Indian Health Service

IHS EDR system and IHS OIT HIT Modernization

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2023 IHS OIT Partnership Conference

Disclosure of financial or other conflict of interest:

Dr Knutson has no financial ties, nor incentives, nor other conflict of interest with any commercial enterprises or organizations.

All screen shots in this presentation are of test/demonstration patients. No actual patient information is displayed.

IHS EDR Program / HIT Modernization

IHS EDR Program Update:

- IHS EDR Program Mission, Objectives and Strategy
- Status of IHS EDR Enterprise System
 - EDR Program "Admin Tool"
- IHS EDR and IHS HIT Modernization
 - EDR / EHR Interoperability
- Value-based Healthcare: Implications for IHS Dental Programs
- Future Evolution of IHS EDR / EHR Programs
- > Interoperability-enhanced Healthcare

IHS EDR Program: Support IHS Mission & Vision

The IHS Electronic Dental Record program (EDR) directly supports IHS providers and clinics to maximize quality oral health services for federally recognized tribes seeking high-value dental healthcare for all eligible patients.

- IHS Mission: To raise the physical, mental, social, and spiritual health of American Indians and Alaska Natives to the highest level
- IHS Vision: Healthy communities and quality health care systems through strong partnerships and culturally responsive practices



IHS EDR Program Goals

IHS EDR Strategic Goals (in support of IHS Strategic Plan):

- Goal 1:
 - Provide State of the Art EDR technology, maintain cutting edge innovation
 - Support active interfaces with multiple IHS I/T/U EHR systems
- Goal 2:
 - Identify patients-at-risk to ensure access to appropriate care
 - Track effectiveness of care and overall outcome of program success
- Goal 3:
 - Modernize information technology support
 - Provide data analytics and reporting system
 - Prepare for future innovation and development

IHS EDR Purpose

- Support IHS Mission, Vision and Goals
- Patient Safety
 - Coordinate patient information from EHR, other sources
- > Standardize & streamline patient care clinical documentation
- Support Revenue Generation
- Provide Clinical Data for IHS Leadership Decision Support
- > EDR / EHR and IHS Workforce Modernization
- Provide / support IHS EDR system Training

IHS EDR Program Strategic *Goal* for [Oral] Health

People are typically born in excellent oral health with no oral health disease.

Therefore, the overall mission to improve oral health is actually a charge to maintain the original excellent oral health.

Prevention is the key to overall 'improvement' of oral health

IHS EDR Program Strategic *Plan* for [Oral] Health

IHS EDR Program overall strategy:

> Prevention is the key to reduction in oral health disease:

- Education is paramount, starting with families and caregivers
- Effective prevention 'treatments' that reduce risk of oral disease

Control & treatment of chronic oral disease:

- Identify those at risk of oral disease & ensure timely access to care
- Track efficacy of disease prevention & treatment interventions

Provide data for IHS leadership to make informed decisions

IHS EDR Program Status Update

IHS Dentrix EDR Program - 2022



Phases

Phases

IHS Dentrix EDR Program - 2023



IHS Dentrix EDR Update

DXE 11.02.0 Enhancements:

- > Current IHS version[s]:
 - DXE 11.0.20.921 (IHS approved)
 - DXE 11.0.20.1047 (IHS pending)
 - (will likely be released by the time I give this presentation)
- > Next major DXE version:
 - DXE 11.0.44 (Release: 2024)



All-digital Patient Consent module

- Activated through a Global Setting
- Consent Form template with prompts allow more customization per consent form
- Signed consent forms automatically store in Document Center
- "Printed" format is identical to current 'paper copy' format

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Patient Health Assessment

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1/ 6/2021 👻

Demographics

Age: 11

Weight:

OK

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- New fields for temperature, pulse ox and inhaled O2 concentration Vital Signs
 - New fields automatically copy into Clinical Notes
 - Ability to create Global Alert triggered by new fields

0 mmHa Patient Health Assessment - (Allen, Medicaid) [AL00300] Height / Length: Diastolic: 0 ft in Vitals and BMI 0 mmHa Calculated BMI: Inhaled O2 Conc BP Pulse Weight Hgt/Len BMI Resp Rate Pulse Ox Provider Date Temp Age Pulse (BPM): kg/m2 100.0 ° F 01/06/2021 0/0 0.00 lbs 0' 0" 0% 11 0.0 0% 1ADMIN 0 120/80 99.0 ° F 5'7" 18.8 65 98% 65 120.... 98% 1ASSISTANT 05/19/2020 10 Clinic Info 09/04/2019 120/80 65 97.2 ° C 59.0... 160.... 0% 0% DFILLEMK 10 23.0 0 Temperature: 121/80 75 5'3" DFILLEMK 08/27/2019 98.4 ° F 10 130.... 23.0 0 0% 0% Provider: ۰F 100 5'2" 120/80 72 98.6 ° F 10 120.... 21.9 0% SMITHJ 08/13/2019 0 0% 1ADMIN >>Respiratory Rate: Clinic: 0 CENTRAL >>Pulse Oximetry: % Delete Add Edit Print Graph Close Inhaled Oxygen Concentration: 0 %

Chart Provider Selection

Practice Defaults

Default Chart Provider allows quick verification of selected chart provider

- Family File Provider
- In the Patient Chart, changing the provider on an as-needed basis
- A setting that provides automation of appointment provider selected within Patient Chart

General Claim Providers eClaims Override	
Default Student Prov:	>>
Default Instructor:	>>
Default Operatory:	>>
Default Copy Patient Information	
Copy Patient Clinic: CENTRAL	>> Dentrix Enterprise Systems, Ir
Copy Patient Provider: 1ASSISTANT	>> ASSISTANT, Assistant
Character to be Appended To Chart#: 0	
Default Chart Provider	
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O Specific Provider DDUNTISTPU	>> Dontist, Perry 0

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IHS EDR & IHS HIT Modernization

> IHS WILL CONTINUE TO USE DENTRIX ENTERPRISE (DXE) FOR EDR

> EDR/EMR INTEROPERABILITY PLANNING IS KEY FOR IHS EHR MODERNIZATION

Value-based care

Value-based care is a healthcare delivery model that focuses on <u>achieving the best</u> <u>possible</u> outcomes for patients <u>while minimizing costs</u>.

