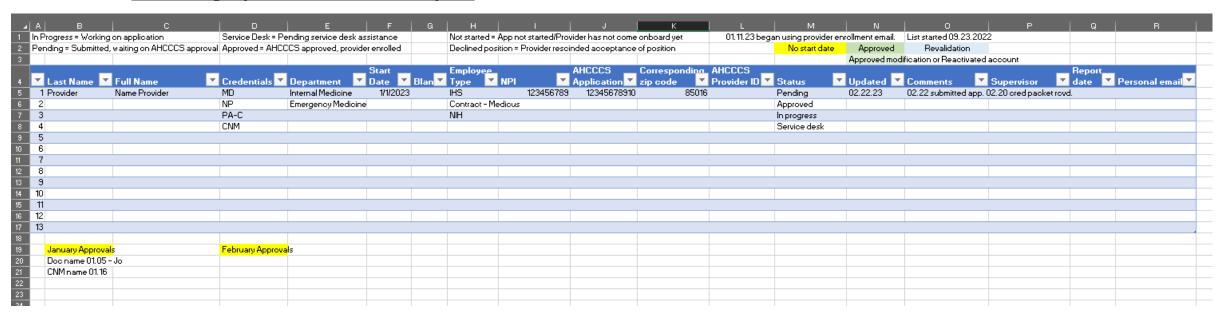
- 1. Receive Credentialing packet from Medical Staff Credentialing department
- 2. Add to Tracking sheets
 - Prepare documents
- 3. When is the provider starting?
 - Communicate with Department provider leadership
 - Need start dates
 - Watch New Employee Orientation list
 - RPMS profile creation
- 4. Enrollments w/payers
 - Developments
 - Waiting on provider signatures send email reminders
 - Payer process times vary
- 5. Approvals
 - Communicate w/Revenue team for RPMS entry
 - Remove from Tracking sheet
 - Add to Provider enrollment Provider list



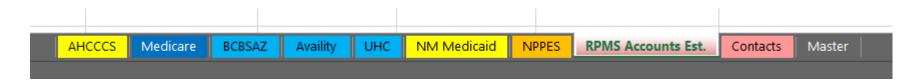
Tracking Spreadsheets



Tracking Spreadsheet example:

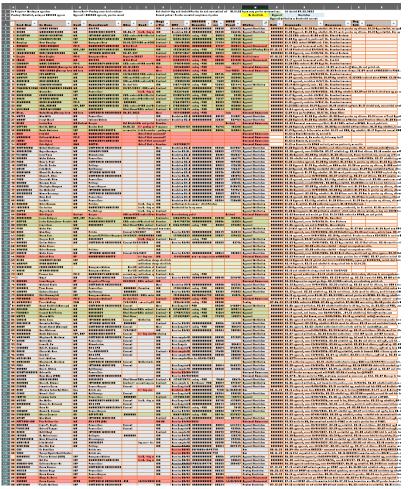


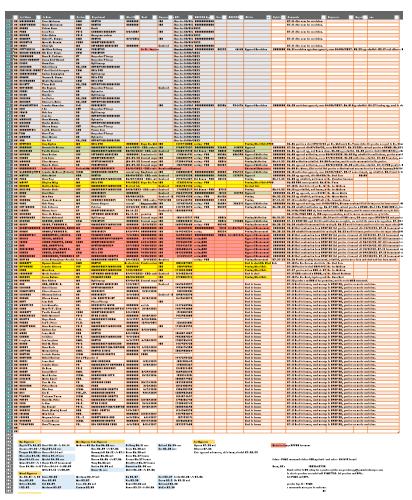
Tabs to help separate payors or topics:





Tracking Spreadsheet example







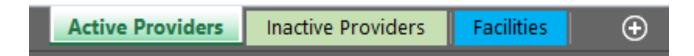
Provider Enrollment *Provider List*



Headers for List:



Tabs:



Active Provider List is shared with:

- Revenue Team Billing and Accounts Receivable
- Patient Access Team Registration and Benefit Coordination
- PRC Team
- Case management Team



Helpful Tips



- Websites: DEA, State Boards, NPI Registry, Board certification, etc.
- Manuals/Guidelines IHS, Medicare, Medicaid, etc.
- Payer trainings/Newsletters
- Tracking spreadsheets
- Record keeping electronic files (secure)
- Revenue team are resources
- Special considerations:
 - Physician Assistants
 - Nurse Practitioners
 - Licensed Clinical Social Workers
 - Registered Dieticians
- Remember to change point-of-contact information when necessary
 - Point-of-contacts
 - Authorized Managers
 - CEO

Q&A





Our Contact Information



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