In value-based care, healthcare providers are incentivized to deliver high-quality care, improve patient outcomes, and reduce unnecessary or duplicative services.

The emphasis is on achieving positive health outcomes rather than just providing services.

IMPROVE ORAL	ENHANCE PATIENT	REDUCE HEALTHCARE	FOCUS ON	PROMOTE OVERALL
HEALTH OUTCOMES	EXPERIENCE	COSTS	PREVENTIVE CARE	POPULATION HEALTH

Value-based care: key elements

Establish Quality Measures

✓ Develop standardized, measureable parameters

- Incent Quality reporting
 - Create tools (dashboards) for providers to easily identify success
- Incent Quality Services
 - ✓ Invest in success; reimburse for success
- Create financially sustainable reimbursement incentive
 - ✓ Payer shares savings with providers to incent more high-value care
- Evaluate Gains / Accept Risk sharing
 - *Enhance trust between provider and payer*

Value-based [oral] Healthcare

Oral health was identified in the U.S. Department of Health and Human Service's Healthy People 2020 as <u>one of 10 leading health indicators</u>.

According to the WHO, <u>oral diseases disproportionally affect the poor</u> and socially-disadvantaged members of society.



Value-based care: utilization measures

> Reimbursement based on high performance on utilization measures

- Percentage of patients fully utilizing preventive benefits
- ***** Outlier measure for newly fitted dentures requiring repair
- ***** Outlier measure for number of crowns

Compensation based on quality and cost-efficiency measures: (aligned with NCQA standards of care)

- Annual dental visits (HEDIS)
- Sealants
- ***** Topical fluoride
- Preventive services
- Utilization of services



Value-based care: aligned activities

Payments for patient education, monitoring and counseling

- "Dental Home" capitated payments (above per-service payments)
- Disease management teams focusing on under-utilizers of program benefits.
- * Improved cost sharing for appropriately using preventive benefits.

> Pilot Programs based on Administrative Measures:

- * Appointment wait times (i.e. 3rd Next Available Appointment [3NAA] measure)
- **Grievance / complaint rates**
- Electronic claims submissions
- Use of plan portal(s)
- * Regular verification of provider directory information

Value-based care: Liberty Dental

> Value-based incentives for civilian dental providers

***** Liberty B.R.U.S.H. program: (Benefits, Reward, Utilization, Services, Healthy outcomes)

- Assess improved oral healthcare outcome by measuring risk management
 - > Is delivered dental care achieving oral health Risk mitigation?
- Commercial models measure: (example; based on claims data)
 - Decrease in percentage of patients at Moderate or High Caries Risk; and
 - Expanded prevention-oriented benefits during pregnancy

> How oral health 'outcome' is measured:

* Benefit program pays dentist to submit a 'claim' documenting patient current Caries Risk status

- **Verify/measure if patients eligible for expanded benefits are receiving those benefits (claims)**
 - Incentives are paid to provider based on how well the provider achieves these results
 - Patient participation in these expanded-benefit programs has achieved 40-50%

Value-based care: looking ahead

Challenges for Value-based [reimbursement] reform

***** Overall lower expense for dental care (vs. medical):

- **Control care accounts for 4% of total healthcare 3**rd party expense
 - Less attraction for investing in payment reform
- Fewer large groups / government programs engaged in reform

Potential for progress:

- * Medical dental integration
- * Progress made on identifying Quality measures
- * Increasing body of literature on Alternate Payment Methods (APMs)

Value-based care: IHS future state?

- > Evaluate if oral health improvement will decrease overall healthcare costs
 - Significant difference in Program[s] sharing medical/dental <u>benefits</u> versus Program sharing overall healthcare <u>costs</u>.
- ➢IHS is a shared <u>cost</u> Program; i.e.
 - No benefit exclusions/copays, etc., to minimize actual cost to Program

If a correlation of overall health improvement resulting in overall Program cost savings can be measured, potential for expanded oral health benefits can be justified.

IHS EDR / EHR: Interoperability

Goals/benefits of separate EDR / EHR systems with enhanced Interoperability

- Information Sharing Goals:
 - **Communication with patients as well as communication between providers / clinics**
 - **Note:** Interoperability does not require a single system EDR / EHR 'program'
 - Preserve unique EDR system capabilities: scheduling, patient care management & reporting
- Accessibility of Data:
 - **Allow for better function in remote regions**



- > HL7 / FHIR* Medical/Dental Data Exchange:
 - **FHIR (Fast Healthcare Interoperability Resources) may be needed to allow improved data exchange**
 - Appropriately designed and updated interface can achieve integrated EHR/EDR interoperability

* Allows data exchange between different computer systems regardless of how it is stored in those systems

IHS Oral Health Status (OHS) Measure

- A prevention-oriented tool to provide recording & tracking of oral health, leading to early diagnosis and timely intervention.
- **Emphasis on achieving positive health outcomes (vs. 'counting' services).**
 - Reduce number of serious oral infections.
 - **Decrease emergency room visits, medivac expenses**
- > OHS Measure Composite dashboard
- > Multiple Tx Outcome reporting capabilities



The IHS OHS measure uses standardized dental metrics assessing four basic oral health parameters:

- 1. Caries status.
- 2. Soft tissue condition (oral cancer, etc.)
- 3. Periodontal disease.
- 4. Abscessed teeth.

Also included are risk factors that affect oral health, to help identify patients for whom preventive therapies can be selectively provided.

Risk factors included in the OHS assessment:

- 1. Caries Risk.
- 2. Smoking.
- 3. Diabetes.
- 4. Dry Mouth.

IHS OHS classification categories:

Class 1: Excellent Oral Health

Class 2: Moderate/Good Oral Health

Class 3: Compromised Oral Health; Urgent care recommended

Class 4: Poor Oral Health; Needs immediate evaluation / care

Class 5: Patients previously in class 4, (expires to class 6 in 12 months)

Class 6: Unknown oral health status (previously OHS classes 1-5, now expired to "Unknown" OHS classification)

house	r [objective] observations)				
1. Was a complete examination needed restorations completed	n including charting of a bsces 1 at this appointment? ON	ssed teeth, o 🔿 Yes	carious I	esions a n	d
No					
When was the date of last c	omplete exam? Last Exa	m 01/23/2	2019 6:35	PM 15	O N/A
Number of remaining teeth:		29			
Are there any abscessed teet	:h?	⊖ No	⊖ Yes		
Do any teeth require immed	liate treatment/restoration?	⊖ No	⊖ Yes		
Estimate how many teeth ha	ave active carious lesions:	0 0	O 1-3	○4-10	O 10 +
Soft Tissue Exam 3a. Any <u>definitively diagnos</u>	ed oral or pharyngeal cancer	? O No	⊖ Yes		
56. Any abnormal oran esio	ns marcated for bropsy:	0110	0.03		
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IHS Oral Health Status (OHS) Measure

- View OHS Score in More Information window
- Access OHS entry history in OHS tab
- Edit OHS entry (new security right)
- Graph Patient OHS on multiple patient factors: perio, caries risk, abscessed teeth, overall OHS classification, etc.

0	More Information - (OHS	O, Member)[CENTRAL][U	TC -02:00][1ANNA][34574567][04/28/2005]	[15] – – ×
	OHS'O, Member Age 15 DOB 04/28/2005 Sex Female SSN Marital Child Asd	Chart 34574567 Clinic CENTRAL Prov1 1ANNA Status Active Billing Type 1	 Work Home Email Language Ethnicity 	CHS 4 Poor Updated: 4/28/2020
Summary	Dental Ins Primary: none	Medical Ins Primary:	none	<u>Tags</u>
Appointments	Next Appointments +	Real Draw	Continuing Care	

IHS Dentrix patient 'More Information' view

🚺 More Information - (White, Pan	n Y)[CENTRAL][UTC [GMT]][DEF_PROV][][01	/01/1991][29][DRC:2]			– 🗆 X	
	White, Pam Y. Age 29 Chart DOB 01/01/1991 Clinic Sex Female Prov1 SSN Status Marital Single Biiling D ,	Home (123) 456-789 CENTRAL Mobile (667) 555-44 DEF_PROV Work (456) 332-134 Active Home Email dfsdfsc Type 1 Work Email Language Ethnicity	0 33 5 Ext: 63 Ifsdfsdsssssssssssssssssssss		DH54/2020	 Improve Reporting Capabilities Dynamic Reporting Interface
Summary Appointments	Dental Ins ① Primary: <u>Global Insurance</u> Next Appointments + 全社 Date Clinic	Last Sync Date DEE Medical Ins Primary: none	RS none (2) Continuing Care	Tags	Appt	 OHS Outcome After Appointment Report * Patient tags * Oral Health Literacy tracking *
Procedures Medical Alerts			Balance Aging: Patie	ent: Family:		 Custom IHS Reports
Treatment Plans Health Assessments	Created Sent 12/9/2019 12/9/2019	Amount Clinic 19 208.00 CENTRAL	0-30 200 31-60 (61-90 (90+ (Suspended (3.00 208.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00		
Treatment Requests Billing			Total 200 Ins Est for Compl Proc 100 Ins Est for Appt Proc (EST Portion 100	3.00 208.00 4.00 104.00 0.00 0.00 4.00 104.00		*supports Health Promotion / Disease Preventic
OHS	Family 🔻 Status	Name			Age	
	Guar	White, Pam Y.			29	

Patient 'More Information' view: OHS reports



Effective communication between all sections of the Electronic Health Record

- Does not require a single combined health record system
 - EDR and EMR can be separate systems
 - Retains unique efficiencies of each system
- > Does require exchanging *useful* information between systems
 - Information is presented in a format that everyone can understand



IHS Oral Health Status (OHS) Dashboard

OHS Statistics

Date Range: 4/9/2019 - 4/9/2021

Age: <ALL>

Clinics: <ALL>

Providers: <ALL>

Report Generated By: 1_KNUTSON

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09/	04	20	21	

Age Statistics	OHS 1	OHS 2	OHS 3	OHS 4	OHS 5	OHS 6	NO OHS	Age Total
Patient(s) that are 0 to 2 years old	56	84	22	21	0	0	285	468
Patient(s) that are 3 to 4 years old	48	73	45	59	2	1	263	491
Patient(s) that are 5 to 6 years old	52	38	67	24	23	35	392	631
Patient(s) that are 7 to 8 years old	63	59	85	29	61	72	357	726
Patient(s) that are 9 to 10 years old	75	93	72	18	45	64	398	765
Patient(s) that are 11 to 12 years old	66	82	94	83	38	55	391	809
Patient(s) that are 13 to 14 years old	72	64	56	49	72	69	508	890
Patient(s) that are 15 to 16 years old	93	83	72	65	77	89	333	812
Patient(s) that are 17 to 20 years old	175	159	139	79	95	146	873	1666
Patient(s) that are 21 to 30 years old	352	487	425	201	138	254	2976	4833
Patient(s) that are 31 to 40 years old	1027	825	763	523	255	327	1886	5606
Patient(s) that are 41 to 50 years old	955	763	824	569	266	359	394	4130
Patient(s) that are 51 to 60 years old	834	678	561	349	317	451	719	3909
Patient(s) that are 61 to 70 years old	694	845	389	352	244	358	233	3115
Patient(s) that are 71 to 80 years old	351	362	285	157	81	467	144	1847
Patient(s) that are 81 years and older	74	89	128	82	44	92	1198	1707
Patient(s) without a birthday entered	0	0	0	0	0	0	15	15
Total Number of Patients	4987	4784	4027	2660	1758	2839	11365	32420

IHS Oral Health Status classification matrix

	IHS Oral Health Status Matrix	Absce	Abscessed Immediate I teeth (?) tx (?)		Need	ds ext	soft tissue exam (STE)				Number of carious teeth				Acti	ve caries d	CPI scores				_			
	Scenario: Column on the left represents possible patient conditions. Patient oral health status is determined by the worst case OHS score in the row that is affected by the intersecting columns green cells = class 1 tan cells = class 2 yellow cells = class 3 red cells = required "class 4"criteria.	Abscessed teeth = No (no effect)	Abscessed teeth = Yes (class 4)	Immediate Treatment = No (no	Immediate Treatment = Yes (class	Need extraction = No (no effect)	Need extraction = Yes (class 4)	Cancer = No {no effect}	Cancer = Yes (class 4)	Abnormal lesion = No (no effect)	Abnormal lesion = Yes (class 4)	# carious teeth = 0 needed [direct] restorations or active carious esions	# carious teeth = 1-3 needed [direct] restorations and/or active carious lesions	# carious teeth = 4-9 needed [direct] restorations and/or active carious lesions	# carious teeth = 10 or more needed [direct] restorations and/or active carious lesions (class 4)	Active Caries depth = all sextants score "x" or "0"	Active Caries depth = any sextant with a score of "1" or "2"; (no "3" or "4")	Active Caries depth = any sextant with a score of "3"; (no "4"s)	Active Caries depth = any sextant with a score of "4" (class 4)	CPI = No more than 1 (one) CPI sextant score of 3. (No CPI score[s] of 4)	CPI = 3 or fewer CPI sextant score[s] of 3. No CPI score of 4	CPI = 3 or fewer CPI sextant score[s] of 4	CPI = 4 or more CPI sextant scores of 4 (class 4)	
	# carious teeth = 0 needed [direct] restorations or active carious lesions	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	1	n/a	n/a	n/a	1	2	3	4	1	2	3	4	-
	# carious teeth = 1-3 needed [direct] restorations and/or active carious lesions	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	n/a	2	n/a	n/a	2	2	3	4	2	2	3	4	-
	# carious teeth = 4-9 needed [direct] restorations and/or active carious lesions	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	n/a	n/a	3	n/a	3	3	3	4	3	3	3	4	-
	<pre># carious teeth = 10 or more needed [direct] restorations and/or active carious lesions (class 4)</pre>	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	n/a	n/a	n/a	4	4	4	4	4	4	4	4	4	-
	CPI = No more than 1 (one) CPI sextant score of 3. (No CPI score[s] of 4)	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	1	2	3	4	1	2	3	4	1	n/a	n/a	n/a	-
	CPI = 3 or fewer CPI sextant score[s] of 3. No CPI score of 4	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	2	2	3	4	2	2	3	4	n/a	2	n/a	n/a	
	CPI = 3 or fewer CPI sextant score[s] of 4	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	3	3	3	4	3	3	3	4	n/a	n/a	3	n/a	
	CPI = 4 or more CPI sextant scores of 4 (class 4)	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	4	4	4	4	4	4	4	4	n/a	n/a	n/a	4	
	Active Caries depth = all sextants score "x" or "0"	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	1	2	3	4	1	n/a	n/a	n/a	1	2	3	4	
	Active Caries depth = any sextant with a score of "1" or "2"; (no "3" or "4")	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	2	2	3	4	n/a	2	n/a	n/a	2	2	3	4	
	Active Caries depth = any sextant with a score of "3"; (no "4"s)	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	3	3	3	4	n/a	n/a	3	n/a	3	3	3	4	
3	Active Caries depth = Any Active Caries Depth score of "4" (class 4)	n/a	4	n/a	4	n/a	4	n/a	4	n/a	4	4	4	4	4	n/a	n/a	n/a	4	4	4	4	4	B

Ten *useful* Oral Health measures for EDR/EHR/Patient message interface

- **1.** Date of most recent complete dental exam
 - The most recent OHS data entry
 - OHS entry may be from a screening exam
 - OHS entry does not require a complete dental exam
 - However, each OHS data entry does <u>request</u> a date of most recent complete dental exam, (if one was ever provided)
 - If a complete dental exam was never provided, the 'date of last complete dental exam' [data field] will be blank in the chronological list of OHS entries in the patient's DXE chart

Ten *useful* Oral Health measures for EDR/EHR/Patient message interface

- 2. Number of remaining *natural* teeth (likely 1 28)
 - This information is often used as an indirect assessment of a patient's past history of oral health or oral disease resulting in tooth loss.
 - This number is not really useful in assessing a patient's <u>current</u> oral health status.
 - Therefore, this item <u>is not</u> incorporated into the overall IHS oral health assessment classification.

Ten *useful* Oral Health measures for EDR/EHR/Patient message interface

- **3.** Presence of any abscessed teeth. (Yes or No)
 - The presence of oral infections (abscessed teeth) is very important for a medical provider to know
 - Therefore, this item <u>is</u> included in the overall patient oral health assessment classification
 - Drives an automatic IHS OHS classification score of "4"
Ten *useful* Oral Health measures for EDR/EHR/Patient message interface

4. Estimated number of *teeth* with active carious lesions

- The number of teeth with existing active carious lesions indicates the prevalence of disease
 - Cavities are caused by bacteria; therefore cavities indicate potential infection
- Important for estimating the number of appointments required to establish Excellent (or Good) oral health status.
- (Note: Depth of decay is reported later.)
- More than ten active 'cavities' drives an IHS OHS classification score of "4"

- 5. Do any teeth require immediate treatment? (Yes or No)
 - Allows the [dental] provider to report any condition that either the provider - or the patient - feel requires immediate care.
 - This is allows a patient input on their oral health assessment status.
 - Does <u>not</u> necessarily mean the patient has a serious health risk
 - Drives an automatic OHS classification score of "4"

- 6. Do any teeth require extraction (for health reason[s]); (Yes or No)
 - This is valuable as most 'dental clearance' formats want to know what dental treatment may require a delay in [medical] treatment for post-op healing.
 - Note: This OHS input should not be used to report elective extractions: (i.e. for orthodontic treatment.)
 - Drives an automatic IHS OHS classification score of "4"

- 7. Is there any [definitively diagnosed] oral or pharyngeal cancer (Yes or No)
 - The presence of a [definitively diagnosed] oral or pharyngeal cancer overrides all other 'positive' conditions
 - Results in a "Poor" oral health classification until the condition is resolved
 - Drives an automatic IHS OHS classification score of "4"

- 8. Are there any abnormal oral lesions indicated for biopsy (Yes or No)
 - Presence of an undiagnosed oral or pharyngeal lesion/condition for which the [dental] provider recommends a biopsy overrides all other conditions
 - Results in a "Poor" oral health classification until the condition is resolved
 - Drives an automatic IHS OHS classification score of "4"

- 9. Current periodontal [gum tissue] condition (historical severity of periodontal disease.)
 - IHS OHS measure uses the Common Periodontal Index (CPI)
 - CPI is reported as the 'worst' pocket depth in each sextant of the mouth
 - 0, 1, 2, 3, or 4 (0 is "Excellent"; 4 is "Poor")
 - CPI does not report *active* periodontal disease; therefore, it requires...
 - Four (or more) CPI sextant scores of "4" to drive an automatic IHS OHS classification score of "4"

Ten *useful* Oral Health measures for EDR/EHR/Patient message interface

10. Active Caries Depth (severity of caries disease)

- Reports the depth of active caries (in terms of encroaching on the pulp chamber) for the 'worst case' tooth in each sextant
 - 0, 1, 2, 3, or 4 (0 is "Excellent"; 4 is "Poor")
- Could be a single tooth or multiple teeth
- Reporting depth of caries by sextant provides a good indication of the severity of active caries disease throughout the patient's dentition
- Any active caries depth of "4" drives an automatic OHS classification of "4"

Each OHS measure entry also records four common [oral] health Risk factors:

- **1.** Caries Risk
- 2. Smoking (any tobacco or vaping use)
- **3.** Diabetes (patient self-reported) (could be a future EHR automated data entry)
- 4. Dry Mouth (also if patient is using caries mitigation/preventive measures)

These Risk factors will not impact overall IHS OHS classification score; however, these risk factors are useful in recommendation[s] for follow-up care and frequency of follow-up care.

Great [dental] information, but what does it <u>mean</u> for <u>me</u>?

OHS Classification: Excellent (OHS classification 1)

- > With dental exam date (within the past 24 months):
- 1. Patient has had a complete dental exam within 24 months
- 2. Patient does not have any detectable 'cavities'
- 3. Patient does not have any oral cancer / other soft tissue conditions
- 4. Patient does not have any abscessed teeth
- 5. Patient does not have any "immediate" oral health / dental treatment needs
- 6. Patient does not have any significant gum disease



Great [dental] information, but what does it <u>mean</u> for <u>me</u>?

OHS Classification: Good (OHS classification 2)

> With dental exam date (within the past 24 months):



- **1.** Patient has had a complete dental exam within **24** months
- 2. Patient may have detectable 'cavities' (however, none are serious)
- 3. Patient does not have any oral cancer / other soft tissue conditions
- 4. Patient does not have any abscessed teeth
- 5. Patient does not have any "immediate" oral health / dental treatment needs
- 6. Patient may have some periodontal [gum] disease (nothing 'serious' at this time)

Great [dental] information, but what does it <u>mean</u> for <u>me</u>?

OHS Classification: Compromised (OHS classification 3)

- > With dental exam date (within the past 24 months):
- **1.** Patient has had a complete dental exam within **24** months
- 2. Patient may have several detectable 'cavities' (however, none are serious)
- 3. Patient does not have any oral cancer / other soft tissue conditions
- 4. Patient does not have any abscessed teeth
- 5. Patient does not have any "immediate" oral health / dental treatment needs
- 6. Patient may have some periodontal [gum] disease (but nothing 'serious' at this time)



Great [dental] information, but what does it <u>mean</u> for <u>me</u>?

OHS Classification: Poor (OHS classification 4)

- > With dental exam date (within the past 24 months):
- 1. Patient has had a complete dental exam within 24 months
- 2. Patient may have several detectable 'cavities' (some may be serious)
- 3. Patient *may have* oral cancer / other soft tissue conditions
- 4. Patient *may have* abscessed teeth
- 5. Patient *may have* "immediate" oral health / dental treatment needs
- 6. Patient may have serious periodontal [gum] disease (could be historical, not active infection)



Great [dental] information, but what does it mean for me?

OHS Classification: [Previously] Poor (OHS classification 5)

- > With dental exam date (exam date is 24-36 months old):
- 1. Patient's last dental exam was 24-36 months ago
- 2. Patient may have several detectable 'cavities' (some may be serious)
- 3. Patient *may have* oral cancer / other soft tissue conditions
- 4. Patient may have abscessed teeth
- 5. Patient *may have* "immediate" oral health / dental treatment needs
- 6. Patient <u>may have</u> serious [gum] disease (could be historical, not active infection)



Great [dental] information, but what does it <u>mean</u> for <u>me</u>?

OHS Classification: Unknown (OHS classification 6)

> With dental exam date (last exam date is 24-36 + months old):



(had a previous OHS assessment)

- 1. Last dental exam was 24-36+ months ago; current OHS condition is Unknown
- 2. Patient may have several detectable 'cavities' (some may be serious)
- 3. Patient *may have* oral cancer / other soft tissue conditions
- 4. Patient may have abscessed teeth
- 5. Patient *may have* "immediate" oral health / dental treatment needs
- 6. Patient may have serious periodontal [gum] disease (could be historical, not active infection)

Great [dental] information, but what does it mean for me?

OHS Classification: Unknown ("NO OHS" on OHS report)

> No dental exam date (never had an OHS assessment):



(never had an OHS assessment)

- 1. Unknown if patient has had a dental exam; current OHS condition is Unknown
- 2. Patient may have several detectable 'cavities' (some may be serious)
- 3. Patient *may have* oral cancer / other soft tissue conditions
- 4. Patient may have abscessed teeth
- 5. Patient *may have* "immediate" oral health / dental treatment needs
- 6. Patient may have serious periodontal [gum] disease (could be historical, not active infection)

OK, but what does an OHS assessment mean for the *patient*?

OHS Classification: If the patient has had an OHS entry, they are likely aware of their specific oral health 'status' (at least when they had that evaluation)

- > If the date of last exam is within 24 months or OHS classification is 1, 2, 3 or 4
- > Patient should be asked if they are aware of their [oral] health status
- 1. If the OHS classification score is "1", the patient does not need follow-up dental care
- 2. If the OHS classification score is 2, 3 or 4:
- 3. Patient <u>may have</u> 'cavities' (If class 4: some cavities may be serious)
- 4. Patient <u>may have</u> oral cancer / other soft tissue conditions (would be classification 4)
- 5. Patient <u>may have</u> abscessed teeth (would be classification 4)
- 6. Patient may have "immediate" dental treatment needs (would be classification 4)
- 7. Patient <u>may have</u> periodontal [gum] disease (could be historical, not active infection)

OK, but what does an OHS assessment mean for the *patient*?

OHS Classification: If the patient has not had an OHS entry (status: No OHS)

- > Patient has <u>not</u> had any previous OHS assessment in EDR / EHR system
- > Patient may not be aware if they have any specific oral health issues
 - **1.** They may not be aware if they have any serious oral health issues
 - 2. Patient <u>may have</u> 'cavities' (some may be serious)
 - 3. Patient *may have* oral cancer / other soft tissue conditions
 - 4. Patient may have abscessed teeth
 - 5. Patient *may have* "immediate" oral health / dental treatment needs
 - 6. Patient <u>may have</u> serious [gum] disease (could be historical, not active infection)

OK, but <u>how</u> can we communicate oral health information with the patient?

- > OHS '*data*' can be converted into statements everyone can understand
- > 14 examples of oral health information that could be programmed to be included on a patient medical encounter summary:
- 'No disease condition noted' (or similar) will be displayed if the patient has no OHS-reported adverse [oral health] conditions or risks for that specific item
- 1. Most recent complete [dental] exam is (15+) months ago
 - Medical clinic Impact / action:
 - If last complete exam has been more than 15+ months and OHS classification is 3, 4, 5 or 6, recommend referral to a dentist for a complete examination

- 2. Patient has 12 teeth [of 28 possible teeth] remaining.
 - Medical clinic Impact / action:
 - [Medical] provider / staff can ask the patient: Does (the patient) report an inability or difficulty in chewing a 'normal' diet?
 - This provides a <u>patient input</u> into medical/dental health assessment.
 - If patient does not report difficulty in chewing a 'normal' diet, further dental treatment may not be necessary at this time even if the patient does not have a full complement of teeth
- **3.** The OHS measure data indicates the patient has abscessed teeth.
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this diagnosis and if the [abscessed teeth] have been evaluated / treated
 - Recommend referral to a dentist for a complete examination and treatment to address [possible] abscessed teeth

- 4. OHS data indicates the patient has multiple teeth with untreated active carious lesions.
 - Medical clinic Impact / action:
 - Medical staff can provide the number of carious teeth range from the OHS data
 - Ask patient if they are aware of this diagnosis and if the cavities [carious teeth] have been evaluated / treated
 - Recommend referral to a dentist for a complete examination and treatment to address [possible] active cavities
- 5. The OHS data indicates a need for immediate treatment of an [unknown] oral condition
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this diagnosis and if the [unknown oral condition] has been evaluated / treated
 - If this has not been addressed, recommend referral to a dentist for an evaluation and treatment to address [unknown] oral condition

- 6. The OHS data indicates a need for extraction of teeth (not an elective extraction)
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware the need for extraction[s] and if the [extractions] has been evaluated / treated
 - Recommend referral to a dentist for evaluation & treatment
- 7. The OHS data indicates the patient has a diagnosis of an oral or pharyngeal cancer
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this diagnosis and if it is being treated / evaluated
 - If patient is unaware of condition, recommend referral to a dentist for complete examination and evaluation

- 8. OHS data indicates the patient has a recommendation for biopsy of soft tissue lesion
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this recommendation and if it is being evaluated
 - If patient is unaware of condition, recommend referral to a dentist for complete examination and evaluation
- 9. OHS data indicates the patient has a history of significant periodontal disease
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this diagnosis and if it has been evaluated and/or treated
 - If patient is unaware of condition, recommend referral to a dentist for complete examination and evaluation for possible periodontal treatment

10. OHS data indicates the patient at least one very deep [dental/tooth] cavity that likely requires immediate treatment

- Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this of this diagnosis and if they are receiving appropriate restorative treatment and preventive dental care to prevent dental cavities
- If patient is unaware of condition (or risk factors), recommend referral to a dentist for a complete examination and treatment to address [possible] active cavities and preventive care
- **11.** OHS data indicates the patient is at significant risk for dental cavities
 - Medical clinic Impact / action:
 - Recommend asking patient if they are aware of this risk and if they are receiving appropriate prevent dental care to prevent dental caries
 - If patient is unaware of risk (or risk factors), recommend referral to a dentist for caries risk evaluation and appropriate follow-up preventive care

- **12.** OHS data indicates the patient uses tobacco products
 - Medical clinic Impact / action:
 - Recommend asking patient if they are still using tobacco products and if they want assistance with tobacco cessation
 - If patient is willing, recommend referral for appropriate tobacco cessation program
- **13.** OHS data indicates the patient has history of diabetes
 - Medical clinic Impact / action:
 - Recommend [medical clinic] evaluation of diabetes control
 - If OHS classification is: 2, 3, 4, 5 or 6, recommend referral to a dentist for complete [dental] examination and evaluation
- 14. OHS data indicates the patient has [potential] dry mouth
 - Medical clinic Impact / action:
 - Recommend evaluation of decreased salivary production / flow
 - Is patient aware that decreased saliva will contribute to [dental] cavities
 - Recommend referral to a dentist for complete [dental] examination and evaluation for appropriate preventive treatment / homecare instructions

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BPRM'NEW, EN	ALPHIE	
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DOB 01/01/1940	Clinic EDRDEHR	Mobile
Sex Male	Prov1 4321567891	Work
SSN	Status Active	Home Email
Marital Married	Billing Type 1	Work Email
12587 WAR CLOUD DR		Language
CORONA, CA 92881		Ethnicity





Summary	Last Exam Date	OHS Entry Date	Age At Time of Exam	OHS Score	Natural Teeth #	Absc'd Teeth	Active Carious Lesions	Immediate Treatment	Extractions	STE	СРІ	ACD	Caries Risk	Smoking Tobacco Use	Diabetes
Appointments	8/10/2023	8/10/2023	83	3	26	No	4-10	No	No	No	1	2	Moderate	No	No patien
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Patient Oral Health (Dental Prov 1. Was a complete examinat	vider [objective] Observations)	teeth, carious lesions and	
needed restorations comple	eted at this appointment? O No	Yes	
Number of remaining tee	th: 26 >>		
Are there any abscessed t	eeth? 🖲 No 🔿 Yes		
How many teeth have act	ive carious lesions? 0 0 1-3	● 4-10 ○ 11+	
Do any teeth require imm	ediate treatment/restoration? 💿	No () Yes	
2. Are any teeth identified for a set of the set of	or extractions due to caries, periodo	ontal disease or abscesses? No Yes 	
O Soft Tissue Evam			
3a. Any <u>definitively diagn</u>	osed oral or pharyngeal cancer?	No 🔿 Yes	
3b. Any abnormal oral les	sions indicated for biopsy?	No 🔿 Yes	
4. Community Periodontal I	ndex (CPI) 📀 5. A	ctive Caries Depth Metric	
Accept Previous Entry?	⊖No	ccept Previous Entry? O No Yes	
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1-5 6-11	12-16	1-5 6-11 12-16	
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28-32 22-27	17-21	28-32 22-27 17-21	
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Last Update: 8/10	/2023	Last Update: 8/10/2023	
Patient Oral Health Risk Factors			
0 6. Caries Risk:	Moderate v		
2 /. Smoking:	Never smoked tot V	ОНЅ З	
• • • • • • •	No patient history *	Compromised	
 8. Diabetes? 9. Do No. 11.2 	Nervel a Dia a		
8. Diabetes?9. Dry Mouth?	Normal saliva v	Updated: 8/10/2023	

OK Cancel

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06/02/2022	28	D7140	IKNU	EDRDEHR	Extract erupted th	/exposed rt	D	C	100.00											
06/02/2022	25	D7140	JKNU	EDRDEHR	Extract erupted th	/exposed rt	D	c	100.00											
06/02/2022	23	D7140	JKNU	EDRDEHR	Extract, erupted th	/exposed rt	D	C	100.00											
06/02/2022		15008	JKNU	EDRDEHR	Plaque			CON									~			
06/01/2022	14	D7140	IKNU	EDRDEHR	Extract erunted th	/exposed it	D	C	1200.00				¥	L						

🕡 More Information - (DEMO, AM	IENDMENT (E) T)[E	DRDEHR][UTC -	05:00 [CDT]][JKNUTS	ON][232101	112025][05/22/	1980][43]									x נ
								1)	1				1.		6
	DEMO, A Age 43 DOB 05/22/198 Sex Male SSN 791-99-42 Marital Unkno PO BOX 2803 ALB, NM 8711	AMENDN 30 22 wm	IENT (E) T. Chart 2321011120 Clinic EDRDEHR Prov1 JKNUTSON Status Active Billing Type 1	125	Home (555 Mobile Work (555) Home Ema Work Ema Language Ethnicity) 555-6579 999-7703 il								OHS 2 Moderate/Good Jpdated: 8/10/202	3
Summary	Last Exam Date	OHS Entry Date	Age At Time of Exam	OHS Score	Natural Teeth #	Absc'd Teeth	Active Carious Lesions	Immediate Treatment	Extractions	STE	СРІ	ACD	Caries Risk	Smoking Tobacco Use	Diabet
Appointments	8/10/2023	8/10/2023	43	2	28	No	1-3	No	No	No	1	2	Low	Yes	No pati
Procedures Medical Alerts Treatment Plans Health Assessments Treatment Requests Billing OHS	٢														2
	Family 🔻													Graph	
	Status					Name				A	ge				
	Guar					DEMO, AI	MENDMENT (E)) T .		43					
						MCCORD	, ALBERT L.			43					

🧕 1. Wa	ral Health (Dental Provider [objective] Observati s a complete examination including charting of a	ons) abscessed teeth, carious lesions and
neede	ed restorations completed at this appointment?	○ No ● Yes
Yes		
Nur	nber of remaining teeth: 28 >>	
Are	there any abscessed teeth? I NO O Tes	● 1-3 ○ 4-10 ○ 11+
Do	any teeth require immediate treatment/restorati	on? No Ves
	, , , , , , , , , , , , , , , , , , , ,	
2. Are	any teeth identified for extractions due to carie	s, periodontal disease or abscesses? 💿 No 🔿 Yes
	Time From	
201	Any definitively discnessed arel or phanmasel of	ansar? No Var
Sa.	Any abnormal oral lesions indicated for biopsy?	
	Any abriornal oral resions maleated for biopsy.	
A Co.	nonunity Pariadantal Index (CDI)	2 5 Active Caries Double Materia
4. Col	rept Previous Entry? O No @ Ver	S. Active Carles Depth Metric
~~~	CPI Status	- Active Caries Denth
	1.5 6.11 12.16	1.5 6.11 12.16
	1-5 0-11 12-10	1-5 0-11 12-10
	2 2 2	0 0 0
	28-32 22-27 17-21	28-32 22-27 17-21
		0 0 2
	Last Update: 8/10/2023	Last Update: 8/10/2023
atient O	ral Health Risk Factors	
	ries Risk: Low	×
6. Car	oking: Tobacco smoking	
<ul> <li>6. Car</li> <li>7. Sm</li> </ul>		
<ul> <li>6. Car</li> <li>7. Sm</li> <li>8. Dia</li> </ul>	betes? No patient history	Y Moderate/Good
<ul> <li>6. Car</li> <li>7. Sm</li> <li>8. Dia</li> <li>9. Dr.</li> </ul>	betes? No patient history / Mouth? Normal saliva	Moderate/Good

OK

Cancel



Chart 232101999101

Clinic EDRDEHR

Prov1 JKNUTSON

Status Active

Billing Type 1

**DEMO, APRIL** 

8701 High Ridge St ALBUQUERQUE, NM 87777

Age 46

Sex Female

DOB 03/13/1977

SSN 106031377P

Marital Married

1	🎜	3	7 🚺	4	2	6	$\bigcirc$



Summary	Last Exam Date	OHS Entry Date	Age At Time of Exam	OHS Score	Natural Teeth #	Absc'd Teeth	Active Carious Lesions	Immediate Treatment	Extractions	STE	CPI	ACD	Caries Risk	Smoking Tobacco Use	Diabetes
Appointments	8/21/2023	8/21/2023	46	4	32	No	1-3	Yes	Yes	No	1	1	High	No	No patient
Procedures															
Medical Alerts															
Treatment Plans															
Health Assessments															
Treatment Requests															
Billing															
OHS	<														>
														Grap	h

Home (505) 222-7894

Work (505) 444-8710

Mobile

Home Email

Work Email

Language Ethnicity

#### Family 🔻

Status	Name	Age
juar	DEMO, APRIL	46

1. Was a complete examinat		(Vacions)				
needed restorations comple	ion including charting ted at this appointme	of abscessed teent? O No 💿	eth, cariou Yes	s lesions	and	
· Yes						
Number of remaining teet	h: 32 >>					
Are there any abscessed to	eeth? 🖲 No 🔾 Ye	s				
How <u>many</u> teeth have acti	ve carious lesions?	) 0	) 4-10 C	11+		
Do any teeth require imme	ediate treatment/rest	oration? UNO	Yes			
2. Are any teeth identified for	or extractions due to a	caries, periodonta	al disease (	or absces	ses? 🔿	No 🖲 Yes
Soft Tissue Evam						
3a. Any <u>definitively diagn</u>	osed oral or pharynge	eal cancer?	No 🔿 Yes	5		
3b. Any abnormal oral les	ions indicated for bio	psy? 💿 N	No O Yes	5		
4. Community Periodontal In	ndex (CPI)	📀 5. Activ	ve Caries D	epth Me	tric	
Accept Previous Entry? (	🔿 No 💿 Yes	Acce	ept Previou	us Entry?	⊖ No	Yes
- CPI Status			Active Car	ies Dept	h	
1-5 6-11	12-16		1-5	6-11	12-16	
2 2	2		0	0	0	
28-32 22-27	17-21		28-32	22-27	17-21	
2 2	2		0	0	0	
Last Undate: 9/21	2022				1/2022	
Last opuate. 0/21/	2023		Last op	uate. 0/2	1/2025	
tient Oral Health Risk Factors						
atient Oral Health Risk Factors 6. Caries Risk:	High	~				
tient Oral Health Risk Factors 6. Caries Risk: 7. Smoking:	High Never smoked	tob v		$\bigwedge$	0110	

Interoperability is more than access to, or sharing, health record information/data

Interoperability-enhanced Healthcare must provide efficient & effective communication when & where it is indicated / needed

Coordinated interoperability does not occur spontaneously; we must plan for it



# Cybersecurity

#### HHS National FYSA: 2023 Multi-State Cyberattack - PMH, Northeastern U.S.

**BLUF:** A ransomware attack involving hospitals under the umbrella of <u>Prospect Medical Holdings</u> (PMH) is currently underway. So far, a reported 18 hospitals in 4 states: California, Connecticut, Pennsylvania, and Rhode Island are impacted. Initial reports indicate partial loss of services, and diversions at multiple facilities. Hospitals believed to be impacted:

- California
  - o Bellflower Behavioral Health Hospital
  - Foothill Regional Medical Center
  - Los Angeles Community Hospital
  - Norwalk Community Hospital
  - Southern California Hospital at Culver City
  - Southern California Hospital at Hollywood
  - Van Nuys Behavioral Health Hospital
- Connecticut
  - o Eastern Connecticut Health System
  - Waterbury Health
  - Rockville General Hospital
  - Manchester Memorial Hospital
- Pennsylvania
  - Crozer-Chester Medical Center
  - Delaware County Memorial Hospital

## **IHS EDR Program Contact Information**

IHS DOH EDR Website: www.ihs.gov/doh/edr/

IHS DOH EDR Project Managers: (Dr. Damon Pope; Dr. Joel Knutson) IHSEDR@ihs.gov

DOH CDE link: <u>https://www.ihs.gov/DentalCDE/</u>

DOH Portal link: <u>https://ihs.gov/doh/</u>


## Questions

## What can we do to improve IHS EDR for you?

## Joel Knutson Contact: <u>ihsedr@ihs.gov</u>



